

# **Global Aerial Imaging Market 2022-2032 by Platform Type (UAVs, Fixed-wing Aircrafts, Helicopters), Technology (Spectrazonal, Thermal, Infrared, Radar, Panchromatic), Imaging Type (Vertical, Oblique), Application, End User, and Region: Trend Forecast and Growth Opportunity**

<https://marketpublishers.com/r/G89B6A5E04CFEN.html>

Date: December 2023

Pages: 203

Price: US\$ 2,720.00 (Single User License)

ID: G89B6A5E04CFEN

## **Abstracts**

Global aerial imaging market will reach \$9.64 billion by 2032, growing by 13.9% annually over 2022-2032. The growth is driven by a rising demand for high-quality aerial imaging, the growing adoption of UAVs, technological advancements of digital imaging, and the increasing occurrences of military conflicts and natural disasters.

Highlighted with 83 tables and 95 figures, this 203-page report “Global Aerial Imaging Market 2022-2032 by Platform Type (UAVs, Fixed-wing Aircrafts, Helicopters), Technology (Spectrazonal, Thermal, Infrared, Radar, Panchromatic), Imaging Type (Vertical, Oblique), Application, End User, and Region: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire global aerial imaging market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global aerial imaging market in every aspect of the classification from perspectives of Platform Type, Technology, Imaging Type, Application, End User, and Region.

Based on Platform Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

UAVs/Drones

Fixed-wing Aircrafts

Helicopters

Other Platform Types

Based on Technology, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Spectrazonal Imagery

Thermal Imagery

Infrared Imagery

Radar Imagery

## Panchromatic Imagery

By Imaging Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Vertical Imaging

Oblique Imaging

Low Oblique

High Oblique

By Application, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Geospatial Mapping

Infrastructure Planning

Asset Inventory Management

Environmental Monitoring

National and Urban Mapping

Surveillance and Monitoring

Disaster Management

Other Applications

By End User, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Construction

Civil Engineering & Archaeology

Aerospace and Defense

Government

Oil and Gas

Energy and Power

Agriculture & Forestry

Media & Entertainment

Other End Users

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

For each region and country, detailed analysis and annual revenue (\$ mn) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of

each national market by Platform Type, Application, and End User over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

**Selected Key Players:**

Aerial Imaging Productions LLC

Aerobotics (Pty) Ltd.

AeroVironment, Inc.

Airobotics Ltd.

Blom Norway (Terratec AS)

Cooper Aerial Surveys Co.

Digital Aerial Solutions LLC

Eagle Aerial Solutions

Eagle View Technologies Inc.

Fugro N.V.

GeoVantage Inc. (Aeroptic LLC)

Global UAV Technologies Ltd. (High Eye Aerial Imaging Inc.)

Kucera International Inc.

Landiscor Real Estate Mapping

Nearmap Ltd.

PrecisionHawk, Inc.

SkyIMD Inc.

SZ DJI Technology Co., Ltd.

Terra Flight Aerial Imaging Inc.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

## Contents

### 1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### 2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
  - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### 3 SEGMENTATION OF GLOBAL MARKET BY PLATFORM TYPE

- 3.1 Market Overview by Platform Type
- 3.2 UAVs/Drones
- 3.3 Fixed-wing Aircrafts
- 3.4 Helicopters
- 3.5 Other Platform Types

### 4 SEGMENTATION OF GLOBAL MARKET BY TECHNOLOGY

- 4.1 Market Overview by Technology

- 4.2 Spectrazonal Imagery
- 4.3 Thermal Imagery
- 4.4 Infrared Imagery
- 4.5 Radar Imagery
- 4.6 Panchromatic Imagery

## **5 SEGMENTATION OF GLOBAL MARKET BY IMAGING TYPE**

- 5.1 Market Overview by Imaging Type
- 5.2 Vertical Imaging
- 5.3 Oblique Imaging
  - 5.3.1 Low Oblique
  - 5.3.2 High Oblique

## **6 SEGMENTATION OF GLOBAL MARKET BY APPLICATION**

- 6.1 Market Overview by Application
- 6.2 Geospatial Mapping
- 6.3 Infrastructure Planning
- 6.4 Asset Inventory Management
- 6.5 Environmental Monitoring
- 6.6 National and Urban Mapping
- 6.7 Surveillance and Monitoring
- 6.8 Disaster Management
- 6.9 Other Applications

## **7 SEGMENTATION OF GLOBAL MARKET BY END USER**

- 7.1 Market Overview by End User
- 7.2 Construction
- 7.3 Civil Engineering & Archaeology
- 7.4 Aerospace and Defense
- 7.5 Government
- 7.6 Oil and Gas
- 7.7 Energy and Power
- 7.8 Agriculture & Forestry
- 7.9 Media & Entertainment
- 7.10 Other End Users



## **8 SEGMENTATION OF GLOBAL MARKET BY REGION**

### 8.1 Geographic Market Overview 2022-2032

### 8.2 North America Market 2022-2032 by Country

#### 8.2.1 Overview of North America Market

#### 8.2.2 U.S.

#### 8.2.3 Canada

#### 8.2.4 Mexico

### 8.3 European Market 2022-2032 by Country

#### 8.3.1 Overview of European Market

#### 8.3.2 Germany

#### 8.3.3 U.K.

#### 8.3.4 France

#### 8.3.5 Spain

#### 8.3.6 Italy

#### 8.3.7 Russia

#### 8.3.8 Rest of European Market

### 8.4 Asia-Pacific Market 2022-2032 by Country

#### 8.4.1 Overview of Asia-Pacific Market

#### 8.4.2 Japan

#### 8.4.3 China

#### 8.4.4 Australia

#### 8.4.5 India

#### 8.4.6 South Korea

#### 8.4.7 Rest of APAC Region

### 8.5 South America Market 2022-2032 by Country

#### 8.5.1 Argentina

#### 8.5.2 Brazil

#### 8.5.3 Chile

#### 8.5.4 Rest of South America Market

### 8.6 MEA Market 2022-2032 by Country

#### 8.6.1 UAE

#### 8.6.2 Saudi Arabia

#### 8.6.3 South Africa

#### 8.6.4 Other National Markets

## **9 COMPETITIVE LANDSCAPE**

### 9.1 Overview of Key Vendors

## 9.2 New Product Launch, Partnership, Investment, and M&A

### 9.3 Company Profiles

Aerial Imaging Productions LLC

Aerobotics (Pty) Ltd.

AeroVironment, Inc.

Airobotics Ltd.

Blom Norway (Terratec AS)

Cooper Aerial Surveys Co.

Digital Aerial Solutions LLC

Eagle Aerial Solutions

Eagle View Technologies Inc.

Fugro N.V.

GeoVantage Inc. (Aeroptic LLC)

Global UAV Technologies Ltd. (High Eye Aerial Imaging Inc.)

Kucera International Inc.

Landiscor Real Estate Mapping

Nearmap Ltd.

PrecisionHawk, Inc.

SkyIMD Inc.

SZ DJI Technology Co., Ltd.

Terra Flight Aerial Imaging Inc.

### RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1. Snapshot of Global Aerial Imaging Market in Balanced Perspective, 2022-2032
Table 2. World Economic Outlook, 2021-2031
Table 3. World Economic Outlook, 2021-2023
Table 4. Scenarios for Economic Impact of Ukraine Crisis
Table 5. Main Product Trends and Market Opportunities in Global Aerial Imaging Market
Table 6. Global Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 7. Global Aerial Imaging Market by Technology, 2022-2032, \$ mn
Table 8. Global Aerial Imaging Market by Imaging Type, 2022-2032, \$ mn
Table 9. Global Aerial Imaging Market: Oblique Imaging by Type, 2022-2032, \$ mn
Table 10. Global Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 11. Global Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 12. Global Aerial Imaging Market by Region, 2022-2032, \$ mn
Table 13. Leading National Aerial Imaging Market, 2022 and 2032, \$ mn
Table 14. North America Aerial Imaging Market by Country, 2022-2032, \$ mn
Table 15. U.S. Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 16. U.S. Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 17. U.S. Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 18. Canada Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 19. Canada Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 20. Canada Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 21. Mexico Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 22. Mexico Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 23. Mexico Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 24. Europe Aerial Imaging Market by Country, 2022-2032, \$ mn
Table 25. Germany Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 26. Germany Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 27. Germany Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 28. U.K. Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 29. U.K. Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 30. U.K. Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 31. France Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 32. France Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 33. France Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 34. Spain Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 35. Spain Aerial Imaging Market by Application, 2022-2032, \$ mn

Table 36. Spain Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 37. Italy Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 38. Italy Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 39. Italy Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 40. Russia Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 41. Russia Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 42. Russia Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 43. Aerial Imaging Market in Rest of Europe by Country, 2022-2032, \$ mn
Table 44. APAC Aerial Imaging Market by Country, 2022-2032, \$ mn
Table 45. Japan Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 46. Japan Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 47. Japan Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 48. China Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 49. China Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 50. China Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 51. Australia Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 52. Australia Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 53. Australia Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 54. India Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 55. India Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 56. India Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 57. South Korea Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 58. South Korea Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 59. South Korea Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 60. Aerial Imaging Market in Rest of APAC by Country/Region, 2022-2032, \$ mn
Table 61. South America Aerial Imaging Market by Country, 2022-2032, \$ mn
Table 62. Argentina Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 63. Argentina Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 64. Argentina Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 65. Brazil Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 66. Brazil Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 67. Brazil Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 68. Chile Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 69. Chile Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 70. Chile Aerial Imaging Market by End User, 2022-2032, \$ mn
Table 71. MEA Aerial Imaging Market by Country, 2022-2032, \$ mn
Table 72. UAE Aerial Imaging Market by Platform Type, 2022-2032, \$ mn
Table 73. UAE Aerial Imaging Market by Application, 2022-2032, \$ mn
Table 74. UAE Aerial Imaging Market by End User, 2022-2032, \$ mn

Table 75. Saudi Arabia Aerial Imaging Market by Platform Type, 2022-2032, \$ mn

Table 76. Saudi Arabia Aerial Imaging Market by Application, 2022-2032, \$ mn

Table 77. Saudi Arabia Aerial Imaging Market by End User, 2022-2032, \$ mn

Table 78. South Africa Aerial Imaging Market by Platform Type, 2022-2032, \$ mn

Table 79. South Africa Aerial Imaging Market by Application, 2022-2032, \$ mn

Table 80. South Africa Aerial Imaging Market by End User, 2022-2032, \$ mn

Table 81. Aerial Imaging Productions LLC: Company Snapshot

Table 82. Aerial Imaging Productions LLC: Business Segmentation

Table 83. Aerial Imaging Productions LLC: Product Portfolio

## List Of Figures

### LIST OF FIGURES

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032

Figure 4. Industry Value Chain Analysis

Figure 5. Global Aerial Imaging Market, 2022-2032, \$ mn

Figure 6. Impact of COVID-19 on Business

Figure 7. Primary Drivers and Impact Factors of Global Aerial Imaging Market

Figure 8. World Unmanned Aerial Vehicle Market, 2022-2032, thousand units

Figure 9. World Construction Industry, 2019-2030, \$ trillion

Figure 10. World Military Expenditure by Region, 1988–2022, \$ billion

Figure 11. Primary Restraints and Impact Factors of Global Aerial Imaging Market

Figure 12. Investment Opportunity Analysis

Figure 13. Porter's Five Forces Analysis of Global Aerial Imaging Market

Figure 14. Breakdown of Global Aerial Imaging Market by Platform Type, 2022-2032, % of Revenue

Figure 15. Global Addressable Market Cap in 2023-2032 by Platform Type, Value (\$ mn) and Share (%)

Figure 16. Global Aerial Imaging Market by Platform Type: UAVs/Drones, 2022-2032, \$ mn

Figure 17. Global Aerial Imaging Market by Platform Type: Fixed-wing Aircrafts, 2022-2032, \$ mn

Figure 18. Global Aerial Imaging Market by Platform Type: Helicopters, 2022-2032, \$ mn

Figure 19. Global Aerial Imaging Market by Platform Type: Other Platform Types, 2022-2032, \$ mn

Figure 20. Breakdown of Global Aerial Imaging Market by Technology, 2022-2032, % of Sales Revenue

Figure 21. Global Addressable Market Cap in 2023-2032 by Technology, Value (\$ mn) and Share (%)

Figure 22. Global Aerial Imaging Market by Technology: Spectrazonal Imagery, 2022-2032, \$ mn

Figure 23. Global Aerial Imaging Market by Technology: Thermal Imagery, 2022-2032, \$ mn

Figure 24. Global Aerial Imaging Market by Technology: Infrared Imagery, 2022-2032, \$

mn

Figure 25. Global Aerial Imaging Market by Technology: Radar Imagery, 2022-2032, \$ mn

Figure 26. Global Aerial Imaging Market by Technology: Panchromatic Imagery, 2022-2032, \$ mn

Figure 27. Breakdown of Global Aerial Imaging Market by Imaging Type, 2022-2032, % of Sales Revenue

Figure 28. Global Addressable Market Cap in 2023-2032 by Imaging Type, Value (\$ mn) and Share (%)

Figure 29. Global Aerial Imaging Market by Imaging Type: Vertical Imaging, 2022-2032, \$ mn

Figure 30. Global Aerial Imaging Market by Imaging Type: Oblique Imaging, 2022-2032, \$ mn

Figure 31. Global Aerial Imaging Market by Oblique Imaging: Low Oblique, 2022-2032, \$ mn

Figure 32. Global Aerial Imaging Market by Oblique Imaging: High Oblique, 2022-2032, \$ mn

Figure 33. Breakdown of Global Aerial Imaging Market by Application, 2022-2032, % of Revenue

Figure 34. Global Addressable Market Cap in 2023-2032 by Application, Value (\$ mn) and Share (%)

Figure 35. Global Aerial Imaging Market by Application: Geospatial Mapping, 2022-2032, \$ mn

Figure 36. Global Aerial Imaging Market by Application: Infrastructure Planning, 2022-2032, \$ mn

Figure 37. Global Aerial Imaging Market by Application: Asset Inventory Management, 2022-2032, \$ mn

Figure 38. Global Aerial Imaging Market by Application: Environmental Monitoring, 2022-2032, \$ mn

Figure 39. Global Aerial Imaging Market by Application: National and Urban Mapping, 2022-2032, \$ mn

Figure 40. Global Aerial Imaging Market by Application: Surveillance and Monitoring, 2022-2032, \$ mn

Figure 41. Global Aerial Imaging Market by Application: Disaster Management, 2022-2032, \$ mn

Figure 42. Global Aerial Imaging Market by Application: Other Applications, 2022-2032, \$ mn

Figure 43. Breakdown of Global Aerial Imaging Market by End User, 2022-2032, % of Revenue



Figure 44. Global Addressable Market Cap in 2023-2032 by End User, Value (\$ mn) and Share (%)

Figure 45. Global Aerial Imaging Market by End User: Construction, 2022-2032, \$ mn

Figure 46. Global Aerial Imaging Market by End User: Civil Engineering & Archaeology, 2022-2032, \$ mn

Figure 47. Global Aerial Imaging Market by End User: Aerospace and Defense, 2022-2032, \$ mn

Figure 48. Global Aerial Imaging Market by End User: Government, 2022-2032, \$ mn

Figure 49. Global Aerial Imaging Market by End User: Oil and Gas, 2022-2032, \$ mn

Figure 50. Global Aerial Imaging Market by End User: Energy and Power, 2022-2032, \$ mn

Figure 51. Global Aerial Imaging Market by End User: Agriculture & Forestry, 2022-2032, \$ mn

Figure 52. Global Aerial Imaging Market by End User: Media & Entertainment, 2022-2032, \$ mn

Figure 53. Global Aerial Imaging Market by End User: Other End Users, 2022-2032, \$ mn

Figure 54. Global Market Snapshot by Region

Figure 55. Geographic Spread of Worldwide Aerial Imaging Market, 2022-2032, % of Sales Revenue

Figure 56. Global Addressable Market Cap in 2023-2032 by Region, Value (\$ mn) and Share (%)

Figure 57. North American Aerial Imaging Market, 2022-2032, \$ mn

Figure 58. Breakdown of North America Aerial Imaging Market by Country, 2022 and 2032, % of Revenue

Figure 59. Contribution to North America 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 60. U.S. Aerial Imaging Market, 2022-2032, \$ mn

Figure 61. Canada Aerial Imaging Market, 2022-2032, \$ mn

Figure 62. Aerial Imaging Market in Mexico, 2022-2032, \$ mn

Figure 63. European Aerial Imaging Market, 2022-2032, \$ mn

Figure 64. Breakdown of European Aerial Imaging Market by Country, 2022 and 2032, % of Revenue

Figure 65. Contribution to Europe 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 66. Aerial Imaging Market in Germany, 2022-2032, \$ mn

Figure 67. Aerial Imaging Market in U.K., 2022-2032, \$ mn

Figure 68. Aerial Imaging Market in France, 2022-2032, \$ mn

Figure 69. Aerial Imaging Market in Spain, 2022-2032, \$ mn



- Figure 70. Aerial Imaging Market in Italy, 2022-2032, \$ mn
- Figure 71. Aerial Imaging Market in Russia, 2022-2032, \$ mn
- Figure 72. Aerial Imaging Market in Rest of Europe, 2022-2032, \$ mn
- Figure 73. Asia-Pacific Aerial Imaging Market, 2022-2032, \$ mn
- Figure 74. Breakdown of APAC Aerial Imaging Market by Country, 2022 and 2032, % of Revenue
- Figure 75. Contribution to APAC 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)
- Figure 76. Aerial Imaging Market in Japan, 2022-2032, \$ mn
- Figure 77. Aerial Imaging Market in China, 2022-2032, \$ mn
- Figure 78. Aerial Imaging Market in Australia, 2022-2032, \$ mn
- Figure 79. Aerial Imaging Market in India, 2022-2032, \$ mn
- Figure 80. Aerial Imaging Market in South Korea, 2022-2032, \$ mn
- Figure 81. Aerial Imaging Market in Rest of APAC, 2022-2032, \$ mn
- Figure 82. South America Aerial Imaging Market, 2022-2032, \$ mn
- Figure 83. Breakdown of South America Aerial Imaging Market by Country, 2022 and 2032, % of Revenue
- Figure 84. Contribution to South America 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)
- Figure 85. Aerial Imaging Market in Argentina, 2022-2032, \$ mn
- Figure 86. Aerial Imaging Market in Brazil, 2022-2032, \$ mn
- Figure 87. Aerial Imaging Market in Chile, 2022-2032, \$ mn
- Figure 88. Aerial Imaging Market in Rest of South America, 2022-2032, \$ mn
- Figure 89. Aerial Imaging Market in Middle East and Africa (MEA), 2022-2032, \$ mn
- Figure 90. Breakdown of MEA Aerial Imaging Market by Country, 2022 and 2032, % of Revenue
- Figure 91. Contribution to MEA 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)
- Figure 92. Aerial Imaging Market in UAE, 2022-2032, \$ mn
- Figure 93. Aerial Imaging Market in Saudi Arabia, 2022-2032, \$ mn
- Figure 94. Aerial Imaging Market in South Africa, 2022-2032, \$ mn
- Figure 95. Growth Stage of Global Aerial Imaging Industry over the Forecast Period

## I would like to order

Product name: Global Aerial Imaging Market 2022-2032 by Platform Type (UAVs, Fixed-wing Aircrafts, Helicopters), Technology (Spectrazonal, Thermal, Infrared, Radar, Panchromatic), Imaging Type (Vertical, Oblique), Application, End User, and Region: Trend Forecast and Growth Opportunity

Product link: <https://marketpublishers.com/r/G89B6A5E04CFEN.html>

Price: US\$ 2,720.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G89B6A5E04CFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970