

# **Global Bunker Fuel Market 2022-2032 by Fuel Type (VLSFO, HSFO, MGO, LNG), Fuel Grade (Bunker A, Bunker B, Bunker C), Vessel Type (Bulk Carriers, Tankers, Containers, General Cargo, Others), Seller Type (Major Oil Companies, Leading Independent Sellers, Small Independent Sellers), and Region: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Global bunker fuel market will reach \$228,800 million by 2032, growing by 5.1% annually over 2022-2032, driven by the escalating demand for international seaborne trade, the rising oil and gas exploration activities in deep offshore areas, the government supports on strengthening geographical border security, and the rising R&D projects to develop clean and eco-friendly fuels.

Highlighted with 81 tables and 81 figures, this 162-page report “Global Bunker Fuel Market 2022-2032 by Fuel Type (VLSFO, HSFO, MGO, LNG), Fuel Grade (Bunker A, Bunker B, Bunker C), Vessel Type (Bulk Carriers, Tankers, Containers, General Cargo, Others), Seller Type (Major Oil Companies, Leading Independent Sellers, Small Independent Sellers), and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global bunker fuel market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global bunker fuel market in every aspect of the classification from perspectives of Fuel Type, Fuel Grade, Vessel Type, Seller Type, and Region.

Based on Fuel Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Very Low Sulfur Fuel Oil (VLSFO)

High Sulfur Fuel Oil (HSFO)

Marine Gas Oil (MGO)

Liquefied Natural Gas (LNG)

Other Fuel Types

Based on Fuel Grade, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Bunker A

Bunker B

Bunker C

By Vessel Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Bulk Carriers

Tankers

Containers

General Cargo

Other Vessel Types

By Seller Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Major Oil Companies

Leading Independent Sellers

Small Independent Sellers

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, Norway, Spain, Italy, Netherlands, Rest of Europe; Rest of Europe is further segmented into France, Russia, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Denmark, and Finland)

APAC (Japan, China, Singapore, India, Malaysia, and Rest of APAC; Rest of APAC is further segmented into South Korea, Australia, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, Iran, and Rest of MEA)

For each aforementioned region and country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of all regional markets by country and split of each national market by Fuel Type, Vessel Type and Seller Type over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

### **Selected Key Players:**

Bomin Bunker Holding GmbH & Co. KG (Marquard & Bahls AG)

BP PLC

Bunker Holding A/S

Chevron Corporation

China COSCO Shipping Corporation Limited

Clipper Oil

Evergreen Marine Corp Taiwan Ltd.

Exxon Mobil Corporation

Fuel Suppliers

Gazprom Marine Bunker LLC

Gulf Agency Company Ltd.

Neste Corporation

Pacific International Lines Pte Ltd.

PJSC (Lukoil Oil Company)

Shell Plc

TotalEnergies SE

World Fuel Services Corporation

Yang Ming Marine Transport Corporation

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

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### **BP PLC**

Bunker Holding A/S  
Chevron Corporation  
China COSCO Shipping Corporation Limited  
Clipper Oil  
Evergreen Marine Corp Taiwan Ltd.  
Exxon Mobil Corporation  
Fuel Suppliers  
Gazprom Marine Bunker LLC  
Gulf Agency Company Ltd.  
Neste Corporation  
Pacific International Lines Pte Ltd.  
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