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Global Healthcare IT Market 2021-2031 by Component (Hardware, Software, Services), Product (Healthcare Providers Solutions, Healthcare Payers Solutions, HCIT Outsourcing Services), Delivery Mode (On-Premise, Cloud-based), End User, and Region: Trend Forecast and Growth Opportunity

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Abstracts

Global healthcare IT market will reach $791.4 billion by 2031, growing by 13.3% annually over 2021-2031, driven by the increasing volume of patient data, rising digitalization of healthcare system powered by technological advancements in mHealth/telehealth/remote patient monitoring, increasing investment and government mandates & support for healthcare IT solutions, and the need to curtail escalating healthcare costs with HCIT solutions due to COVID-19.

Highlighted with 87 tables and 79 figures, this 162-page report “Global Healthcare IT Market 2021-2031 by Component (Hardware, Software, Services), Product (Healthcare Providers Solutions, Healthcare Payers Solutions, HCIT Outsourcing Services), Delivery Mode (On-Premise, Cloud-based), End User, and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global healthcare IT market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2018-2021 and provides forecast from 2022 till 2031 with 2021 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

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In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter’s Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global healthcare IT market in every aspect of the classification from perspectives of Component, Product, Delivery Mode, End User, and Region.

Based on Component, the global market is segmented into the following sub-markets with annual revenue ($ bn) for 2021-2031 included in each section.

Hardware

Software

Services

Based on Product, the global market is segmented into the following sub-markets with annual revenue ($ bn) for 2021-2031 included in each section.

Healthcare Providers Solutions

Clinical Solutions

Electronic Health Record (HER)

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Population Health Management Solutions

Medical Image Processing Analysis System

Picture Archiving and Communication Systems (PACS)

Radiology Imaging Systems (RIS)

Laboratory Information Systems

Vendor Neutral Archive (VNA)

Computerized Physician Order Entry (CPOE)

Clinical Decision Support Systems

Specialty Management Information Systems

Healthcare IT Integration System

Practice Management Systems

Radiation Dose Management Systems

Electronic Prescribing Systems

Tele-Healthcare

Others

Non-Clinical Solutions

Healthcare Asset Management Solutions

Healthcare Information Exchange

Revenue Cycle Management Solutions

Financial Management Systems

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- Medical Document Management Systems
- Pharmacy Information Systems
- Workforce Management Systems
- Healthcare Analytics
- Healthcare Interoperability Solutions
- Healthcare Quality Management Solutions
- Medication Management Systems
- Others

Healthcare Payers Solutions

- Claims Management Systems
- Customer Relationship Management Solutions
- Pharmacy Audit and Analysis Solutions
- Payment Management Solutions
- Member Eligibility Management Solutions
- Fraud Analytics Solutions
- Others

HCIT Outsourcing Services

- Claims Management Services
- Provider Network Management Services

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Billing and Accounts Management Services

Fraud Analytics Services

Others

By Delivery Mode, the global market is segmented into the following sub-markets with annual revenue ($ bn) for 2021-2031 included in each section.

On-Premise Deployment

Cloud-based Deployment

By End User, the global market is segmented into the following sub-markets with annual revenue ($ bn) for 2021-2031 included in each section.

Healthcare Providers

Hospitals, Physician Groups and IDNs

Ambulatory Care Centers

Home Healthcare Agencies, Nursing Homes, and Assisted Living Facilities

Diagnostic and Imaging Centers

Other Providers

Healthcare Payers

Private Payers

Public Payers

Other End Users

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Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Netherlands, Rest of Europe; Rest of Europe is further segmented into Russia, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa and Rest of MEA)

For each aforementioned region and country, detailed analysis and data for annual revenue ($ bn) are available for 2021-2031. The breakdown of all regional markets by country and split of each national market by Component, Product and Delivery Mode over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Allscripts Healthcare Solutions, Inc.

Athenahealth Inc.

Cerner Corporation

Cognizant Technology Solutions Corporation

eClinicalWorks LLC

EPIC Systems Corporation

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GE Healthcare

Infor Inc.

International Business Machine Corporation

Koninklijke Philips N.V.

McKensson Corporation

Optum, Inc. (A Part of Unitedhealth Group)

Oracle Corporation

Siemens Healthineers AG

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

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Koninklijke Philips N.V.
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