

Global Clinical Nutrition Market 2022-2032 by Substrate, Administration Route (Oral or Enteral, Parenteral), Dosage Form (Powder, Liquid, Solid), Therapeutic Area, End User (Infant, Children, Adult, Geriatrics), Healthcare Setting, Distribution Channel, and Region: Trend Forecast and Growth Opportunity

<https://marketpublishers.com/r/G8D4947C1912EN.html>

Date: December 2023

Pages: 211

Price: US\$ 2,805.00 (Single User License)

ID: G8D4947C1912EN

Abstracts

Global clinical nutrition market will reach \$107.65 billion by 2032, growing by 8.2% annually over 2022-2032. The growth is driven by the increasing incidence of malnutrition, the rising prevalence of chronic diseases, the growing awareness pertaining to health and fitness among people, and the higher number of premature births.

Highlighted with 120 tables and 110 figures, this 211-page report “Global Clinical Nutrition Market 2022-2032 by Substrate, Administration Route (Oral or Enteral, Parenteral), Dosage Form (Powder, Liquid, Solid), Therapeutic Area, End User (Infant, Children, Adult, Geriatrics), Healthcare Setting, Distribution Channel, and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global clinical nutrition market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following

aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global clinical nutrition market in every aspect of the classification from perspectives of Substrate, Administration Route, Dosage Form, Therapeutic Area, End User, Healthcare Setting, Distribution Channel, and Region.

Based on Substrate, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Carbohydrates

Lipids

Proteins & Amino Acids

Water & Electrolyte

Dietary Fiber

Antioxidants

Other Substrates

Based on Administration Route, the global market is segmented into the following sub-

markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Oral or Enteral Administration

Oral Nutrition Supplements

Tube Feeding

Parenteral Administration

Supplemental Parenteral Nutrition

Total Parenteral Nutrition

All-in-One System

Multiple Bottle System

By Dosage Form, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Powder

Liquid

Solid and Semi-solid

By Therapeutic Area, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Malnutrition

Metabolic Disorders

Gastrointestinal Disorders

Cancer

Neurology

Renal Diseases

Respiratory Diseases

Other Therapeutic Areas

By End User, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Infant

Children

Adult

Geriatrics

By Healthcare Setting, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hospitals

Long-term Care Facilities (LTC)

Homecare

Inpatient Rehabilitation Facilities

Other Healthcare Settings

By Distribution Channel, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Institutional Sales

Supermarkets & Hypermarkets

Pharmacies

Drug Stores

Online Channels

Other Distribution Channels

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Netherlands, Rest of Europe; Rest of Europe is further segmented into Russia, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

For each region and country, detailed analysis and annual revenue (\$ mn) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Administration Route, Therapeutic Area, and End User over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Abbott Nutrition

B Braun Melsungen Ag

BASF SE

Baxter International Inc.

Claris Lifesciences Ltd.

Fresenius Kabi Ag

Lonza Group AG

Nestlé S.A.

Nutricia Ltd

Perrigo Company Plc

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
 - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF GLOBAL MARKET BY SUBSTRATE

- 3.1 Market Overview by Substrate
- 3.2 Carbohydrates
- 3.3 Lipids
- 3.4 Proteins & Amino Acids
- 3.5 Water & Electrolyte
- 3.6 Dietary Fiber
- 3.7 Antioxidants
- 3.8 Other Substrates

4 SEGMENTATION OF GLOBAL MARKET BY ADMINISTRATION ROUTE

4.1 Market Overview by Administration Route

4.2 Oral or Enteral Administration

4.2.1 Oral Nutrition Supplements

4.2.2 Tube Feeding

4.3 Parenteral Administration

4.3.1 Supplemental Parenteral Nutrition

4.3.2 Total Parenteral Nutrition

4.3.3 All-in-One System

4.3.4 Multiple Bottle System

5 SEGMENTATION OF GLOBAL MARKET BY DOSAGE FORM

5.1 Market Overview by Dosage Form

5.2 Powder

5.3 Liquid

5.4 Solid and Semi-solid

6 SEGMENTATION OF GLOBAL MARKET BY THERAPEUTIC AREA

6.1 Market Overview by Therapeutic Area

6.2 Malnutrition

6.3 Metabolic Disorders

6.4 Gastrointestinal Disorders

6.5 Cancer

6.6 Neurology

6.7 Renal Diseases

6.8 Respiratory Diseases

6.9 Other Therapeutic Areas

7 SEGMENTATION OF GLOBAL MARKET BY END USER

7.1 Market Overview by End User

7.2 Infant

7.3 Children

7.4 Adult

7.5 Geriatrics

8 SEGMENTATION OF GLOBAL MARKET BY HEALTHCARE SETTING

- 8.1 Market Overview by Healthcare Setting
- 8.2 Hospitals
- 8.3 Long-term Care Facilities (LTC)
- 8.4 Homecare
- 8.5 Inpatient Rehabilitation Facilities
- 8.6 Other Healthcare Settings

9 SEGMENTATION OF GLOBAL MARKET BY DISTRIBUTION CHANNEL

- 9.1 Market Overview by Distribution Channel
- 9.2 Institutional Sales
- 9.3 Supermarkets & Hypermarkets
- 9.4 Pharmacies
- 9.5 Drug Stores
- 9.6 Online Channels
- 9.7 Other Distribution Channels

10 SEGMENTATION OF GLOBAL MARKET BY REGION

- 10.1 Geographic Market Overview 2022-2032
- 10.2 North America Market 2022-2032 by Country
 - 10.2.1 Overview of North America Market
 - 10.2.2 U.S.
 - 10.2.3 Canada
 - 10.2.4 Mexico
- 10.3 European Market 2022-2032 by Country
 - 10.3.1 Overview of European Market
 - 10.3.2 Germany
 - 10.3.3 U.K.
 - 10.3.4 France
 - 10.3.5 Spain
 - 10.3.6 Italy
 - 10.3.7 Netherlands
 - 10.3.8 Rest of European Market
- 10.4 Asia-Pacific Market 2022-2032 by Country
 - 10.4.1 Overview of Asia-Pacific Market
 - 10.4.2 Japan

- 10.4.3 China
- 10.4.4 Australia
- 10.4.5 India
- 10.4.6 South Korea
- 10.4.7 Rest of APAC Region
- 10.5 South America Market 2022-2032 by Country
 - 10.5.1 Argentina
 - 10.5.2 Brazil
 - 10.5.3 Chile
 - 10.5.4 Rest of South America Market
- 10.6 MEA Market 2022-2032 by Country
 - 10.6.1 UAE
 - 10.6.2 Saudi Arabia
 - 10.6.3 South Africa
 - 10.6.4 Other National Markets

11 COMPETITIVE LANDSCAPE

- 11.1 Overview of Key Vendors
 - 11.2 New Product Launch, Partnership, Investment, and M&A
 - 11.3 Company Profiles
 - Abbott Nutrition
 - B Braun Melsungen Ag
 - BASF SE
 - Baxter International Inc.
 - Claris Lifesciences Ltd.
 - Fresenius Kabi Ag
 - Lonza Group AG
 - Nestl? S.A.
 - Nutricia Ltd
 - Perrigo Company Plc
- RELATED REPORTS**

List Of Tables

LIST OF TABLES

Table 1. Snapshot of Global Clinical Nutrition Market in Balanced Perspective, 2022-2032

Table 2. World Economic Outlook, 2021-2031

Table 3. World Economic Outlook, 2021-2023

Table 4. Scenarios for Economic Impact of Ukraine Crisis

Table 5. World Health Spending by Region, \$ bn, 2013-2020

Table 6. Main Product Trends and Market Opportunities in Global Clinical Nutrition Market

Table 7. Global Clinical Nutrition Market by Substrate, 2022-2032, \$ mn

Table 8. Global Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn

Table 9. Global Clinical Nutrition Market: Oral or Enteral Administration by Type, 2022-2032, \$ mn

Table 10. Global Clinical Nutrition Market: Parenteral Administration by Type, 2022-2032, \$ mn

Table 11. Global Clinical Nutrition Market by Dosage Form, 2022-2032, \$ mn

Table 12. Global Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn

Table 13. Global Clinical Nutrition Market by End User, 2022-2032, \$ mn

Table 14. Global Clinical Nutrition Market by Healthcare Setting, 2022-2032, \$ mn

Table 15. Global Clinical Nutrition Market by Distribution Channel, 2022-2032, \$ mn

Table 16. Global Clinical Nutrition Market by Region, 2022-2032, \$ mn

Table 17. Leading National Clinical Nutrition Market, 2022 and 2032, \$ mn

Table 18. North America Clinical Nutrition Market by Country, 2022-2032, \$ mn

Table 19. U.S. Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn

Table 20. U.S. Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn

Table 21. U.S. Clinical Nutrition Market by End User, 2022-2032, \$ mn

Table 22. Canada Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn

Table 23. Canada Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn

Table 24. Canada Clinical Nutrition Market by End User, 2022-2032, \$ mn

Table 25. Mexico Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn

Table 26. Mexico Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn

Table 27. Mexico Clinical Nutrition Market by End User, 2022-2032, \$ mn

Table 28. Europe Clinical Nutrition Market by Country, 2022-2032, \$ mn

Table 29. Germany Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn

Table 30. Germany Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn

Table 31. Germany Clinical Nutrition Market by End User, 2022-2032, \$ mn

Global Clinical Nutrition Market 2022-2032 by Substrate, Administration Route (Oral or Enteral, Parenteral), D...

Table 32. U.K. Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn

Table 33. U.K. Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn

Table 34. U.K. Clinical Nutrition Market by End User, 2022-2032, \$ mn

Table 35. France Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn

Table 36. France Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn

Table 37. France Clinical Nutrition Market by End User, 2022-2032, \$ mn

Table 38. Spain Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn

Table 39. Spain Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn

Table 40. Spain Clinical Nutrition Market by End User, 2022-2032, \$ mn

Table 41. Italy Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn

Table 42. Italy Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn

Table 43. Italy Clinical Nutrition Market by End User, 2022-2032, \$ mn

Table 44. Netherlands Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn

Table 45. Netherlands Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn

Table 46. Netherlands Clinical Nutrition Market by End User, 2022-2032, \$ mn

Table 47. Clinical Nutrition Market in Rest of Europe by Country, 2022-2032, \$ mn

Table 48. APAC Clinical Nutrition Market by Country, 2022-2032, \$ mn

Table 49. Japan Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn

Table 50. Japan Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn

Table 51. Japan Clinical Nutrition Market by End User, 2022-2032, \$ mn

Table 52. China Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn

Table 53. China Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn

Table 54. China Clinical Nutrition Market by End User, 2022-2032, \$ mn

Table 55. Australia Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn

Table 56. Australia Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn

Table 57. Australia Clinical Nutrition Market by End User, 2022-2032, \$ mn

Table 58. India Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn

Table 59. India Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn

Table 60. India Clinical Nutrition Market by End User, 2022-2032, \$ mn

Table 61. South Korea Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn

Table 62. South Korea Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn

Table 63. South Korea Clinical Nutrition Market by End User, 2022-2032, \$ mn

Table 64. Clinical Nutrition Market in Rest of APAC by Country/Region, 2022-2032, \$ mn

Table 65. South America Clinical Nutrition Market by Country, 2022-2032, \$ mn

Table 66. Argentina Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn

Table 67. Argentina Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn

Table 68. Argentina Clinical Nutrition Market by End User, 2022-2032, \$ mn
Table 69. Brazil Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn
Table 70. Brazil Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn
Table 71. Brazil Clinical Nutrition Market by End User, 2022-2032, \$ mn
Table 72. Chile Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn
Table 73. Chile Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn
Table 74. Chile Clinical Nutrition Market by End User, 2022-2032, \$ mn
Table 75. MEA Clinical Nutrition Market by Country, 2022-2032, \$ mn
Table 76. UAE Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn
Table 77. UAE Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn
Table 78. UAE Clinical Nutrition Market by End User, 2022-2032, \$ mn
Table 79. Saudi Arabia Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn
Table 80. Saudi Arabia Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn
Table 81. Saudi Arabia Clinical Nutrition Market by End User, 2022-2032, \$ mn
Table 82. South Africa Clinical Nutrition Market by Administration Route, 2022-2032, \$ mn
Table 83. South Africa Clinical Nutrition Market by Therapeutic Area, 2022-2032, \$ mn
Table 84. South Africa Clinical Nutrition Market by End User, 2022-2032, \$ mn
Table 85. Abbott Nutrition: Company Snapshot
Table 86. Abbott Nutrition: Business Segmentation
Table 87. Abbott Nutrition: Product Portfolio
Table 88. B Braun Melsungen Ag: Company Snapshot
Table 89. B Braun Melsungen Ag: Business Segmentation
Table 90. B Braun Melsungen Ag: Revenue by Region
Table 91. B Braun Melsungen Ag: Product Portfolio
Table 92. BASF: Company Snapshot
Table 93. BASF: Business Segmentation
Table 94. BASF: Revenue by Region
Table 95. BASF: Product Portfolio
Table 96. Baxter International Inc.: Company Snapshot
Table 97. Baxter International Inc.: Business Segmentation
Table 98. Baxter International Inc.: Revenue by Region
Table 99. Baxter International Inc.: Product Portfolio
Table 100. Claris Lifesciences Ltd.: Company Snapshot
Table 101. Fresenius Kabi Ag: Company Snapshot
Table 102. Fresenius Kabi Ag: Business Segmentation
Table 103. Fresenius Kabi Ag: Revenue by Region
Table 104. Fresenius Kabi Ag: Product Portfolio

Table 105. Lonza Group: Company Snapshot
Table 106. Lonza Group: Business Segmentation in 2018
Table 107. Lonza Group: Product Portfolio
Table 108. Lonza Group: Revenue by Region in 2018
Table 109. Nestl? S.A.: Company Snapshot
Table 110. Nestl? S.A.: Business Segmentation
Table 111. Nestl? S.A.: Product Portfolio
Table 112. Nestl? S.A.: Revenue, 2018-2020, \$ bn
Table 113. Nutricia Ltd: Company Snapshot
Table 114. Nutricia Ltd: Business Segmentation
Table 115. Nutricia Ltd: Revenue by Region
Table 116. Nutricia Ltd: Product Portfolio
Table 117. Perrigo Company Plc: Company Snapshot
Table 118. Perrigo Company Plc: Business Segmentation
Table 119. Perrigo Company Plc: Revenue by Region
Table 120. Perrigo Company Plc: Product Portfolio

List Of Figures

LIST OF FIGURES

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032

Figure 4. Global Clinical Nutrition Market, 2022-2032, \$ mn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of Global Clinical Nutrition Market

Figure 7. Leading Causes of Death in the World, 2000 and 2019, million

Figure 8. Worldwide Geriatric Population (60 years and above) by Region, 2015 & 2030, million

Figure 9. Forecast of World Middle-class Population by Region, 2015-2030, million

Figure 10. Primary Restraints and Impact Factors of Global Clinical Nutrition Market

Figure 11. Investment Opportunity Analysis

Figure 12. Porter's Five Forces Analysis of Global Clinical Nutrition Market

Figure 13. Breakdown of Global Clinical Nutrition Market by Substrate, 2022-2032, % of Revenue

Figure 14. Global Addressable Market Cap in 2023-2032 by Substrate, Value (\$ mn) and Share (%)

Figure 15. Global Clinical Nutrition Market by Substrate: Carbohydrates, 2022-2032, \$ mn

Figure 16. Global Clinical Nutrition Market by Substrate: Lipids, 2022-2032, \$ mn

Figure 17. Global Clinical Nutrition Market by Substrate: Proteins & Amino Acids, 2022-2032, \$ mn

Figure 18. Global Clinical Nutrition Market by Substrate: Water & Electrolyte, 2022-2032, \$ mn

Figure 19. Global Clinical Nutrition Market by Substrate: Dietary Fiber, 2022-2032, \$ mn

Figure 20. Global Clinical Nutrition Market by Substrate: Antioxidants, 2022-2032, \$ mn

Figure 21. Global Clinical Nutrition Market by Substrate: Other Substrates, 2022-2032, \$ mn

Figure 22. Breakdown of Global Clinical Nutrition Market by Administration Route, 2022-2032, % of Sales Revenue

Figure 23. Global Addressable Market Cap in 2023-2032 by Administration Route, Value (\$ mn) and Share (%)

Figure 24. Global Clinical Nutrition Market by Administration Route: Oral or Enteral Administration, 2022-2032, \$ mn

Figure 25. Global Clinical Nutrition Market by Oral or Enteral Administration: Oral Nutrition Supplements, 2022-2032, \$ mn

Figure 26. Global Clinical Nutrition Market by Oral or Enteral Administration: Tube Feeding, 2022-2032, \$ mn

Figure 27. Global Clinical Nutrition Market by Administration Route: Parenteral Administration, 2022-2032, \$ mn

Figure 28. Global Clinical Nutrition Market by Parenteral Administration: Supplemental Parenteral Nutrition, 2022-2032, \$ mn

Figure 29. Global Clinical Nutrition Market by Parenteral Administration: Total Parenteral Nutrition, 2022-2032, \$ mn

Figure 30. Global Clinical Nutrition Market by Parenteral Administration: All-in-One System, 2022-2032, \$ mn

Figure 31. Global Clinical Nutrition Market by Parenteral Administration: Multiple Bottle System, 2022-2032, \$ mn

Figure 32. Breakdown of Global Clinical Nutrition Market by Dosage Form, 2022-2032, % of Sales Revenue

Figure 33. Global Addressable Market Cap in 2023-2032 by Dosage Form, Value (\$ mn) and Share (%)

Figure 34. Global Clinical Nutrition Market by Dosage Form: Powder, 2022-2032, \$ mn

Figure 35. Global Clinical Nutrition Market by Dosage Form: Liquid, 2022-2032, \$ mn

Figure 36. Global Clinical Nutrition Market by Dosage Form: Solid and Semi-solid, 2022-2032, \$ mn

Figure 37. Breakdown of Global Clinical Nutrition Market by Therapeutic Area, 2022-2032, % of Revenue

Figure 38. Global Addressable Market Cap in 2023-2032 by Therapeutic Area, Value (\$ mn) and Share (%)

Figure 39. Global Clinical Nutrition Market by Therapeutic Area: Malnutrition, 2022-2032, \$ mn

Figure 40. Global Clinical Nutrition Market by Therapeutic Area: Metabolic Disorders, 2022-2032, \$ mn

Figure 41. Global Clinical Nutrition Market by Therapeutic Area: Gastrointestinal Disorders, 2022-2032, \$ mn

Figure 42. Global Clinical Nutrition Market by Therapeutic Area: Cancer, 2022-2032, \$ mn

Figure 43. Global Clinical Nutrition Market by Therapeutic Area: Neurology, 2022-2032, \$ mn

Figure 44. Global Clinical Nutrition Market by Therapeutic Area: Renal Diseases, 2022-2032, \$ mn

Figure 45. Global Clinical Nutrition Market by Therapeutic Area: Respiratory Diseases,

2022-2032, \$ mn

Figure 46. Global Clinical Nutrition Market by Therapeutic Area: Other Therapeutic Areas, 2022-2032, \$ mn

Figure 47. Breakdown of Global Clinical Nutrition Market by End User, 2022-2032, % of Revenue

Figure 48. Global Addressable Market Cap in 2023-2032 by End User, Value (\$ mn) and Share (%)

Figure 49. Global Clinical Nutrition Market by End User: Infant, 2022-2032, \$ mn

Figure 50. Global Clinical Nutrition Market by End User: Children, 2022-2032, \$ mn

Figure 51. Global Clinical Nutrition Market by End User: Adult, 2022-2032, \$ mn

Figure 52. Global Clinical Nutrition Market by End User: Geriatrics, 2022-2032, \$ mn

Figure 53. Breakdown of Global Clinical Nutrition Market by Healthcare Setting, 2022-2032, % of Revenue

Figure 54. Global Addressable Market Cap in 2023-2032 by Healthcare Setting, Value (\$ mn) and Share (%)

Figure 55. Global Clinical Nutrition Market by Healthcare Setting: Hospitals, 2022-2032, \$ mn

Figure 56. Global Clinical Nutrition Market by Healthcare Setting: Long-term Care Facilities (LTC), 2022-2032, \$ mn

Figure 57. Global Clinical Nutrition Market by Healthcare Setting: Homecare, 2022-2032, \$ mn

Figure 58. Global Clinical Nutrition Market by Healthcare Setting: Inpatient Rehabilitation Facilities, 2022-2032, \$ mn

Figure 59. Global Clinical Nutrition Market by Healthcare Setting: Other Healthcare Settings, 2022-2032, \$ mn

Figure 60. Breakdown of Global Clinical Nutrition Market by Distribution Channel, 2022-2032, % of Revenue

Figure 61. Global Addressable Market Cap in 2023-2032 by Distribution Channel, Value (\$ mn) and Share (%)

Figure 62. Global Clinical Nutrition Market by Distribution Channel: Institutional Sales, 2022-2032, \$ mn

Figure 63. Global Clinical Nutrition Market by Distribution Channel: Supermarkets & Hypermarkets, 2022-2032, \$ mn

Figure 64. Global Clinical Nutrition Market by Distribution Channel: Pharmacies, 2022-2032, \$ mn

Figure 65. Global Clinical Nutrition Market by Distribution Channel: Drug Stores, 2022-2032, \$ mn

Figure 66. Global Clinical Nutrition Market by Distribution Channel: Online Channels, 2022-2032, \$ mn

Figure 67. Global Clinical Nutrition Market by Distribution Channel: Other Distribution Channels, 2022-2032, \$ mn

Figure 68. Global Market Snapshot by Region

Figure 69. Geographic Spread of Worldwide Clinical Nutrition Market, 2022-2032, % of Sales Revenue

Figure 70. Global Addressable Market Cap in 2023-2032 by Region, Value (\$ mn) and Share (%)

Figure 71. North American Clinical Nutrition Market, 2022-2032, \$ mn

Figure 72. Breakdown of North America Clinical Nutrition Market by Country, 2022 and 2032, % of Revenue

Figure 73. Contribution to North America 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 74. U.S. Clinical Nutrition Market, 2022-2032, \$ mn

Figure 75. Canada Clinical Nutrition Market, 2022-2032, \$ mn

Figure 76. Clinical Nutrition Market in Mexico, 2022-2032, \$ mn

Figure 77. European Clinical Nutrition Market, 2022-2032, \$ mn

Figure 78. Breakdown of European Clinical Nutrition Market by Country, 2022 and 2032, % of Revenue

Figure 79. Contribution to Europe 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 80. Clinical Nutrition Market in Germany, 2022-2032, \$ mn

Figure 81. Clinical Nutrition Market in U.K., 2022-2032, \$ mn

Figure 82. Clinical Nutrition Market in France, 2022-2032, \$ mn

Figure 83. Clinical Nutrition Market in Spain, 2022-2032, \$ mn

Figure 84. Clinical Nutrition Market in Italy, 2022-2032, \$ mn

Figure 85. Clinical Nutrition Market in Netherlands, 2022-2032, \$ mn

Figure 86. Clinical Nutrition Market in Rest of Europe, 2022-2032, \$ mn

Figure 87. Asia-Pacific Clinical Nutrition Market, 2022-2032, \$ mn

Figure 88. Breakdown of APAC Clinical Nutrition Market by Country, 2022 and 2032, % of Revenue

Figure 89. Contribution to APAC 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 90. Clinical Nutrition Market in Japan, 2022-2032, \$ mn

Figure 91. Clinical Nutrition Market in China, 2022-2032, \$ mn

Figure 92. Clinical Nutrition Market in Australia, 2022-2032, \$ mn

Figure 93. Clinical Nutrition Market in India, 2022-2032, \$ mn

Figure 94. Clinical Nutrition Market in South Korea, 2022-2032, \$ mn

Figure 95. Clinical Nutrition Market in Rest of APAC, 2022-2032, \$ mn

Figure 96. South America Clinical Nutrition Market, 2022-2032, \$ mn

Figure 97. Breakdown of South America Clinical Nutrition Market by Country, 2022 and 2032, % of Revenue

Figure 98. Contribution to South America 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 99. Clinical Nutrition Market in Argentina, 2022-2032, \$ mn

Figure 100. Clinical Nutrition Market in Brazil, 2022-2032, \$ mn

Figure 101. Clinical Nutrition Market in Chile, 2022-2032, \$ mn

Figure 102. Clinical Nutrition Market in Rest of South America, 2022-2032, \$ mn

Figure 103. Clinical Nutrition Market in Middle East and Africa (MEA), 2022-2032, \$ mn

Figure 104. Breakdown of MEA Clinical Nutrition Market by Country, 2022 and 2032, % of Revenue

Figure 105. Contribution to MEA 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 106. Clinical Nutrition Market in UAE, 2022-2032, \$ mn

Figure 107. Clinical Nutrition Market in Saudi Arabia, 2022-2032, \$ mn

Figure 108. Clinical Nutrition Market in South Africa, 2022-2032, \$ mn

Figure 109. Growth Stage of Global Clinical Nutrition Industry over the Forecast Period

Figure 110. Nestl? S.A.: Revenue by Region, 2018

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