

# **Europe Specialty Coffee Market 2022-2030 by Grade (80-84.99, 85-89.99, 90-100), Product Type, Application (Home, Commercial), Consumer Age, Distribution Channel, and Country: Trend Forecast and Growth Opportunity**

<https://marketpublishers.com/r/E0E67F215528EN.html>

Date: January 2023

Pages: 118

Price: US\$ 2,533.00 (Single User License)

ID: E0E67F215528EN

## **Abstracts**

Europe specialty coffee market was valued at \$17,140.8 million in 2022 and will grow by 12.4% annually over 2022-2030, driven by rising disposable income and urbanization, growing demand for on-the-go coffee, strengthening premium coffee shops, and rising preferences for specialty coffee and green coffee.

Highlighted with 48 tables and 55 figures, this 118-page report “Europe Specialty Coffee Market 2022-2030 by Grade (80-84.99, 85-89.99, 90-100), Product Type, Application (Home, Commercial), Consumer Age, Distribution Channel, and Country: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire Europe specialty coffee market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2019-2022 and provides forecast from 2023 till 2030 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

## Growth Drivers

## Restraints and Challenges

## Emerging Product Trends & Market Opportunities

## Porter's Fiver Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe specialty coffee market in every aspect of the classification from perspectives of Grade, Product Type, Application, Consumer Age, Distribution Channel, and Country.

Based on Grade, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

### Coffee with 80-84.99 Points

### Coffee with 85-89.99 Points

### Coffee with 90-100 Points

Based on Product Type, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

### Instant Coffee

### Ground Coffee

### Whole Beans

### Single-Cup

### Blends

### Other Products

By Application, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

Home Use

Commercial Use

By Consumer Age, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

18-24-Year-Old Consumers

25-34-Year-Old Consumers

35-44-Year-Old Consumers

45-54-Year-Old Consumers

>55-Year-Old Consumers

By Distribution Channel, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

Food Service

Specialty Stores

Supermarkets and Hypermarkets

Online Stores

Retail and Grocery Stores

Geographically, the following national/local markets are fully investigated:

*Europe Specialty Coffee Market 2022-2030 by Grade (80-84.99, 85-89.99, 90-100), Product Type, Application (Hom...*

Germany

UK

France

Spain

Italy

Russia

Rest of Europe (further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2019-2030. The breakdown of national markets by Grade, Application and Consumer Age over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

### **Selected Key Players:**

Blue Bottle

Bulletproof

Caff? Nero Group Ltd.

Caribou Coffee Company

Costa Coffee

Don Francisco's Coffee

Dunkin' Donuts LLC

Eight O'Clock Coffee

JAB Holding Company

Luigi Lavazza S.p.A.

Starbucks Corporation

Strauss Group Ltd.

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

## Contents

### 1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### 2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### 3 SEGMENTATION OF EUROPE MARKET BY GRADE

- 3.1 Market Overview by Grade
- 3.2 Coffee with 80-84.99 Points
- 3.3 Coffee with 85-89.99 Points
- 3.4 Coffee with 90-100 Points

### 4 SEGMENTATION OF EUROPE MARKET BY PRODUCT TYPE

- 4.1 Market Overview by Product Type
- 4.2 Instant Coffee
- 4.3 Ground Coffee

- 4.4 Whole Beans
- 4.5 Single-Cup
- 4.6 Blends
- 4.7 Other Products

## **5 SEGMENTATION OF EUROPE MARKET BY APPLICATION**

- 5.1 Market Overview by Application
- 5.2 Home Use
- 5.3 Commercial Use

## **6 SEGMENTATION OF EUROPE MARKET BY CONSUMER AGE**

- 6.1 Market Overview by Consumer Age
- 6.2 18-24-Year-Old Consumers
- 6.3 25-34-Year-Old Consumers
- 6.4 35-44-Year-Old Consumers
- 6.5 45-54-Year-Old Consumers
- 6.6 >55-Year-Old Consumers

## **7 SEGMENTATION OF EUROPE MARKET BY DISTRIBUTION CHANNEL**

- 7.1 Market Overview by Distribution Channel
- 7.2 Food Service
- 7.3 Specialty Stores
- 7.4 Supermarkets and Hypermarkets
- 7.5 Online Stores
- 7.6 Retail and Grocery Stores

## **8 EUROPEAN MARKET 2022-2030 BY COUNTRY**

- 8.1 Overview of European Market
- 8.2 Germany
- 8.3 UK
- 8.4 France
- 8.5 Spain
- 8.6 Italy
- 8.7 Russia
- 8.8 Rest of European Market

## 9 COMPETITIVE LANDSCAPE

9.1 Overview of Key Vendors

9.2 New Product Launch, Partnership, Investment, and M&A

9.3 Company Profiles

Blue Bottle

Bulletproof

Caff? Nero Group Ltd.

Caribou Coffee Company

Costa Coffee

Don Francisco's Coffee

Dunkin' Donuts LLC

Eight O'Clock Coffee

JAB Holding Company

Luigi Lavazza S.p.A.

Starbucks Corporation

Strauss Group Ltd.

Related Reports and Products

## List Of Tables

### LIST OF TABLES:

Table 1. Snapshot of Europe Specialty Coffee Market in the Balanced Perspective, 2022-2030

Table 2. World Economic Outlook, 2021-2031

Table 3. World Economic Outlook, 2021-2023

Table 4. Main Product Trends and Market Opportunities in Europe Specialty Coffee Market

Table 5. Europe Specialty Coffee Market by Grade, 2019-2030, \$ mn

Table 6. Europe Specialty Coffee Market by Product Type, 2019-2030, \$ mn

Table 7. Europe Specialty Coffee Market by Application, 2019-2030, \$ mn

Table 8. Europe Specialty Coffee Market by Consumer Age, 2019-2030, \$ mn

Table 9. Europe Specialty Coffee Market by Distribution Channel, 2019-2030, \$ mn

Table 10. Europe Specialty Coffee Market by Country, 2019-2030, \$ mn

Table 11. Germany Specialty Coffee Market by Grade, 2019-2030, \$ mn

Table 12. Germany Specialty Coffee Market by Application, 2019-2030, \$ mn

Table 13. Germany Specialty Coffee Market by Consumer Age, 2019-2030, \$ mn

Table 14. UK Specialty Coffee Market by Grade, 2019-2030, \$ mn

Table 15. UK Specialty Coffee Market by Application, 2019-2030, \$ mn

Table 16. UK Specialty Coffee Market by Consumer Age, 2019-2030, \$ mn

Table 17. France Specialty Coffee Market by Grade, 2019-2030, \$ mn

Table 18. France Specialty Coffee Market by Application, 2019-2030, \$ mn

Table 19. France Specialty Coffee Market by Consumer Age, 2019-2030, \$ mn

Table 20. Spain Specialty Coffee Market by Grade, 2019-2030, \$ mn

Table 21. Spain Specialty Coffee Market by Application, 2019-2030, \$ mn

Table 22. Spain Specialty Coffee Market by Consumer Age, 2019-2030, \$ mn

Table 23. Italy Specialty Coffee Market by Grade, 2019-2030, \$ mn

Table 24. Italy Specialty Coffee Market by Application, 2019-2030, \$ mn

Table 25. Italy Specialty Coffee Market by Consumer Age, 2019-2030, \$ mn

Table 26. Russia Specialty Coffee Market by Grade, 2019-2030, \$ mn

Table 27. Russia Specialty Coffee Market by Application, 2019-2030, \$ mn

Table 28. Russia Specialty Coffee Market by Consumer Age, 2019-2030, \$ mn

Table 29. Specialty Coffee Market in Rest of Europe by Country, 2019-2030, \$ mn

Table 30. Blue Bottle: Company Snapshot

Table 31. Blue Bottle: Business Segmentation

Table 32. Blue Bottle: Product Portfolio

Table 33. Bulletproof: Company Snapshot



Table 34. Caff? Nero Group Ltd.: Company Snapshot
Table 35. Caribou Coffee Company: Company Snapshot
Table 36. Costa Coffee: Company Snapshot
Table 37. Costa Coffee: Distribution of Locations by Country, as of Jan 2022
Table 38. Don Francisco's Coffee: Company Snapshot
Table 39. Dunkin' Donuts LLC: Company Snapshot
Table 40. Eight O'Clock Coffee: Company Snapshot
Table 41. JAB Holding Company: Company Snapshot
Table 42. JAB Holding Company: Financial Statements 2019-2021 by Business Segment
Table 43. Luigi Lavazza S.p.A.: Company Snapshot
Table 44. Luigi Lavazza S.p.A.: Product Portfolio
Table 45. Starbucks Corporation: Company Snapshot
Table 46. Starbucks Corporation: Business Segmentation
Table 47. Starbucks Corporation: Product Portfolio
Table 48. Strauss Group Ltd.: Company Snapshot

## List Of Figures

### LIST OF FIGURES:

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Europe Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2030

Figure 4. Europe Specialty Coffee Market by Value, 2019-2030, \$ mn

Figure 5. Europe Specialty Coffee Market by Volume, 2019-2030, thousand tons

Figure 6. Average Selling Price of Specialty Coffee Market in Europe Market, 2019-2030, USD/kilogram

Figure 7. Impact of COVID-19 on Business

Figure 8. Primary Drivers and Impact Factors of Europe Specialty Coffee Market

Figure 9. GDP per capita in the World, 1960-2018, \$ thousand

Figure 10. Forecast of Middle-class Population by Region, 2015-2030, million

Figure 11. Primary Restraints and Impact Factors of Europe Specialty Coffee Market

Figure 12. Investment Opportunity Analysis

Figure 13. Porter's Five Forces Analysis of Europe Specialty Coffee Market

Figure 14. Breakdown of Europe Specialty Coffee Market by Grade, 2022-2030, % of Revenue

Figure 15. Contribution to Europe 2023-2030 Cumulative Revenue by Grade, Value (\$ mn) and Share (%)

Figure 16. Europe Specialty Coffee Market: Coffee with 80-84.99 Points, 2019-2030, \$ mn

Figure 17. Europe Specialty Coffee Market: Coffee with 85-89.99 Points, 2019-2030, \$ mn

Figure 18. Europe Specialty Coffee Market: Coffee with 90-100 Points, 2019-2030, \$ mn

Figure 19. Breakdown of Europe Specialty Coffee Market by Product Type, 2022-2030, % of Revenue

Figure 20. Contribution to Europe 2023-2030 Cumulative Revenue by Product Type, Value (\$ mn) and Share (%)

Figure 21. Europe Specialty Coffee Market: Instant Coffee, 2019-2030, \$ mn

Figure 22. Europe Specialty Coffee Market: Ground Coffee, 2019-2030, \$ mn

Figure 23. Europe Specialty Coffee Market: Whole Beans, 2019-2030, \$ mn

Figure 24. Europe Specialty Coffee Market: Single-Cup, 2019-2030, \$ mn

Figure 25. Europe Specialty Coffee Market: Blends, 2019-2030, \$ mn

Figure 26. Europe Specialty Coffee Market: Other Products, 2019-2030, \$ mn

Figure 27. Breakdown of Europe Specialty Coffee Market by Application, 2022-2030, % of Revenue

Figure 28. Contribution to Europe 2023-2030 Cumulative Revenue by Application, Value (\$ mn) and Share (%)

Figure 29. Europe Specialty Coffee Market: Home Use, 2019-2030, \$ mn

Figure 30. Europe Specialty Coffee Market: Commercial Use, 2019-2030, \$ mn

Figure 31. Breakdown of Europe Specialty Coffee Market by Consumer Age, 2022-2030, % of Revenue

Figure 32. Contribution to Europe 2023-2030 Cumulative Revenue by Consumer Age, Value (\$ mn) and Share (%)

Figure 33. Europe Specialty Coffee Market: 18-24-Year-Old Consumers, 2019-2030, \$ mn

Figure 34. Europe Specialty Coffee Market: 25-34-Year-Old Consumers, 2019-2030, \$ mn

Figure 35. Europe Specialty Coffee Market: 35-44-Year-Old Consumers, 2019-2030, \$ mn

Figure 36. Europe Specialty Coffee Market: 45-54-Year-Old Consumers, 2019-2030, \$ mn

Figure 37. Europe Specialty Coffee Market: >55-Year-Old Consumers, 2019-2030, \$ mn

Figure 38. Breakdown of Europe Specialty Coffee Market by Distribution Channel, 2022-2030, % of Revenue

Figure 39. Contribution to Europe 2023-2030 Cumulative Revenue by Distribution Channel, Value (\$ mn) and Share (%)

Figure 40. Europe Specialty Coffee Market: Food Service, 2019-2030, \$ mn

Figure 41. Europe Specialty Coffee Market: Specialty Stores, 2019-2030, \$ mn

Figure 42. Europe Specialty Coffee Market: Supermarkets and Hypermarkets, 2019-2030, \$ mn

Figure 43. Europe Specialty Coffee Market: Online Stores, 2019-2030, \$ mn

Figure 44. Europe Specialty Coffee Market: Retail and Grocery Stores, 2019-2030, \$ mn

Figure 45. Breakdown of European Specialty Coffee Market by Country, 2022 and 2030, % of Revenue

Figure 46. Contribution to Europe 2023-2030 Cumulative Revenue by Country, Value (\$ mn) and Share (%)

Figure 47. Specialty Coffee Market in Germany, 2019-2030, \$ mn

Figure 48. Specialty Coffee Market in UK, 2019-2030, \$ mn

Figure 49. Specialty Coffee Market in France, 2019-2030, \$ mn

Figure 50. Specialty Coffee Market in Spain, 2019-2030, \$ mn

Figure 51. Specialty Coffee Market in Italy, 2019-2030, \$ mn

Figure 52. Specialty Coffee Market in Russia, 2019-2030, \$ mn

Figure 53. Specialty Coffee Market in Rest of Europe, 2019-2030, \$ mn

Figure 54. Growth Stage of Europe Specialty Coffee Industry over the Forecast Period

Figure 55. JAB Holding Company: Investment Portfolio by Investment Platform in 2021

## I would like to order

Product name: Europe Specialty Coffee Market 2022-2030 by Grade (80-84.99, 85-89.99, 90-100), Product Type, Application (Home, Commercial), Consumer Age, Distribution Channel, and Country: Trend Forecast and Growth Opportunity

Product link: <https://marketpublishers.com/r/E0E67F215528EN.html>

Price: US\$ 2,533.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E0E67F215528EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970