

Europe Small Drones Market 2022-2032 by Offering (Hardware, Software, Services), Frame (Fixed Wing, Rotary Blade), Drone Size (Nano, Micro, Mini), Mode of Operation (Remotely Operated, Optionally Piloted, Fully Autonomous), Range (VLOS, EVLOS, BLOS), End User (Consumer, Enterprise, Government & Military), and Country: Trend Forecast and Growth Opportunity

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Abstracts

Europe small drones market was valued at \$1.79 billion in 2022 and will grow by 14.1% annually over 2022-2032, driven by the advantages of small UAVs in terms of cost reduction and improved efficiency, the rapid development of drone technology, the rising adoption of small UAVs in civil and commercial applications, increasing deployment of small drones in border patrolling and combating terrorism, and approved regulations to permit the use of UAVs.

Highlighted with 48 tables and 106 figures, this 180-page report “Europe Small Drones Market 2022-2032 by Offering (Hardware, Software, Services), Frame (Fixed Wing, Rotary Blade), Drone Size (Nano, Micro, Mini), Mode of Operation (Remotely Operated, Optionally Piloted, Fully Autonomous), Range (VLOS, EVLOS, BLOS), End User (Consumer, Enterprise, Government & Military), and Country: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire Europe small drones market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before

delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe small drones market in every aspect of the classification from perspectives of Offering, Frame, Drone Size, Mode of Operation, Range, End User, and Country.

Based on Offering, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hardware

Frame

Payloads

Avionics

UAV Navigation Systems

UAV Sensors

UAV Flight Control Systems

UAV Communication Systems

Other Avionics

Propulsion

UAV Engines

UAV Batteries

Data Links

Other Systems

Software

Flight Management Software

Data Management Software

Drone Mapping Software

Image Processing Software

Data Analytics Software

Services

Based on Frame, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Fixed Wing Drones
- Rotary Blade Drones
- Other Drones

By Drone Size, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Nano Drones
- Micro Drones
- Mini Drones

By Mode of Operation, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Remotely Operated
- Optionally Piloted
- Fully Autonomous

By Range, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Visual Line of Sight (VLOS)
- Extended Visual Line of Sight (EVLOS)
- Beyond Line of Sight (BLOS)

By End User, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Consumer
 - Prosumer Drones
 - Toy/Hobby Drones
 - Other Consumer Drones
- Enterprise
 - Agriculture
 - Real Estate and Construction
 - Insurance Industry

Energy Sector
Industry and Manufacture
Logistics and Retail
Other Verticals
Government & Military
Defense and Homeland Security
Police and Public Safety
Firefighting & Disaster Management
Other Applications

Geographically, the following national/local markets are fully investigated:

Germany

UK

France

Spain

Italy

Russia

Rest of Europe (further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

For each key country, detailed analysis and data for annual revenue (\$ mn) and shipment (thousand units) are available for 2022-2032. The breakdown of national markets by Frame, Drone Size, and End User over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

3D Robotics Inc.

Aeronautics Group

AeroVironment Inc.

Autel Robotics

BAE Systems Plc

Elbit Systems Ltd.

Israel Aerospace Industries Ltd.

Lockheed Martin Corporation

Microdrones GmbH

Northrop Grumman Corporation

Parrot Drones S.A.S

Raytheon Technologies Corporation

Saab AB

Skydio Inc.

SZ DJI Technology Co., Ltd.

Teledyne Flir LLC

Textron, Inc.

Thales Group

The Boeing Company

Turkish Aerospace Industries, Inc. (TAI)

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
 - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF EUROPE MARKET BY OFFERING

- 3.1 Market Overview by Offering
- 3.2 Hardware
 - 3.2.1 Frame
 - 3.2.2 Payloads
 - 3.2.3 Avionics
 - 3.2.4 Propulsion
 - 3.2.5 Data Links
 - 3.2.6 Other Systems
- 3.3 Software

- 3.3.1 Flight Management Software
- 3.3.2 Data Management Software
- 3.3.3 Drone Mapping Software
- 3.3.4 Image Processing Software
- 3.3.5 Data Analytics Software
- 3.4 Services

4 SEGMENTATION OF EUROPE MARKET BY FRAME

- 4.1 Market Overview by Frame
- 4.2 Fixed Wing Drones
- 4.3 Rotary Blade Drones
- 4.4 Other Drones

5 SEGMENTATION OF EUROPE MARKET BY DRONE SIZE

- 5.1 Market Overview by Drone Size
- 5.2 Nano Drones
- 5.3 Micro Drones
- 5.4 Mini Drones

6 SEGMENTATION OF EUROPE MARKET BY MODE OF OPERATION

- 6.1 Market Overview by Mode of Operation
- 6.2 Remotely Operated
- 6.3 Optionally Piloted
- 6.4 Fully Autonomous

7 SEGMENTATION OF EUROPE MARKET BY RANGE

- 7.1 Market Overview by Range
- 7.2 Visual Line of Sight (VLOS)
- 7.3 Extended Visual Line of Sight (EVLOS)
- 7.4 Beyond Line of Sight (BLOS)

8 SEGMENTATION OF EUROPE MARKET BY END USER

- 8.1 Market Overview by End User
- 8.2 Consumer

- 8.2.1 Prosumer Drones
- 8.2.2 Toy/Hobby Drones
- 8.2.3 Other Consumer Drones
- 8.3 Enterprise
 - 8.3.1 Agriculture
 - 8.3.2 Real Estate and Construction
 - 8.3.3 Insurance Industry
 - 8.3.4 Energy Sector
 - 8.3.5 Industry and Manufacture
 - 8.3.6 Logistics and Retail
 - 8.3.7 Other Verticals
- 8.4 Government & Military
 - 8.4.1 Defense and Homeland Security
 - 8.4.2 Police and Public Safety
 - 8.4.3 Firefighting & Disaster Management
 - 8.4.4 Other Applications

9 EUROPEAN MARKET 2022-2032 BY COUNTRY

- 9.1 Overview of European Market
- 9.2 Germany
- 9.3 U.K.
- 9.4 France
- 9.5 Spain
- 9.6 Italy
- 9.7 Russia
- 9.8 Rest of European Market

10 COMPETITIVE LANDSCAPE

- 10.1 Overview of Key Vendors
- 10.2 New Product Launch, Partnership, Investment, and M&A
- 10.3 Company Profiles

3D ROBOTICS INC.

Aeronautics Group
AeroVironment Inc.
Autel Robotics

BAE Systems Plc
Elbit Systems Ltd.
Israel Aerospace Industries Ltd.
Lockheed Martin Corporation
Microdrones GmbH
Northrop Grumman Corporation
Parrot Drones S.A.S
Raytheon Technologies Corporation
Saab AB
Skydio Inc.
SZ DJI Technology Co., Ltd.
Teledyne Flir LLC
Textron, Inc.
Thales Group
The Boeing Company
Turkish Aerospace Industries, Inc. (TAI)

RELATED REPORTS

List Of Tables

LIST OF TABLES:

Table 1. Snapshot of Europe Small Drones Market in Balanced Perspective, 2022-2032

Table 2. World Economic Outlook, 2021-2031

Table 3. World Economic Outlook, 2021-2023

Table 4. Scenarios for Economic Impact of Ukraine Crisis

Table 5. Regulatory Body by Country

Table 6. Main Product Trends and Market Opportunities in Europe Small Drones Market

Table 7. Europe Small Drones Market by Offering, 2022-2032, \$ mn

Table 8. Europe Small Drones Market: Hardware by System, 2022-2032, \$ mn

Table 9. Europe Small Drones Market: Avionics by Type, 2022-2032, \$ mn

Table 10. Europe Small Drones Market: Propulsion by Type, 2022-2032, \$ mn

Table 11. Europe Small Drones Market: Software by Type, 2022-2032, \$ mn

Table 12. Europe Small Drones Market by Frame, 2022-2032, \$ mn

Table 13. Europe Small Drones Market by Frame, 2022-2032, thousand units

Table 14. Europe Small Drones Market by Drone Size, 2022-2032, \$ mn

Table 15. Europe Small Drones Market by Drone Size, 2022-2032, thousand units

Table 16. Europe Small Drones Market by Mode of Operation, 2022-2032, \$ mn

Table 17. Europe Small Drones Market by Mode of Operation, 2022-2032, thousand units

Table 18. Europe Small Drones Market by Range, 2022-2032, \$ mn

Table 19. Europe Small Drones Market by Range, 2022-2032, thousand units

Table 20. Europe Small Drones Market by End User, 2022-2032, \$ mn

Table 21. Europe Small Drones Market by End User, 2022-2032, thousand units

Table 22. Europe Small Drones Market: Consumer Use by Application, 2022-2032, \$ mn

Table 23. Europe Small Drones Market: Enterprise Use by Vertical, 2022-2032, \$ mn

Table 24. Europe Small Drones Market: Government & Military by Application, 2022-2032, \$ mn

Table 25. Europe Small Drones Market by Country, 2022-2032, \$ mn

Table 26. Europe Small Drones Market by Country, 2022-2032, thousand units

Table 27. Germany Small Drones Market by Frame, 2022-2032, \$ mn

Table 28. Germany Small Drones Market by Drone Size, 2022-2032, \$ mn

Table 29. Germany Small Drones Market by End User, 2022-2032, \$ mn

Table 30. U.K. Small Drones Market by Frame, 2022-2032, \$ mn

Table 31. U.K. Small Drones Market by Drone Size, 2022-2032, \$ mn

Table 32. U.K. Small Drones Market by End User, 2022-2032, \$ mn

- Table 33. France Small Drones Market by Frame, 2022-2032, \$ mn
- Table 34. France Small Drones Market by Drone Size, 2022-2032, \$ mn
- Table 35. France Small Drones Market by End User, 2022-2032, \$ mn
- Table 36. Spain Small Drones Market by Frame, 2022-2032, \$ mn
- Table 37. Spain Small Drones Market by Drone Size, 2022-2032, \$ mn
- Table 38. Spain Small Drones Market by End User, 2022-2032, \$ mn
- Table 39. Italy Small Drones Market by Frame, 2022-2032, \$ mn
- Table 40. Italy Small Drones Market by Drone Size, 2022-2032, \$ mn
- Table 41. Italy Small Drones Market by End User, 2022-2032, \$ mn
- Table 42. Russia Small Drones Market by Frame, 2022-2032, \$ mn
- Table 43. Russia Small Drones Market by Drone Size, 2022-2032, \$ mn
- Table 44. Russia Small Drones Market by End User, 2022-2032, \$ mn
- Table 45. Small Drones Market in Rest of Europe by Country, 2022-2032, \$ mn
- Table 46. 3D Robotics Inc.: Company Snapshot
- Table 47. 3D Robotics Inc.: Business Segmentation
- Table 48. 3D Robotics Inc.: Product Portfolio

List Of Figures

LIST OF FIGURES:

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Europe Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032

Figure 4. Industry Value Chain Analysis

Figure 5. Europe Small Drones Market, 2022-2032, \$ mn

Figure 6. Europe Small Drones Market, 2022-2032, thousand units

Figure 7. Impact of COVID-19 on Business

Figure 8. Primary Drivers and Impact Factors of Europe Small Drones Market

Figure 9. World Government & Military Expenditure by Region, 1988–2022, \$ billion

Figure 10. The Share of World Government & Military Expenditure of the 15 Countries with the Highest Spending in 2022

Figure 11. World Construction Industry, 2019-2030, \$ trillion

Figure 12. Primary Restraints and Impact Factors of Europe Small Drones Market

Figure 13. Investment Opportunity Analysis

Figure 14. Porter's Five Forces Analysis of Europe Small Drones Market

Figure 15. Breakdown of Europe Small Drones Market by Offering, 2022-2032, % of Revenue

Figure 16. Europe Addressable Market Cap in 2023-2032 by Offering, Value (\$ mn) and Share (%)

Figure 17. Europe Small Drones Market by Offering: Hardware, 2022-2032, \$ mn

Figure 18. Europe Small Drones Market by Hardware: Frame, 2022-2032, \$ mn

Figure 19. Europe Small Drones Market by Hardware: Payloads, 2022-2032, \$ mn

Figure 20. Europe Small Drones Market by Hardware: Avionics, 2022-2032, \$ mn

Figure 21. Europe Small Drones Market by Hardware: Propulsion, 2022-2032, \$ mn

Figure 22. Europe Small Drones Market by Hardware: Data Links, 2022-2032, \$ mn

Figure 23. Europe Small Drones Market by Hardware: Other Systems, 2022-2032, \$ mn

Figure 24. Europe Small Drones Market by Offering: Software, 2022-2032, \$ mn

Figure 25. Europe Small Drones Market by Software: Flight Management Software, 2022-2032, \$ mn

Figure 26. Europe Small Drones Market by Software: Data Management Software, 2022-2032, \$ mn

Figure 27. Europe Small Drones Market by Software: Drone Mapping Software, 2022-2032, \$ mn

Figure 28. Europe Small Drones Market by Software: Image Processing Software,

2022-2032, \$ mn

Figure 29. Europe Small Drones Market by Software: Data Analytics Software, 2022-2032, \$ mn

Figure 30. Europe Small Drones Market by Offering: Services, 2022-2032, \$ mn

Figure 31. Breakdown of Europe Small Drones Market by Frame, 2022-2032, % of Sales Revenue

Figure 32. Europe Addressable Market Cap in 2023-2032 by Frame, Value (\$ mn) and Share (%)

Figure 33. Breakdown of Europe Small Drones Market by Frame, 2022-2032, % of Sales Volume

Figure 34. Europe Addressable Market Cap in 2023-2032 by Frame, Sales Volume (thousand units) and Share (%)

Figure 35. Europe Small Drones Market by Frame: Fixed Wing Drones, 2022-2032, \$ mn

Figure 36. Europe Small Drones Market by Frame: Fixed Wing Drones, 2022-2032, thousand units

Figure 37. Europe Small Drones Market by Frame: Rotary Blade Drones, 2022-2032, \$ mn

Figure 38. Europe Small Drones Market by Frame: Rotary Blade Drones, 2022-2032, thousand units

Figure 39. Europe Small Drones Market by Frame: Other Drones, 2022-2032, \$ mn

Figure 40. Europe Small Drones Market by Frame: Other Drones, 2022-2032, thousand units

Figure 41. Breakdown of Europe Small Drones Market by Drone Size, 2022-2032, % of Sales Revenue

Figure 42. Europe Addressable Market Cap in 2023-2032 by Drone Size, Value (\$ mn) and Share (%)

Figure 43. Breakdown of Europe Small Drones Market by Drone Size, 2022-2032, % of Sales Volume

Figure 44. Europe Addressable Market Cap in 2023-2032 by Drone Size, Sales Volume (thousand units) and Share (%)

Figure 45. Europe Small Drones Market by Drone Size: Nano Drones, 2022-2032, \$ mn

Figure 46. Europe Small Drones Market by Drone Size: Nano Drones, 2022-2032, thousand units

Figure 47. Europe Small Drones Market by Drone Size: Micro Drones, 2022-2032, \$ mn

Figure 48. Europe Small Drones Market by Drone Size: Micro Drones, 2022-2032, thousand units

Figure 49. Europe Small Drones Market by Drone Size: Mini Drones, 2022-2032, \$ mn

Figure 50. Europe Small Drones Market by Drone Size: Mini Drones, 2022-2032,

thousand units

Figure 51. Breakdown of Europe Small Drones Market by Mode of Operation, 2022-2032, % of Revenue

Figure 52. Europe Addressable Market Cap in 2023-2032 by Mode of Operation, Value (\$ mn) and Share (%)

Figure 53. Breakdown of Europe Small Drones Market by Mode of Operation, 2022-2032, % of Sales Volume

Figure 54. Europe Addressable Market Cap in 2023-2032 by Mode of Operation, Sales Volume (thousand units) and Share (%)

Figure 55. Europe Small Drones Market by Mode of Operation: Remotely Operated, 2022-2032, \$ mn

Figure 56. Europe Small Drones Market by Mode of Operation: Remotely Operated, 2022-2032, thousand units

Figure 57. Europe Small Drones Market by Mode of Operation: Optionally Piloted, 2022-2032, \$ mn

Figure 58. Europe Small Drones Market by Mode of Operation: Optionally Piloted, 2022-2032, thousand units

Figure 59. Europe Small Drones Market by Mode of Operation: Fully Autonomous, 2022-2032, \$ mn

Figure 60. Europe Small Drones Market by Mode of Operation: Fully Autonomous, 2022-2032, thousand units

Figure 61. Breakdown of Europe Small Drones Market by Range, 2022-2032, % of Revenue

Figure 62. Europe Addressable Market Cap in 2023-2032 by Range, Value (\$ mn) and Share (%)

Figure 63. Breakdown of Europe Small Drones Market by Range, 2022-2032, % of Sales Volume

Figure 64. Europe Addressable Market Cap in 2023-2032 by Range, Sales Volume (thousand units) and Share (%)

Figure 65. Europe Small Drones Market by Range: Visual Line of Sight (VLOS), 2022-2032, \$ mn

Figure 66. Europe Small Drones Market by Range: Visual Line of Sight (VLOS), 2022-2032, thousand units

Figure 67. Europe Small Drones Market by Range: Extended Visual Line of Sight (EVLOS), 2022-2032, \$ mn

Figure 68. Europe Small Drones Market by Range: Extended Visual Line of Sight (EVLOS), 2022-2032, thousand units

Figure 69. Europe Small Drones Market by Range: Beyond Line of Sight (BLOS), 2022-2032, \$ mn

Figure 70. Europe Small Drones Market by Range: Beyond Line of Sight (BLOS), 2022-2032, thousand units

Figure 71. Breakdown of Europe Small Drones Market by End User, 2022-2032, % of Revenue

Figure 72. Europe Addressable Market Cap in 2023-2032 by End User, Value (\$ mn) and Share (%)

Figure 73. Breakdown of Europe Small Drones Market by End User, 2022-2032, % of Sales Volume

Figure 74. Europe Addressable Market Cap in 2023-2032 by End User, Sales Volume (thousand units) and Share (%)

Figure 75. Europe Small Drones Market by End User: Consumer, 2022-2032, \$ mn

Figure 76. Europe Small Drones Market by End User: Consumer, 2022-2032, thousand units

Figure 77. Europe Small Drones Market by Consumer Use: Prosumer Drones, 2022-2032, \$ mn

Figure 78. Europe Small Drones Market by Consumer Use: Toy/Hobby Drones, 2022-2032, \$ mn

Figure 79. Europe Small Drones Market by Consumer Use: Other Consumer Drones, 2022-2032, \$ mn

Figure 80. Europe Small Drones Market by End User: Enterprise, 2022-2032, \$ mn

Figure 81. Europe Small Drones Market by End User: Enterprise, 2022-2032, thousand units

Figure 82. Europe Small Drones Market by Enterprise Use: Agriculture, 2022-2032, \$ mn

Figure 83. Europe Small Drones Market by Enterprise Use: Real Estate and Construction, 2022-2032, \$ mn

Figure 84. Europe Small Drones Market by Enterprise Use: Insurance Industry, 2022-2032, \$ mn

Figure 85. Europe Small Drones Market by Enterprise Use: Energy Sector, 2022-2032, \$ mn

Figure 86. Europe Small Drones Market by Enterprise Use: Industry and Manufacture, 2022-2032, \$ mn

Figure 87. Europe Small Drones Market by Enterprise Use: Logistics and Retail, 2022-2032, \$ mn

Figure 88. Europe Small Drones Market by Enterprise Use: Other Verticals, 2022-2032, \$ mn

Figure 89. Europe Small Drones Market by End User: Government & Military, 2022-2032, \$ mn

Figure 90. Europe Small Drones Market by End User: Government & Military,

2022-2032, thousand units

Figure 91. Europe Small Drones Market by Government & Military Application: Defense and Homeland Security, 2022-2032, \$ mn

Figure 92. Europe Small Drones Market by Government & Military Application: Police and Public Safety, 2022-2032, \$ mn

Figure 93. Europe Small Drones Market by Government & Military Application: Firefighting & Disaster Management, 2022-2032, \$ mn

Figure 94. Europe Small Drones Market by Government & Military Application: Other Applications, 2022-2032, \$ mn

Figure 95. Breakdown of European Small Drones Market by Country, 2022 and 2032, % of Revenue

Figure 96. Contribution to Europe 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 97. Breakdown of European Small Drones Market by Country, 2022 and 2032, % of Shipment

Figure 98. Contribution to Europe 2023-2032 Cumulative Market by Country, Shipment (thousand units) and Share (%)

Figure 99. Small Drones Market in Germany, 2022-2032, \$ mn

Figure 100. Small Drones Market in U.K., 2022-2032, \$ mn

Figure 101. Small Drones Market in France, 2022-2032, \$ mn

Figure 102. Small Drones Market in Spain, 2022-2032, \$ mn

Figure 103. Small Drones Market in Italy, 2022-2032, \$ mn

Figure 104. Small Drones Market in Russia, 2022-2032, \$ mn

Figure 105. Small Drones Market in Rest of Europe, 2022-2032, \$ mn

Figure 106. Growth Stage of Europe Small Drones Industry over the Forecast Period

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