

# **Global Consumer Drones Market 2022-2032 by Offering (Hardware, Software, Services), Frame (Multi-rotor, Single-rotor, Fixed-wing, Nano, Others), Drone Type (RTF, DIY, Semi-assembled), Application (Prosumer, Toy/Hobby, Others), Distribution Channel (Online, Offline), and Region: Trend Forecast and Growth Opportunity**

<https://marketpublishers.com/r/G1BB3038891CEN.html>

Date: July 2023

Pages: 219

Price: US\$ 2,975.00 (Single User License)

ID: G1BB3038891CEN

## **Abstracts**

Global consumer drones market will reach \$13.08 billion by 2032, growing by 11.5% annually over 2022-2032, driven by consumer drones' increased capability in gathering high-resolution images and conducting aerial surveys, the advancement of remote sensing and surveillance technologies, the rising popularity of aerial photography, and the technological advancement in drones, artificial intelligence (AI), and machine learning (ML). The annual shipment is expected to grow by 18.4% annually during the forecast period.

Highlighted with 96 tables and 130 figures, this 219-page report “Global Consumer Drones Market 2022-2032 by Offering (Hardware, Software, Services), Frame (Multi-rotor, Single-rotor, Fixed-wing, Nano, Others), Drone Type (RTF, DIY, Semi-assembled), Application (Prosumer, Toy/Hobby, Others), Distribution Channel (Online, Offline), and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global consumer drones market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base

year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global consumer drones market in every aspect of the classification from perspectives of Offering, Frame, Drone Type, Application, Distribution Channel, and Region.

Based on Offering, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hardware

Frame

Payloads

Avionics

Propulsion

Data Links

Other Systems

Software

Flight Management Software

Data Management Software

Drone Mapping Software

Image Processing Software

Data Analytics Software

Services

Based on Frame, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Multi-rotor Drones

Single-rotor Drones

Fixed-wing Drones

Nano Drones

## Other Frames

Based on Drone Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Ready-to-fly (RTF) Drones

Do-it-yourself (DIY) Drones

Semi-assembled Drones

By on Application, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Prosumer Drones

Toy/Hobby Drones

Other Consumer Drones

By on Distribution Channel, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Online Sales

Offline Sales

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, Qatar, and Rest of MEA)

For each region and country, detailed analysis and data of annual revenue (\$ mn) and shipment (thousand units) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Frame, Drone Type, and Application over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and

profiles key vendors including market leaders and important emerging players.

Selected Key Players:

3D Robotics Inc.

AeroVironment, Inc.

Autel Robotics Co., Ltd.

CybAero AB

Eachine

EHang Holdings Ltd.

Guangdong Cheerson Hobby Technology Co., Ltd.

Guangdong Syma Model Aircraft Industrial Co., Ltd. (Syma)

Guangzhou Walkera Technology Co., Ltd. (Walker)

Hobbico Inc.

Horizon Hobby LLC

Jianjian Technology Co., Ltd.

Parrot Drones S.A.S

Shenzhen Hubsan Technology

SkyTech Drone Sp. z o. o

SZ DJI Technology Co., Ltd.

Yuneec International Co., Ltd.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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CybAero AB  
Eachine  
EHang Holdings Ltd.  
Guangdong Cheerson Hobby Technology Co., Ltd.  
Guangdong Syma Model Aircraft Industrial Co., Ltd. (Syma)  
Guangzhou Walkera Technology Co., Ltd. (Walker)  
Hobbico Inc.  
Horizon Hobby LLC  
Jianjian Technology Co., Ltd.  
Parrot Drones S.A.S  
Shenzhen Hubsan Technology  
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Figure 130. Growth Stage of Global Consumer Drones Industry over the Forecast Period

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