

# **Europe Drones as a Service (DaaS) Market 2022-2032 by Offering (Solutions, Software), Service Type (Platform Service, Simulation & Training, MRO), Application (Surveillance and Monitoring, Surveying and Mapping, Maintenance and Inspection, Aerial Photography, Transport & Delivery), Industry Vertical, and Country: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Europe drones as a service (DaaS) market was valued at \$3.82 billion in 2022 and will grow by 35.8% annually over 2022-2032, driven by the rising adoption of drone in business applications, the increased efficiency and reduced cost of DaaS, the advancement of UAV technologies, and the growing outsource activities of drone-based services.

Highlighted with 32 tables and 60 figures, this 122-page report “Europe Drones as a Service (DaaS) Market 2022-2032 by Offering (Solutions, Software), Service Type (Platform Service, Simulation & Training, MRO), Application (Surveillance and Monitoring, Surveying and Mapping, Maintenance and Inspection, Aerial Photography, Transport & Delivery), Industry Vertical, and Country: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire Europe drones as a service (DaaS) market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe drones as a service (DaaS) market in every aspect of the classification from perspectives of Offering, Service Type, Application, Industry Vertical, and Country.

Based on Offering, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Solutions

End-to-end Solutions

Point Solutions

Software

Based on Service Type, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Platform Service

Simulation & Training

Maintenance Repair Overhaul (MRO)

By Application, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Surveillance and Monitoring

Surveying and Mapping

Maintenance and Inspection

Aerial Photography

Transport & Delivery

Spraying & Seeding

Data Acquisition & Analytics

Scientific Research

Other Applications

By Industry Vertical, the Europe market is segmented into the following sub-markets

with annual revenue (\$ mn) for 2022-2032 included in each section.

Construction and Infrastructure  
Insurance Industry  
Media and Entertainment  
Military and Defense  
Public Safety and Law Enforcement  
Agriculture  
Transportation and Logistics  
Aerospace  
Healthcare and Social Assistance  
Energy and Utilities  
Other Industry Verticals

Geographically, the following national/local markets are fully investigated:

Germany  
UK  
France  
Spain  
Italy  
Russia

Rest of Europe (further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of national markets by Offering, Service Type, and Industry Vertical over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Aerodyne Group  
AgEagle Aerial Systems Inc.  
Cyberhawk  
DroneDeploy Inc.  
Field Group  
FlyTrex  
Manna Ero  
Matternet  
Nordic Unmanned  
Phoenix Drone Services LLC

PrecisionHawk

senseFly Ltd.

Sky Futures Ltd.

Terra Drone Corporation

Wing (subsidiary of Google's Alphabet)

Zipline

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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