

Europe Monoclonal Antibodies (mAbs) Market 2020-2030 by Source (Human, Humanized, Chimeric, Murine), Category (Branded, Biosimilar), Production Type (In Vitro, In Vivo), Application (Cancer, Autoimmune, Inflammatory), End User, and Country: Trend Forecast and Growth Opportunity

https://marketpublishers.com/r/E4ECEFCDE8D9EN.html

Date: December 2021 Pages: 110 Price: US\$ 2,295.00 (Single User License) ID: E4ECEFCDE8D9EN

Abstracts

Europe monoclonal antibodies market was valued at \$40.8 billion in 2020 and will grow by 11.0% annually over 2020-2030 owing to the increasing incidences of new cancer cases and other diseases, growth in geriatric population, increasing pharmaceutical R&D spending, upsurge in healthcare expenditure, and the rising adoption of costefficient biosimilar monoclonal antibodies.

Highlighted with 34 tables and 52 figures, this 110-page report "Europe Monoclonal Antibodies (mAbs) Market 2020-2030 by Source (Human, Humanized, Chimeric, Murine), Category (Branded, Biosimilar), Production Type (In Vitro, In Vivo), Application (Cancer, Autoimmune, Inflammatory), End User, and Country: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire Europe monoclonal antibodies market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2017-2019 and provides estimate for 2020 and forecast from 2021 till 2030 with 2019 as the base year (Year 2020 is not appropriate for research base due to the outbreak of COVID-19).

In-depth qualitative analyses include identification and investigation of the following aspects:



Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19. The balanced (most likely) projection is used to quantify Europe monoclonal antibodies market in every aspect of the classification from perspectives of Source, Category, Production Type, Application, End User, and Country.

Based on Source, the Europe market is segmented into the following sub-markets with annual revenue (\$ bn) for 2019-2030 included in each section.

Human

Humanized

Chimeric

Murine

Based on Category, the Europe market is segmented into the following sub-markets with annual revenue (\$ bn) for 2019-2030 included in each section.

Branded mAbs

Biosimilar mAbs

Based on Production Type, the Europe market is segmented into the following submarkets with annual revenue (\$ bn) for 2019-2030 included in each section.



In Vitro Production

In Vivo Production

Based on Application, the Europe market is segmented into the following sub-markets with annual revenue (\$ bn) for 2019-2030 included in each section.

Cancer

Breast Cancer

Colorectal Cancer

Lung Cancer

Ovarian Cancer

Other Cancer Types

Autoimmune Diseases

Inflammatory Diseases

Infectious Diseases

Other Applications

By End User, the Europe market is segmented into the following sub-markets with annual revenue (\$ bn) for 2019-2030 included in each section.

Hospitals

Research Institutes

Other End Users



Geographically, the following national/local markets are fully investigated:

Germany UK France Spain Italy Russia Rest of E Poland, S

Rest of Europe (further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

For each key country, detailed analysis and data for annual revenue (\$ bn) are available for 2019-2030. The breakdown of key national markets by Source, Application, and End User over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Key Players (this may not be a complete list and extra companies can be added upon request):

Abbott Laboratories

AbbVie, Inc.

Amgen Inc.

AstraZeneca plc

Bayer AG



Bristol-Myers Squibb Company

Eli Lilly

F. Hoffmann-La Roche Ltd.

GlaxoSmithKline Plc

Johnson & Johnson

Merck & Co., Inc.

Mylan N.V

Norvatis AG

Pfizer

Sanofi S.A.

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)



Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
- 1.1.1 Industry Definition
- 1.1.2 Research Scope
- 1.2 Research Methodology
- 1.2.1 Overview of Market Research Methodology
- 1.2.2 Market Assumption
- 1.2.3 Secondary Data
- 1.2.4 Primary Data
- 1.2.5 Data Filtration and Model Design
- 1.2.6 Market Size/Share Estimation
- 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF EUROPE MARKET BY SOURCE

- 3.1 Market Overview by Source
- 3.2 Human
- 3.3 Humanized
- 3.4 Chimeric
- 3.5 Murine

4 SEGMENTATION OF EUROPE MARKET BY CATEGORY

- 4.1 Market Overview by Category
- 4.2 Branded mAbs

Europe Monoclonal Antibodies (mAbs) Market 2020-2030 by Source (Human, Humanized, Chimeric, Murine), Category...



4.3 Biosimilar mAbs

5 SEGMENTATION OF EUROPE MARKET BY PRODUCTION TYPE

- 5.1 Market Overview by Production Type
- 5.2 In Vitro Production
- 5.3 In Vivo Production

6 SEGMENTATION OF EUROPE MARKET BY APPLICATION

- 6.1 Market Overview by Application
- 6.2 Cancer
- 6.2.1 Breast Cancer
- 6.2.2 Colorectal Cancer
- 6.2.3 Lung Cancer
- 6.2.4 Ovarian Cancer
- 6.2.5 Other Cancer Types
- 6.3 Autoimmune Diseases
- 6.4 Inflammatory Diseases
- 6.5 Infectious Diseases
- 6.6 Other Applications

7 SEGMENTATION OF EUROPE MARKET BY END USER

- 7.1 Market Overview by End User
- 7.2 Hospitals
- 7.3 Research Institutes
- 7.4 Other End Users

8 EUROPEAN MARKET 2019-2030 BY COUNTRY

- 8.1 Overview of European Market
- 8.2 Germany
- 8.3 U.K.
- 8.4 France
- 8.5 Spain
- 8.6 Italy
- 8.7 Russia
- 8.8 Rest of European Market

Europe Monoclonal Antibodies (mAbs) Market 2020-2030 by Source (Human, Humanized, Chimeric, Murine), Category...



9 COMPETITIVE LANDSCAPE

9.1 Overview of Key Vendors 9.2 New Product Launch, Partnership, Investment, and M&A 9.3 Company Profiles Abbott Laboratories AbbVie, Inc. Amgen Inc. AstraZeneca plc Bayer AG Bristol-Myers Squibb Company Eli Lilly F. Hoffmann-La Roche Ltd. GlaxoSmithKline Plc Johnson & Johnson Merck & Co., Inc. Mylan N.V Norvatis AG Pfizer Sanofi S.A. **RELATED REPORTS**



List Of Tables

LIST OF TABLES

Table 1. Snapshot of Europe Monoclonal Antibodies Market in Balanced Perspective, 2019-2030

Table 2. Growth Rate of World GDP, 2020-2022

Table 3. World Health Spending by Region, \$ bn, 2013-2020

Table 4. Main Product Trends and Market Opportunities in Europe Monoclonal Antibodies Market

Table 5. Europe Monoclonal Antibodies Market by Source, 2019-2030, \$ bn

Table 6. Europe Monoclonal Antibodies Market by Category, 2019-2030, \$ bn

Table 7. Europe Monoclonal Antibodies Market by Production Type, 2019-2030, \$ bn

Table 8. Europe Monoclonal Antibodies Market by Application, 2019-2030, \$ bn

Table 9. Europe Monoclonal Antibodies Market: Cancer Therapy by Type, 2019-2030, \$ bn

- Table 10. Europe Monoclonal Antibodies Market by End User, 2019-2030, \$ bn
- Table 11. Europe Monoclonal Antibodies Market by Country, 2019-2030, \$ bn
- Table 12. Germany Monoclonal Antibodies Market by Source, 2019-2030, \$ bn

Table 13. Germany Monoclonal Antibodies Market by Application, 2019-2030, \$ bn

Table 14. Germany Monoclonal Antibodies Market by End User, 2019-2030, \$ bn

Table 15. U.K. Monoclonal Antibodies Market by Source, 2019-2030, \$ bn

Table 16. U.K. Monoclonal Antibodies Market by Application, 2019-2030, \$ bn

Table 17. U.K. Monoclonal Antibodies Market by End User, 2019-2030, \$ bn

Table 18. France Monoclonal Antibodies Market by Source, 2019-2030, \$ bn

Table 19. France Monoclonal Antibodies Market by Application, 2019-2030, \$ bn

- Table 20. France Monoclonal Antibodies Market by End User, 2019-2030, \$ bn
- Table 21. Spain Monoclonal Antibodies Market by Source, 2019-2030, \$ bn

Table 22. Spain Monoclonal Antibodies Market by Application, 2019-2030, \$ bn

Table 23. Spain Monoclonal Antibodies Market by End User, 2019-2030, \$ bn

Table 24. Italy Monoclonal Antibodies Market by Source, 2019-2030, \$ bn

- Table 25. Italy Monoclonal Antibodies Market by Application, 2019-2030, \$ bn
- Table 26. Italy Monoclonal Antibodies Market by End User, 2019-2030, \$ bn
- Table 27. Russia Monoclonal Antibodies Market by Source, 2019-2030, \$ bn
- Table 28. Russia Monoclonal Antibodies Market by Application, 2019-2030, \$ bn
- Table 29. Russia Monoclonal Antibodies Market by End User, 2019-2030, \$ bn

Table 30. Monoclonal Antibodies Market in Rest of Europe by Country, 2019-2030, \$ bn

- Table 31. Abbott Laboratories: Company Snapshot
- Table 32. Abbott Laboratories: Business Segmentation



Table 33. Abbott Laboratories: Product Portfolio Table 34. Abbott Laboratories: Revenue, 2018-2020, \$ bn



List Of Figures

LIST OF FIGURES

Figure 1. Research Method Flow Chart Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation Figure 3. Europe Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2019-2030 Figure 4. Europe Monoclonal Antibodies Market, 2019-2030, \$ bn Figure 5. Impact of COVID-19 on Business Figure 6. Primary Drivers and Impact Factors of Europe Monoclonal Antibodies Market Figure 7. Worldwide Geriatric Population (60 years and above) by Regions, 2015 & 2030, million Figure 8. World Population 65 and Over, % of Total Population, 1950-2060 Figure 9. Primary Restraints and Impact Factors of Europe Monoclonal Antibodies Market Figure 10. Investment Opportunity Analysis Figure 11. Porter's Fiver Forces Analysis of Europe Monoclonal Antibodies Market Figure 12. Breakdown of Europe Monoclonal Antibodies Market by Source, 2019-2030, % of Revenue Figure 13. Europe Addressable Market Cap in 2021-2030 by Source, Value (\$ bn) and Share (%) Figure 14. Europe Monoclonal Antibodies Market by Source: Human, 2019-2030, \$ bn Figure 15. Europe Monoclonal Antibodies Market by Source: Humanized, 2019-2030, \$ bn Figure 16. Europe Monoclonal Antibodies Market by Source: Chimeric, 2019-2030, \$ bn Figure 17. Europe Monoclonal Antibodies Market by Source: Murine, 2019-2030, \$ bn Figure 18. Breakdown of Europe Monoclonal Antibodies Market by Category, 2019-2030, % of Sales Revenue Figure 19. Europe Addressable Market Cap in 2021-2030 by Category, Value (\$ bn) and Share (%) Figure 20. Europe Monoclonal Antibodies Market by Category: Branded mAbs, 2019-2030, \$ bn Figure 21. Europe Monoclonal Antibodies Market by Category: Biosimilar mAbs, 2019-2030, \$ bn Figure 22. Breakdown of Europe Monoclonal Antibodies Market by Production Type, 2019-2030, % of Sales Revenue Figure 23. Europe Addressable Market Cap in 2021-2030 by Production Type, Value (\$ bn) and Share (%)



Figure 24. Europe Monoclonal Antibodies Market by Production Type: In Vitro Production, 2019-2030, \$ bn Figure 25. Europe Monoclonal Antibodies Market by Production Type: In Vivo Production, 2019-2030, \$ bn Figure 26. Breakdown of Europe Monoclonal Antibodies Market by Application, 2019-2030, % of Revenue Figure 27. Europe Addressable Market Cap in 2021-2030 by Application, Value (\$ bn) and Share (%) Figure 28. Europe Monoclonal Antibodies Market by Application: Cancer, 2019-2030, \$ bn Figure 29. Europe Monoclonal Antibodies Market by Cancer Type: Breast Cancer, 2019-2030, \$ bn Figure 30. Europe Monoclonal Antibodies Market by Cancer Type: Colorectal Cancer, 2019-2030, \$ bn Figure 31. Europe Monoclonal Antibodies Market by Cancer Type: Lung Cancer, 2019-2030, \$ bn Figure 32. Europe Monoclonal Antibodies Market by Cancer Type: Ovarian Cancer, 2019-2030, \$ bn Figure 33. Europe Monoclonal Antibodies Market by Cancer Type: Other Cancer Types, 2019-2030, \$ bn Figure 34. Europe Monoclonal Antibodies Market by Application: Autoimmune Diseases, 2019-2030, \$ bn Figure 35. Europe Monoclonal Antibodies Market by Application: Inflammatory Diseases, 2019-2030, \$ bn Figure 36. Europe Monoclonal Antibodies Market by Application: Infectious Diseases, 2019-2030, \$ bn Figure 37. Europe Monoclonal Antibodies Market by Application: Other Applications, 2019-2030, \$ bn Figure 38. Breakdown of Europe Monoclonal Antibodies Market by End User, 2019-2030, % of Revenue Figure 39. Europe Addressable Market Cap in 2021-2030 by End User, Value (\$ bn) and Share (%) Figure 40. Europe Monoclonal Antibodies Market by End User: Hospitals, 2019-2030, \$ bn Figure 41. Europe Monoclonal Antibodies Market by End User: Research Institutes, 2019-2030, \$ bn Figure 42. Europe Monoclonal Antibodies Market by End User: Other End Users, 2019-2030, \$ bn Figure 43. Breakdown of European Monoclonal Antibodies Market by Country, 2019



and 2030, % of Revenue

Figure 44. Contribution to Europe 2021-2030 Cumulative Market by Country, Value (\$ bn) and Share (%)

Figure 45. Monoclonal Antibodies Market in Germany, 2019-2030, \$ bn

Figure 46. Monoclonal Antibodies Market in U.K., 2019-2030, \$ bn

Figure 47. Monoclonal Antibodies Market in France, 2019-2030, \$ bn

Figure 48. Monoclonal Antibodies Market in Spain, 2019-2030, \$ bn

Figure 49. Monoclonal Antibodies Market in Italy, 2019-2030, \$ bn

Figure 50. Monoclonal Antibodies Market in Russia, 2019-2030, \$ bn

Figure 51. Monoclonal Antibodies Market in Rest of Europe, 2019-2030, \$ bn

Figure 52. Growth Stage of Europe Monoclonal Antibodies Industry over the Forecast Period



I would like to order

Product name: Europe Monoclonal Antibodies (mAbs) Market 2020-2030 by Source (Human, Humanized, Chimeric, Murine), Category (Branded, Biosimilar), Production Type (In Vitro, In Vivo), Application (Cancer, Autoimmune, Inflammatory), End User, and Country: Trend Forecast and Growth Opportunity

Product link: https://marketpublishers.com/r/E4ECEFCDE8D9EN.html

Price: US\$ 2,295.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/E4ECEFCDE8D9EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature ____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970