

# **Europe Autonomous Underwater Vehicles (AUVs) Market 2022-2032 by Component (Hardware, Solutions & Services), Technology, Vehicle Type (Shallow, Medium, Large), Shape (Torpedo, Laminar Flow, Streamlined Rectangular, Multi-Hull), Propulsion (Electric, Mechanical, Others), Payload, Application (Oil & Gas, Military, Environmental, Oceanography, Archeology), Activity (Drilling, Construction, IRM, SES), and Country: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Europe autonomous underwater vehicles (AUVs) market was valued at \$213.5 million in 2022 and will grow by 14.6% annually over 2022-2032, driven by the rising deep-water oil & gas exploration activities coupled with growing demand from the defense sector, the increasing adoption of advanced AUV systems, and the technological advancements and innovation.

Highlighted with 38 tables and 85 figures, this 156-page report “Europe Autonomous Underwater Vehicles (AUVs) Market 2022-2032 by Component (Hardware, Solutions & Services), Technology, Vehicle Type (Shallow, Medium, Large), Shape (Torpedo, Laminar Flow, Streamlined Rectangular, Multi-Hull), Propulsion (Electric, Mechanical, Others), Payload, Application (Oil & Gas, Military, Environmental, Oceanography, Archeology), Activity (Drilling, Construction, IRM, SES), and Country: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire Europe autonomous underwater vehicles (AUVs) market and all its sub-segments through

extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe autonomous underwater vehicles (AUVs) market in every aspect of the classification from perspectives of Component, Technology, Vehicle Type, Shape, Propulsion, Payload, Application, Activity, and Country.

Based on Component, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hardware

Solutions & Services

Based on Technology, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Imaging

Sensors and Automation

Steering and Positioning

Navigation

Energy and Propulsion

Communication

Other Technologies

By Vehicle Type, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) and fleet in operation (units) for 2022-2032 included in each section.

Shallow AUVs

Medium AUVs

Large AUVs

By Shape, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Torpedo

Laminar Flow Body

Streamlined Rectangular Style

Multi-Hull Vehicle

By Propulsion System, the Europe market is segmented into the following sub-markets

with annual revenue (\$ mn) and fleet in operation (units) for 2022-2032 included in each section.

Electric System

Mechanical System

Other Propulsion Systems

By Payload, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Cameras

Sensors

Synthetic Aperture Sonars

Echo Sounders

Acoustic Doppler Current Profilers

Warning Systems

Other Payloads

By Application, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Oil & Gas Industry

Offshore Renewable Energy

Military & Defense

Environmental Security & Tracking

Oceanography

Archeology & Exploration

Search & Salvage Operations

By Activity, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Drilling Support

Construction Support

Inspection, Repair and Maintenance (IRM)

Subsea Engineering Services (SES)

Other Activities

Geographically, the following national/local markets are fully investigated:

Germany

UK

France

Spain

Norway

Russia

Rest of Europe (further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Italy, Denmark, and Finland)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of national markets by Technology, Vehicle Type, and Application over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

#### Selected Key Players:

Atlas Elektronik GmbH

Bluefin Robotics (General Dynamics)

Boeing

Boston Engineering Corporation

ECA Group

Fugro Subsea Services Ltd.

Graal Tech

Hydromea Sa

International Submarine Engineering (ISE) Ltd.

Kongsberg Groups

L3Harris Technologies

Lockheed Martin Corporation

OceanServer Technology Inc.

SAAB

Teledyne Technologies Incorporated

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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ECA Group  
Fugro Subsea Services Ltd.  
Graal Tech  
Hydromea Sa  
International Submarine Engineering (ISE) Ltd.  
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