

Europe Disposable Medical Supplies Market 2022-2030 by Product Type, Raw Material, Application, End User, and Country: Trend Forecast and Growth Opportunity

https://marketpublishers.com/r/EDF11709F78CEN.html

Date: March 2023

Pages: 150

Price: US\$ 2,380.00 (Single User License)

ID: EDF11709F78CEN

Abstracts

Europe disposable medical supplies market was valued at \$81.2 billion in 2022 and will grow by 4.6% annually over 2022-2030, driven by the growing incidence of disease & disorders coupled with aging population, rising incidence of Hospital Acquired Infections (HAIs), impact of COVID-19 outbreak, the growing preference towards the low-cost disposable medical supplies for reducing contamination and healthcare-acquired infections, along with favorable regulations set forth by governments.

Highlighted with 76 tables and 58 figures, this 150-page report "Europe Disposable Medical Supplies Market 2022-2030 by Product Type, Raw Material, Application, End User, and Country: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire Europe disposable medical supplies market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2019-2022 and provides forecast from 2023 till 2030 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure



Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe disposable medical supplies market in every aspect of the classification from perspectives of by Product Type, Raw Material, Application, End User, and Country.

Based on Product Type, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2030 included in each section.

Surgical Instruments & Supplies

Infusion & Hypodermic Devices

Contact Lens

Syringes

Tubes

Diagnostic & Laboratory Disposables

Glucose Monitoring Strips

Blood Collection Consumables

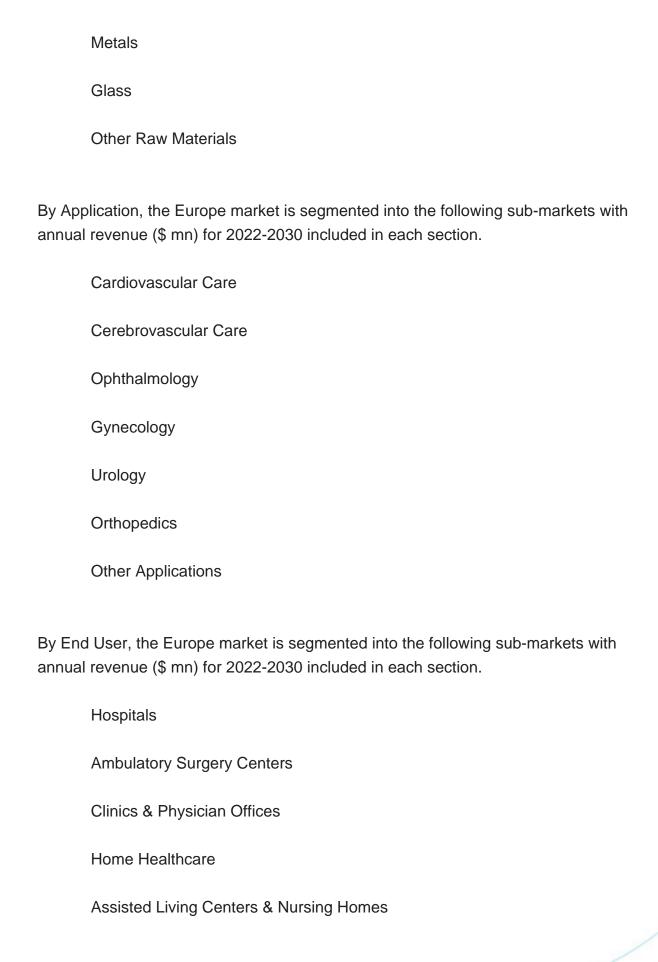
Diagnostic Catheters

Bandages & Wound Dressings



Infection Management **Exudate Management** Negative Pressure Wound Therapy Devices (NPWTD) Nonwoven Medical Disposables **Shoe Covers** Sterile Nonwoven Swabs Surgical Caps **Surgical Drapes** Surgical Gowns Surgical Masks Dialysis Disposables **Incontinence Products** Intubation & Ventilation Supplies Other Products Based on Raw Materials, the Europe market is segmented into the following submarkets with annual revenue (\$ mn) for 2022-2030 included in each section. Plastic Resins Nonwoven Material Rubber Paper & Paperboard







Other End Users

Geographically, the following national/local markets are fully investigated:		
Germany		
UK		
France		
Spain		
Italy		
Russia		
Rest of Europe (further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)		
For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2030. The breakdown of national markets by Product Type, Application and End User over the forecast years are also included.		
The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.		
Selected Key Players:		
3M Company		
Abbott Laboratories, Inc.		
B. Braun Melsungen AG		
Baxter International		
Baver AG		



Becton, Dickinson and Company
Cardinal Health, Inc.
F. Hoffmann-La Roche Ltd.
Honeywell International Inc.
Johnson & Johnson, Inc.
Medline Industries, Inc.
Medtronic Plc
M?Inlycke Health Care AB
Smith & Nephew Plc
Terumo Medical Corporation
(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)



Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
 - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF EUROPE MARKET BY PRODUCT TYPE

- 3.1 Market Overview by Product Type
- 3.2 Surgical Instruments & Supplies
- 3.3 Infusion & Hypodermic Devices
- 3.4 Diagnostic & Laboratory Disposables
- 3.5 Bandages & Wound Dressings
- 3.6 Nonwoven Medical Disposables
- 3.7 Dialysis Disposables
- 3.8 Incontinence Products
- 3.9 Intubation & Ventilation Supplies



3.10 Other Products

4 SEGMENTATION OF EUROPE MARKET BY RAW MATERIAL

- 4.1 Market Overview by Raw Material
- 4.2 Plastic Resins
- 4.3 Nonwoven Material
- 4.4 Rubber
- 4.5 Paper & Paperboard
- 4.6 Metals
- 4.7 Glass
- 4.8 Other Raw Materials

5 SEGMENTATION OF EUROPE MARKET BY APPLICATION

- 5.1 Market Overview by Application
- 5.2 Cardiovascular Care
- 5.3 Cerebrovascular Care
- 5.4 Ophthalmology
- 5.5 Gynecology
- 5.6 Urology
- 5.7 Orthopedics
- 5.8 Other Applications

6 SEGMENTATION OF EUROPE MARKET BY END USER

- 6.1 Market Overview by End User
- 6.2 Hospitals
- 6.3 Ambulatory Surgery Centers
- 6.4 Clinics & Physician Offices
- 6.5 Home Healthcare
- 6.6 Assisted Living Centers & Nursing Homes
- 6.7 Other End Users

7 EUROPEAN MARKET 2019-2030 BY COUNTRY

- 7.1 Overview of European Market
- 7.2 Germany
- 7.3 U.K.



- 7.4 France
- 7.5 Spain
- 7.6 Italy
- 7.7 Russia
- 7.8 Rest of European Market

8 COMPETITIVE LANDSCAPE

- 8.1 Overview of Key Vendors
- 8.2 New Product Launch, Partnership, Investment, and M&A
- 8.3 Company Profiles

3M COMPANY

Abbott Laboratories, Inc.

B. Braun Melsungen AG

Baxter International

Bayer AG

Becton, Dickinson and Company

Cardinal Health, Inc.

F. Hoffmann-La Roche Ltd.

Honeywell International Inc.

Johnson & Johnson, Inc.

Medline Industries, Inc.

Medtronic Plc

M?Inlycke Health Care AB

Smith & Nephew Plc

Terumo Medical Corporation

RELATED REPORTS



List Of Tables

LIST OF TABLES:

- Table 1. Snapshot of Europe Disposable Medical Supplies Market in Balanced Perspective, 2022-2030
- Table 2. World Economic Outlook, 2021-2031
- Table 3. World Economic Outlook, 2021-2023
- Table 4. Scenarios for Economic Impact of Ukraine Crisis
- Table 5. World Health Spending by Region, \$ bn, 2013-2020
- Table 6. Main Product Trends and Market Opportunities in Europe Disposable Medical Supplies Market
- Table 7. Europe Disposable Medical Supplies Market by Product Type, 2019-2030, \$ bn
- Table 8. Europe Disposable Medical Supplies Market: Infusion & Hypodermic Devices by Segment, 2019-2030, \$ bn
- Table 9. Europe Disposable Medical Supplies Market: Diagnostic & Laboratory Disposables by Segment, 2019-2030, \$ bn
- Table 10. Europe Disposable Medical Supplies Market: Bandages & Wound Dressings by Segment, 2019-2030, \$ bn
- Table 11. Europe Disposable Medical Supplies Market: Nonwoven Medical Disposables by Segment, 2019-2030, \$ bn
- Table 12. Europe Disposable Medical Supplies Market by Raw Material, 2019-2030, \$ bn
- Table 13. Europe Disposable Medical Supplies Market by Application, 2019-2030, \$ bn
- Table 14. Europe Disposable Medical Supplies Market by End User, 2019-2030, \$ bn
- Table 15. Europe Disposable Medical Supplies Market by Country, 2019-2030, \$ bn
- Table 16. Germany Disposable Medical Supplies Market by Product Type, 2019-2030, \$ bn
- Table 17. Germany Disposable Medical Supplies Market by Application, 2019-2030, \$ bn
- Table 18. Germany Disposable Medical Supplies Market by End User, 2019-2030, \$ bn
- Table 19. U.K. Disposable Medical Supplies Market by Product Type, 2019-2030, \$ bn
- Table 20. U.K. Disposable Medical Supplies Market by Application, 2019-2030, \$ bn
- Table 21. U.K. Disposable Medical Supplies Market by End User, 2019-2030, \$ bn
- Table 22. France Disposable Medical Supplies Market by Product Type, 2019-2030, \$ bn
- Table 23. France Disposable Medical Supplies Market by Application, 2019-2030, \$ bn
- Table 24. France Disposable Medical Supplies Market by End User, 2019-2030, \$ bn
- Table 25. Spain Disposable Medical Supplies Market by Product Type, 2019-2030, \$ bn



- Table 26. Spain Disposable Medical Supplies Market by Application, 2019-2030, \$ bn
- Table 27. Spain Disposable Medical Supplies Market by End User, 2019-2030, \$ bn
- Table 28. Italy Disposable Medical Supplies Market by Product Type, 2019-2030, \$ bn
- Table 29. Italy Disposable Medical Supplies Market by Application, 2019-2030, \$ bn
- Table 30. Italy Disposable Medical Supplies Market by End User, 2019-2030, \$ bn
- Table 31. Russia Disposable Medical Supplies Market by Product Type, 2019-2030, \$ bn
- Table 32. Russia Disposable Medical Supplies Market by Application, 2019-2030, \$ bn
- Table 33. Russia Disposable Medical Supplies Market by End User, 2019-2030, \$ bn
- Table 34. Disposable Medical Supplies Market in Rest of Europe by Country,
- 2019-2030, \$ bn
- Table 35. Main Product Offerings of Key Vendors
- Table 36. 3M Company: Company Snapshot
- Table 37. 3M Company: Business Segmentation
- Table 38. 3M Company: Product Portfolio
- Table 39. Abbott Laboratories: Company Snapshot
- Table 40. Abbott Laboratories: Business Segmentation
- Table 41. B Braun Melsungen Ag: Company Snapshot
- Table 42. B Braun Melsungen Ag: Business Segmentation
- Table 43. B Braun Melsungen Ag: Revenue by Region
- Table 44. B Braun Melsungen Ag: Product Portfolio for Disposable Medical Supplies
- Table 45. Baxter International Inc.: Company Snapshot
- Table 46. Baxter International Inc.: Business Segmentation
- Table 47. Baxter International Inc.: Revenue by Region
- Table 48. Baxter International Inc.: Product Portfolio for Disposable Medical Supplies
- Table 49. Bayer AG: Company Snapshot
- Table 50. Bayer AG: Business Segmentation
- Table 51. Becton, Dickinson & Co: Company Snapshot
- Table 52. Becton, Dickinson & Co: Product Portfolio for Disposable Medical Supplies
- Table 53. Cardinal Health Inc.: Company Snapshot
- Table 54. Cardinal Health Inc.: Product Portfolio for Disposable Medical Supplies
- Table 55. F. Hoffmann-La Roche: Company Snapshot
- Table 56. F. Hoffmann-La Roche: Product Portfolio for Disposable Medical Supplies
- Table 57. F. Hoffmann-La Roche: Business Segmentation
- Table 58. F. Hoffmann-La Roche: Revenue by Region
- Table 59. Honeywell International Inc.: Company Snapshot
- Table 60. Honeywell International Inc.: Revenue Distribution by Segment in 2020
- Table 61. Honeywell International Inc.: Revenue Distribution by Region in 2020
- Table 62. Johnson & Johnson: Company Snapshot



- Table 63. Johnson & Johnson: Business Segments
- Table 64. Johnson & Johnson: Product Portfolio for Disposable Medical Supplies
- Table 65. Medline Industries, Inc.: Company Snapshot
- Table 66. Medline Industries, Inc.: Product Portfolio for Disposable Medical Supplies
- Table 67. Medtronic Inc.: Company Snapshot
- Table 68. Medtronic Inc.: Net Revenue by Segment, 2018-2020, \$ bn
- Table 69. Medtronic Inc.: Net Revenue by Region, 2017-2019, \$ bn
- Table 70. Medtronic Inc.: Product Portfolio for Disposable Medical Supplies
- Table 71. M?Inlycke Health Care AB: Company Snapshot
- Table 72. M?Inlycke Health Care AB: Product Portfolio for Disposable Medical Supplies
- Table 73. Smith & Nephew PLC: Company Snapshot
- Table 74. Smith & Nephew PLC: Product Portfolio for Disposable Medical Supplies
- Table 75. Terumo Medical Corporation: Company Snapshot
- Table 76. Terumo Medical Corporation: Product Portfolio for Disposable Medical Supplies



List Of Figures

LIST OF FIGURES:

- Figure 1. Research Method Flow Chart
- Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation
- Figure 3. Europe Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2030
- Figure 4. Europe Disposable Medical Supplies Market, 2019-2030, \$ bn
- Figure 5. Impact of COVID-19 on Business
- Figure 6. Primary Drivers and Impact Factors of Europe Disposable Medical Supplies Market
- Figure 7. Worldwide Geriatric Population (60 years and above) by Region, 2015 & 2030, million
- Figure 8. World Population 65 and Over, % of Total Population, 1950-2060
- Figure 9. Primary Restraints and Impact Factors of Europe Disposable Medical Supplies Market
- Figure 10. Investment Opportunity Analysis
- Figure 11. Porter's Fiver Forces Analysis of Europe Disposable Medical Supplies Market
- Figure 12. Breakdown of Europe Disposable Medical Supplies Market by Product Type, 2019-2030, % of Revenue
- Figure 13. Europe Addressable Market Cap in 2023-2030 by Product Type, Value (\$ bn) and Share (%)
- Figure 14. Europe Disposable Medical Supplies Market by Product Type: Surgical Instruments & Supplies, 2019-2030, \$ bn
- Figure 15. Europe Disposable Medical Supplies Market by Product Type: Infusion & Hypodermic Devices, 2019-2030, \$ bn
- Figure 16. Europe Disposable Medical Supplies Market by Product Type: Diagnostic & Laboratory Disposables, 2019-2030, \$ bn
- Figure 17. Europe Disposable Medical Supplies Market by Product Type: Bandages & Wound Dressings, 2019-2030, \$ bn
- Figure 18. Europe Disposable Medical Supplies Market by Product Type: Nonwoven Medical Disposables, 2019-2030, \$ bn
- Figure 19. Europe Disposable Medical Supplies Market by Product Type: Dialysis Disposables, 2019-2030, \$ bn
- Figure 20. Europe Disposable Medical Supplies Market by Product Type: Incontinence Products, 2019-2030, \$ bn
- Figure 21. Europe Disposable Medical Supplies Market by Product Type: Intubation &



Ventilation Supplies, 2019-2030, \$ bn

Figure 22. Europe Disposable Medical Supplies Market by Product Type: Other Products, 2019-2030, \$ bn

Figure 23. Breakdown of Europe Disposable Medical Supplies Market by Raw Material, 2019-2030, % of Sales Revenue

Figure 24. Europe Addressable Market Cap in 2023-2030 by Raw Material, Value (\$ bn) and Share (%)

Figure 25. Europe Disposable Medical Supplies Market by Raw Material: Plastic Resins, 2019-2030, \$ bn

Figure 26. Europe Disposable Medical Supplies Market by Raw Material: Nonwoven Material, 2019-2030, \$ bn

Figure 27. Europe Disposable Medical Supplies Market by Raw Material: Rubber, 2019-2030, \$ bn

Figure 28. Europe Disposable Medical Supplies Market by Raw Material: Paper & Paperboard, 2019-2030, \$ bn

Figure 29. Europe Disposable Medical Supplies Market by Raw Material: Metals, 2019-2030, \$ bn

Figure 30. Europe Disposable Medical Supplies Market by Raw Material: Glass, 2019-2030, \$ bn

Figure 31. Europe Disposable Medical Supplies Market by Raw Material: Other Raw Materials, 2019-2030, \$ bn

Figure 32. Breakdown of Europe Disposable Medical Supplies Market by Application, 2019-2030, % of Sales Revenue

Figure 33. Europe Addressable Market Cap in 2023-2030 by Application, Value (\$ bn) and Share (%)

Figure 34. Europe Disposable Medical Supplies Market by Application: Cardiovascular Care, 2019-2030, \$ bn

Figure 35. Europe Disposable Medical Supplies Market by Application: Cerebrovascular Care, 2019-2030, \$ bn

Figure 36. Europe Disposable Medical Supplies Market by Application: Ophthalmology, 2019-2030, \$ bn

Figure 37. Europe Disposable Medical Supplies Market by Application: Gynecology, 2019-2030, \$ bn

Figure 38. Europe Disposable Medical Supplies Market by Application: Urology, 2019-2030, \$ bn

Figure 39. Europe Disposable Medical Supplies Market by Application: Orthopedics, 2019-2030, \$ bn

Figure 40. Europe Disposable Medical Supplies Market by Application: Other Applications, 2019-2030, \$ bn



Figure 41. Breakdown of Europe Disposable Medical Supplies Market by End User, 2019-2030, % of Revenue

Figure 42. Europe Addressable Market Cap in 2023-2030 by End User, Value (\$ bn) and Share (%)

Figure 43. Europe Disposable Medical Supplies Market by End User: Hospitals, 2019-2030, \$ bn

Figure 44. Europe Disposable Medical Supplies Market by End User: Ambulatory Surgery Centers, 2019-2030, \$ bn

Figure 45. Europe Disposable Medical Supplies Market by End User: Clinics & Physician Offices, 2019-2030, \$ bn

Figure 46. Europe Disposable Medical Supplies Market by End User: Home Healthcare, 2019-2030, \$ bn

Figure 47. Europe Disposable Medical Supplies Market by End User: Assisted Living Centers & Nursing Homes, 2019-2030, \$ bn

Figure 48. Europe Disposable Medical Supplies Market by End User: Other End Users, 2019-2030, \$ bn

Figure 49. Breakdown of European Disposable Medical Supplies Market by Country, 2022 and 2030, % of Revenue

Figure 50. Contribution to Europe 2023-2030 Cumulative Revenue by Country, Value (\$bn) and Share (%)

Figure 51. Disposable Medical Supplies Market in Germany, 2019-2030, \$ bn

Figure 52. Disposable Medical Supplies Market in U.K., 2019-2030, \$ bn

Figure 53. Disposable Medical Supplies Market in France, 2019-2030, \$ bn

Figure 54. Disposable Medical Supplies Market in Spain, 2019-2030, \$ bn

Figure 55. Disposable Medical Supplies Market in Italy, 2019-2030, \$ bn

Figure 56. Disposable Medical Supplies Market in Russia, 2019-2030, \$ bn

Figure 57. Disposable Medical Supplies Market in Rest of Europe, 2019-2030, \$ bn

Figure 58. Growth Stage of Europe Disposable Medical Supplies Industry over the Forecast Period



I would like to order

Product name: Europe Disposable Medical Supplies Market 2022-2030 by Product Type, Raw Material,

Application, End User, and Country: Trend Forecast and Growth Opportunity

Product link: https://marketpublishers.com/r/EDF11709F78CEN.html

Price: US\$ 2,380.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/EDF11709F78CEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



