

# **Europe Unmanned Aerial Vehicle (UAV) Market 2022-2032 by Offering (Hardware, Software, Services), Frame (Fixed Wing, Rotary Blade, Nano, Hybrid), Payload (>600 Kg, 150-600 Kg, 25-150 Kg,**

## **Abstracts**

Europe unmanned aerial vehicle (UAV) market was valued at \$5.28 billion in 2022 and will grow by 10.8% annually over 2022-2032, driven by the advantages of UAVs in terms of cost reduction and improved efficiency, the rapid development of drone technology, the rising adoption of UAVs in civil and commercial applications, increasing deployment of UAV in border patrolling and combating terrorism, and approved regulations to permit the use of UAVs.

Highlighted with 46 tables and 96 figures, this 176-page report “Europe Unmanned Aerial Vehicle (UAV) Market 2022-2032 by Offering (Hardware, Software, Services), Frame (Fixed Wing, Rotary Blade, Nano, Hybrid), Payload (>600 Kg, 150-600 Kg, 25-150 Kg, 600 Kg  
150-600 Kg  
25-150 Kg

By Mode of Operation, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Remotely Operated
- Semi-Autonomous
- Fully-Autonomous

By Range, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Visual Line of Sight (VLOS)
- Extended Visual Line of Sight (EVLOS)
- Beyond Line of Sight (BLOS)

By Class, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Small UAVs
- Strategic & Tactical UAVs
- Special-purpose UAVs

By End User, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Consumer

Prosumers

Hobbyists

Commercial

Agriculture

Real Estate, Geology and Infrastructure

Insurance Industry

Energy Sector

Industry and Manufacture

Logistics and Retail

Other Verticals

Military

Intelligence, Surveillance, and Reconnaissance (ISR)

Combat Operations

Battle Damage Management

Government

Geographically, the following national/local markets are fully investigated:

Germany

UK

France

Spain

Italy

Russia

Rest of Europe (further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

For each key country, detailed analysis and data for annual revenue (\$ mn) and shipment (thousand units) are available for 2022-2032. The breakdown of national markets by Range, Class, and End User over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

3D Robotics Inc.

Aeronautics

AeroVironment Inc.  
Airbus S.A.S  
BAE Systems PLC  
CybAero AB  
Dassault Aviation  
Delair SAS  
Delta Drone Group  
Drone Volt SA  
Elbit Systems Ltd.  
General Atomics Aeronautical Systems, Inc.  
Israel Aerospace Industries Ltd.  
Lockheed Martin Corporation  
Microdrones GmbH  
Northrop Grumman Corporation  
Parrot Drones S.A.S  
PrecisionHawk Inc.  
Saab AB  
SurveyCopter  
SZ DJI Technology Co., Ltd.  
Textron, Inc.  
Thales Group  
The Boeing Company  
Yuneec International

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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## **3D ROBOTICS INC.**

Aeronautics

AeroVironment Inc.

Airbus S.A.S

BAE Systems PLC

CybAero AB

Dassault Aviation

Delair SAS

Delta Drone Group

Drone Volt SA

Elbit Systems Ltd.

General Atomics Aeronautical Systems, Inc.

Israel Aerospace Industries Ltd.

Lockheed Martin Corporation

Microdrones GmbH

Northrop Grumman Corporation

Parrot Drones S.A.S

PrecisionHawk Inc.

Saab AB

SurveyCopter

SZ DJI Technology Co., Ltd.

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