

# **Global Clinical Alarm Management Market 2022-2032 by Component (Solutions, Services), Product (Nurse Calling Systems, Physiological Monitors, EMR Integration Systems, Bed Alarms, Ventilators), End User (Hospitals & Clinics, Long-term Care Centers, Ambulatory Care Centers, Others), and Region: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Global Clinical alarm management market will reach \$12,984.1 million by 2032, growing by 20.2% annually over 2022-2032, driven by alarms' ability to reduce costs and enable better patient management, the rising illness prevalence along with expanding elderly population, an increasing alarm fatigue, and technological advancements coupled with the growing adoption rate.

Highlighted with 81 tables and 72 figures, this 153-page report “Global Clinical Alarm Management Market 2022-2032 by Component (Solutions, Services), Product (Nurse Calling Systems, Physiological Monitors, EMR Integration Systems, Bed Alarms, Ventilators), End User (Hospitals & Clinics, Long-term Care Centers, Ambulatory Care Centers, Others), and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global Clinical alarm management market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global Clinical alarm management market in every aspect of the classification from perspectives of Component, Product, End User, and Region.

Based on Component, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Solutions

Services

Based on Product, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Nurse Calling Systems

Button-Based Systems

Integrated Communication Systems

Other Nurse Call Systems

Physiological Monitors

EMR Integration Systems

Bed Alarms

Ventilators

Other Products

By End User, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hospitals & Clinics

Long-term Care Centers

Ambulatory Care Centers

Other End Users

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Netherlands, Rest of Europe; Rest of Europe is further segmented into Russia, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

## MEA (UAE?Saudi Arabia? South Africa and Rest of MEA)

For each aforementioned region and country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of all regional markets by country and split of each national market by Component, Product and End User over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

### **Selected Key Players:**

Amplion Clinical Communications, Inc.

Ascom Holding AG

Baxter International Inc.

Capsule Technologies, Inc.

Connexall USA, Inc.

Dr?gerwerk AG & Co. KGaA

GE Healthcare

GlobeStar Systems Inc.

HCA Healthcare

Hill-Rom Services, Inc.

Johnson Controls International PLC

Koninklijke Philips N.V.

Masimo Corporation

Medtronic PLC

Mobile Heartbeat (Subsidiary of Hospital Corporation of America)

Spok, Inc. (Subsidiary of Spok Holdings, Inc.)

Vocera Communications, Inc. (Stryker Corporation)

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

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  - GlobeStar Systems Inc.
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  - Hill-Rom Services, Inc.
  - Johnson Controls International PLC
  - Koninklijke Philips N.V.
  - Masimo Corporation
  - Medtronic PLC
  - Mobile Heartbeat (Subsidiary of Hospital Corporation of America)
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