

Europe Medical Device Contract Manufacturing Market 2021-2031 by Device Category (Class I, II, III), Device Type (IVD, Diagnostic Imaging, Therapeutic, Drug Delivery), Product (EMS, Raw Materials, Finished Goods), Service, Application, and Country: Trend Forecast and Growth Opportunity

https://marketpublishers.com/r/E11DCD6778DFEN.html

Date: October 2022 Pages: 116 Price: US\$ 2,193.00 (Single User License) ID: E11DCD6778DFEN

Abstracts

Europe medical device contract manufacturing market was valued at \$23,344.2 million in 2021 and will grow by 8.9% annually over 2021-2031, driven by the increasing pressure of healthcare cost curbs on medical device companies, the need to speed up device development at a reduced cost, increasing trend of outsourcing among the medical device OEMs, and the technological advancements in medical devices along with the growing investment in healthcare R&D and expenditure.

Highlighted with 33 tables and 58 figures, this 116 page report "Europe Medical Device Contract Manufacturing Market 2021-2031 by Device Category (Class I, II, III), Device Type (IVD, Diagnostic Imaging, Therapeutic, Drug Delivery), Product (EMS, Raw Materials, Finished Goods), Service, Application, and Country: Trend Forecast and Growth Opportunity" is based on comprehensive research of the entire Europe medical device contract manufacturing market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2019-2021 and provides forecast from 2022 till 2031 with 2021 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)



In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe medical device contract manufacturing market in every aspect of the classification from perspectives of Device Category, Device Type, Product, Service, Application, and Country.

Based on Device Category, the Europe market is segmented into the following submarkets with annual revenue (\$ mn) for 2021-2031 included in each section.

Class I Medical Devices

Class II Medical Devices

Class III Medical Devices

Based on Device Type, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

In-vitro Diagnostics (IVD)

Diagnostic Imaging

Therapeutic Devices



Drug Delivery Devices

Other Device Types

By Product, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

Electronics Manufacturing Services (EMS)

Raw Materials

Finished Goods

By Service, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

Product Manufacturing and Assembly Services

Quality Management Services

Packaging and Sterilization Services

Regulatory Consulting Services

Product Design & Development Services

By Application, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

Cardiovascular Diseases (CVD)

Oncology

Orthopedics

Endoscopy

Europe Medical Device Contract Manufacturing Market 2021-2031 by Device Category (Class I, II, III), Device Ty...



Diabetes Care

Wound Care Devices Services

Neurovascular

Urology & Gynecology

Respiratory Care

Other Applications

Geographically, the following national/local markets are fully investigated:

Germany UK France Spain Italy Netherlands

Rest of Europe (further segmented into Russia, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2021-2031. The breakdown of national markets by Device Type, Product and Service over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.



Selected Key Players:

Benchmark Electronics Inc.

Celestica Inc.

Flex Ltd.

Gerresheimer AG

Integer Holdings Corporation

Jabil Inc.

Nipro Corporation

Nortech Systems Inc.

Plexus Corp.

Sanmina Corporation

TE Connectivity Ltd.

Tecomet Inc.

West Pharmaceutical Services Inc.

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)



Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
- 1.1.1 Industry Definition
- 1.1.2 Research Scope
- 1.2 Research Methodology
- 1.2.1 Overview of Market Research Methodology
- 1.2.2 Market Assumption
- 1.2.3 Secondary Data
- 1.2.4 Primary Data
- 1.2.5 Data Filtration and Model Design
- 1.2.6 Market Size/Share Estimation
- 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
- 2.1.1 Impact of COVID-19 on World Economy
- 2.1.2 Impact of COVID-19 on the Market
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF EUROPE MARKET BY DEVICE CATEGORY

- 3.1 Market Overview by Device Category
- 3.2 Class I Medical Devices
- 3.3 Class II Medical Devices
- 3.4 Class III Medical Devices

4 SEGMENTATION OF EUROPE MARKET BY DEVICE TYPE

- 4.1 Market Overview by Device Type
- 4.2 In-vitro Diagnostics (IVD)
- 4.3 Diagnostic Imaging

Europe Medical Device Contract Manufacturing Market 2021-2031 by Device Category (Class I, II, III), Device Ty...



- 4.4 Therapeutic Devices
- 4.5 Drug Delivery Devices
- 4.6 Other Device Types

5 SEGMENTATION OF EUROPE MARKET BY PRODUCT

- 5.1 Market Overview by Product
- 5.2 Electronics Manufacturing Services (EMS)
- 5.3 Raw Materials
- 5.4 Finished Goods

6 SEGMENTATION OF EUROPE MARKET BY SERVICE

- 6.1 Market Overview by Service
- 6.2 Product Manufacturing and Assembly Services
- 6.3 Quality Management Services
- 6.4 Packaging and Sterilization Services
- 6.5 Regulatory Consulting Services
- 6.6 Product Design & Development Services

7 SEGMENTATION OF EUROPE MARKET BY APPLICATION

- 7.1 Market Overview by Application
- 7.2 Cardiovascular Diseases (CVD)
- 7.3 Oncology
- 7.4 Orthopedics
- 7.5 Endoscopy
- 7.6 Diabetes Care
- 7.7 Wound Care Devices Services
- 7.8 Neurovascular
- 7.9 Urology & Gynecology
- 7.10 Respiratory Care
- 7.11 Other Applications

8 EUROPEAN MARKET 2021-2031 BY COUNTRY

- 8.1 Overview of European Market
- 8.2 Germany
- 8.3 U.K.



- 8.4 France
- 8.5 Spain
- 8.6 Italy
- 8.7 Netherlands
- 8.8 Rest of European Market

9 COMPETITIVE LANDSCAPE

9.1 Overview of Key Vendors 9.2 New Product Launch, Partnership, Investment, and M&A 9.3 Company Profiles Benchmark Electronics Inc. Celestica Inc. Flex Ltd. Gerresheimer AG Integer Holdings Corporation Jabil Inc. Nipro Corporation Nortech Systems Inc. Plexus Corp. Sanmina Corporation TE Connectivity Ltd. Tecomet Inc. West Pharmaceutical Services Inc. **RELATED REPORTS**



List Of Tables

LIST OF TABLES

Table 1. Snapshot of Europe Medical Device Contract Manufacturing Market in Balanced Perspective, 2021-2031 Table 2. World Economic Outlook, 2021-2031 Table 3. World Economic Outlook, 2021-2023 Table 4. World Health Spending by Region, \$ bn, 2013-2020 Table 5. Main Product Trends and Market Opportunities in Europe Medical Device Contract Manufacturing Market Table 6. Europe Medical Device Contract Manufacturing Market by Device Category, 2021-2031, \$ mn Table 7. Europe Medical Device Contract Manufacturing Market by Device Type, 2021-2031, \$ mn Table 8. Europe Medical Device Contract Manufacturing Market by Product, 2021-2031, \$ mn Table 9. Europe Medical Device Contract Manufacturing Market by Service, 2021-2031, \$ mn Table 10. Europe Medical Device Contract Manufacturing Market by Application, 2021-2031, \$ mn Table 11. Europe Medical Device Contract Manufacturing Market by Country, 2021-2031, \$ mn Table 12. Germany Medical Device Contract Manufacturing Market by Device Type, 2021-2031, \$ mn Table 13. Germany Medical Device Contract Manufacturing Market by Product, 2021-2031, \$ mn Table 14. Germany Medical Device Contract Manufacturing Market by Service, 2021-2031, \$ mn Table 15. U.K. Medical Device Contract Manufacturing Market by Device Type, 2021-2031, \$ mn Table 16. U.K. Medical Device Contract Manufacturing Market by Product, 2021-2031, \$ mn Table 17. U.K. Medical Device Contract Manufacturing Market by Service, 2021-2031, \$ mn Table 18. France Medical Device Contract Manufacturing Market by Device Type, 2021-2031, \$ mn Table 19. France Medical Device Contract Manufacturing Market by Product, 2021-2031, \$ mn



Table 20. France Medical Device Contract Manufacturing Market by Service, 2021-2031, \$ mn Table 21. Spain Medical Device Contract Manufacturing Market by Device Type, 2021-2031, \$ mn Table 22. Spain Medical Device Contract Manufacturing Market by Product, 2021-2031, \$ mn Table 23. Spain Medical Device Contract Manufacturing Market by Service, 2021-2031, \$ mn Table 24. Italy Medical Device Contract Manufacturing Market by Device Type, 2021-2031, \$ mn Table 25. Italy Medical Device Contract Manufacturing Market by Product, 2021-2031, \$ mn Table 26. Italy Medical Device Contract Manufacturing Market by Service, 2021-2031, \$ mn Table 27. Netherlands Medical Device Contract Manufacturing Market by Device Type, 2021-2031, \$ mn Table 28. Netherlands Medical Device Contract Manufacturing Market by Product, 2021-2031, \$ mn Table 29. Netherlands Medical Device Contract Manufacturing Market by Service, 2021-2031, \$ mn Table 30. Medical Device Contract Manufacturing Market in Rest of Europe by Country, 2021-2031, \$ mn Table 31. Benchmark Electronics Inc.: Company Snapshot Table 32. Benchmark Electronics Inc.: Business Segmentation Table 33. Benchmark Electronics Inc.: Product Portfolio



List Of Figures

LIST OF FIGURES

Figure 1. Research Method Flow Chart Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation Figure 3. Europe Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2021-2031 Figure 4. Europe Medical Device Contract Manufacturing Market, 2021-2031, \$ mn Figure 5. Impact of COVID-19 on Business Figure 6. Primary Drivers and Impact Factors of Europe Medical Device Contract Manufacturing Market Figure 7. Leading Causes of Death in the World, 2000 and 2019, million Figure 8. Worldwide Geriatric Population (60 years and above) by Regions, 2015 & 2030, million Figure 9. World Population 65 and Over, % of Total Population, 1950-2060 Figure 10. Primary Restraints and Impact Factors of Europe Medical Device Contract Manufacturing Market Figure 11. Investment Opportunity Analysis Figure 12. Porter's Fiver Forces Analysis of Europe Medical Device Contract Manufacturing Market Figure 13. Breakdown of Europe Medical Device Contract Manufacturing Market by Device Category, 2021-2031, % of Revenue Figure 14. Europe Addressable Market Cap in 2022-2031 by Device Category, Value (\$ mn) and Share (%) Figure 15. Europe Medical Device Contract Manufacturing Market by Device Category: Class I Medical Devices, 2021-2031, \$ mn Figure 16. Europe Medical Device Contract Manufacturing Market by Device Category: Class II Medical Devices, 2021-2031, \$ mn Figure 17. Europe Medical Device Contract Manufacturing Market by Device Category: Class III Medical Devices, 2021-2031, \$ mn Figure 18. Breakdown of Europe Medical Device Contract Manufacturing Market by Device Type, 2021-2031, % of Sales Revenue Figure 19. Europe Addressable Market Cap in 2022-2031 by Device Type, Value (\$ mn) and Share (%) Figure 20. Europe Medical Device Contract Manufacturing Market by Device Type: Invitro Diagnostics (IVD), 2021-2031, \$ mn Figure 21. Europe Medical Device Contract Manufacturing Market by Device Type:

Diagnostic Imaging, 2021-2031, \$ mn



Figure 22. Europe Medical Device Contract Manufacturing Market by Device Type: Therapeutic Devices, 2021-2031, \$ mn

Figure 23. Europe Medical Device Contract Manufacturing Market by Device Type: Drug Delivery Devices, 2021-2031, \$ mn

Figure 24. Europe Medical Device Contract Manufacturing Market by Device Type: Other Device Types, 2021-2031, \$ mn

Figure 25. Breakdown of Europe Medical Device Contract Manufacturing Market by Product, 2021-2031, % of Sales Revenue

Figure 26. Europe Addressable Market Cap in 2022-2031 by Product, Value (\$ mn) and Share (%)

Figure 27. Europe Medical Device Contract Manufacturing Market by Product: Electronics Manufacturing Services (EMS), 2021-2031, \$ mn

Figure 28. Europe Medical Device Contract Manufacturing Market by Product: Raw Materials, 2021-2031, \$ mn

Figure 29. Europe Medical Device Contract Manufacturing Market by Product: Finished Goods, 2021-2031, \$ mn

Figure 30. Breakdown of Europe Medical Device Contract Manufacturing Market by Service, 2021-2031, % of Revenue

Figure 31. Europe Addressable Market Cap in 2022-2031 by Service, Value (\$ mn) and Share (%)

Figure 32. Europe Medical Device Contract Manufacturing Market by Service: Product Manufacturing and Assembly Services, 2021-2031, \$ mn

Figure 33. Europe Medical Device Contract Manufacturing Market by Service: Quality Management Services, 2021-2031, \$ mn

Figure 34. Europe Medical Device Contract Manufacturing Market by Service:

Packaging and Sterilization Services, 2021-2031, \$ mn

Figure 35. Europe Medical Device Contract Manufacturing Market by Service:

Regulatory Consulting Services, 2021-2031, \$ mn

Figure 36. Europe Medical Device Contract Manufacturing Market by Service: Product Design & Development Services, 2021-2031, \$ mn

Figure 37. Breakdown of Europe Medical Device Contract Manufacturing Market by Application, 2021-2031, % of Revenue

Figure 38. Europe Addressable Market Cap in 2022-2031 by Application, Value (\$ mn) and Share (%)

Figure 39. Europe Medical Device Contract Manufacturing Market by Application: Cardiovascular Diseases (CVD), 2021-2031, \$ mn

Figure 40. Europe Medical Device Contract Manufacturing Market by Application: Oncology, 2021-2031, \$ mn

Figure 41. Europe Medical Device Contract Manufacturing Market by Application:



Orthopedics, 2021-2031, \$ mn Figure 42. Europe Medical Device Contract Manufacturing Market by Application: Endoscopy, 2021-2031, \$ mn Figure 43. Europe Medical Device Contract Manufacturing Market by Application: Diabetes Care, 2021-2031, \$ mn Figure 44. Europe Medical Device Contract Manufacturing Market by Application: Wound Care Devices Services, 2021-2031, \$ mn Figure 45. Europe Medical Device Contract Manufacturing Market by Application: Neurovascular, 2021-2031, \$ mn Figure 46. Europe Medical Device Contract Manufacturing Market by Application: Urology & Gynecology, 2021-2031, \$ mn Figure 47. Europe Medical Device Contract Manufacturing Market by Application: Respiratory Care, 2021-2031, \$ mn Figure 48. Europe Medical Device Contract Manufacturing Market by Application: Other Applications, 2021-2031, \$ mn Figure 49. Breakdown of European Medical Device Contract Manufacturing Market by Country, 2021 and 2031, % of Revenue Figure 50. Contribution to Europe 2022-2031 Cumulative Market by Country, Value (\$ mn) and Share (%) Figure 51. Medical Device Contract Manufacturing Market in Germany, 2021-2031, \$ mn Figure 52. Medical Device Contract Manufacturing Market in U.K., 2021-2031, \$ mn Figure 53. Medical Device Contract Manufacturing Market in France, 2021-2031, \$ mn Figure 54. Medical Device Contract Manufacturing Market in Spain, 2021-2031, \$mn Figure 55. Medical Device Contract Manufacturing Market in Italy, 2021-2031, \$ mn Figure 56. Medical Device Contract Manufacturing Market in Netherlands, 2021-2031, \$ mn Figure 57. Medical Device Contract Manufacturing Market in Rest of Europe, 2021-2031, \$ mn Figure 58. Growth Stage of Europe Medical Device Contract Manufacturing Industry over the Forecast Period



I would like to order

Product name: Europe Medical Device Contract Manufacturing Market 2021-2031 by Device Category (Class I, II, III), Device Type (IVD, Diagnostic Imaging, Therapeutic, Drug Delivery), Product (EMS, Raw Materials, Finished Goods), Service, Application, and Country: Trend Forecast and Growth Opportunity

Product link: https://marketpublishers.com/r/E11DCD6778DFEN.html

Price: US\$ 2,193.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/E11DCD6778DFEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature ____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970