

# Europe Disposable Medical Supplies Market 2022-2030 by Product Type, Raw Material, Application, End User, and Country: Trend Forecast and Growth Opportunity

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## Abstracts

Europe disposable medical supplies market was valued at \$ 81.2 billion in 2022 and will grow by 4.6% annually over 2022-2030, driven by the growing incidence of disease & disorders coupled with aging population, rising incidence of Hospital Acquired Infections (HAIs), impact of COVID-19 outbreak, the growing preference towards the low-cost disposable medical supplies for reducing contamination and healthcare-acquired infections, along with favorable regulations set forth by governments.

Highlighted with 76 tables and 58 figures, this 150-page report “Europe Disposable Medical Supplies Market 2022-2030 by Product Type, Raw Material, Application, End User, and Country: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire Europe disposable medical supplies market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2019-2022 and provides forecast from 2023 till 2030 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe disposable medical supplies market in every aspect of the classification from perspectives of by Product Type, Raw Material, Application, End User, and Country.

Based on Product Type, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2030 included in each section.

Surgical Instruments & Supplies

Infusion & Hypodermic Devices

Contact Lens

Syringes

Tubes

Diagnostic & Laboratory Disposables

Glucose Monitoring Strips

Blood Collection Consumables

Diagnostic Catheters

Bandages & Wound Dressings

Infection Management

Exudate Management

Negative Pressure Wound Therapy Devices (NPWTD)

Nonwoven Medical Disposables

Shoe Covers

Sterile Nonwoven Swabs

Surgical Caps

Surgical Drapes

Surgical Gowns

Surgical Masks

Dialysis Disposables

Incontinence Products

Intubation & Ventilation Supplies

Other Products

Based on Raw Materials, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2030 included in each section.

Plastic Resins

Nonwoven Material

Rubber

Paper & Paperboard

Metals

Glass

Other Raw Materials

By Application, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2030 included in each section.

Cardiovascular Care

Cerebrovascular Care

Ophthalmology

Gynecology

Urology

Orthopedics

Other Applications

By End User, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2030 included in each section.

Hospitals

Ambulatory Surgery Centers

Clinics & Physician Offices

Home Healthcare

Assisted Living Centers & Nursing Homes

## Other End Users

Geographically, the following national/local markets are fully investigated:

Germany

UK

France

Spain

Italy

Russia

Rest of Europe (further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2030. The breakdown of national markets by Product Type, Application and End User over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

### Selected Key Players:

3M Company

Abbott Laboratories, Inc.

B. Braun Melsungen AG

Baxter International

Bayer AG

Becton, Dickinson and Company

Cardinal Health, Inc.

F. Hoffmann-La Roche Ltd.

Honeywell International Inc.

Johnson & Johnson, Inc.

Medline Industries, Inc.

Medtronic Plc

M?Inlycke Health Care AB

Smith & Nephew Plc

Terumo Medical Corporation

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

## Contents

### 1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### 2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
  - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### 3 SEGMENTATION OF EUROPE MARKET BY PRODUCT TYPE

- 3.1 Market Overview by Product Type
- 3.2 Surgical Instruments & Supplies
- 3.3 Infusion & Hypodermic Devices
- 3.4 Diagnostic & Laboratory Disposables
- 3.5 Bandages & Wound Dressings
- 3.6 Nonwoven Medical Disposables
- 3.7 Dialysis Disposables
- 3.8 Incontinence Products
- 3.9 Intubation & Ventilation Supplies

### 3.10 Other Products

## **4 SEGMENTATION OF EUROPE MARKET BY RAW MATERIAL**

### 4.1 Market Overview by Raw Material

#### 4.2 Plastic Resins

#### 4.3 Nonwoven Material

#### 4.4 Rubber

#### 4.5 Paper & Paperboard

#### 4.6 Metals

#### 4.7 Glass

#### 4.8 Other Raw Materials

## **5 SEGMENTATION OF EUROPE MARKET BY APPLICATION**

### 5.1 Market Overview by Application

#### 5.2 Cardiovascular Care

#### 5.3 Cerebrovascular Care

#### 5.4 Ophthalmology

#### 5.5 Gynecology

#### 5.6 Urology

#### 5.7 Orthopedics

#### 5.8 Other Applications

## **6 SEGMENTATION OF EUROPE MARKET BY END USER**

### 6.1 Market Overview by End User

#### 6.2 Hospitals

#### 6.3 Ambulatory Surgery Centers

#### 6.4 Clinics & Physician Offices

#### 6.5 Home Healthcare

#### 6.6 Assisted Living Centers & Nursing Homes

#### 6.7 Other End Users

## **7 EUROPEAN MARKET 2019-2030 BY COUNTRY**

### 7.1 Overview of European Market

#### 7.2 Germany

#### 7.3 U.K.



- 7.4 France
- 7.5 Spain
- 7.6 Italy
- 7.7 Russia
- 7.8 Rest of European Market

## **8 COMPETITIVE LANDSCAPE**

- 8.1 Overview of Key Vendors
- 8.2 New Product Launch, Partnership, Investment, and M&A
- 8.3 Company Profiles

## **3M COMPANY**

Abbott Laboratories, Inc.  
B. Braun Melsungen AG  
Baxter International  
Bayer AG  
Becton, Dickinson and Company  
Cardinal Health, Inc.  
F. Hoffmann-La Roche Ltd.  
Honeywell International Inc.  
Johnson & Johnson, Inc.  
Medline Industries, Inc.  
Medtronic Plc  
M?Inlycke Health Care AB  
Smith & Nephew Plc  
Terumo Medical Corporation

## **RELATED REPORTS**

## List Of Tables

### LIST OF TABLES:

- Table 1. Snapshot of Europe Disposable Medical Supplies Market in Balanced Perspective, 2022-2030
- Table 2. World Economic Outlook, 2021-2031
- Table 3. World Economic Outlook, 2021-2023
- Table 4. Scenarios for Economic Impact of Ukraine Crisis
- Table 5. World Health Spending by Region, \$ bn, 2013-2020
- Table 6. Main Product Trends and Market Opportunities in Europe Disposable Medical Supplies Market
- Table 7. Europe Disposable Medical Supplies Market by Product Type, 2019-2030, \$ bn
- Table 8. Europe Disposable Medical Supplies Market: Infusion & Hypodermic Devices by Segment, 2019-2030, \$ bn
- Table 9. Europe Disposable Medical Supplies Market: Diagnostic & Laboratory Disposables by Segment, 2019-2030, \$ bn
- Table 10. Europe Disposable Medical Supplies Market: Bandages & Wound Dressings by Segment, 2019-2030, \$ bn
- Table 11. Europe Disposable Medical Supplies Market: Nonwoven Medical Disposables by Segment, 2019-2030, \$ bn
- Table 12. Europe Disposable Medical Supplies Market by Raw Material, 2019-2030, \$ bn
- Table 13. Europe Disposable Medical Supplies Market by Application, 2019-2030, \$ bn
- Table 14. Europe Disposable Medical Supplies Market by End User, 2019-2030, \$ bn
- Table 15. Europe Disposable Medical Supplies Market by Country, 2019-2030, \$ bn
- Table 16. Germany Disposable Medical Supplies Market by Product Type, 2019-2030, \$ bn
- Table 17. Germany Disposable Medical Supplies Market by Application, 2019-2030, \$ bn
- Table 18. Germany Disposable Medical Supplies Market by End User, 2019-2030, \$ bn
- Table 19. U.K. Disposable Medical Supplies Market by Product Type, 2019-2030, \$ bn
- Table 20. U.K. Disposable Medical Supplies Market by Application, 2019-2030, \$ bn
- Table 21. U.K. Disposable Medical Supplies Market by End User, 2019-2030, \$ bn
- Table 22. France Disposable Medical Supplies Market by Product Type, 2019-2030, \$ bn
- Table 23. France Disposable Medical Supplies Market by Application, 2019-2030, \$ bn
- Table 24. France Disposable Medical Supplies Market by End User, 2019-2030, \$ bn
- Table 25. Spain Disposable Medical Supplies Market by Product Type, 2019-2030, \$ bn

Table 26. Spain Disposable Medical Supplies Market by Application, 2019-2030, \$ bn

Table 27. Spain Disposable Medical Supplies Market by End User, 2019-2030, \$ bn

Table 28. Italy Disposable Medical Supplies Market by Product Type, 2019-2030, \$ bn

Table 29. Italy Disposable Medical Supplies Market by Application, 2019-2030, \$ bn

Table 30. Italy Disposable Medical Supplies Market by End User, 2019-2030, \$ bn

Table 31. Russia Disposable Medical Supplies Market by Product Type, 2019-2030, \$ bn

Table 32. Russia Disposable Medical Supplies Market by Application, 2019-2030, \$ bn

Table 33. Russia Disposable Medical Supplies Market by End User, 2019-2030, \$ bn

Table 34. Disposable Medical Supplies Market in Rest of Europe by Country, 2019-2030, \$ bn

Table 35. Main Product Offerings of Key Vendors

Table 36. 3M Company: Company Snapshot

Table 37. 3M Company: Business Segmentation

Table 38. 3M Company: Product Portfolio

Table 39. Abbott Laboratories: Company Snapshot

Table 40. Abbott Laboratories: Business Segmentation

Table 41. B Braun Melsungen Ag: Company Snapshot

Table 42. B Braun Melsungen Ag: Business Segmentation

Table 43. B Braun Melsungen Ag: Revenue by Region

Table 44. B Braun Melsungen Ag: Product Portfolio for Disposable Medical Supplies

Table 45. Baxter International Inc.: Company Snapshot

Table 46. Baxter International Inc.: Business Segmentation

Table 47. Baxter International Inc.: Revenue by Region

Table 48. Baxter International Inc.: Product Portfolio for Disposable Medical Supplies

Table 49. Bayer AG: Company Snapshot

Table 50. Bayer AG: Business Segmentation

Table 51. Becton, Dickinson & Co: Company Snapshot

Table 52. Becton, Dickinson & Co: Product Portfolio for Disposable Medical Supplies

Table 53. Cardinal Health Inc.: Company Snapshot

Table 54. Cardinal Health Inc.: Product Portfolio for Disposable Medical Supplies

Table 55. F. Hoffmann-La Roche: Company Snapshot

Table 56. F. Hoffmann-La Roche: Product Portfolio for Disposable Medical Supplies

Table 57. F. Hoffmann-La Roche: Business Segmentation

Table 58. F. Hoffmann-La Roche: Revenue by Region

Table 59. Honeywell International Inc.: Company Snapshot

Table 60. Honeywell International Inc.: Revenue Distribution by Segment in 2020

Table 61. Honeywell International Inc.: Revenue Distribution by Region in 2020

Table 62. Johnson & Johnson: Company Snapshot

- Table 63. Johnson & Johnson: Business Segments
- Table 64. Johnson & Johnson: Product Portfolio for Disposable Medical Supplies
- Table 65. Medline Industries, Inc.: Company Snapshot
- Table 66. Medline Industries, Inc.: Product Portfolio for Disposable Medical Supplies
- Table 67. Medtronic Inc.: Company Snapshot
- Table 68. Medtronic Inc.: Net Revenue by Segment, 2018-2020, \$ bn
- Table 69. Medtronic Inc.: Net Revenue by Region, 2017-2019, \$ bn
- Table 70. Medtronic Inc.: Product Portfolio for Disposable Medical Supplies
- Table 71. M?Inlycke Health Care AB: Company Snapshot
- Table 72. M?Inlycke Health Care AB: Product Portfolio for Disposable Medical Supplies
- Table 73. Smith & Nephew PLC: Company Snapshot
- Table 74. Smith & Nephew PLC: Product Portfolio for Disposable Medical Supplies
- Table 75. Terumo Medical Corporation: Company Snapshot
- Table 76. Terumo Medical Corporation: Product Portfolio for Disposable Medical Supplies

## List Of Figures

### LIST OF FIGURES:

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Europe Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2030

Figure 4. Europe Disposable Medical Supplies Market, 2019-2030, \$ bn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of Europe Disposable Medical Supplies Market

Figure 7. Worldwide Geriatric Population (60 years and above) by Region, 2015 & 2030, million

Figure 8. World Population 65 and Over, % of Total Population, 1950-2060

Figure 9. Primary Restraints and Impact Factors of Europe Disposable Medical Supplies Market

Figure 10. Investment Opportunity Analysis

Figure 11. Porter's Five Forces Analysis of Europe Disposable Medical Supplies Market

Figure 12. Breakdown of Europe Disposable Medical Supplies Market by Product Type, 2019-2030, % of Revenue

Figure 13. Europe Addressable Market Cap in 2023-2030 by Product Type, Value (\$ bn) and Share (%)

Figure 14. Europe Disposable Medical Supplies Market by Product Type: Surgical Instruments & Supplies, 2019-2030, \$ bn

Figure 15. Europe Disposable Medical Supplies Market by Product Type: Infusion & Hypodermic Devices, 2019-2030, \$ bn

Figure 16. Europe Disposable Medical Supplies Market by Product Type: Diagnostic & Laboratory Disposables, 2019-2030, \$ bn

Figure 17. Europe Disposable Medical Supplies Market by Product Type: Bandages & Wound Dressings, 2019-2030, \$ bn

Figure 18. Europe Disposable Medical Supplies Market by Product Type: Nonwoven Medical Disposables, 2019-2030, \$ bn

Figure 19. Europe Disposable Medical Supplies Market by Product Type: Dialysis Disposables, 2019-2030, \$ bn

Figure 20. Europe Disposable Medical Supplies Market by Product Type: Incontinence Products, 2019-2030, \$ bn

Figure 21. Europe Disposable Medical Supplies Market by Product Type: Intubation &

Ventilation Supplies, 2019-2030, \$ bn

Figure 22. Europe Disposable Medical Supplies Market by Product Type: Other Products, 2019-2030, \$ bn

Figure 23. Breakdown of Europe Disposable Medical Supplies Market by Raw Material, 2019-2030, % of Sales Revenue

Figure 24. Europe Addressable Market Cap in 2023-2030 by Raw Material, Value (\$ bn) and Share (%)

Figure 25. Europe Disposable Medical Supplies Market by Raw Material: Plastic Resins, 2019-2030, \$ bn

Figure 26. Europe Disposable Medical Supplies Market by Raw Material: Nonwoven Material, 2019-2030, \$ bn

Figure 27. Europe Disposable Medical Supplies Market by Raw Material: Rubber, 2019-2030, \$ bn

Figure 28. Europe Disposable Medical Supplies Market by Raw Material: Paper & Paperboard, 2019-2030, \$ bn

Figure 29. Europe Disposable Medical Supplies Market by Raw Material: Metals, 2019-2030, \$ bn

Figure 30. Europe Disposable Medical Supplies Market by Raw Material: Glass, 2019-2030, \$ bn

Figure 31. Europe Disposable Medical Supplies Market by Raw Material: Other Raw Materials, 2019-2030, \$ bn

Figure 32. Breakdown of Europe Disposable Medical Supplies Market by Application, 2019-2030, % of Sales Revenue

Figure 33. Europe Addressable Market Cap in 2023-2030 by Application, Value (\$ bn) and Share (%)

Figure 34. Europe Disposable Medical Supplies Market by Application: Cardiovascular Care, 2019-2030, \$ bn

Figure 35. Europe Disposable Medical Supplies Market by Application: Cerebrovascular Care, 2019-2030, \$ bn

Figure 36. Europe Disposable Medical Supplies Market by Application: Ophthalmology, 2019-2030, \$ bn

Figure 37. Europe Disposable Medical Supplies Market by Application: Gynecology, 2019-2030, \$ bn

Figure 38. Europe Disposable Medical Supplies Market by Application: Urology, 2019-2030, \$ bn

Figure 39. Europe Disposable Medical Supplies Market by Application: Orthopedics, 2019-2030, \$ bn

Figure 40. Europe Disposable Medical Supplies Market by Application: Other Applications, 2019-2030, \$ bn

Figure 41. Breakdown of Europe Disposable Medical Supplies Market by End User, 2019-2030, % of Revenue

Figure 42. Europe Addressable Market Cap in 2023-2030 by End User, Value (\$ bn) and Share (%)

Figure 43. Europe Disposable Medical Supplies Market by End User: Hospitals, 2019-2030, \$ bn

Figure 44. Europe Disposable Medical Supplies Market by End User: Ambulatory Surgery Centers, 2019-2030, \$ bn

Figure 45. Europe Disposable Medical Supplies Market by End User: Clinics & Physician Offices, 2019-2030, \$ bn

Figure 46. Europe Disposable Medical Supplies Market by End User: Home Healthcare, 2019-2030, \$ bn

Figure 47. Europe Disposable Medical Supplies Market by End User: Assisted Living Centers & Nursing Homes, 2019-2030, \$ bn

Figure 48. Europe Disposable Medical Supplies Market by End User: Other End Users, 2019-2030, \$ bn

Figure 49. Breakdown of European Disposable Medical Supplies Market by Country, 2022 and 2030, % of Revenue

Figure 50. Contribution to Europe 2023-2030 Cumulative Revenue by Country, Value (\$ bn) and Share (%)

Figure 51. Disposable Medical Supplies Market in Germany, 2019-2030, \$ bn

Figure 52. Disposable Medical Supplies Market in U.K., 2019-2030, \$ bn

Figure 53. Disposable Medical Supplies Market in France, 2019-2030, \$ bn

Figure 54. Disposable Medical Supplies Market in Spain, 2019-2030, \$ bn

Figure 55. Disposable Medical Supplies Market in Italy, 2019-2030, \$ bn

Figure 56. Disposable Medical Supplies Market in Russia, 2019-2030, \$ bn

Figure 57. Disposable Medical Supplies Market in Rest of Europe, 2019-2030, \$ bn

Figure 58. Growth Stage of Europe Disposable Medical Supplies Industry over the Forecast Period

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