

# **Europe Orthopedic Surgical Robots Market 2022-2032 by Offering (Robotic Systems, Accessories and Consumables, Software and Services), Surgery Type (Knee, Hip, Others), End User (Hospitals, Clinics, ASCs), Distribution Channel (Direct Sales, Distributors), and Country: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Europe orthopedic surgical robots market was valued at \$464.6 million in 2022 and will grow by 26.6% annually over 2022-2032, driven by the increasing incidence of musculoskeletal diseases associated with the growing elderly population, an increasing demand for clinical digitalization, the rising funds allocated for medical robots research and technological advancements in orthopedic surgical robots, improved hospital outcomes, and the decreasing price of robot-assisted orthopedics surgery. Europe orthopedic surgical robot and computer-assisted surgery market is poised to achieve significant growth because the devices provide high accuracy, consistent, superior outcomes for clinicians far beyond what has previously been available.

Highlighted with 37 tables and 51 figures, this 128-page report “Europe Orthopedic Surgical Robots Market 2022-2032 by Offering (Robotic Systems, Accessories and Consumables, Software and Services), Surgery Type (Knee, Hip, Others), End User (Hospitals, Clinics, ASCs), Distribution Channel (Direct Sales, Distributors), and Country: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire Europe orthopedic surgical robots market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as

the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe orthopedic surgical robots market in every aspect of the classification from perspectives of Offering, Surgery Type, End User, Distribution Channel, and Country.

Based on Offering, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Robotic Systems

Robot Machines

Navigation Systems

Planners and Simulators

Other Components

Accessories and Consumables

Disposables

CNC Machines

Robotic Tools

Other Instruments and Accessories

Software and Services

Based on Surgery Type, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Knee Surgery

Hip Surgery

Other Surgeries

By End User, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hospitals  
Orthopedic Clinics  
Ambulatory Surgical Centers (ASCs)  
Other End Users

By Distribution Channel, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Direct Sales  
Third-party Distributors

Geographically, the following national/local markets are fully investigated:

Germany  
UK  
France  
Spain  
Italy  
Russia

Rest of Europe (further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of national markets by Offering, Surgery Type, and End User over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Accuray Incorporated  
Auris Health Inc.  
Brainlab AG  
Curexo Technology Corp.  
DePuy Synthes (Johnson & Johnson)  
Globus Medical  
Intuitive Surgical  
Kinamed Inc.  
Mazor Robotics Ltd.  
Medrobotics Corporation  
Medtronic Inc.  
Merge Healthcare  
Nordson Corporation

NuVasive Inc.

OMNIlife Science, Inc.

Shenzhen Institutes of Advanced Technology (SIAT)

Simbionix USA Corp.

Smith & Nephew PLC

Stryker Corp. / MAKO

Think Surgical, Inc.

Wright Medical Technology, Inc.

Zimmer Biomet Holdings, Inc.

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