

Europe Paper Machine Clothing (PMC) Market 2023-2033 by Product Type (Forming Fabrics, Press Felts, Dryer Fabrics), Material (Nylon, Polyester, PVDF, Others), Application (Wrapping & Packaging Paper, Printing & Writing Paper, Household & Sanitary Paper, Newsprint, Others), and Country: Trend Forecast and Growth Opportunity

https://marketpublishers.com/r/ECA2026C530CEN.html

Date: January 2024

Pages: 100

Price: US\$ 2,380.00 (Single User License)

ID: ECA2026C530CEN

# **Abstracts**

Europe paper machine clothing (PMC) market was valued at \$ 631.1 million in 2023 and will grow by 3.6% annually over 2023-2033. The growth is driven by the increasing demand for paper and paper-based products across various industries, technological advancements in the papermaking process, the introduction of innovative materials for PMC, and the shift towards sustainability.

Highlighted with 32 tables and 32 figures, this 100-page report "Europe Paper Machine Clothing (PMC) Market 2023-2033 by Product Type (Forming Fabrics, Press Felts, Dryer Fabrics), Material (Nylon, Polyester, PVDF, Others), Application (Wrapping & Packaging Paper, Printing & Writing Paper, Household & Sanitary Paper, Newsprint, Others), and Country: Trend Forecast and Growth Opportunity" is based on comprehensive research of the entire Europe paper machine clothing (PMC) market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2021-2023 and provides forecast from 2024 till 2033 with 2023 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)



In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe paper machine clothing (PMC) market in every aspect of the classification from perspectives of Product Type, Material, Application, and Country.

Based on Product Type, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Forming Fabrics

Press Felts

Dryer Fabrics

Porter's Fiver Forces

Based on Material, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Nylon

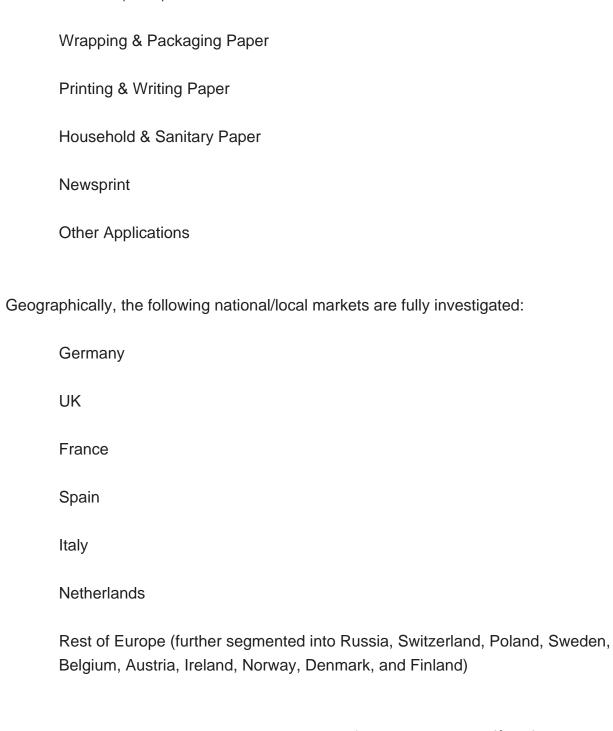
Polyester

**PVDF** 



### Other Materials

By Application, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.



For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2023-2033. The breakdown of national markets by Product Type, Material, and Application over the forecast years are also included.



The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:	
Albany International	
ANDRITZ AG	
AstenJohnson	
Benost	
Cristini S.p.A.	
DuPont	
Filcon Fabrics	
Heimbach	
ICHIKAWA	
J?rgens Holding	
Monosuisse	
Nippon Filcon	
Perlon Nextrusion Monofil	
Sichuan Vanov	
Valmet	
Voith Paper Fabrics India	

Europe Paper Machine Clothing (PMC) Market 2023-2033 by Product Type (Forming Fabrics, Press Felts, Dryer Fabr...

Xerium Technologies



(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)



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Albany International

ANDRITZ AG

AstenJohnson

**Benost** 

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