

# **Europe Paper Machine Clothing (PMC) Market 2023-2033 by Product Type (Forming Fabrics, Press Felts, Dryer Fabrics), Material (Nylon, Polyester, PVDF, Others), Application (Wrapping & Packaging Paper, Printing & Writing Paper, Household & Sanitary Paper, Newsprint, Others), and Country: Trend Forecast and Growth Opportunity**

<https://marketpublishers.com/r/ECA2026C530CEN.html>

Date: January 2024

Pages: 100

Price: US\$ 2,380.00 (Single User License)

ID: ECA2026C530CEN

## **Abstracts**

Europe paper machine clothing (PMC) market was valued at \$ 631.1 million in 2023 and will grow by 3.6% annually over 2023-2033. The growth is driven by the increasing demand for paper and paper-based products across various industries, technological advancements in the papermaking process, the introduction of innovative materials for PMC, and the shift towards sustainability.

Highlighted with 32 tables and 32 figures, this 100-page report “Europe Paper Machine Clothing (PMC) Market 2023-2033 by Product Type (Forming Fabrics, Press Felts, Dryer Fabrics), Material (Nylon, Polyester, PVDF, Others), Application (Wrapping & Packaging Paper, Printing & Writing Paper, Household & Sanitary Paper, Newsprint, Others), and Country: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire Europe paper machine clothing (PMC) market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2021-2023 and provides forecast from 2024 till 2033 with 2023 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe paper machine clothing (PMC) market in every aspect of the classification from perspectives of Product Type, Material, Application, and Country.

Based on Product Type, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Forming Fabrics

Press Felts

Dryer Fabrics

Based on Material, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Nylon

Polyester

PVDF

## Other Materials

By Application, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Wrapping & Packaging Paper

Printing & Writing Paper

Household & Sanitary Paper

Newsprint

Other Applications

Geographically, the following national/local markets are fully investigated:

Germany

UK

France

Spain

Italy

Netherlands

Rest of Europe (further segmented into Russia, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2023-2033. The breakdown of national markets by Product Type, Material, and Application over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Albany International

ANDRITZ AG

AstenJohnson

Benost

Cristini S.p.A.

DuPont

Filcon Fabrics

Heimbach

ICHIKAWA

J?rgens Holding

Monosuisse

Nippon Filcon

Perlon Nextfusion Monofil

Sichuan Vanov

Valmet

Voith Paper Fabrics India

Xerium Technologies

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

## Contents

### 1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### 2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
  - 2.1.3 Impact of Russia-Ukraine Conflict
  - 2.1.4 Impact of Israel-Palestine War
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### 3 SEGMENTATION OF EUROPE MARKET BY PRODUCT TYPE

- 3.1 Market Overview by Product Type
- 3.2 Forming Fabrics
- 3.3 Press Felts
- 3.4 Dryer Fabrics

### 4 SEGMENTATION OF EUROPE MARKET BY MATERIAL

- 4.1 Market Overview by Material

- 4.2 Nylon
- 4.3 Polyester
- 4.4 PVDF
- 4.5 Other Materials

## **5 SEGMENTATION OF EUROPE MARKET BY APPLICATION**

- 5.1 Market Overview by Application
- 5.2 Wrapping & Packaging Paper
- 5.3 Printing & Writing Paper
- 5.4 Household & Sanitary Paper
- 5.5 Newsprint
- 5.6 Other Applications

## **6 EUROPEAN MARKET 2023-2033 BY COUNTRY**

- 6.1 Overview of European Market
- 6.2 Germany
- 6.3 U.K.
- 6.4 France
- 6.5 Spain
- 6.6 Italy
- 6.7 Netherlands
- 6.8 Rest of European Market

## **7 COMPETITIVE LANDSCAPE**

- 7.1 Overview of Key Vendors
- 7.2 New Product Launch, Partnership, Investment, and M&A
- 7.3 Company Profiles
- Albany International
- ANDRITZ AG
- AstenJohnson
- Benost
- Cristini S.p.A.
- DuPont
- Filcon Fabrics
- Heimbach
- ICHIKAWA

J?rgens Holding

Monosuisse

Nippon Filcon

Perlon Nextrusion Monofil

Sichuan Vanov

Valmet

Voith Paper Fabrics India

Xerium Technologies

RELATED REPORTS



## List Of Tables

### LIST OF TABLES

Table 1. Snapshot of Europe Paper Machine Clothing Market in Balanced Perspective, 2023-2033

Table 2. World Economic Outlook, 2024-2036

Table 3. World Economic Outlook, 2022-2024

Table 4. Scenarios for Economic Impact of Ukraine Crisis

Table 5. Scenarios for Economic Impact of Israel-Palestine War

Table 6. Main Product Trends and Market Opportunities in Europe Paper Machine Clothing Market

Table 7. Europe Paper Machine Clothing Market by Product Type, 2023-2033, \$ mn

Table 8. Europe Paper Machine Clothing Market by Material, 2023-2033, \$ mn

Table 9. Europe Paper Machine Clothing Market by Application, 2023-2033, \$ mn

Table 10. Europe Paper Machine Clothing Market by Country, 2023-2033, \$ mn

Table 11. Germany Paper Machine Clothing Market by Product Type, 2023-2033, \$ mn

Table 12. Germany Paper Machine Clothing Market by Material, 2023-2033, \$ mn

Table 13. Germany Paper Machine Clothing Market by Application, 2023-2033, \$ mn

Table 14. U.K. Paper Machine Clothing Market by Product Type, 2023-2033, \$ mn

Table 15. U.K. Paper Machine Clothing Market by Material, 2023-2033, \$ mn

Table 16. U.K. Paper Machine Clothing Market by Application, 2023-2033, \$ mn

Table 17. France Paper Machine Clothing Market by Product Type, 2023-2033, \$ mn

Table 18. France Paper Machine Clothing Market by Material, 2023-2033, \$ mn

Table 19. France Paper Machine Clothing Market by Application, 2023-2033, \$ mn

Table 20. Spain Paper Machine Clothing Market by Product Type, 2023-2033, \$ mn

Table 21. Spain Paper Machine Clothing Market by Material, 2023-2033, \$ mn

Table 22. Spain Paper Machine Clothing Market by Application, 2023-2033, \$ mn

Table 23. Italy Paper Machine Clothing Market by Product Type, 2023-2033, \$ mn

Table 24. Italy Paper Machine Clothing Market by Material, 2023-2033, \$ mn

Table 25. Italy Paper Machine Clothing Market by Application, 2023-2033, \$ mn

Table 26. Netherlands Paper Machine Clothing Market by Product Type, 2023-2033, \$ mn

Table 27. Netherlands Paper Machine Clothing Market by Material, 2023-2033, \$ mn

Table 28. Netherlands Paper Machine Clothing Market by Application, 2023-2033, \$ mn

Table 29. Paper Machine Clothing Market in Rest of Europe by Country, 2023-2033, \$ mn

Table 30. Albany International: Company Snapshot

Table 31. Albany International: Business Segmentation

Table 32. Albany International: Product Portfolio

## List Of Figures

### LIST OF FIGURES

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Europe Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2023-2033

Figure 4. Europe Paper Machine Clothing Market, 2023-2033, \$ mn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of Europe Paper Machine Clothing Market

Figure 7. Worldwide Commercial Printing Market, 2021-2031, \$ mn

Figure 8. Primary Restraints and Impact Factors of Europe Paper Machine Clothing Market

Figure 9. Investment Opportunity Analysis

Figure 10. Porter's Five Forces Analysis of Europe Paper Machine Clothing Market

Figure 11. Breakdown of Europe Paper Machine Clothing Market by Product Type, 2023-2033, % of Revenue

Figure 12. Europe Addressable Market Cap in 2024-2033 by Product Type, Value (\$ mn) and Share (%)

Figure 13. Europe Paper Machine Clothing Market by Product Type: Forming Fabrics, 2023-2033, \$ mn

Figure 14. Europe Paper Machine Clothing Market by Product Type: Press Felts, 2023-2033, \$ mn

Figure 15. Europe Paper Machine Clothing Market by Product Type: Dryer Fabrics, 2023-2033, \$ mn

Figure 16. Breakdown of Europe Paper Machine Clothing Market by Material, 2023-2033, % of Sales Revenue

Figure 17. Europe Addressable Market Cap in 2024-2033 by Material, Value (\$ mn) and Share (%)

Figure 18. Europe Paper Machine Clothing Market by Material: Nylon, 2023-2033, \$ mn

Figure 19. Europe Paper Machine Clothing Market by Material: Polyester, 2023-2033, \$ mn

Figure 20. Europe Paper Machine Clothing Market by Material: PVDF, 2023-2033, \$ mn

Figure 21. Europe Paper Machine Clothing Market by Material: Other Materials, 2023-2033, \$ mn

Figure 22. Breakdown of Europe Paper Machine Clothing Market by Application, 2023-2033, % of Sales Revenue

Figure 23. Europe Addressable Market Cap in 2024-2033 by Application, Value (\$ mn)

and Share (%)

Figure 24. Europe Paper Machine Clothing Market by Application: Wrapping & Packaging Paper, 2023-2033, \$ mn

Figure 25. Europe Paper Machine Clothing Market by Application: Printing & Writing Paper, 2023-2033, \$ mn

Figure 26. Europe Paper Machine Clothing Market by Application: Household & Sanitary Paper, 2023-2033, \$ mn

Figure 27. Europe Paper Machine Clothing Market by Application: Newsprint, 2023-2033, \$ mn

Figure 28. Europe Paper Machine Clothing Market by Application: Other Applications, 2023-2033, \$ mn

Figure 29. Breakdown of European Paper Machine Clothing Market by Country, 2023 and 2033, % of Revenue

Figure 30. Contribution to Europe 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 31. Paper Machine Clothing Market in Germany, 2023-2033, \$ mn

Figure 32. Paper Machine Clothing Market in U.K., 2023-2033, \$ mn

Figure 33. Paper Machine Clothing Market in France, 2023-2033, \$ mn

Figure 34. Paper Machine Clothing Market in Spain, 2023-2033, \$ mn

Figure 35. Paper Machine Clothing Market in Italy, 2023-2033, \$ mn

Figure 36. Paper Machine Clothing Market in Netherlands, 2023-2033, \$ mn

Figure 37. Paper Machine Clothing Market in Rest of Europe, 2023-2033, \$ mn

Figure 38. Growth Stage of Europe Paper Machine Clothing Industry over the Forecast Period

## I would like to order

Product name: Europe Paper Machine Clothing (PMC) Market 2023-2033 by Product Type (Forming Fabrics, Press Felts, Dryer Fabrics), Material (Nylon, Polyester, PVDF, Others), Application (Wrapping & Packaging Paper, Printing & Writing Paper, Household & Sanitary Paper, Newsprint, Others), and Country: Trend Forecast and Growth Opportunity

Product link: <https://marketpublishers.com/r/ECA2026C530CEN.html>

Price: US\$ 2,380.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ECA2026C530CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970