

# Europe Pharmaceutical Contract Development and Manufacturing Organization (CDMO) Market 2020-2030 by Category, Service Type (CMO, CRO), Therapeutic Application, End User, and Country

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## Abstracts

Europe pharmaceutical CDMO market accounted for \$37.17 billion in 2019 and will grow by 6.7% annually over 2020-2030 owing to the rising demand for biological therapies and specialty medicines, rising demand for cost control in drug development, and rising healthcare expenditures.

Highlighted with 47 tables and 86 figures, this 137-page report “Europe Pharmaceutical Contract Development and Manufacturing Organization (CDMO) Market 2020-2030 by Category, Service Type (CMO, CRO), Therapeutic Application, End User, and Country” is based on a comprehensive research of the entire Europe pharmaceutical CDMO market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2015-2019 and provides forecast from 2020 till 2030 with 2019 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19. The balanced (most likely) projection is used to quantify Europe pharmaceutical CDMO market in every aspect of the classification from perspectives of Category, Service Type, Therapeutic Application, End User, and Country.

Based on Category, the Europe market is segmented into the following sub-markets with annual revenue for 2019-2030 included in each section.

Pharmaceutical Industry

Biopharmaceutical Industry

Based on Service Type, the Europe market is segmented into the following sub-markets with annual revenue for 2019-2030 included in each section.

Pharmaceutical Contract Manufacturing Organization (CMO)

Active Pharmaceutical Ingredients (API) (further split into Branded API Manufacturing and Generic API Manufacturing)

Finished Dosage Formulations (FDF) (further segmented into Solid Dosage, Oral Liquids, Parenteral/Injectables, Other FDFs)

Secondary Packaging

Pharmaceutical Contract Research Organization (CRO)

CRO for Pre-clinical Development

CRO for Phase I Trials

CRO for Phase II Trials

CRO for Phase III Trials

CRO for Phase IV Trials

Laboratory Services

Consulting Services

Data Management Services

Based on Therapeutic Application, the Europe market is segmented into the following sub-markets with annual revenue for 2019-2030 included in each section.

Infectious Diseases

Oncology

Metabolic Disorders

Cardiovascular Disorders

Central Nervous System

Pulmonary Disorders

Gastrointestinal Disorders

Other Therapeutic Applications

Based on End User, the Europe market is segmented into the following sub-markets with annual revenue for 2019-2030 included in each section.

Pharmaceutical & Biopharmaceutical Companies

Medical Device Companies

Academic Institutes

Geographically, the following national/local markets are fully investigated:

Germany

UK

France

Spain

Italy

Russia

Rest of Europe (further segmented into Netherlands, Switzerland, Turkey, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

For each key country, detailed analysis and data for annual revenue are available for 2019-2030. The breakdown of key national markets by Category, Service Type, and Therapeutic Application over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Specifically, potential risks associated with investing in Europe pharmaceutical CDMO market are assayed quantitatively and qualitatively through GMD's Risk Assessment System. According to the risk analysis and evaluation, Critical Success Factors (CSFs) are generated as a guidance to help investors & stockholders identify emerging opportunities, manage and minimize the risks, develop appropriate business models, and make wise strategies and decisions.

Key Players (this may not be a complete list and extra companies can be added upon request):

Company Profiles of CMO:

Aenova Group  
Baxter BioPharma Solutions  
Boehringer Ingelheim  
Catalent Inc.  
Famar S.A.  
Hospira, Inc.  
Jubilant Life Sciences Ltd.  
Lonza Group  
Patheon Inc.  
Pfizer CentreSource  
Recipharm AB  
Vetter Pharma International GmbH

8.3.2 Company Profiles of CRO:

Charles River Laboratories  
CMIC Co. Ltd  
Covance Inc.  
Hangzhou Tigermed Consulting Co Ltd  
ICON Plc  
IQVIA Holdings Inc.  
LSK Europe Pharma Service Co Ltd  
Novotech Pty Ltd  
PAREXEL International Corporation  
Pharmaceutical Product Development LLC (PPD)  
PRA Health Sciences Inc.  
Quanticate Ltd  
Samsung Bioepis Co. Ltd  
SGS SA (SGS Life Sciences)  
Syneos Health Inc.  
WuXi AppTec Inc.

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

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LSK Europe Pharma Service Co Ltd

Novotech Pty Ltd

PAREXEL International Corporation

Pharmaceutical Product Development LLC (PPD)

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