

# **Global Aquafeed Market 2020-2030 by Source, Ingredient, Product Form (Pellet, Extruded, Powdered, Liquid), Species (Fish, Mollusk, Crustacean), Lifecycle (Grower, Finisher, Starter, Brooder), and Region: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Global aquafeed market will reach \$71.14 billion by 2030, growing by 5.9% annually over 2020-2030 considering the impact of COVID-19 pandemic. The market is driven by population growth and urbanization, rising incomes in developing nations, growing aquaculture industry and increasing seafood trade, and the rising awareness about the health benefits of consuming fish and other aquaculture species. In terms of demand volume, the market will grow at a 2020-2030 CAGR of 4.2%.

Highlighted with 87 tables and 109 figures, this 195-page report “Global Aquafeed Market 2020-2030 by Source, Ingredient, Product Form (Pellet, Extruded, Powdered, Liquid), Species (Fish, Mollusk, Crustacean), Lifecycle (Grower, Finisher, Starter, Brooder), and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global aquafeed market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2017-2019 and provides estimate for 2020 and forecast from 2021 till 2030 with 2019 as the base year (Year 2020 is not appropriate for research base due to the outbreak of COVID-19).

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19. The balanced (most likely) projection is used to quantify global aquafeed market in every aspect of the classification from perspectives of Source, Ingredient, Product Form, Species, Lifecycle, and Region.

Based on Source, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

Soybean

Soybean Meal

Soy Oil

Soy Lecithin

Fish Meal

Corn

Corn Gluten Meal

Corn Gluten Feed

Corn Oil

Fish Oil

Additives

Other Sources

Based on Ingredient, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

Vitamins & Minerals

Amino Acids

Antioxidants

Enzymes

Prebiotics & Probiotics

Antibiotics

Other Ingredients

Based on Product Form, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

Pellet Feed

Extruded Feed

Powdered Feed

Liquid Feed

Based on Species, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

## Fish Feed

Carp Feed

Salmon Feed

Tilapia Feed

Trout Feed

Catfish Feed

Other Fish Feed

## Mollusk Feed

Oyster Feed

Mussel Feed

Other Mollusk Feed

## Crustacean Feed

Shrimp Feed

Crab Feed

Krill Feed

Other Crustacean Feed

## Other Aqua Feed

Based on Lifecycle, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

## Grower Feed

Finisher Feed

Starter Feed

Brooder Feed

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, Thailand, Vietnam, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, South Korea, New Zealand, Australia, Taiwan, and Philippines)

South America (Brazil, Ecuador, Argentina, Rest of South America)

MEA (Egypt, Turkey, South Africa)

For each aforementioned region and country, detailed analysis and data for annual revenue (\$ mn) are available for 2019-2030. The breakdown of all regional markets by country and split of key national markets by Source, Ingredient, and Species over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Key Players (this may not be a complete list and extra companies can be added upon request):

Adissea Co., Ltd.

Aller Aqua Group

Alltech Inc.

Archer Daniels Midland Co.

Avanti Feeds Limited

Biomar Group

Biomin Holding GmbH

Cargill Incorporated

Chareon Popkhand Foods PCL

Coppens International BV

Hanpel Tech Co., Ltd.

Inve Aquaculture Inc.

Nutreco NV

Purina Animal Nutrition

Ridley Corporation

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

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