

Europe Pharmaceutical Robots Market 2022-2032 by Robot Type (Articulated, Gantry, SCARA, Cylindrical, Delta, Collaborative), Application (Inspection, Packing, Pick, Lab Applications), End User (Pharmaceutical Companies, Research Labs), and Country: Trend Forecast and Growth Opportunity

https://marketpublishers.com/r/E93094C182AAEN.html

Date: June 2023 Pages: 122 Price: US\$ 2,286.00 (Single User License) ID: E93094C182AAEN

Abstracts

Europe pharmaceutical robots market was valued at \$35.1 million (a total revenue of hardware, software, and service) in 2022 and will grow by 7.8% annually over 2022-2032, driven by the benefits offered by pharmaceutical robots, growing awareness of robotic systems in manufacturing process, increasing investments in pharmaceutical R&D, and the stringent rules & regulations on drug safety.

Highlighted with 35 tables and 65 figures, this 122-page report "Europe Pharmaceutical Robots Market 2022-2032 by Robot Type (Articulated, Gantry, SCARA, Cylindrical, Delta, Collaborative), Application (Inspection, Packing, Pick, Lab Applications), End User (Pharmaceutical Companies, Research Labs), and Country: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire Europe pharmaceutical robots market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:



Market Structure Growth Drivers Restraints and Challenges Emerging Product Trends & Market Opportunities Porter's Fiver Forces The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe pharmaceutical robots market in every aspect of the classification from perspectives of Robot Type, Application, End User, and Country.

Based on Robot Type, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section. Articulated Robots Cartesian/Linear/Gantry Robots SCARA Robots Cylindrical Robots Delta/Parallel Robots Collaborative Robots Other Robot Types

Based on Application, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section. Inspection Packing & Packaging Pick and Place Laboratory Applications Other Applications

By End User, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Pharmaceutical Companies Research Labs

Geographically, the following national/local markets are fully investigated: Germany



UK France Spain Italy Russia Rest of Europe (further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland) For each key country, detailed analysis and data for annual revenue (\$ mn) and shipment (thousand units) are available for 2022-2032. The breakdown of national markets by Robot Type, Application and End User over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players. Selected Key Players:

ABB Ltd.

Denso Corporation

Fanuc Corporation

Kawasaki Heavy Industries Ltd.

Kuka AG

Marchesini Group S.p.A

Mitsubishi Electric Corporation

Seiko Epson Corporation

Shibuya Corporation

Universal Robots A/S (Teradyne Inc.)

Weiss GmbH

Yaskawa Electric Corporation

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)



Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
- 1.1.1 Industry Definition
- 1.1.2 Research Scope
- 1.2 Research Methodology
- 1.2.1 Overview of Market Research Methodology
- 1.2.2 Market Assumption
- 1.2.3 Secondary Data
- 1.2.4 Primary Data
- 1.2.5 Data Filtration and Model Design
- 1.2.6 Market Size/Share Estimation
- 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
- 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF EUROPE MARKET BY ROBOT TYPE

- 3.1 Market Overview by Robot Type
- 3.2 Articulated Robots
- 3.3 Cartesian/Linear/Gantry Robots
- 3.4 SCARA Robots
- 3.5 Cylindrical Robots
- 3.6 Delta/Parallel Robots
- 3.7 Collaborative Robots
- 3.8 Other Robot Types



4 SEGMENTATION OF EUROPE MARKET BY APPLICATION

- 4.1 Market Overview by Application
- 4.2 Inspection
- 4.3 Packing & Packaging
- 4.4 Pick and Place
- 4.5 Laboratory Applications
- 4.6 Other Applications

5 SEGMENTATION OF EUROPE MARKET BY END USER

- 5.1 Market Overview by End User
- 6.2 Pharmaceutical Companies
- 6.3 Research Labs

8 EUROPEAN MARKET 2022-2032 BY COUNTRY

- 8.1 Overview of European Market
- 8.2 Germany
- 8.3 U.K.
- 8.4 France
- 8.5 Spain
- 8.6 Italy
- 8.7 Russia
- 8.8 Rest of European Market

9 COMPETITIVE LANDSCAPE

9.1 Overview of Key Vendors
9.2 New Product Launch, Partnership, Investment, and M&A
9.3 Company Profiles
ABB Ltd.
Denso Corporation
Fanuc Corporation
Kawasaki Heavy Industries Ltd.
Kuka AG
Marchesini Group S.p.A
Mitsubishi Electric Corporation
Seiko Epson Corporation



Shibuya Corporation Universal Robots A/S (Teradyne Inc.) Weiss GmbH Yaskawa Electric Corporation RELATED REPORTS



List Of Tables

LIST OF TABLES:

Table 1. Snapshot of Europe Pharmaceutical Robots Market in Balanced Perspective, 2022-2032

Table 2. World Economic Outlook, 2021-2031

Table 3. World Economic Outlook, 2021-2023

Table 4. Scenarios for Economic Impact of Ukraine Crisis

Table 5. Main Product Trends and Market Opportunities in Europe Pharmaceutical Robots Market

Table 6. Europe Pharmaceutical Robots Market by Robot Type, 2022-2032, \$ mn

Table 7. Europe Pharmaceutical Robots Market by Robot Type, 2022-2032, thousand units

Table 8. Europe Pharmaceutical Robots Market by Application, 2022-2032, \$ mn Table 9. Europe Pharmaceutical Robots Market by Application, 2022-2032, thousand units

Table 10. Europe Pharmaceutical Robots Market by End User, 2022-2032, \$ mn Table 11. Europe Pharmaceutical Robots Market by End User, 2022-2032, thousand units

Table 12. Europe Pharmaceutical Robots Market by Country, 2022-2032, \$ mn

Table 13. Europe Pharmaceutical Robots Market by Country, 2022-2032, thousand units

Table 14. Germany Pharmaceutical Robots Market by Robot Type, 2022-2032, \$ mn Table 15. Germany Pharmaceutical Robots Market by Application, 2022-2032, \$ mn Table 16. Germany Pharmaceutical Robots Market by End User, 2022-2032, \$ mn Table 17. U.K. Pharmaceutical Robots Market by Robot Type, 2022-2032, \$ mn Table 18. U.K. Pharmaceutical Robots Market by Application, 2022-2032, \$ mn Table 19. U.K. Pharmaceutical Robots Market by End User, 2022-2032, \$ mn Table 20. France Pharmaceutical Robots Market by Robot Type, 2022-2032, \$ mn Table 21. France Pharmaceutical Robots Market by Application, 2022-2032, \$ mn Table 22. France Pharmaceutical Robots Market by End User, 2022-2032, \$ mn Table 23. Spain Pharmaceutical Robots Market by Robot Type, 2022-2032, \$ mn Table 24. Spain Pharmaceutical Robots Market by Application, 2022-2032, \$ mn Table 25. Spain Pharmaceutical Robots Market by End User, 2022-2032, \$ mn Table 26. Italy Pharmaceutical Robots Market by Robot Type, 2022-2032, \$ mn Table 27. Italy Pharmaceutical Robots Market by Application, 2022-2032, \$ mn Table 28. Italy Pharmaceutical Robots Market by End User, 2022-2032, \$ mn Table 29. Russia Pharmaceutical Robots Market by Robot Type, 2022-2032, \$ mn





Table 30. Russia Pharmaceutical Robots Market by Application, 2022-2032, \$ mn

Table 31. Russia Pharmaceutical Robots Market by End User, 2022-2032, \$ mn

Table 32. Pharmaceutical Robots Market in Rest of Europe by Country, 2022-2032, \$ mn

Table 33. ABB Ltd.: Company Snapshot

Table 34. ABB Ltd.: Business Segmentation

Table 35. ABB Ltd.: Product Portfolio



List Of Figures

LIST OF FIGURES:

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Europe Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032

Figure 4. Industry Value Chain Analysis

Figure 5. Europe Pharmaceutical Robots Market by Revenue, 2022-2032, \$ mn

Figure 6. Europe Pharmaceutical Robots Market by Shipment, 2022-2032, thousand units

Figure 7. Impact of COVID-19 on Business

Figure 8. Primary Drivers and Impact Factors of Europe Pharmaceutical Robots Market

Figure 9. World Pharmaceutical Manufacturing Industry, 2017-2027, \$ bn

Figure 10. World Smart Factory Market, 2019-2026, \$ mn

Figure 11. Primary Restraints and Impact Factors of Europe Pharmaceutical Robots Market

Figure 12. Investment Opportunity Analysis

Figure 13. Porter's Fiver Forces Analysis of Europe Pharmaceutical Robots Market

Figure 14. Breakdown of Europe Pharmaceutical Robots Market by Robot Type,

2022-2032, % of Sales Revenue

Figure 15. Europe Addressable Market Cap in 2023-2032 by Robot Type, Value (\$ mn) and Share (%)

Figure 16. Breakdown of Europe Pharmaceutical Robots Market by Robot Type,

2022-2032, % of Shipment

Figure 17. Europe Addressable Market Cap in 2023-2032 by Robot Type, Shipment (thousand units) and Share (%)

Figure 18. Europe Pharmaceutical Robots Market by Robot Type: Articulated Robots, 2022-2032, \$ mn

Figure 19. Europe Pharmaceutical Robots Market by Robot Type: Articulated Robots, 2022-2032, thousand units

Figure 20. Europe Pharmaceutical Robots Market by Robot Type:

Cartesian/Linear/Gantry Robots, 2022-2032, \$ mn

Figure 21. Europe Pharmaceutical Robots Market by Robot Type:

Cartesian/Linear/Gantry Robots, 2022-2032, thousand units

Figure 22. Europe Pharmaceutical Robots Market by Robot Type: SCARA Robots, 2022-2032, \$ mn

Figure 23. Europe Pharmaceutical Robots Market by Robot Type: SCARA Robots,



2022-2032, thousand units

Figure 24. Europe Pharmaceutical Robots Market by Robot Type: Cylindrical Robots, 2022-2032, \$ mn

Figure 25. Europe Pharmaceutical Robots Market by Robot Type: Cylindrical Robots, 2022-2032, thousand units

Figure 26. Europe Pharmaceutical Robots Market by Robot Type: Delta/Parallel Robots, 2022-2032, \$ mn

Figure 27. Europe Pharmaceutical Robots Market by Robot Type: Delta/Parallel Robots, 2022-2032, thousand units

Figure 28. Europe Pharmaceutical Robots Market by Robot Type: Collaborative Robots, 2022-2032, \$ mn

Figure 29. Europe Pharmaceutical Robots Market by Robot Type: Collaborative Robots, 2022-2032, thousand units

Figure 30. Europe Pharmaceutical Robots Market by Robot Type: Other Robot Types, 2022-2032, \$ mn

Figure 31. Europe Pharmaceutical Robots Market by Robot Type: Other Robot Types, 2022-2032, thousand units

Figure 32. Breakdown of Europe Pharmaceutical Robots Market by Application,

2022-2032, % of Sales Revenue

Figure 33. Europe Addressable Market Cap in 2023-2032 by Application, Value (\$ mn) and Share (%)

Figure 34. Breakdown of Europe Pharmaceutical Robots Market by Application,

2022-2032, % of Shipment

Figure 35. Europe Addressable Market Cap in 2023-2032 by Application, Shipment (thousand units) and Share (%)

Figure 36. Europe Pharmaceutical Robots Market by Application: Inspection,

2022-2032, \$ mn

Figure 37. Europe Pharmaceutical Robots Market by Application: Inspection,

2022-2032, thousand units

Figure 38. Europe Pharmaceutical Robots Market by Application: Packing & Packaging, 2022-2032, \$ mn

Figure 39. Europe Pharmaceutical Robots Market by Application: Packing & Packaging, 2022-2032, thousand units

Figure 40. Europe Pharmaceutical Robots Market by Application: Pick and Place, 2022-2032, \$ mn

Figure 41. Europe Pharmaceutical Robots Market by Application: Pick and Place, 2022-2032, thousand units

Figure 42. Europe Pharmaceutical Robots Market by Application: Laboratory Applications, 2022-2032, \$ mn



Figure 43. Europe Pharmaceutical Robots Market by Application: Laboratory Applications, 2022-2032, thousand units

Figure 44. Europe Pharmaceutical Robots Market by Application: Other Applications, 2022-2032, \$ mn

Figure 45. Europe Pharmaceutical Robots Market by Application: Other Applications, 2022-2032, thousand units

Figure 46. Breakdown of Europe Pharmaceutical Robots Market by End User,

2022-2032, % of Revenue

Figure 47. Europe Addressable Market Cap in 2023-2032 by End User, Value (\$ mn) and Share (%)

Figure 48. Breakdown of Europe Pharmaceutical Robots Market by End User, 2022-2032, % of Shipment

Figure 49. Europe Addressable Market Cap in 2023-2032 by End User, Shipment (thousand units) and Share (%)

Figure 50. Europe Pharmaceutical Robots Market by End User: Pharmaceutical Companies, 2022-2032, \$ mn

Figure 51. Europe Pharmaceutical Robots Market by End User: Pharmaceutical Companies, 2022-2032, thousand units

Figure 52. Europe Pharmaceutical Robots Market by End User: Research Labs, 2022-2032, \$ mn

Figure 53. Europe Pharmaceutical Robots Market by End User: Research Labs, 2022-2032, thousand units

Figure 54. Breakdown of European Pharmaceutical Robots Market by Country, 2022 and 2032, % of Revenue

Figure 55. Contribution to Europe 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 56. Breakdown of European Pharmaceutical Robots Market by Country, 2022 and 2032, % of Shipment

Figure 57. Contribution to Europe 2023-2032 Cumulative Market by Country, Shipment (thousand units) and Share (%)

- Figure 58. Pharmaceutical Robots Market in Germany, 2022-2032, \$ mn
- Figure 59. Pharmaceutical Robots Market in U.K., 2022-2032, \$ mn
- Figure 60. Pharmaceutical Robots Market in France, 2022-2032, \$ mn
- Figure 61. Pharmaceutical Robots Market in Spain, 2022-2032, \$ mn
- Figure 62. Pharmaceutical Robots Market in Italy, 2022-2032, \$ mn
- Figure 63. Pharmaceutical Robots Market in Russia, 2022-2032, \$ mn
- Figure 64. Pharmaceutical Robots Market in Rest of Europe, 2022-2032, \$ mn

Figure 65. Growth Stage of Europe Pharmaceutical Robots Industry over the Forecast Period



I would like to order

- Product name: Europe Pharmaceutical Robots Market 2022-2032 by Robot Type (Articulated, Gantry, SCARA, Cylindrical, Delta, Collaborative), Application (Inspection, Packing, Pick, Lab Applications), End User (Pharmaceutical Companies, Research Labs), and Country: Trend Forecast and Growth Opportunity
 - Product link: https://marketpublishers.com/r/E93094C182AAEN.html
 - Price: US\$ 2,286.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/E93094C182AAEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature ____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970