

Europe Quantum Computing Market 2021-2031 by Component (Hardware, Software, Services), Technology (Superconducting Qubits, Trapped Ion, Quantum Cryptography, Quantum Annealing, Topological and Photonic), Deployment, Application (ML, Optimization, Simulation), Industry Vertical, and Country: Trend Forecast and Growth Opportunity

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Abstracts

Europe quantum computing market was valued at \$257.5 million in 2021 and will grow by 27.2% annually over 2021-2031, driven by the need for secure communication and digitization, an emergence of advance applications and early adoption of quantum computers in some industries, increased investment in quantum computing technology, and the rise of numerous strategic partnerships and collaborations among key vendors.

Highlighted with 36 tables and 67 figures, this 131-page report “Europe Quantum Computing Market 2021-2031 by Component (Hardware, Software, Services), Technology (Superconducting Qubits, Trapped Ion, Quantum Cryptography, Quantum Annealing, Topological and Photonic), Deployment, Application (ML, Optimization, Simulation), Industry Vertical, and Country: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire Europe quantum computing market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2019-2021 and provides forecast from 2022 till 2031 with 2021 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe quantum computing market in every aspect of the classification from perspectives of Component, Technology, Deployment, Application, Industry Vertical, and Country.

Based on Component, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

Hardware

Quantum Computers

Programmed Infrastructure

Software

Simulation

Optimization

Machine Learning

Sampling and Others

Services

Professional Services

Deployment and Installation

Infrastructure Maintenance

Consulting and Education

Managed Services

Based on Technology, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

Superconducting Qubits

Trapped Ion

Quantum Cryptography

Quantum Annealing

Topological and Photonic

By Deployment, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

On-premises Deployment

Cloud-based Deployment

By Application, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

Machine Learning (ML)

Quantum Optimization

Quantum Simulation

Quantum Finance

Quantum Chemistry

Other Applications

By Industry Vertical, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

Pharmaceutical and Healthcare

BFSI

Government and Public Services

Aerospace and Defense

Energy & Utilities

Automotive and Transportation

Chemical Industry

IT and Telecom

Manufacturing Industry

Cybersecurity

Media and Entertainment

Other Industry Verticals

Geographically, the following national/local markets are fully investigated:

Germany

UK

France

Spain

Italy

Netherlands

Rest of Europe (further segmented into Russia, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2021-2031. The breakdown of national markets by Component, Technology and Application over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

1QB Information Technologies Inc.

Accenture Plc.

Amazon Web Services, Inc.

Anyon Systems, Inc.

Atos SE

Cambridge Quantum Computing Ltd.

ColdQuanta, Inc.

D-Wave Systems Inc.

Google LLC by Alphabet Inc.

Honeywell International Inc.

IBM Corporation

Intel Corporation

IonQ Inc.

ISARA Corporation

Microsoft Corporation

QC Ware Corp.

Quantum Circuits, Inc.

Rigetti & Co, Inc.

River Lane Research

Xanadu Quantum Technologies Inc.

Zapata Computing, Inc.

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF EUROPE MARKET BY COMPONENT

- 3.1 Market Overview by Component
- 3.2 Hardware
 - 3.2.1 Quantum Computers
 - 3.2.2 Programmed Infrastructure
- 3.3 Software
 - 3.3.1 Simulation
 - 3.3.2 Optimization
 - 3.3.3 Machine Learning
 - 3.3.4 Sampling and Others
- 3.4 Services

- 3.4.1 Professional Services
- 3.4.2 Managed Services

4 SEGMENTATION OF EUROPE MARKET BY TECHNOLOGY

- 4.1 Market Overview by Technology
- 4.2 Superconducting Qubits
- 4.3 Trapped Ion
- 4.4 Quantum Cryptography
- 4.5 Quantum Annealing
- 4.6 Topological and Photonic

5 SEGMENTATION OF EUROPE MARKET BY DEPLOYMENT

- 5.1 Market Overview by Deployment
- 5.2 On-premises Deployment
- 5.3 Cloud-based Deployment

6 SEGMENTATION OF EUROPE MARKET BY APPLICATION

- 6.1 Market Overview by Application
- 6.2 Machine Learning (ML)
- 6.3 Quantum Optimization
- 6.4 Quantum Simulation
- 6.5 Quantum Finance
- 6.6 Quantum Chemistry
- 6.7 Other Applications

7 SEGMENTATION OF EUROPE MARKET BY INDUSTRY VERTICAL

- 7.1 Market Overview by Industry Vertical
- 7.2 Pharmaceutical and Healthcare
- 7.3 BFSI
- 7.4 Government and Public Services
- 7.5 Aerospace and Defense
- 7.6 Energy & Utilities
- 7.7 Automotive and Transportation
- 7.8 Chemical Industry
- 7.9 IT and Telecom

- 7.10 Manufacturing Industry
- 7.11 Cybersecurity
- 7.12 Media and Entertainment
- 7.13 Other Industry Verticals

8 EUROPEAN MARKET 2021-2031 BY COUNTRY

- 8.1 Overview of European Market
- 8.2 Germany
- 8.3 U.K.
- 8.4 France
- 8.5 Spain
- 8.6 Italy
- 8.7 Netherlands
- 8.8 Rest of European Market

9 COMPETITIVE LANDSCAPE

- 9.1 Overview of Key Vendors
- 9.2 New Product Launch, Partnership, Investment, and M&A
- 9.3 Company Profiles

1QB INFORMATION TECHNOLOGIES INC.

Accenture Plc.
Amazon Web Services, Inc.
Anyon Systems, Inc.
Atos SE
Cambridge Quantum Computing Ltd.
ColdQuanta, Inc.
D-Wave Systems Inc.
Google LLC by Alphabet Inc.
Honeywell International Inc.
IBM Corporation
Intel Corporation
IonQ Inc.
ISARA Corporation
Microsoft Corporation
QC Ware Corp.

Quantum Circuits, Inc.
Rigetti & Co, Inc.
River Lane Research
Xanadu Quantum Technologies Inc.
Zapata Computing, Inc.
RELATED REPORTS

List Of Tables

LIST OF TABLES:

Table 1. Snapshot of Europe Quantum Computing Market in Balanced Perspective, 2021-2031

Table 2. World Economic Outlook, 2021-2031

Table 3. World Economic Outlook, 2021-2023

Table 4. Main Product Trends and Market Opportunities in Europe Quantum Computing Market

Table 5. Europe Quantum Computing Market by Component, 2021-2031, \$ mn

Table 6. Europe Quantum Computing Market: Hardware by Type, 2021-2031, \$ mn

Table 7. Europe Quantum Computing Market: Software by Type, 2021-2031, \$ mn

Table 8. Europe Quantum Computing Market: Services by Type, 2021-2031, \$ mn

Table 9. Europe Quantum Computing Market: Professional Services by Type, 2021-2031, \$ mn

Table 10. Europe Quantum Computing Market by Technology, 2021-2031, \$ mn

Table 11. Europe Quantum Computing Market by Deployment, 2021-2031, \$ mn

Table 12. Europe Quantum Computing Market by Application, 2021-2031, \$ mn

Table 13. Europe Quantum Computing Market by Industry Vertical, 2021-2031, \$ mn

Table 14. Europe Quantum Computing Market by Country, 2021-2031, \$ mn

Table 15. Germany Quantum Computing Market by Component, 2021-2031, \$ mn

Table 16. Germany Quantum Computing Market by Technology, 2021-2031, \$ mn

Table 17. Germany Quantum Computing Market by Application, 2021-2031, \$ mn

Table 18. U.K. Quantum Computing Market by Component, 2021-2031, \$ mn

Table 19. U.K. Quantum Computing Market by Technology, 2021-2031, \$ mn

Table 20. U.K. Quantum Computing Market by Application, 2021-2031, \$ mn

Table 21. France Quantum Computing Market by Component, 2021-2031, \$ mn

Table 22. France Quantum Computing Market by Technology, 2021-2031, \$ mn

Table 23. France Quantum Computing Market by Application, 2021-2031, \$ mn

Table 24. Spain Quantum Computing Market by Component, 2021-2031, \$ mn

Table 25. Spain Quantum Computing Market by Technology, 2021-2031, \$ mn

Table 26. Spain Quantum Computing Market by Application, 2021-2031, \$ mn

Table 27. Italy Quantum Computing Market by Component, 2021-2031, \$ mn

Table 28. Italy Quantum Computing Market by Technology, 2021-2031, \$ mn

Table 29. Italy Quantum Computing Market by Application, 2021-2031, \$ mn

Table 30. Netherlands Quantum Computing Market by Component, 2021-2031, \$ mn

Table 31. Netherlands Quantum Computing Market by Technology, 2021-2031, \$ mn

Table 32. Netherlands Quantum Computing Market by Application, 2021-2031, \$ mn

Table 33. Quantum Computing Market in Rest of Europe by Country, 2021-2031, \$ mn

Table 34. 1QB Information Technologies Inc.: Company Snapshot

Table 35. 1QB Information Technologies Inc.: Business Segmentation

Table 36. 1QB Information Technologies Inc.: Product Portfolio

List Of Figures

LIST OF FIGURES:

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Europe Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2021-2031

Figure 4. Europe Quantum Computing Market, 2021-2031, \$ mn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of Europe Quantum Computing Market

Figure 7. World Industrial IoT Market, 2019-2030, \$ bn

Figure 8. World 5G Enabled Industrial IoT (IIoT) Market, 2019-2030, \$ bn

Figure 9. Primary Restraints and Impact Factors of Europe Quantum Computing Market

Figure 10. Investment Opportunity Analysis

Figure 11. Porter's Five Forces Analysis of Europe Quantum Computing Market

Figure 12. Breakdown of Europe Quantum Computing Market by Component, 2021-2031, % of Revenue

Figure 13. Europe Addressable Market Cap in 2022-2031 by Component, Value (\$ mn) and Share (%)

Figure 14. Europe Quantum Computing Market by Component: Hardware, 2021-2031, \$ mn

Figure 15. Europe Quantum Computing Market by Hardware: Quantum Computers, 2021-2031, \$ mn

Figure 16. Europe Quantum Computing Market by Hardware: Programmed Infrastructure, 2021-2031, \$ mn

Figure 17. Europe Quantum Computing Market by Component: Software, 2021-2031, \$ mn

Figure 18. Europe Quantum Computing Market by Software: Simulation, 2021-2031, \$ mn

Figure 19. Europe Quantum Computing Market by Software: Optimization, 2021-2031, \$ mn

Figure 20. Europe Quantum Computing Market by Software: Machine Learning, 2021-2031, \$ mn

Figure 21. Europe Quantum Computing Market by Software: Sampling and Others, 2021-2031, \$ mn

Figure 22. Europe Quantum Computing Market by Component: Services, 2021-2031, \$ mn

Figure 23. Europe Quantum Computing Market by Services: Professional Services,

2021-2031, \$ mn

Figure 24. Europe Quantum Computing Market by Services: Managed Services, 2021-2031, \$ mn

Figure 25. Breakdown of Europe Quantum Computing Market by Technology, 2021-2031, % of Sales Revenue

Figure 26. Europe Addressable Market Cap in 2022-2031 by Technology, Value (\$ mn) and Share (%)

Figure 27. Europe Quantum Computing Market by Technology: Superconducting Qubits, 2021-2031, \$ mn

Figure 28. Europe Quantum Computing Market by Technology: Trapped Ion, 2021-2031, \$ mn

Figure 29. Europe Quantum Computing Market by Technology: Quantum Cryptography, 2021-2031, \$ mn

Figure 30. Europe Quantum Computing Market by Technology: Quantum Annealing, 2021-2031, \$ mn

Figure 31. Europe Quantum Computing Market by Technology: Topological and Photonic, 2021-2031, \$ mn

Figure 32. Breakdown of Europe Quantum Computing Market by Deployment, 2021-2031, % of Sales Revenue

Figure 33. Europe Addressable Market Cap in 2022-2031 by Deployment, Value (\$ mn) and Share (%)

Figure 34. Europe Quantum Computing Market by Deployment: On-premises Deployment, 2021-2031, \$ mn

Figure 35. Europe Quantum Computing Market by Deployment: Cloud-based Deployment, 2021-2031, \$ mn

Figure 36. Breakdown of Europe Quantum Computing Market by Application, 2021-2031, % of Revenue

Figure 37. Europe Addressable Market Cap in 2022-2031 by Application, Value (\$ mn) and Share (%)

Figure 38. Europe Quantum Computing Market by Application: Machine Learning (ML), 2021-2031, \$ mn

Figure 39. Europe Quantum Computing Market by Application: Quantum Optimization, 2021-2031, \$ mn

Figure 40. Europe Quantum Computing Market by Application: Quantum Simulation, 2021-2031, \$ mn

Figure 41. Europe Quantum Computing Market by Application: Quantum Finance, 2021-2031, \$ mn

Figure 42. Europe Quantum Computing Market by Application: Quantum Chemistry, 2021-2031, \$ mn

Figure 43. Europe Quantum Computing Market by Application: Other Applications, 2021-2031, \$ mn

Figure 44. Breakdown of Europe Quantum Computing Market by Industry Vertical, 2021-2031, % of Revenue

Figure 45. Europe Addressable Market Cap in 2022-2031 by Industry Vertical, Value (\$ mn) and Share (%)

Figure 46. Europe Quantum Computing Market by Industry Vertical: Pharmaceutical and Healthcare, 2021-2031, \$ mn

Figure 47. Europe Quantum Computing Market by Industry Vertical: BFSI, 2021-2031, \$ mn

Figure 48. Europe Quantum Computing Market by Industry Vertical: Government and Public Services, 2021-2031, \$ mn

Figure 49. Europe Quantum Computing Market by Industry Vertical: Aerospace and Defense, 2021-2031, \$ mn

Figure 50. Europe Quantum Computing Market by Industry Vertical: Energy & Utilities, 2021-2031, \$ mn

Figure 51. Europe Quantum Computing Market by Industry Vertical: Automotive and Transportation, 2021-2031, \$ mn

Figure 52. Europe Quantum Computing Market by Industry Vertical: Chemical Industry, 2021-2031, \$ mn

Figure 53. Europe Quantum Computing Market by Industry Vertical: IT and Telecom, 2021-2031, \$ mn

Figure 54. Europe Quantum Computing Market by Industry Vertical: Manufacturing Industry, 2021-2031, \$ mn

Figure 55. Europe Quantum Computing Market by Industry Vertical: Cybersecurity, 2021-2031, \$ mn

Figure 56. Europe Quantum Computing Market by Industry Vertical: Media and Entertainment, 2021-2031, \$ mn

Figure 57. Europe Quantum Computing Market by Industry Vertical: Other Industry Verticals, 2021-2031, \$ mn

Figure 58. Breakdown of European Quantum Computing Market by Country, 2021 and 2031, % of Revenue

Figure 59. Contribution to Europe 2022-2031 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 60. Quantum Computing Market in Germany, 2021-2031, \$ mn

Figure 61. Quantum Computing Market in U.K., 2021-2031, \$ mn

Figure 62. Quantum Computing Market in France, 2021-2031, \$ mn

Figure 63. Quantum Computing Market in Spain, 2021-2031, \$ mn

Figure 64. Quantum Computing Market in Italy, 2021-2031, \$ mn

Figure 65. Quantum Computing Market in Netherlands, 2021-2031, \$ mn

Figure 66. Quantum Computing Market in Rest of Europe, 2021-2031, \$ mn

Figure 67. Growth Stage of Europe Quantum Computing Industry over the Forecast Period

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