

# **Europe Connected Healthcare Device Market 2023-2033 by Product (Medical Devices, Wellness Devices, Software & Services), Device Type (Wearable, Implantable, Stationary), Application (Remote Monitoring, Consultation and Diagnosis, Treatment, Fitness and Wellness), End User (Hospitals, Clinics, ASCs, Home Care), and Country: Trend Forecast and Growth Opportunity**

<https://marketpublishers.com/r/E88763A217A4EN.html>

Date: January 2024

Pages: 133

Price: US\$ 2,210.00 (Single User License)

ID: E88763A217A4EN

## **Abstracts**

Europe connected healthcare device market was valued at \$16 billion in 2023 and will grow by 19.2% annually over 2023-2033. The growth is driven by the emergence of telehealth and telemedicine services, benefits such as reliability and effective patient monitoring, the penetration of mobile and internet technology, government initiatives, growing spending on R&D activities, and an increasing adoption of IT and IoT in healthcare.

Highlighted with 36 tables and 62 figures, this 133-page report “Europe Connected Healthcare Device Market 2023-2033 by Product (Medical Devices, Wellness Devices, Software & Services), Device Type (Wearable, Implantable, Stationary), Application (Remote Monitoring, Consultation and Diagnosis, Treatment, Fitness and Wellness), End User (Hospitals, Clinics, ASCs, Home Care), and Country: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire Europe connected healthcare device market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2021-2023 and

provides a forecast from 2024 till 2033 with 2023 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Five Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe connected healthcare device market in every aspect of the classification from perspectives of Product, Device Type, Application, End User, and Country.

Based on Product, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Medical Devices

o Blood Pressure Monitor

o Glucose Monitor

o Insulin Pump

o ECG Monitoring Device

o Pulse Oximeter

- o Portable GPS PERS
- o Smart Pill Dispenser
- o Other Medical Devices

#### Wellness Devices

- o Body Analyzer
- o Digital Pedometer
- o GPS Sports Watch
- o Heart Rate Monitor
- o Sleep Quality Monitor
- o Other Wellness Devices

#### Software & Services

- o Fitness & Wellness App
- o Online Subscription
- o Other Software & Services

Based on Device Type, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

#### Wearable Devices

#### Implantable Devices

#### Stationary Devices

By Application, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Remote Monitoring

Consultation and Diagnosis Services

Treatment Services

Fitness and Wellness Services

By End User, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Hospitals

Specialty Clinics

Ambulatory Surgical Centers (ASCs)

Home Care Settings

Other End Users

Geographically, the following national/local markets are fully investigated:

Germany

UK

France

Spain

Italy

Netherlands

Rest of Europe (further segmented into Russia, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2023-2033. The breakdown of national markets by Product, Device Type, and End User and Application over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Abbott Laboratories

Aerotel Medical System Ltd.

AgaMatrix, Inc.

Apple Inc.

BioTelemetry Inc.

Biotronik SE & Co. KG

Boston Scientific Corporation

DexCom Inc.

Draeger Medical Systems, Inc.

F. Hoffmann-La Roche AG

Fitbit, Inc.

Garmin Ltd.

GE Healthcare

Honeywell International Inc.

IHealth Labs (Subsidiary of Andon Health)

Johnson & Johnson

Koninklijke Philips NV

McKesson Corporation

Medtronic PLC

NXP Semiconductors NV

Omron Healthcare Inc.

Phillips Healthcare Company

Siemens Healthcare Private Limited

Stanley Healthcare

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

## Contents

### 1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### 2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
  - 2.1.3 Impact of Russia-Ukraine Conflict
  - 2.1.4 Impact of Israel-Palestine War
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### 3 SEGMENTATION OF EUROPE MARKET BY PRODUCT

- 3.1 Market Overview by Product
- 3.2 Medical Devices
  - 3.2.1 Blood Pressure Monitor
  - 3.2.2 Glucose Monitor
  - 3.2.3 Insulin Pump
  - 3.2.4 ECG Monitoring Device
  - 3.2.5 Pulse Oximeter
  - 3.2.6 Portable GPS PERS

- 3.2.7 Smart Pill Dispenser
- 3.2.8 Other Medical Devices
- 3.3 Wellness Devices
  - 3.3.1 Body Analyzer
  - 3.3.2 Digital Pedometer
  - 3.3.3 GPS Sports Watch
  - 3.3.4 Heart Rate Monitor
  - 3.3.5 Sleep Quality Monitor
  - 3.3.6 Other Wellness Devices
- 3.4 Software & Services
  - 3.4.1 Fitness & Wellness App
  - 3.4.2 Online Subscription
  - 3.4.3 Other Software & Services

## **4 SEGMENTATION OF EUROPE MARKET BY DEVICE TYPE**

- 4.1 Market Overview by Device Type
- 4.2 Wearable Devices
- 4.3 Implantable Devices
- 4.4 Stationary Devices

## **5 SEGMENTATION OF EUROPE MARKET BY APPLICATION**

- 5.1 Market Overview by Application
- 5.2 Remote Monitoring
- 5.3 Consultation and Diagnosis Services
- 5.4 Treatment Services
- 5.5 Fitness and Wellness Services

## **6 SEGMENTATION OF EUROPE MARKET BY END USER**

- 6.1 Market Overview by End User
- 6.2 Hospitals
- 6.3 Specialty Clinics
- 6.4 Ambulatory Surgical Centers (ASCs)
- 6.5 Home Care Settings
- 6.6 Other End Users

## **7 EUROPEAN MARKET 2023-2033 BY COUNTRY**



7.1 Overview of European Market

7.2 Germany

7.3 U.K.

7.4 France

7.5 Spain

7.6 Italy

7.7 Netherlands

7.8 Rest of European Market

## **8 COMPETITIVE LANDSCAPE**

8.1 Overview of Key Vendors

8.2 New Product Launch, Partnership, Investment, and M&A

8.3 Company Profiles

Abbott Laboratories

Aerotel Medical System Ltd.

AgaMatrix, Inc.

Apple Inc.

BioTelemetry Inc.

Biotronik SE & Co. KG

Boston Scientific Corporation

DexCom Inc.

Draeger Medical Systems, Inc.

F. Hoffmann-La Roche AG

Fitbit, Inc.

Garmin Ltd.

GE Healthcare

Honeywell International Inc.

IHealth Labs (Subsidiary of Andon Health)

Johnson & Johnson

Koninklijke Philips NV

McKesson Corporation

Medtronic PLC

NXP Semiconductors NV

Omron Healthcare Inc.

Phillips Healthcare Company

Siemens Healthcare Private Limited

Stanley Healthcare

## RELATED REPORTS

## List Of Tables

### LIST OF TABLES

Table 1. Snapshot of Europe Connected Healthcare Device Market in Balanced Perspective, 2023-2033

Table 2. World Economic Outlook, 2024-2036

Table 3. World Economic Outlook, 2022-2024

Table 4. Scenarios for Economic Impact of Ukraine Crisis

Table 5. Scenarios for Economic Impact of Israel-Palestine War

Table 6. Main Product Trends and Market Opportunities in Europe Connected Healthcare Device Market

Table 7. Europe Connected Healthcare Device Market by Product, 2023-2033, \$ mn

Table 8. Europe Connected Healthcare Device Market: Medical Devices by Type, 2023-2033, \$ mn

Table 9. Europe Connected Healthcare Device Market: Wellness Devices by Type, 2023-2033, \$ mn

Table 10. Europe Connected Healthcare Device Market: Software & Services by Type, 2023-2033, \$ mn

Table 11. Europe Connected Healthcare Device Market by Device Type, 2023-2033, \$ mn

Table 12. Europe Connected Healthcare Device Market by Application, 2023-2033, \$ mn

Table 13. Europe Connected Healthcare Device Market by End User, 2023-2033, \$ mn

Table 14. Europe Connected Healthcare Device Market by Country, 2023-2033, \$ mn

Table 15. Germany Connected Healthcare Device Market by Product, 2023-2033, \$ mn

Table 16. Germany Connected Healthcare Device Market by Device Type, 2023-2033, \$ mn

Table 17. Germany Connected Healthcare Device Market by End User, 2023-2033, \$ mn

Table 18. U.K. Connected Healthcare Device Market by Product, 2023-2033, \$ mn

Table 19. U.K. Connected Healthcare Device Market by Device Type, 2023-2033, \$ mn

Table 20. U.K. Connected Healthcare Device Market by End User, 2023-2033, \$ mn

Table 21. France Connected Healthcare Device Market by Product, 2023-2033, \$ mn

Table 22. France Connected Healthcare Device Market by Device Type, 2023-2033, \$ mn

Table 23. France Connected Healthcare Device Market by End User, 2023-2033, \$ mn

Table 24. Spain Connected Healthcare Device Market by Product, 2023-2033, \$ mn

Table 25. Spain Connected Healthcare Device Market by Device Type, 2023-2033, \$ mn

mn

Table 26. Spain Connected Healthcare Device Market by End User, 2023-2033, \$ mn

Table 27. Italy Connected Healthcare Device Market by Product, 2023-2033, \$ mn

Table 28. Italy Connected Healthcare Device Market by Device Type, 2023-2033, \$ mn

Table 29. Italy Connected Healthcare Device Market by End User, 2023-2033, \$ mn

Table 30. Netherlands Connected Healthcare Device Market by Product, 2023-2033, \$ mn

Table 31. Netherlands Connected Healthcare Device Market by Device Type, 2023-2033, \$ mn

Table 32. Netherlands Connected Healthcare Device Market by End User, 2023-2033, \$ mn

Table 33. Connected Healthcare Device Market in Rest of Europe by Country, 2023-2033, \$ mn

Table 34. Abbott Laboratories: Company Snapshot

Table 35. Abbott Laboratories: Business Segmentation

Table 36. Abbott Laboratories: Product Portfolio

## List Of Figures

### LIST OF FIGURES

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Europe Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2023-2033

Figure 4. Industry Value Chain Analysis

Figure 5. Europe Connected Healthcare Device Market, 2023-2033, \$ mn

Figure 6. Impact of COVID-19 on Business

Figure 7. Primary Drivers and Impact Factors of Europe Connected Healthcare Device Market

Figure 8. The Benefits of Connected Medical Devices

Figure 9. World Industrial IoT Market, 2019-2030, \$ mn

Figure 10. Primary Restraints and Impact Factors of Europe Connected Healthcare Device Market

Figure 11. Investment Opportunity Analysis

Figure 12. Porter's Five Forces Analysis of Europe Connected Healthcare Device Market

Figure 13. Breakdown of Europe Connected Healthcare Device Market by Product, 2023-2033, % of Revenue

Figure 14. Europe Addressable Market Cap in 2024-2033 by Product, Value (\$ mn) and Share (%)

Figure 15. Europe Connected Healthcare Device Market by Product: Medical Devices, 2023-2033, \$ mn

Figure 16. Europe Connected Healthcare Device Market by Medical Devices: Blood Pressure Monitor, 2023-2033, \$ mn

Figure 17. Europe Connected Healthcare Device Market by Medical Devices: Glucose Monitor, 2023-2033, \$ mn

Figure 18. Europe Connected Healthcare Device Market by Medical Devices: Insulin Pump, 2023-2033, \$ mn

Figure 19. Europe Connected Healthcare Device Market by Medical Devices: ECG Monitoring Device, 2023-2033, \$ mn

Figure 20. Europe Connected Healthcare Device Market by Medical Devices: Pulse Oximeter, 2023-2033, \$ mn

Figure 21. Europe Connected Healthcare Device Market by Medical Devices: Portable GPS PERS, 2023-2033, \$ mn

Figure 22. Europe Connected Healthcare Device Market by Medical Devices: Smart Pill

Dispenser, 2023-2033, \$ mn

Figure 23. Europe Connected Healthcare Device Market by Medical Devices: Other Medical Devices, 2023-2033, \$ mn

Figure 24. Europe Connected Healthcare Device Market by Product: Wellness Devices, 2023-2033, \$ mn

Figure 25. Europe Connected Healthcare Device Market by Wellness Devices: Body Analyzer, 2023-2033, \$ mn

Figure 26. Europe Connected Healthcare Device Market by Wellness Devices: Digital Pedometer, 2023-2033, \$ mn

Figure 27. Europe Connected Healthcare Device Market by Wellness Devices: GPS Sports Watch, 2023-2033, \$ mn

Figure 28. Europe Connected Healthcare Device Market by Wellness Devices: Heart Rate Monitor, 2023-2033, \$ mn

Figure 29. Europe Connected Healthcare Device Market by Wellness Devices: Sleep Quality Monitor, 2023-2033, \$ mn

Figure 30. Europe Connected Healthcare Device Market by Wellness Devices: Other Wellness Devices, 2023-2033, \$ mn

Figure 31. Europe Connected Healthcare Device Market by Product: Software & Services, 2023-2033, \$ mn

Figure 32. Europe Connected Healthcare Device Market by Software & Services: Fitness & Wellness App, 2023-2033, \$ mn

Figure 33. Europe Connected Healthcare Device Market by Software & Services: Online Subscription, 2023-2033, \$ mn

Figure 34. Europe Connected Healthcare Device Market by Product: Other Software & Services, 2023-2033, \$ mn

Figure 35. Breakdown of Europe Connected Healthcare Device Market by Device Type, 2023-2033, % of Sales Revenue

Figure 36. Europe Addressable Market Cap in 2024-2033 by Device Type, Value (\$ mn) and Share (%)

Figure 37. Europe Connected Healthcare Device Market by Device Type: Wearable Devices, 2023-2033, \$ mn

Figure 38. Europe Connected Healthcare Device Market by Device Type: Implantable Devices, 2023-2033, \$ mn

Figure 39. Europe Connected Healthcare Device Market by Device Type: Stationary Devices, 2023-2033, \$ mn

Figure 40. Breakdown of Europe Connected Healthcare Device Market by Application, 2023-2033, % of Sales Revenue

Figure 41. Europe Addressable Market Cap in 2024-2033 by Application, Value (\$ mn) and Share (%)

Figure 42. Europe Connected Healthcare Device Market by Application: Remote Monitoring, 2023-2033, \$ mn

Figure 43. Europe Connected Healthcare Device Market by Application: Consultation and Diagnosis Services, 2023-2033, \$ mn

Figure 44. Europe Connected Healthcare Device Market by Application: Treatment Services, 2023-2033, \$ mn

Figure 45. Europe Connected Healthcare Device Market by Application: Fitness and Wellness Services, 2023-2033, \$ mn

Figure 46. Breakdown of Europe Connected Healthcare Device Market by End User, 2023-2033, % of Revenue

Figure 47. Europe Addressable Market Cap in 2024-2033 by End User, Value (\$ mn) and Share (%)

Figure 48. Europe Connected Healthcare Device Market by End User: Hospitals, 2023-2033, \$ mn

Figure 49. Europe Connected Healthcare Device Market by End User: Specialty Clinics, 2023-2033, \$ mn

Figure 50. Europe Connected Healthcare Device Market by End User: Ambulatory Surgical Centers (ASCs), 2023-2033, \$ mn

Figure 51. Europe Connected Healthcare Device Market by End User: Home Care Settings, 2023-2033, \$ mn

Figure 52. Europe Connected Healthcare Device Market by End User: Other End Users, 2023-2033, \$ mn

Figure 53. Breakdown of European Connected Healthcare Device Market by Country, 2023 and 2033, % of Revenue

Figure 54. Contribution to Europe 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 55. Connected Healthcare Device Market in Germany, 2023-2033, \$ mn

Figure 56. Connected Healthcare Device Market in U.K., 2023-2033, \$ mn

Figure 57. Connected Healthcare Device Market in France, 2023-2033, \$ mn

Figure 58. Connected Healthcare Device Market in Spain, 2023-2033, \$ mn

Figure 59. Connected Healthcare Device Market in Italy, 2023-2033, \$ mn

Figure 60. Connected Healthcare Device Market in Netherlands, 2023-2033, \$ mn

Figure 61. Connected Healthcare Device Market in Rest of Europe, 2023-2033, \$ mn

Figure 62. Growth Stage of Europe Connected Healthcare Device Industry over the Forecast Period

## I would like to order

Product name: Europe Connected Healthcare Device Market 2023-2033 by Product (Medical Devices, Wellness Devices, Software & Services), Device Type (Wearable, Implantable, Stationary), Application (Remote Monitoring, Consultation and Diagnosis, Treatment, Fitness and Wellness), End User (Hospitals, Clinics, ASCs, Home Care), and Country: Trend Forecast and Growth Opportunity

Product link: <https://marketpublishers.com/r/E88763A217A4EN.html>

Price: US\$ 2,210.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E88763A217A4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>



To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970