

# **Global Electric Vehicle Power Inverter Market 2021-2031 by Inverter Type (Traction, Soft-switching), Integration Level (Integrated, Mechatronic, Separate), Propulsion Type (BEVs, HEVs, PHEVs, FCEVs), Vehicle Type (Passenger, Commercial), Distribution (Aftermarket, OEM), and Region: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Global electric vehicle power inverter market will reach \$59,971.1 million by 2031, growing by 14.5% annually over 2021-2031, driven by the increasing sales of electric vehicles, the growing incorporation of inverters operating in EVs, the growing government support, and the technological advancements in the field of power electronics.

Highlighted with 82 tables and 77 figures, this 168-page report “Global Electric Vehicle Power Inverter Market 2021-2031 by Inverter Type (Traction, Soft-switching), Integration Level (Integrated, Mechatronic, Separate), Propulsion Type (BEVs, HEVs, PHEVs, FCEVs), Vehicle Type (Passenger, Commercial), Distribution (Aftermarket, OEM), and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global electric vehicle power inverter market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2018-2021 and provides forecast from 2022 till 2031 with 2021 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global electric vehicle power inverter market in every aspect of the classification from perspectives of Inverter Type, Integration Level, Propulsion Type, Vehicle Type, Distribution, and Region.

Based on Inverter Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

Traction Inverter

Soft-switching Inverter

Based on Integration Level, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

Integrated Inverter System

Mechatronic Integration System

Separate Inverter System

By Propulsion Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

Battery Electric Vehicles (BEVs)

Hybrid Electric Vehicles (HEVs)

Plug-in Hybrid Electric Vehicle (PHEVs)

Fuel Cell Electric Vehicle (FCEVs)

By Vehicle Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

Passenger Cars

Commercial Vehicles

By Distribution, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

Aftermarket

OEM

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Netherlands, Rest of Europe; Rest of Europe is further segmented into Russia, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New

Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE?Saudi Arabia?South Africa and Rest of MEA)

For each aforementioned region and country, detailed analysis and data for annual revenue (\$ mn) are available for 2021-2031. The breakdown of all regional markets by country and split of each national market by Propulsion Type, Vehicle Type and Distribution over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Aptiv PLC (Borgwarner Inc.)

Continental AG

CWB Automotive Electronics Co., Ltd.

DENSO Corporation

Drive System Design LTD

Eaton Corporation PLC

Exalta Oxy Neuron

Fraunhofer ISE

Hangzhou Tonny Electric & Tools Co., Ltd.

Hitachi Astemo Ltd

Hyundai Mobis Co., Ltd.

Infineon Technologies AG

Jinan ACME Power Supply Co., Ltd.

John Deere Electronic Solutions

Lear Corporation

LG Magna e-Powertrain

Marelli Corporation

Meidensha Corporation

Mitsubishi Electric Corporation

Robert Bosch GMBH

Toyota Industries Corporation

Valeo Group

Vitesco Technologies

Wenzhou Kangyu Electrical Co., Ltd.

ZF Friedrichshafen AG

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

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  - Hangzhou Tonny Electric & Tools Co., Ltd.
  - Hitachi Astemo Ltd
  - Hyundai Mobis Co., Ltd.
  - Infineon Technologies AG
  - Jinan ACME Power Supply Co., Ltd.
  - John Deere Electronic Solutions
  - Lear Corporation
  - LG Magna e-Powertrain



Marelli Corporation  
Meidensha Corporation  
Mitsubishi Electric Corporation  
Robert Bosch GMBH  
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