

Europe Industrial Robotics Market by Subsystem, Robot Type, Function, Component, Configuration, Payload, Industry Vertical, and Country 2015-2026: Growth Opportunity and Business Strategy

https://marketpublishers.com/r/E63BCEE09D4EN.html

Date: April 2019

Pages: 197

Price: US\$ 2,363.00 (Single User License)

ID: E63BCEE09D4EN

Abstracts

The revenue of Europe industrial robotics market reached \$9.9 billion in terms of robot systems (including robot machines, software, peripherals & system Engineering) by 2018, representing the second largest regional market in the world. The annual shipment in this region is estimated to be 70.95 thousand units in 2018.

Highlighted with 20 tables and 104 figures, this 197-page report "Europe Industrial Robotics Market by Subsystem, Robot Type, Function, Component, Configuration, Payload, Industry Vertical, and Country 2015-2026: Growth Opportunity and Business Strategy" is based on a comprehensive research of the entire Europe industrial robots market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report provides historical market data for 2015-2017, revenue estimates for 2018, and forecasts from 2019 till 2026. (Please note: Before delivery, the report will be updated so that the latest historical year is the base year and the forecast covers the next 5-10 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers



Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view. The balanced (most likely) projection is used to quantify Europe industrial robots market in every aspect of the classification from perspectives of Subsystem, Robot Type, Function, Component, Configuration, Payload, Industry Vertical, and Country.

Based on subsystem, the Europe market is segmented into the following sub-markets with annual revenue for 2015-2026 (historical and forecast) included in each section.

Robot Machines

Software

Peripherals & System Engineering

Based on robot type, the Europe market is segmented into the following sub-markets with annual revenue and unit shipment for 2015-2026 (historical and forecast) included in each section.

Articulated Robots

Cartesian/Gantry/Rectangular Arm Robots

SCARA Robots

Cylindrical Robots

Delta/Parallel Robots

Collaborative Robots



Others

Others

Based on function, the Europe market is segmented into the following sub-markets with annual revenue and unit shipment for 2015-2026 (historical and forecast) included in each section.

Soldering & Welding

Material Handling

Assembling & Disassembling

Painting & Dispensing

Milling & Grinding

Cutting & Processing

Based on component, the Europe market is segmented into the following sub-markets with annual revenue for 2015-2026 (historical and forecast) included in each section.

Robot Controller Unit
Robotic Arm
End Effector
Drive
Sensors
Power Supply

Motors



Others

Based on configuration, the Europe market is segmented into the following sub-markets with annual revenue for 2015-2026 (historical and forecast) included in each section.

Mounted Robots

Mobile Robots

Cobots/Collaborative Robots

Based on payload, the Europe market is segmented into the following sub-markets with annual revenue for 2015-2026 (historical and forecast) included in each section.

0-20 KG

20-80 KG

80-300 KG

300-1000 KG

1000-3000 KG

Other Payloads

Based on application in industrial verticals, the Europe market is segmented into the following sub-markets with annual revenue and unit shipment for 2015-2026 (historical and forecast) included in each section.

Automotive

Electrical & Electronics

Metal & Machinery



	Chemicals, Rubber & Plastics	
	Medical & Pharmaceutical	
	Food & Agriculture	
	Others	
Geogra	aphically, the following national markets are fully investigated:	
	Germany	
	UK	
	France	
	Spain	
	Italy	
	Rest of Europe	

For each of the aforementioned countries, detailed analysis and data for annual revenue and unit shipment are available for 2015-2026. The breakdown of key national/local markets by Robot Type, Function and Industry Vertical over the forecast years are also included.

The report also covers current competitive scenario and the predicted manufacture trend; and profiles key vendors including market leaders and important emerging players.

Specifically, potential risks associated with investing in Europe industrial robots market are assayed quantitatively and qualitatively through GMD's Risk Assessment System. According to the risk analysis and evaluation, Critical Success Factors (CSFs) are generated as a guidance to help investors & stockholders identify emerging opportunities, manage and minimize the risks, develop appropriate business models,



Key

and make wise strategies and decisions.

Players:			
,	ABB Ltd.		
,	Adept Technology Inc.		
(Comau S.p.A		
ı	Daihen Corp.		
I	Denso Wave Inc.		
I	Ellison Technologies Inc.		
ı	Epson Robotics		
ı	Fanuc Corp.		
(Genmark Automation, Inc.		
ı	Kawasaki Robotics Inc.		
ı	Mitsubishi Electric Corp.		
ı	Nachi Fujikoshi Corp.		
ı	Panasonic Corporation (Activelink)		
ı	Pari Robotics		
ı	Rethink Robotics, Inc.		
ı	Robert Bosch GmbH		
ı	Rockwell Automation Inc.		

Schunk GmbH



Staubli International AG	
Toshiba Machine Co., Ltd.	

Universal Robots

Yamaha Robotics

Yaskawa Electric Corp.

(Please note: Before delivery, the report will be updated so that the latest historical year is the base year and the forecast covers the next 5-10 years over the base year.)



Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND QUALITATIVE ANALYSIS

- 2.1 Market Size and Forecast
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF EUROPE MARKET BY SUBSYSTEM

- 3.1 Market Overview by Subsystem
- 3.2 Europe Market of Robot Machines for Industrial Robotics 2015-2026
- 3.3 Europe Market of Software for Industrial Robotics 2015-2026
- 3.4 Europe Market of Peripherals & System Engineering for Industrial Robotics 2015-2026

4 SEGMENTATION OF EUROPE MARKET BY ROBOT TYPE

- 4.1 Market Overview by Robot Type
- 4.2 Europe Articulated Robots Market 2015-2026
- 4.3 Europe Cartesian/Gantry/Rectangular Arm Robots Market 2015-2026
- 4.4 Europe SCARA Robots Market 2015-2026



- 4.5 Europe Cylindrical Robots Market 2015-2026
- 4.6 Europe Delta/Parallel Robots Market 2015-2026
- 4.7 Europe Collaborative Robots Market 2015-2026
- 4.8 Europe Market of Other Industrial Robot Types 2015-2026

5 SEGMENTATION OF EUROPE MARKET BY FUNCTION

- 5.1 Market Overview by Function
- 5.2 Europe Soldering & Welding Industrial Robots Market 2015-2026
- 5.3 Europe Material Handling Industrial Robots Market 2015-2026
- 5.4 Europe Assembling & Disassembling Industrial Robots Market 2015-2026
- 5.5 Europe Painting & Dispensing Industrial Robots Market 2015-2026
- 5.6 Europe Milling & Grinding Industrial Robots Market 2015-2026
- 5.7 Europe Cutting & Processing Industrial Robots Market 2015-2026
- 5.8 Europe Market of Other Robot Functions 2015-2026

6 SEGMENTATION OF EUROPE MARKET BY COMPONENT

- 6.1 Market Overview by Component
- 6.2 Europe Robot Controller Unit Market for Industrial Robots 2015-2026
- 6.3 Europe Robotic Arm Market for Industrial Robots 2015-2026
- 6.4 Europe End Effector Market for Industrial Robots 2015-2026
- 6.5 Europe Drive Market for Industrial Robots 2015-2026
- 6.6 Europe Sensors Market for Industrial Robots 2015-2026
- 6.7 Europe Power Supply Market for Industrial Robots 2015-2026
- 6.8 Europe Motors Market for Industrial Robots 2015-2026
- 6.9 Europe Market of Other Industrial Robot Components 2015-2026

7 SEGMENTATION OF EUROPE MARKET BY CONFIGURATION

- 7.1 Market Overview by Configuration
- 7.2 Europe Mounted Industrial Robots Market 2015-2026
- 7.3 Europe Mobile Industrial Robots Market 2015-2026
- 7.4 Europe Cobots/Collaborative Industrial Robots Market 2015-2026

8 SEGMENTATION OF EUROPE MARKET BY PAYLOAD

- 8.1 Market Overview by Payload
- 8.2 Europe Market of Industrial Robots with 0-20 KG Payload 2015-2026



- 8.3 Europe Market of Industrial Robots with 20-80 KG Payload 2015-2026
- 8.4 Europe Market of Industrial Robots with 80-300 KG Payload 2015-2026
- 8.5 Europe Market of Industrial Robots with 300-1000 KG Payload 2015-2026
- 8.6 Europe Market of Industrial Robots with 1000-3000 KG Payload 2015-2026
- 8.7 Europe Market of Industrial Robots with Other Payloads 2015-2026

9 SEGMENTATION OF EUROPE MARKET BY INDUSTRY VERTICAL

- 9.1 Market Overview by Industry Vertical
- 9.2 Europe Industrial Robots Market for Automotive Industry 2015-2026
- 9.3 Europe Industrial Robots Market for Electrical & Electronics Industry 2015-2026
- 9.4 Europe Industrial Robots Market for Metal & Machinery Industry 2015-2026
- 9.5 Europe Industrial Robots Market for Chemicals, Rubber & Plastics Industry 2015-2026
- 9.6 Europe Industrial Robots Market for Medical & Pharmaceutical Industry 2015-2026
- 9.7 Europe Industrial Robots Market for Food & Agriculture Industry 2015-2026
- 9.8 Europe Industrial Robots Market for Other Industries 2015-2026

10 EUROPEAN MARKET 2015-2026 BY COUNTRY

- 10.1 Overview of European Market
- 10.2 Germany
- 10.3 UK
- 10.4 France
- 10.5 Spain
- 10.6 Italy
- 10.7 Rest of European Market

11 COMPETITIVE LANDSCAPE

- 11.1 Overview of Key Vendors
- 11.2 Company Profiles

12 INVESTING IN EUROPE MARKET: RISK ASSESSMENT AND MANAGEMENT

- 12.1 Risk Evaluation of Europe Market
- 12.2 Critical Success Factors (CSFs)

RELATED REPORTS AND PRODUCTS



List Of Tables

LIST OF TABLES:

- Table 1. Snapshot of Europe Industrial Robots Market, 2018-2026
- Table 2. Main Product Trends and Market Opportunities in Europe Industrial Robots Market
- Table 3. Europe Industrial Robots Market by Subsystem, 2015-2026, \$ bn
- Table 4. Europe Industrial Robots Market by Robot Type, 2015-2026, \$ bn
- Table 5. Europe Industrial Robots Market by Function, 2015-2026, \$ bn
- Table 6. Europe Industrial Robots Market by Component, 2015-2026, \$ bn
- Table 7. Europe Industrial Robots Market by Configuration, 2015-2026, \$ bn
- Table 8. Europe Industrial Robots Market by Payload, 2015-2026, \$ bn
- Table 9. Europe Industrial Robots Market by Industry Vertical, 2015-2026, \$ bn
- Table 10. Europe Industrial Robots Market by Country, 2015-2026, \$ mn
- Table 11. Germany Industrial Robots Market by Robot Type, 2015-2026, \$ bn
- Table 12. Germany Industrial Robots Market by Function, 2015-2026, \$ bn
- Table 13. Germany Industrial Robots Market by Industry Vertical, 2015-2026, \$ bn
- Table 14. Italy Industrial Robots Market by Robot Type, 2015-2026, \$ bn
- Table 15. Italy Industrial Robots Market by Function, 2015-2026, \$ bn
- Table 16. Italy Industrial Robots Market by Industry Vertical, 2015-2026, \$ bn
- Table 17. ABB Revenue by Business Division, 2014-2018, \$ million
- Table 18. ABB Revenue by Region, 2016-2018, \$ mn
- Table 19. Risk Evaluation for Investing in Europe Market, 2018-2026
- Table 20. Critical Success Factors and Key Takeaways



List Of Figures

LIST OF FIGURES:

- Figure 1. Research Method Flow Chart
- Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation
- Figure 3. Europe Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2018-2026
- Figure 4. Europe Industrial Robots Market by System Revenue, 2015-2026, \$ bn
- Figure 5. Europe Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 6. Global Economic Outlook and GDP Growth, 2016-2018
- Figure 7. Primary Drivers and Impact Factors of Europe Industrial Robots Market
- Figure 8. Primary Restraints and Impact Factors of Europe Industrial Robots Market
- Figure 9. Porter's Fiver Forces Analysis of Europe Industrial Robots Market
- Figure 10. Breakdown of Europe Industrial Robots Market by Subsystem, 2018-2026, % of Revenue
- Figure 11. Contribution to Europe 2019-2026 Cumulative Revenue by Subsystem, Value (\$ bn) and Share (%)
- Figure 12. Europe Market of Robot Machines for Industrial Robots, 2015-2026, \$ bn
- Figure 13. Europe Market of Software for Industrial Robots, 2015-2026, \$ bn
- Figure 14. Europe Market of Peripherals & System Engineering for Industrial Robots, 2015-2026, \$ bn
- Figure 15. Breakdown of Europe Industrial Robots Market by Robot Type, 2018-2026, % of Revenue
- Figure 16. Contribution to Europe 2019-2026 Cumulative Revenue by Robot Type, Value (\$ bn) and Share (%)
- Figure 17. Europe Articulated Robots Market, 2015-2026, \$ bn
- Figure 18. Europe Articulated Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 19. Europe Cartesian/Gantry/Rectangular Arm Robots Market, 2015-2026, \$ bn
- Figure 20. Europe Cartesian/Gantry/Rectangular Arm Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 21. Europe SCARA Robots Market, 2015-2026, \$ bn
- Figure 22. Europe SCARA Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 23. Europe Cylindrical Robots Market, 2015-2026, \$ bn
- Figure 24. Europe Cylindrical Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 25. Europe Delta/Parallel Robots Market, 2015-2026, \$ bn



- Figure 26. Europe Delta/Parallel Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 27. Europe Collaborative Robots Market, 2015-2026, \$ bn
- Figure 28. Europe Collaborative Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 29. Europe Market of Other Industrial Robot Types, 2015-2026, \$ bn
- Figure 30. Europe Market of Other Industrial Robot Types, 2015-2026, thousand units
- Figure 31. Breakdown of Europe Industrial Robots Market by Function, 2018-2026, % of Revenue
- Figure 32. Contribution to Europe 2019-2026 Cumulative Revenue by Function, Value (\$ bn) and Share (%)
- Figure 33. Europe Soldering & Welding Industrial Robots Market, 2015-2026, \$ bn
- Figure 34. Europe Soldering & Welding Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 35. Europe Material Handling Industrial Robots Market, 2015-2026, \$ bn
- Figure 36. Europe Material Handling Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 37. Europe Assembling & Disassembling Robots Market, 2015-2026, \$ bn
- Figure 38. Europe Assembling & Disassembling Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 39. Europe Painting & Dispensing Robots Market, 2015-2026, \$ bn
- Figure 40. Europe Painting & Dispensing Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 41. Europe Milling & Grinding Robots Market, 2015-2026, \$ bn
- Figure 42. Europe Milling & Grinding Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 43. Europe Cutting & Processing Robots Market, 2015-2026, \$ bn
- Figure 44. Europe Cutting & Processing Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 45. Europe Market of Other Robot Functions, 2015-2026, \$ bn
- Figure 46. Europe Market of Other Robot Functions by Unit Shipment, 2015-2026, thousand units
- Figure 47. Breakdown of Europe Industrial Robots Market by Component, 2018-2026, % of Revenue
- Figure 48. Contribution to Europe 2019-2026 Cumulative Revenue by Component, Value (\$ bn) and Share (%)
- Figure 49. Europe Robot Controller Unit Market for Industrial Robots, 2015-2026, \$ bn
- Figure 50. Europe Robotic Arm Market for Industrial Robots, 2015-2026, \$ bn
- Figure 51. Europe End Effector Market for Industrial Robots, 2015-2026, \$ bn



- Figure 52. Europe Drive Market for Industrial Robots, 2015-2026, \$ bn
- Figure 53. Europe Sensors Market for Industrial Robots, 2015-2026, \$ bn
- Figure 54. Europe Power Supply Market for Industrial Robots, 2015-2026, \$ bn
- Figure 55. Europe Motors Market for Industrial Robots, 2015-2026, \$ bn
- Figure 56. Europe Market of Industrial Robot Components, 2015-2026, \$ bn
- Figure 57. Breakdown of Europe Industrial Robots Market by Configuration, 2018-2026, % of Revenue
- Figure 58. Contribution to Europe 2019-2026 Cumulative Revenue by Configuration, Value (\$ bn) and Share (%)
- Figure 59. Europe Mounted Industrial Robots Market, 2015-2026, \$ bn
- Figure 60. Europe Mobile Industrial Robots Market, 2015-2026, \$ bn
- Figure 61. Europe Cobots/Collaborative Industrial Robots Market, 2015-2026, \$ bn
- Figure 62. Breakdown of Europe Industrial Robots Market by Payload, 2018-2026, % of Revenue
- Figure 63. Contribution to Europe 2019-2026 Cumulative Revenue by Payload, Value (\$bn) and Share (%)
- Figure 64. Europe Market of Industrial Robots with 0-20 KG Payload, 2015-2026, \$ bn
- Figure 65. Europe Market of Industrial Robots with 20-80 KG Payload, 2015-2026, \$ bn
- Figure 66. Europe Market of Industrial Robots with 80-300 KG Payload, 2015-2026, \$ bn
- Figure 67. Europe Market of Industrial Robots with 300-1000 KG Payload, 2015-2026, \$ bn
- Figure 68. Europe Market of Industrial Robots with 1000-3000 KG Payload, 2015-2026, \$ bn
- Figure 69. Europe Market of Industrial Robots with Other Payloads, 2015-2026, \$ bn
- Figure 70. Breakdown of Europe Industrial Robots Market by Industry Vertical, 2018-2026, % of Revenue
- Figure 71. Contribution to Europe 2019-2026 Cumulative Revenue by Industry Vertical, Value (\$ bn) and Share (%)
- Figure 72. Europe Industrial Robots Market for Automotive Industry, 2015-2026, \$ bn
- Figure 73. Europe Industrial Robots Market for Automotive Industry, 2015-2026, thousand units
- Figure 74. Europe Industrial Robots Market for Electrical & Electronics Industry, 2015-2026, \$ bn
- Figure 75. Europe Industrial Robots Market for Electrical & Electronics Industry, 2015-2026, thousand units
- Figure 76. Europe Industrial Robots Market for Metal & Machinery Industry, 2015-2026, \$ bn
- Figure 77. Europe Industrial Robots Market for Metal & Machinery Industry, 2015-2026,



thousand units

Figure 78. Europe Industrial Robots Market for Chemicals, Rubber & Plastics Industry, 2015-2026, \$ bn

Figure 79. Europe Industrial Robots Market for Chemicals, Rubber & Plastics Industry, 2015-2026, thousand units

Figure 80. Europe Industrial Robots Market for Medical & Pharmaceutical Industry, 2015-2026, \$ bn

Figure 81. Europe Industrial Robots Market for Medical & Pharmaceutical Industry, 2015-2026, thousand units

Figure 82. Europe Industrial Robots Market for Food & Agriculture Industry, 2015-2026, \$ bn

Figure 83. Europe Industrial Robots Market for Food & Agriculture Industry, 2015-2026, thousand units

Figure 84. Europe Industrial Robots Market for Other Industries, 2015-2026, \$ bn

Figure 85. Europe Industrial Robots Market for Other Industries, 2015-2026, thousand units

Figure 86. Breakdown of European Industrial Robots Market by Country, 2018 and 2026, % of Revenue

Figure 87. Contribution to Europe 2019-2026 Cumulative Revenue by Country, Value (\$mn) and Share (%)

Figure 88. Industrial Robots Market in Germany by Revenue, 2015-2026, \$ mn

Figure 89. Germany Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 90. Industrial Robots Market in UK by Revenue, 2015-2026, \$ mn

Figure 91. UK Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 92. Industrial Robots Market in France by Revenue, 2015-2026, \$ mn

Figure 93. France Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 94. Industrial Robots Market in Spain by Revenue, 2015-2026, \$ mn

Figure 95. Spain Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 96. Industrial Robots Market in Italy by Revenue, 2015-2026, \$ mn

Figure 97. Italy Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 98. Industrial Robots Market in Rest of Europe by Revenue, 2015-2026, \$ mn

Figure 99. Industrial Robots Market in Rest of Europe by Unit Shipment, 2015-2026, thousand units

Figure 100. Growth Stage of Europe Industrial Robots Industry over the Forecast Period

Figure 101. Toshiba Machine Revenue by Business Segment, 2017, %

Figure 102. Toshiba Machine Revenue by Region in 2017, %

Figure 103. Yaskawa Net Sales by Business Segment, 2016, %



Figure 104. Yaskawa Revenue by Region in 2016, %



I would like to order

Product name: Europe Industrial Robotics Market by Subsystem, Robot Type, Function, Component,

Configuration, Payload, Industry Vertical, and Country 2015-2026: Growth Opportunity

and Business Strategy

Product link: https://marketpublishers.com/r/E63BCEE09D4EN.html

Price: US\$ 2,363.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/E63BCEE09D4EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970