

# **Global Aerospace Robotics Market 2022-2032 by Offering (Robots, Software, Services), Robot Type (Articulated, Parallel, Cartesian, SCARA, Cobots), Component (Controller, Sensor, Drive, End Effector, Arm Processor), Payload (Up to 16 kg, 16.01–60 kg, 60.01–225 kg, Over 225 kg), Application, and Region: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Global aerospace robotics market will reach \$12.7 billion by 2032, growing by 12.0% annually over 2022-2032. The growth is driven by an increase in global aircraft demand and manufacturing, increasing use of robots for efficient aircraft production and aerospace operations, the rising manual labor cost, and improved productivity by robotics-based aerospace automation.

Highlighted with 86 tables and 95 figures, this 191-page report “Global Aerospace Robotics Market 2022-2032 by Offering (Robots, Software, Services), Robot Type (Articulated, Parallel, Cartesian, SCARA, Cobots), Component (Controller, Sensor, Drive, End Effector, Arm Processor), Payload (Up to 16 kg, 16.01–60 kg, 60.01–225 kg, Over 225 kg), Application, and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global aerospace robotics market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global aerospace robotics market in every aspect of the classification from perspectives of Offering, Robot Type, Component, Payload, Application, and Region.

Based on Offering, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Robots & Peripherals

Software

Services

Based on Robot Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Articulated Robots

Parallel Robots

Linear/Cartesian Robots

SCARA Robots

Collaborative Robots (Cobots)

Other Robot Types

By Component, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Controller

Sensor

Drive

End Effector

Welding Guns

Grippers

Robotic Screwdrivers

Sanding & Deburring Tools

Specialty & Hybrid End Effectors

Other End Effectors

Arm Processor

Other Components

By Payload, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Up to 16.00 kg

16.01–60.00 kg

60.01–225.00 kg

More than 225.00 kg

By Application, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Material Handling

Drilling & Fastening

Soldering & Welding

Assembling & Disassembling

Painting & Dispensing

Cutting & Processing

Non-Destructive Testing & Inspection

Other Applications

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of

APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

For each region and country, detailed analysis and annual revenue (\$ mn) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Robot Type, Component, and Application over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

ABB Ltd.

Boston Dynamics

Comau S.p.A.

Electroimpact Inc.

FANUC Corporation

Festo Inc.

General Electric Company

Gudel Group AG

JH Robotics Inc.

Kawasaki Heavy Industries Ltd.

KUKA AG (Midea Group)

Mtorres

Nachi-Fujikoshi Corp.

Oliver Crispin Robotics Limited

Omron Adept Technology Inc.

Seiko Epson Corp.

Staubli International AG

Teradyne Inc.

Universal Robots A/S

Yaskawa Electric Corporation

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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Festo Inc.

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Kawasaki Heavy Industries Ltd.

KUKA AG (Midea Group)

Mtorres

Nachi-Fujikoshi Corp.

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