

Global Endoscopy Devices Market 2023-2033 by Device Type, Hygiene, Application, End User, and Region: Trend Forecast and Growth Opportunity

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Abstracts

Global endoscopy devices market will reach \$70.78 billion by 2033, growing by 6.2% annually over 2023-2033. The growth is driven by the increasing prevalence of chronic diseases, the growing demand for less invasive procedures, a rising adoption of disposable endoscopic components, growing geriatric population, rising reimbursement policies, and a surge in product approvals and technological advancements.

Highlighted with 82 tables and 82 figures, this 175-page report “Global Endoscopy Devices Market 2023-2033 by Device Type, Hygiene, Application, End User, and Region: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire global endoscopy devices market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2021-2023 and provides forecast from 2024 till 2033 with 2023 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global endoscopy devices market in every aspect of the classification from perspectives of Device Type, Hygiene, Application, End User, and Region.

Based on Device Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Endoscopes

- o Rigid Endoscope
- o Flexible Endoscope
- o Capsule Endoscope
- o Robot-assisted Endoscope

Endoscopic Operative Devices

- o Irrigation/Suction System
- o Access Device
- o Wound Protector
- o Insufflation Device
- o Operative Manual Instrument

- o Other Endoscopic Operative Devices

- Visualization Equipment

- o Endoscopy Visualization Components

- o SD Visualization Systems

- o HD Visualization Systems

- o Ultrasound Devices

Based on Hygiene, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

- Single-use Devices

- Reprocessing Devices

- Sterilization Devices

By Application, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

- Gastroenterology

- Laparoscopy

- Bronchoscopy

- Arthroscopy

- Cardiology

- ENT

- Obstetrics/Gynecology

Urology Endoscopy

Neurology

Other Applications

By End User, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Hospitals

Ambulatory Surgical Centers (ASCs)

Other End Users

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Netherlands, Rest of Europe; Rest of Europe is further segmented into Russia, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

For each region and country, detailed analysis and annual revenue (\$ mn) are available for 2023-2033. The breakdown of all regional markets by country and the breakdown of each national market by Device Type, Application, and End User over the forecast

years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Arthrex Inc.

Boston Scientific Corporation

Conmed Corporation

Cook Group Inc.

Ethicon Endo-surgery LLC.

Fujifilm Holdings Corporation

Johnson & Johnson Inc.

Karl Storz SE and Co. Kg

Machida Endoscope Co., Ltd.

Medtronic PLC

Olympus Corporation

PENTAX Medical Co.

Richard Wolf GMBH

Smith & Nephew Inc.

Stryker Corporation

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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