

# Europe Clinical Nutrition Market 2022-2032 by Substrate, Administration Route (Oral or Enteral, Parenteral), Dosage Form (Powder, Liquid, Solid), Therapeutic Area, End User (Infant, Children, Adult, Geriatrics), Healthcare Setting, Distribution Channel, and Country: Trend Forecast and Growth Opportunity

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## **Abstracts**

Europe clinical nutrition market was valued at \$10.3 billion in 2022 and will grow by 7.8% annually over 2022-2032. The growth is driven by the increasing incidence of malnutrition, the rising prevalence of chronic diseases, the growing awareness pertaining to health and fitness among people, and the higher number of premature births.

Highlighted with 71 tables and 78 figures, this 156-page report "Europe Clinical Nutrition Market 2022-2032 by Substrate, Administration Route (Oral or Enteral, Parenteral), Dosage Form (Powder, Liquid, Solid), Therapeutic Area, End User (Infant, Children, Adult, Geriatrics), Healthcare Setting, Distribution Channel, and Country: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire Europe clinical nutrition market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following



aspects:		
Market Structure		
Growth Drivers		
Restraints and Challenges		
Emerging Product Trends & Market Opportunities		
Porter's Fiver Forces		
The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe clinical nutrition market in every aspect of the classification from perspectives of Substrate, Administration Route, Dosage Form, Therapeutic Area, End User, Healthcare Setting, Distribution Channel, and Country.		
Based on Substrate, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.		
Carbohydrates		
Lipids		
Proteins & Amino Acids		
Water & Electrolyte		
Dietary Fiber		
Antioxidants		
Other Substrates		

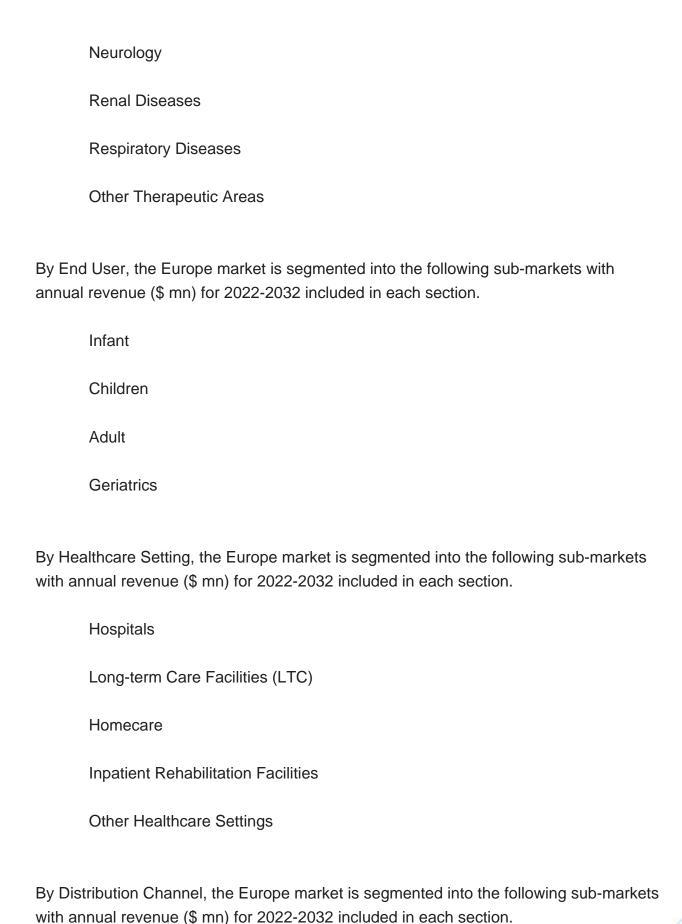
Based on Administration Route, the Europe market is segmented into the following sub-



markets with annual revenue (\$ mn) for 2022-2032 included in each section.

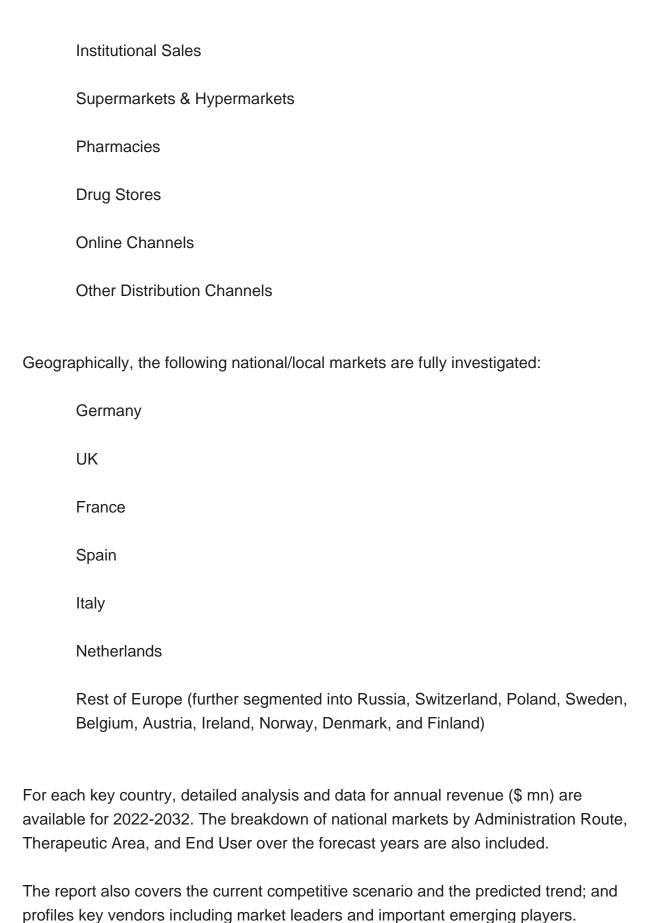
	Oral or Enteral Administration	
	Oral Nutrition Supplements	
	Tube Feeding	
	Parenteral Administration	
	Supplemental Parenteral Nutrition	
	Total Parenteral Nutrition	
	All-in-One System	
	Multiple Bottle System	
By Dosage Form, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.		
	Powder	
	Liquid	
	Solid and Semi-solid	
By Therapeutic Area, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.		
	Malnutrition	
	Metabolic Disorders	
	Gastrointestinal Disorders	
	Cancer	





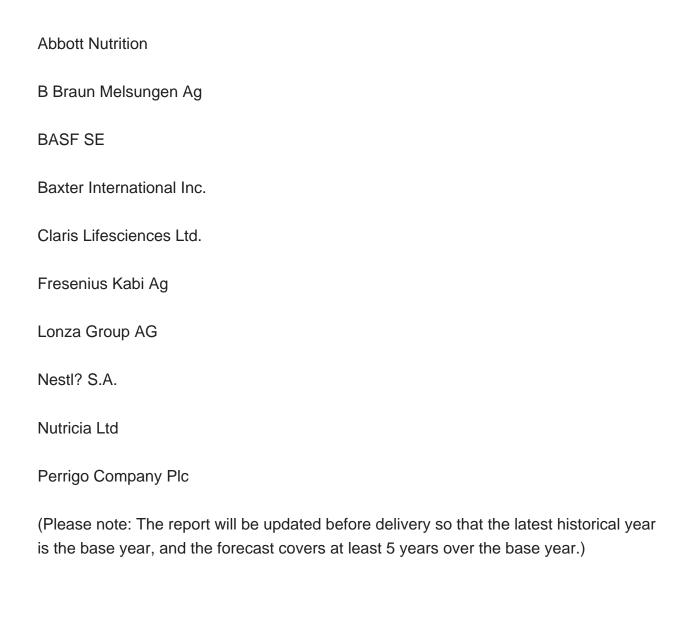
Europe Clinical Nutrition Market 2022-2032 by Substrate, Administration Route (Oral or Enteral, Parenteral), D...





Selected Key Players:







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**Abbott Nutrition** 

B Braun Melsungen Ag

**BASF SE** 

Baxter International Inc.



Claris Lifesciences Ltd.
Fresenius Kabi Ag
Lonza Group AG
Nestl? S.A.
Nutricia Ltd
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