

# **Global Food Robotics Market 2022-2032 by Offering (Hardware, Software, Services), Robot Type, Function (Palletizing, Packaging, Pick and Place, Processing), Payload (Low, Medium, High), Application, and Region: Trend Forecast and Growth Opportunity**

<https://marketpublishers.com/r/G5AD5313D97AEN.html>

Date: June 2023

Pages: 245

Price: US\$ 2,550.00 (Single User License)

ID: G5AD5313D97AEN

## **Abstracts**

Global food robotics market will reach \$ 10.23 billion (a total revenue of hardware, software, and service) by 2032, growing by 11.9% annually over 2022-2032, driven by the increasing demand for packaged food, the stringent rules & regulations on food safety, and an increasing adoption of advanced food robotics to improve the productivity and safety in the food & beverage sector. In terms of unit shipment, the global market will grow by 14.8% annually over the forecast period.

Highlighted with 94 tables and 136 figures, this 245-page report “Global Food Robotics Market 2022-2032 by Offering (Hardware, Software, Services), Robot Type, Function (Palletizing, Packaging, Pick and Place, Processing), Payload (Low, Medium, High), Application, and Region: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire global food robotics market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

## Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Five Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global food robotics market in every aspect of the classification from perspectives of Offering, Robot Type, Function, Payload, Application, and Region.

Based on Offering, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hardware

Software

Services

Based on Robot Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Articulated Robots

Cartesian/Linear/Gantry Robots

SCARA Robots

Cylindrical Robots

Delta/Parallel Robots

Collaborative Robots

Other Robot Types

By Function, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Palletizing and Depalletizing

Packaging and Repacking

Pick and Place

Processing

Cutting and Slicing

Other Functions

By Payload, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Low Payload

Medium Payload  
High Payload

By Application, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Dairy Products  
Meat and Seafood  
Bakery and Confectionary  
Fruits and Vegetable  
Brewery and Beverage  
Other Applications

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Taiwan, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Australia, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, Qatar, and Rest of MEA)

For each region and country, detailed analysis and data of annual revenue (\$ mn) and shipment (thousand units) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Robot Type, Function and Payload over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

ABB Ltd.  
Alfa Laval AB  
Comau S.p.A  
Denso Corporation  
Fanuc Corp.  
Feldmeier Equipment Inc.  
GEA Group AG

IMA Group  
John Bean Technologies Corporation  
Krones AG  
KUKA (Midea Group)  
Mitsubishi Electric Corp.  
Omron Corporation (Omron Adept Technologies)  
Paul Mueller Company  
Scherjon Dairy Equipment Holland  
Seiko Epson Corporation (Epson Robotics)  
Shanghai Joylong Industry Co. Ltd.  
SPX Flow Inc.  
Stephan Machinery GMBH  
Tetra Pak international S.A.  
Yamaha Motor Co., Ltd. (Yamaha Robotics)  
Yaskawa Electric Corp.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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Alfa Laval AB

Comau S.p.A

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Fanuc Corp.  
Feldmeier Equipment Inc.  
GEA Group AG  
IMA Group  
John Bean Technologies Corporation  
Krones AG  
KUKA (Midea Group)  
Mitsubishi Electric Corp.  
Omron Corporation (Omron Adept Technologies)  
Paul Mueller Company  
Scherjon Dairy Equipment Holland  
Seiko Epson Corporation (Epson Robotics)  
Shanghai Joylong Industry Co. Ltd.  
SPX Flow Inc.  
Stephan Machinery GMBH  
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Figure 131. Breakdown of MEA Food Robotics Market by Country, 2022 and 2032, % of Shipment

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Figure 134. Food Robotics Market in Saudi Arabia, 2022-2032, \$ mn

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Figure 136. Growth Stage of Global Food Robotics Industry over the Forecast Period

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