

# Global Biocides Market 2020-2030 by Product Type (Halogenated, Metallic, Organic Acid, Phenolic), Application, and Region: Trend Forecast and Growth Opportunity

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# **Abstracts**

Global biocides market will account for \$18.93 billion by 2030, growing by 4.5% annually over 2020-2030 owing to the rising need for increasing use of biocides in consumer products and emerging innovative products via technological advancement. The market will see a total sales volume of 5,179.5 kilotons in 2030 with a 2020-2030 CAGR of 3.5%.

Highlighted with 71 tables and 154 figures, this 232-page report "Global Biocides Market 2020-2030 by Product Type (Halogenated, Metallic, Organic Acid, Phenolic), Application, and Region: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire global biocides market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2015-2019 and provides forecast from 2020 till 2030 with 2019 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

**Growth Drivers** 



Restraints and Challenges

**Emerging Product Trends & Market Opportunities** 

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19. The balanced (most likely) projection is used to quantify global biocides market in every aspect of the classification from perspectives of Product Type, Application, and Region.

Based on Product Type, the global market is segmented into the following sub-markets with annual revenue (\$ million) and sales volume (kiloton) for 2019-2030 included in each section.

Halogenated Biocides

Chlorine Based Biocides

**Bromine Based Biocides** 

**Iodine Based Biocides** 

Other Halogen-based Biocides

Metallic Biocides

Silver Based Biocides

Copper Based Biocides

Zinc Based Biocides

Magnesium Based Biocides

Mercury Based Biocides



#### Other Metal Biocides

Organosulfur	Biocides
Organic Acid	Biocides

Formic Acid Based Biocides

Lactic Acid Based Biocides

Ascorbic Acid Based Biocides

Propionic Acid Based Biocides

Benzoic Acid Based Biocides

Other Organic Acid Based Biocides

Nitrogenous Biocides Phenolic Biocides Other Biocide Types

Based on Application, the global market is segmented into the following sub-markets with annual revenue (\$ million) and sales volume (kiloton) for 2019-2030 included in each section.

Water Treatment

Agriculture

Wood Preservation

Food & Beverages

Paints & Coatings

**Pharmaceuticals** 



Human Hygiene

Household, Industrial, and Institutional (HI&I) Cleaning

Other Applications

Geographically, the following regions together with the listed national/local markets are fully investigated:

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, and Sri Lanka)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Belgium, Denmark, Austria, Norway, Sweden, The Netherlands, Poland, Czech Republic, Slovakia, Hungary, and Romania)

North America (U.S., Canada, and Mexico)

South America (Brazil, Chile, Argentina, Rest of South America)

RoW (Saudi Arabia, UAE, South Africa)

For each aforementioned region and country, detailed analysis and data for annual revenue (\$ million) and sales volume (kiloton) are available for 2019-2030. The breakdown of all regional markets by country and split of key national markets by Product Type and Application over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players. Specifically, potential risks associated with investing in global biocides market are assayed quantitatively and qualitatively through GMD's Risk Assessment System. According to the risk analysis and evaluation, Critical Success Factors (CSFs) are generated as a guidance to help investors & stockholders identify emerging opportunities, manage and minimize the risks, develop appropriate business models, and make wise strategies and decisions.



Key Players (this may not be a complete list and extra companies can be added upon request):

Akzo Nobel N.V.

BASF SE

Berkshire Hathaway

Clariant AG

Corbion N.V.

DowDuPont Inc.

Kemin Industries Inc.

Kemira OYJ

Lanxess AG

Lonza Group AG

Solvay S.A.

The Lubrizol Corporation

Thor Group Limited

**Troy Corporation** 

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)



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**BASF SE** 

Berkshire Hathaway

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Lanxess AG

Lonza Group AG



Solvay S.A.
The Lubrizol Corporation
Thor Group Limited
Troy Corporation

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#### **COMPANIES MENTIONED**

Akzo Nobel N.V.

BASF SE

Berkshire Hathaway

Clariant AG

Corbion N.V.

DowDuPont Inc.

Kemin Industries Inc.

Kemira OYJ

Lanxess AG



Lonza Group AG
Solvay S.A.
The Lubrizol Corporation
Thor Group Limited
Troy Corporation



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