

Europe Cleaning Robots Market 2022-2032 by Component, Product Type (Personal, Professional), Operation Mode (Self-driven, Remote Controlled), Charging Type (Automatic, Manual), Connectivity Technology (Bluetooth, Wi-Fi, Zigbee), Application (Floor, Pool, Lawn, Window), End User (Residential, Industrial, Healthcare, Others), Distribution Channel (Online, Supermarkets, Others), and Country: Trend Forecast and Growth Opportunity

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Abstracts

Europe cleaning robots market was valued at \$2.82 billion in 2022 and will grow by 19.5% annually over 2022-2032, driven by technological advancement in robotics, improvement in reliability of cleaning robots, enhanced productivity and its long-term cost-effectiveness, the aging population along with the rising purchasing power.

Highlighted with 40 tables and 68 figures, this 137-page report “Europe Cleaning Robots Market 2022-2032 by Component, Product Type (Personal, Professional), Operation Mode (Self-driven, Remote Controlled), Charging Type (Automatic, Manual), Connectivity Technology (Bluetooth, Wi-Fi, Zigbee), Application (Floor, Pool, Lawn, Window), End User (Residential, Industrial, Healthcare, Others), Distribution Channel (Online, Supermarkets, Others), and Country: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire Europe cleaning robots market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as

the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe cleaning robots market in every aspect of the classification from perspectives of Component, Product Type, Operation Mode, Charging Type, Connectivity Technology, Application, End User, Distribution Channel, and Country.

Based on Component, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hardware

Brushes

Chassis

Sensors & Electronic Circuit

Motor & Controllers

Battery System

Other Hardware

Software

Services

Based on Product Type, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Personal Cleaning Robots

Professional Cleaning Robots

By Operation Mode, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Self-driven

Remote Controlled

By Charging Type, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Automatic Charging

Manual Charging

By Connectivity Technology, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Bluetooth

Wi-Fi

Zigbee

By Application, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Floor Cleaning

Pool Cleaning

Lawn Cleaning

Window Cleaning

Other Cleaning

By End User, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Residential Sector

Industrial Sector

Healthcare Industry

Other End Users

By Distribution Channel, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Online Sales

Supermarkets and Retail Stores

Other Channels

Geographically, the following national/local markets are fully investigated:

Germany

UK

France

Spain

Italy

Russia

Rest of Europe (further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of national markets by Product Type, Application, and End User over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Alfred Kärcher GmbH & Co. KG

Avidbots Corp.

BSH Bosch Und Siemens Hausgeräte Altersfürsorge GmbH

Cecotec Innovaciones S.L.

Diversey Holdings Ltd.

Dyson Ltd.

ECOVACS Robotics Co., Ltd.

Hanool Robotics Corp.

iRobot Corporation

Koninklijke Philips N.V.

LG Electronics

Maytronics Ltd.

Miele & Cie. KG

Neato Robotics, Inc.

Panasonic Corporation

Pentair Ltd.

Samsung Electronics

Xiaomi Corp.

Yujin Robot Co., Ltd.

Zodiac Pool Systems, Inc.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
 - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF EUROPE MARKET BY COMPONENT

- 3.1 Market Overview by Component
- 3.2 Hardware
- 3.3 Software
- 3.4 Services

4 SEGMENTATION OF EUROPE MARKET BY PRODUCT TYPE

- 4.1 Market Overview by Product Type
- 4.2 Personal Cleaning Robots

4.3 Professional Cleaning Robots

5 SEGMENTATION OF EUROPE MARKET BY OPERATION MODE

5.1 Market Overview by Operation Mode

5.2 Self-driven

5.3 Remote Controlled

6 SEGMENTATION OF EUROPE MARKET BY CHARGING TYPE

6.1 Market Overview by Charging Type

6.2 Automatic Charging

6.3 Manual Charging

7 SEGMENTATION OF EUROPE MARKET BY CONNECTIVITY TECHNOLOGY

7.1 Market Overview by Connectivity Technology

7.2 Bluetooth

7.3 Wi-Fi

7.4 Zigbee

8 SEGMENTATION OF EUROPE MARKET BY APPLICATION

8.1 Market Overview by Application

8.2 Floor Cleaning

8.3 Pool Cleaning

8.4 Lawn Cleaning

8.5 Window Cleaning

8.6 Other Cleaning

9 SEGMENTATION OF EUROPE MARKET BY END USER

9.1 Market Overview by End User

9.2 Residential Sector

9.3 Industrial Sector

9.4 Healthcare Industry

9.5 Other End Users

10 SEGMENTATION OF EUROPE MARKET BY DISTRIBUTION CHANNEL

10.1 Market Overview by Distribution Channel

10.2 Online Sales

10.3 Supermarkets and Retail Stores

10.4 Other Channels

11 EUROPEAN MARKET 2022-2032 BY COUNTRY

11.1 Overview of European Market

11.2 Germany

11.3 U.K.

11.4 France

11.5 Spain

11.6 Italy

11.7 Russia

11.8 Rest of European Market

12 COMPETITIVE LANDSCAPE

12.1 Overview of Key Vendors

12.2 New Product Launch, Partnership, Investment, and M&A

12.3 Company Profiles

Alfred Kärcher GmbH & Co. KG

Avidbots Corp.

BSH Bosch Und Siemens Hausgeräte Altersfürsorge GmbH

Cecotec Innovaciones S.L.

Diversey Holdings Ltd.

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Neato Robotics, Inc.

Panasonic Corporation

Pentair Ltd.

Samsung Electronics

Xiaomi Corp.
Yujin Robot Co., Ltd.
Zodiac Pool Systems, Inc.
RELATED REPORTS

12. LIST OF TABLES:

- Table 1. Snapshot of Europe Cleaning Robots Market in Balanced Perspective, 2022-2032
- Table 2. World Economic Outlook, 2021-2031
- Table 3. World Economic Outlook, 2021-2023
- Table 4. Scenarios for Economic Impact of Ukraine Crisis
- Table 5. Main Product Trends and Market Opportunities in Europe Cleaning Robots Market
- Table 6. Europe Cleaning Robots Market by Component, 2022-2032, \$ mn
- Table 7. Europe Cleaning Robots Market: Hardware by Type, 2022-2032, \$ mn
- Table 8. Europe Cleaning Robots Market by Product Type, 2022-2032, \$ mn
- Table 9. Europe Cleaning Robots Market by Operation Mode, 2022-2032, \$ mn
- Table 10. Europe Cleaning Robots Market by Charging Type, 2022-2032, \$ mn
- Table 11. Europe Cleaning Robots Market by Connectivity Technology, 2022-2032, \$ mn
- Table 12. Europe Cleaning Robots Market by Application, 2022-2032, \$ mn
- Table 13. Europe Cleaning Robots Market by End User, 2022-2032, \$ mn
- Table 14. Europe Cleaning Robots Market by End User, 2022-2032, thousand units
- Table 15. Europe Cleaning Robots Market by Distribution Channel, 2022-2032, \$ mn
- Table 16. Europe Cleaning Robots Market by Country, 2022-2032, \$ mn
- Table 17. Germany Cleaning Robots Market by Product Type, 2022-2032, \$ mn
- Table 18. Germany Cleaning Robots Market by Application, 2022-2032, \$ mn
- Table 19. Germany Cleaning Robots Market by End User, 2022-2032, \$ mn
- Table 20. U.K. Cleaning Robots Market by Product Type, 2022-2032, \$ mn
- Table 21. U.K. Cleaning Robots Market by Application, 2022-2032, \$ mn
- Table 22. U.K. Cleaning Robots Market by End User, 2022-2032, \$ mn
- Table 23. France Cleaning Robots Market by Product Type, 2022-2032, \$ mn
- Table 24. France Cleaning Robots Market by Application, 2022-2032, \$ mn
- Table 25. France Cleaning Robots Market by End User, 2022-2032, \$ mn
- Table 26. Spain Cleaning Robots Market by Product Type, 2022-2032, \$ mn
- Table 27. Spain Cleaning Robots Market by Application, 2022-2032, \$ mn
- Table 28. Spain Cleaning Robots Market by End User, 2022-2032, \$ mn
- Table 29. Italy Cleaning Robots Market by Product Type, 2022-2032, \$ mn

- Table 30. Italy Cleaning Robots Market by Application, 2022-2032, \$ mn
Table 31. Italy Cleaning Robots Market by End User, 2022-2032, \$ mn
Table 32. Russia Cleaning Robots Market by Product Type, 2022-2032, \$ mn
Table 33. Russia Cleaning Robots Market by Application, 2022-2032, \$ mn
Table 34. Russia Cleaning Robots Market by End User, 2022-2032, \$ mn
Table 35. Cleaning Robots Market in Rest of Europe by Country, 2022-2032, \$ mn
Table 36. Market Shares of Leading Residential Robotic Cleaner Vendors in Europe Market, 2022, % of Revenue
Table 37. Main Residential Robotic Cleaner Vendors and Product Offerings
Table 38. Alfred Kärcher GmbH & Co. KG: Company Snapshot
Table 39. Alfred Kärcher GmbH & Co. KG: Business Segmentation
Table 40. Alfred Kärcher GmbH & Co. KG: Product Portfolio

12. LIST OF FIGURES:

- Figure 1. Research Method Flow Chart
Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation
Figure 3. Europe Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032
Figure 4. Europe Cleaning Robots Market by Value, 2022-2032, \$ mn
Figure 5. Europe Cleaning Robots Market by Shipment, 2022-2032, thousand units
Figure 6. Impact of COVID-19 on Business
Figure 7. Primary Drivers and Impact Factors of Europe Cleaning Robots Market
Figure 8. GDP per capita in the World, 1990-2020, \$ thousand
Figure 9. Forecast of World Middle-class Population by Region, 2015-2030, million
Figure 10. Primary Restraints and Impact Factors of Europe Cleaning Robots Market
Figure 11. Investment Opportunity Analysis
Figure 12. Porter's Five Forces Analysis of Europe Cleaning Robots Market
Figure 13. Breakdown of Europe Cleaning Robots Market by Component, 2022-2032, % of Revenue
Figure 14. Europe Addressable Market Cap in 2023-2032 by Component, Value (\$ mn) and Share (%)
Figure 15. Europe Cleaning Robots Market by Component: Hardware, 2022-2032, \$ mn
Figure 16. Europe Cleaning Robots Market by Component: Software, 2022-2032, \$ mn
Figure 17. Europe Cleaning Robots Market by Component: Services, 2022-2032, \$ mn
Figure 18. Breakdown of Europe Cleaning Robots Market by Product Type, 2022-2032, % of Sales Revenue
Figure 19. Europe Addressable Market Cap in 2023-2032 by Product Type, Value (\$ mn) and Share (%)

Figure 20. Europe Cleaning Robots Market by Product Type: Personal Cleaning Robots, 2022-2032, \$ mn

Figure 21. Europe Cleaning Robots Market by Product Type: Professional Cleaning Robots, 2022-2032, \$ mn

Figure 22. Breakdown of Europe Cleaning Robots Market by Operation Mode, 2022-2032, % of Sales Revenue

Figure 23. Europe Addressable Market Cap in 2023-2032 by Operation Mode, Value (\$ mn) and Share (%)

Figure 24. Europe Cleaning Robots Market by Operation Mode: Self-driven, 2022-2032, \$ mn

Figure 25. Europe Cleaning Robots Market by Operation Mode: Remote Controlled, 2022-2032, \$ mn

Figure 26. Breakdown of Europe Cleaning Robots Market by Charging Type, 2022-2032, % of Revenue

Figure 27. Europe Addressable Market Cap in 2023-2032 by Charging Type, Value (\$ mn) and Share (%)

Figure 28. Europe Cleaning Robots Market by Charging Type: Automatic Charging, 2022-2032, \$ mn

Figure 29. Europe Cleaning Robots Market by Charging Type: Manual Charging, 2022-2032, \$ mn

Figure 30. Breakdown of Europe Cleaning Robots Market by Connectivity Technology, 2022-2032, % of Revenue

Figure 31. Europe Addressable Market Cap in 2023-2032 by Connectivity Technology, Value (\$ mn) and Share (%)

Figure 32. Europe Cleaning Robots Market by Connectivity Technology: Bluetooth, 2022-2032, \$ mn

Figure 33. Europe Cleaning Robots Market by Connectivity Technology: Wi-Fi, 2022-2032, \$ mn

Figure 34. Europe Cleaning Robots Market by Connectivity Technology: Zigbee, 2022-2032, \$ mn

Figure 35. Breakdown of Europe Cleaning Robots Market by Application, 2022-2032, % of Revenue

Figure 36. Europe Addressable Market Cap in 2023-2032 by Application, Value (\$ mn) and Share (%)

Figure 37. Europe Cleaning Robots Market by Application: Floor Cleaning, 2022-2032, \$ mn

Figure 38. Europe Cleaning Robots Market by Application: Pool Cleaning, 2022-2032, \$ mn

Figure 39. Europe Cleaning Robots Market by Application: Lawn Cleaning, 2022-2032, \$ mn

\$ mn

Figure 40. Europe Cleaning Robots Market by Application: Window Cleaning, 2022-2032, \$ mn

Figure 41. Europe Cleaning Robots Market by Application: Other Cleaning, 2022-2032, \$ mn

Figure 42. Breakdown of Europe Cleaning Robots Market by End User, 2022-2032, % of Revenue

Figure 43. Europe Addressable Market Cap in 2023-2032 by End User, Value (\$ mn) and Share (%)

Figure 44. Breakdown of Europe Cleaning Robots Market by End User, 2022-2032, % of Shipment

Figure 45. Europe Addressable Market Cap in 2023-2032 by End User, Shipment (thousand units) and Share (%)

Figure 46. Europe Cleaning Robots Market by End User: Residential Sector, 2022-2032, \$ mn

Figure 47. Europe Cleaning Robots Market by End User: Residential Sector, 2022-2032, thousand units

Figure 48. Europe Cleaning Robots Market by End User: Industrial Sector, 2022-2032, \$ mn

Figure 49. Europe Cleaning Robots Market by End User: Industrial Sector, 2022-2032, thousand units

Figure 50. Europe Cleaning Robots Market by End User: Healthcare Industry, 2022-2032, \$ mn

Figure 51. Europe Cleaning Robots Market by End User: Healthcare Industry, 2022-2032, thousand units

Figure 52. Europe Cleaning Robots Market by End User: Other End Users, 2022-2032, \$ mn

Figure 53. Europe Cleaning Robots Market by End User: Other End Users, 2022-2032, thousand units

Figure 54. Breakdown of Europe Cleaning Robots Market by Distribution Channel, 2022-2032, % of Revenue

Figure 55. Europe Addressable Market Cap in 2023-2032 by Distribution Channel, Value (\$ mn) and Share (%)

Figure 56. Europe Cleaning Robots Market by Distribution Channel: Online Sales, 2022-2032, \$ mn

Figure 57. Europe Cleaning Robots Market by Distribution Channel: Supermarkets and Retail Stores, 2022-2032, \$ mn

Figure 58. Europe Cleaning Robots Market by Distribution Channel: Other Channels, 2022-2032, \$ mn

Figure 59. Breakdown of European Cleaning Robots Market by Country, 2022 and 2032, % of Revenue

Figure 60. Contribution to Europe 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 61. Cleaning Robots Market in Germany, 2022-2032, \$ mn

Figure 62. Cleaning Robots Market in U.K., 2022-2032, \$ mn

Figure 63. Cleaning Robots Market in France, 2022-2032, \$ mn

Figure 64. Cleaning Robots Market in Spain, 2022-2032, \$ mn

Figure 65. Cleaning Robots Market in Italy, 2022-2032, \$ mn

Figure 66. Cleaning Robots Market in Russia, 2022-2032, \$ mn

Figure 67. Cleaning Robots Market in Rest of Europe, 2022-2032, \$ mn

Figure 68. Growth Stage of Europe Cleaning Robots Industry over the Forecast Period

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