

# **Global Clinical Nutrition Market 2022-2032 by Substrate, Administration Route (Oral or Enteral, Parenteral), Dosage Form (Powder, Liquid, Solid), Therapeutic Area, End User (Infant, Children, Adult, Geriatrics), Healthcare Setting, Distribution Channel, and Region: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Global clinical nutrition market will reach \$107.65 billion by 2032, growing by 8.2% annually over 2022-2032. The growth is driven by the increasing incidence of malnutrition, the rising prevalence of chronic diseases, the growing awareness pertaining to health and fitness among people, and the higher number of premature births.

Highlighted with 120 tables and 110 figures, this 211-page report “Global Clinical Nutrition Market 2022-2032 by Substrate, Administration Route (Oral or Enteral, Parenteral), Dosage Form (Powder, Liquid, Solid), Therapeutic Area, End User (Infant, Children, Adult, Geriatrics), Healthcare Setting, Distribution Channel, and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global clinical nutrition market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following

aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global clinical nutrition market in every aspect of the classification from perspectives of Substrate, Administration Route, Dosage Form, Therapeutic Area, End User, Healthcare Setting, Distribution Channel, and Region.

Based on Substrate, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Carbohydrates

Lipids

Proteins & Amino Acids

Water & Electrolyte

Dietary Fiber

Antioxidants

Other Substrates

Based on Administration Route, the global market is segmented into the following sub-

markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Oral or Enteral Administration

Oral Nutrition Supplements

Tube Feeding

Parenteral Administration

Supplemental Parenteral Nutrition

Total Parenteral Nutrition

All-in-One System

Multiple Bottle System

By Dosage Form, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Powder

Liquid

Solid and Semi-solid

By Therapeutic Area, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Malnutrition

Metabolic Disorders

Gastrointestinal Disorders

Cancer

Neurology

Renal Diseases

Respiratory Diseases

Other Therapeutic Areas

By End User, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Infant

Children

Adult

Geriatrics

By Healthcare Setting, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hospitals

Long-term Care Facilities (LTC)

Homecare

Inpatient Rehabilitation Facilities

Other Healthcare Settings

By Distribution Channel, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Institutional Sales

Supermarkets & Hypermarkets

Pharmacies

Drug Stores

Online Channels

Other Distribution Channels

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Netherlands, Rest of Europe; Rest of Europe is further segmented into Russia, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

For each region and country, detailed analysis and annual revenue (\$ mn) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Administration Route, Therapeutic Area, and End User over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Abbott Nutrition

B Braun Melsungen Ag

BASF SE

Baxter International Inc.

Claris Lifesciences Ltd.

Fresenius Kabi Ag

Lonza Group AG

Nestlé S.A.

Nutricia Ltd

Perrigo Company Plc

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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