

# Europe Healthcare Uninterruptible Power Supply (UPS) Market 2023-2033 by Product, Capacity, Phase Voltage, End User, and Region

<https://marketpublishers.com/r/E05252C457B8EN.html>

Date: December 2024

Pages: 113

Price: US\$ 2,800.00 (Single User License)

ID: E05252C457B8EN

## Abstracts

### Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the Europe healthcare uninterruptible power supply (UPS) market within the forecast period. It provides a complete analysis of the Europe market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Five Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the power supply (UPS) industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the Europe healthcare uninterruptible power supply (UPS) industry.

### Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional conflicts such as Russia-Ukraine war, the trend and outlook of Europe market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the Europe healthcare uninterruptible power supply (UPS) market is expected to reach \$ 720.4 million by 2033, growing by 5.9% annually over the coming years.

### Segmentation Analysis

Highlighted with 38 tables and 48 figures, this 113-page report represents a 360-degree view on the Europe market with extensively detailed segmentations Product, Capacity, Phase Voltage, End User, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

#### By Product

Standby UPS System

Online UPS System

Line-interactive UPS System

#### By Capacity

Below 10 kVA

10-50 kVA

Above 50 kVA

#### By Phase Voltage

Single Phase UPS

Three Phase UPS

## By End User

Hospitals

Clinics

Ambulatory Surgery Centers

Other End Users

## By Region

Germany

UK

France

Spain

Italy

Russia

Rest of Europe (Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

The breakdown of the regional market(s) by country and the breakdown of each national market by Product, Capacity, and End User over the forecast years are also included.

## Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

ABB Ltd.

Aspex Inc.

Brandon Medical

Cyber Power Systems Inc.

Delta Electronics Inc.

EATON Corporation PLC

Emerson Electric Co.

General Electric Company

Hitachi Ltd.

Mitsubishi Electric Corporation

Riello Elettronica SpA

Schneider Electric SE

Vertiv Group

## Contents

### 1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### 2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
  - 2.1.3 Impact of Russia-Ukraine Conflict
  - 2.1.4 Impact of Israel-Palestine War
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### 3 SEGMENTATION OF EUROPE MARKET BY PRODUCT

- 3.1 Market Overview by Product
- 3.2 Standby UPS System
- 3.3 Online UPS System
- 3.4 Line-interactive UPS System

### 4 SEGMENTATION OF EUROPE MARKET BY CAPACITY

- 4.1 Market Overview by Capacity

- 4.2 Below 10 kVA
- 4.3 10-50 kVA
- 4.4 Above 50 kVA

## **5 SEGMENTATION OF EUROPE MARKET BY PHASE VOLTAGE**

- 5.1 Market Overview by Phase Voltage
- 5.2 Single Phase UPS
- 5.3 Three Phase UPS

## **6 SEGMENTATION OF EUROPE MARKET BY END USER**

- 6.1 Market Overview by End User
- 6.2 Hospitals
- 6.3 Clinics
- 6.4 Ambulatory Surgery Centers
- 6.5 Other End Users

## **7 EUROPEAN MARKET 2023-2033 BY COUNTRY**

- 7.1 Overview of European Market
- 7.2 Germany
- 7.3 U.K.
- 7.4 France
- 7.5 Spain
- 7.6 Italy
- 7.7 Russia
- 7.8 Rest of European Market

## **8 COMPETITIVE LANDSCAPE**

- 8.1 Overview of Key Vendors
- 8.2 New Product Launch, Partnership, Investment, and M&A
- 8.3 Company Profiles
  - ABB Ltd.
  - Aspex Inc.
  - Brandon Medical
  - Cyber Power Systems Inc.
  - Delta Electronics Inc.

EATON Corporation PLC  
Emerson Electric Co.  
General Electric Company  
Hitachi Ltd.  
Mitsubishi Electric Corporation  
Riello Elettronica SpA  
Schneider Electric SE  
Vertiv Group

## **9 INVESTING IN HEALTHCARE UNINTERRUPTIBLE POWER SUPPLY INDUSTRY: RISK ASSESSMENT AND MANAGEMENT**

9.1 Risk Evaluation of Europe Market  
9.2 Critical Success Factors (CSFs)  
RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1. Snapshot of Europe Healthcare Uninterruptible Power Supply Market in Balanced Perspective, 2023-2033

Table 2. World Economic Outlook, 2024-2036

Table 3. World Economic Outlook, 2022-2024

Table 4. Scenarios for Economic Impact of Ukraine Crisis

Table 5. Scenarios for Economic Impact of Israel-Palestine War

Table 6. World Health Spending by Region, \$ bn, 2013-2020

Table 7. Main Product Trends and Market Opportunities in Europe Healthcare Uninterruptible Power Supply Market

Table 8. Europe Healthcare Uninterruptible Power Supply Market by Product, 2023-2033, \$ mn

Table 9. Europe Healthcare Uninterruptible Power Supply Market by Capacity, 2023-2033, \$ mn

Table 10. Europe Healthcare Uninterruptible Power Supply Market by Phase Voltage, 2023-2033, \$ mn

Table 11. Europe Healthcare Uninterruptible Power Supply Market by End User, 2023-2033, \$ mn

Table 12. Europe Healthcare Uninterruptible Power Supply Market by Country, 2023-2033, \$ mn

Table 13. Germany Healthcare Uninterruptible Power Supply Market by Product, 2023-2033, \$ mn

Table 14. Germany Healthcare Uninterruptible Power Supply Market by Capacity, 2023-2033, \$ mn

Table 15. Germany Healthcare Uninterruptible Power Supply Market by End User, 2023-2033, \$ mn

Table 16. U.K. Healthcare Uninterruptible Power Supply Market by Product, 2023-2033, \$ mn

Table 17. U.K. Healthcare Uninterruptible Power Supply Market by Capacity, 2023-2033, \$ mn

Table 18. U.K. Healthcare Uninterruptible Power Supply Market by End User, 2023-2033, \$ mn

Table 19. France Healthcare Uninterruptible Power Supply Market by Product, 2023-2033, \$ mn

Table 20. France Healthcare Uninterruptible Power Supply Market by Capacity, 2023-2033, \$ mn

Table 21. France Healthcare Uninterruptible Power Supply Market by End User, 2023-2033, \$ mn

Table 22. Spain Healthcare Uninterruptible Power Supply Market by Product, 2023-2033, \$ mn

Table 23. Spain Healthcare Uninterruptible Power Supply Market by Capacity, 2023-2033, \$ mn

Table 24. Spain Healthcare Uninterruptible Power Supply Market by End User, 2023-2033, \$ mn

Table 25. Italy Healthcare Uninterruptible Power Supply Market by Product, 2023-2033, \$ mn

Table 26. Italy Healthcare Uninterruptible Power Supply Market by Capacity, 2023-2033, \$ mn

Table 27. Italy Healthcare Uninterruptible Power Supply Market by End User, 2023-2033, \$ mn

Table 28. Russia Healthcare Uninterruptible Power Supply Market by Product, 2023-2033, \$ mn

Table 29. Russia Healthcare Uninterruptible Power Supply Market by Capacity, 2023-2033, \$ mn

Table 30. Russia Healthcare Uninterruptible Power Supply Market by End User, 2023-2033, \$ mn

Table 31. Healthcare Uninterruptible Power Supply Market in Rest of Europe by Country, 2023-2033, \$ mn

Table 32. ABB Ltd.: Company Snapshot

Table 33. ABB Ltd.: Business Segmentation

Table 34. ABB Ltd.: Product Portfolio

Table 35. List of Risk Factors and Weight Percentages/Theoretical Maximum

Table 36. Definition of GMD Relative Risk Index Number (Relative RIN) and GMD Risk Intensity Level (RIL)

Table 37. Risk Evaluation for Investing in Europe Market, 2023-2033

Table 38. Critical Success Factors and Key Takeaways

## List Of Figures

### LIST OF FIGURES

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Europe Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2023-2033

Figure 4. Europe Healthcare Uninterruptible Power Supply Market, 2023-2033, \$ mn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of Europe Healthcare Uninterruptible Power Supply Market

Figure 7. Worldwide Geriatric Population (60 years and above) by Regions, 2015 & 2030, million

Figure 8. World Population 65 and Over, % of Total Population, 1950-2060

Figure 9. Primary Restraints and Impact Factors of Europe Healthcare Uninterruptible Power Supply Market

Figure 10. Porter's Fiver Forces Analysis of Europe Healthcare Uninterruptible Power Supply Market

Figure 11. Growth Opportunity Analysis by Product

Figure 12. Breakdown of Europe Healthcare Uninterruptible Power Supply Market by Product, 2023-2033, % of Revenue

Figure 13. Europe Addressable Market Cap in 2024-2033 by Product, Value (\$ mn) and Share (%)

Figure 14. Europe Healthcare Uninterruptible Power Supply Market by Product: Standby UPS System, 2023-2033, \$ mn

Figure 15. Europe Healthcare Uninterruptible Power Supply Market by Product: Online UPS System, 2023-2033, \$ mn

Figure 16. Europe Healthcare Uninterruptible Power Supply Market by Product: Line-interactive UPS System, 2023-2033, \$ mn

Figure 17. Growth Opportunity Analysis by Capacity

Figure 18. Breakdown of Europe Healthcare Uninterruptible Power Supply Market by Capacity, 2023-2033, % of Sales Revenue

Figure 19. Europe Addressable Market Cap in 2024-2033 by Capacity, Value (\$ mn) and Share (%)

Figure 20. Europe Healthcare Uninterruptible Power Supply Market by Capacity: Below 10 kVA, 2023-2033, \$ mn

Figure 21. Europe Healthcare Uninterruptible Power Supply Market by Capacity: 10-50 kVA, 2023-2033, \$ mn

Figure 22. Europe Healthcare Uninterruptible Power Supply Market by Capacity: Above 50 kVA, 2023-2033, \$ mn

Figure 23. Growth Opportunity Analysis by Phase Voltage

Figure 24. Breakdown of Europe Healthcare Uninterruptible Power Supply Market by Phase Voltage, 2023-2033, % of Sales Revenue

Figure 25. Europe Addressable Market Cap in 2024-2033 by Phase Voltage, Value (\$ mn) and Share (%)

Figure 26. Europe Healthcare Uninterruptible Power Supply Market by Phase Voltage: Single Phase UPS, 2023-2033, \$ mn

Figure 27. Europe Healthcare Uninterruptible Power Supply Market by Phase Voltage: Three Phase UPS, 2023-2033, \$ mn

Figure 28. Growth Opportunity Analysis by End User

Figure 29. Breakdown of Europe Healthcare Uninterruptible Power Supply Market by End User, 2023-2033, % of Revenue

Figure 30. Europe Addressable Market Cap in 2024-2033 by End User, Value (\$ mn) and Share (%)

Figure 31. Europe Healthcare Uninterruptible Power Supply Market by End User: Hospitals, 2023-2033, \$ mn

Figure 32. Europe Healthcare Uninterruptible Power Supply Market by End User: Clinics, 2023-2033, \$ mn

Figure 33. Europe Healthcare Uninterruptible Power Supply Market by End User: Ambulatory Surgery Centers, 2023-2033, \$ mn

Figure 34. Europe Healthcare Uninterruptible Power Supply Market by End User: Other End Users, 2023-2033, \$ mn

Figure 35. Growth Opportunity Analysis of Europe Market by Country

Figure 36. Breakdown of European Healthcare Uninterruptible Power Supply Market by Country, 2023 and 2033, % of Revenue

Figure 47. Contribution to Europe 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 38. Healthcare Uninterruptible Power Supply Market in Germany, 2023-2033, \$ mn

Figure 39. Healthcare Uninterruptible Power Supply Market in U.K., 2023-2033, \$ mn

Figure 40. Healthcare Uninterruptible Power Supply Market in France, 2023-2033, \$ mn

Figure 41. Healthcare Uninterruptible Power Supply Market in Spain, 2023-2033, \$ mn

Figure 42. Healthcare Uninterruptible Power Supply Market in Italy, 2023-2033, \$ mn

Figure 43. Healthcare Uninterruptible Power Supply Market in Russia, 2023-2033, \$ mn

Figure 44. Healthcare Uninterruptible Power Supply Market in Rest of Europe, 2023-2033, \$ mn

Figure 45. Growth Stage of Europe Healthcare Uninterruptible Power Supply Industry

over the Forecast Period

Figure 46. Comparison of Risk Factors by GMD RIN in 2023

Figure 47. GMD Relative RIN of Internal Risk Factors in 2023 on Radar Chart

Figure 48. GMD Relative RIN of External Risk Factors in 2023 on Radar Chart

## I would like to order

Product name: Europe Healthcare Uninterruptible Power Supply (UPS) Market 2023-2033 by Product, Capacity, Phase Voltage, End User, and Region

Product link: <https://marketpublishers.com/r/E05252C457B8EN.html>

Price: US\$ 2,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E05252C457B8EN.html>