

Europe Automotive Augmented Reality and Virtual Reality Market 2022-2032 by Technology (AR, VR), Offering (Hardware, Software, Services), Device Type (AR Devices, VR Devices), Application, Vehicle Type (Passenger, Commercial), Driving Autonomy (Conventional, Autonomous & Semi-autonomous), and Country: Trend Forecast and Growth Opportunity

https://marketpublishers.com/r/EDF084E8CE21EN.html

Date: October 2023 Pages: 140 Price: US\$ 2,108.00 (Single User License) ID: EDF084E8CE21EN

Abstracts

Europe automotive augmented reality and virtual reality market was valued at \$0.84 billion in 2022 and will grow by 30.1% annually over 2022-2032, driven by the rising adoption of advanced technologies in the automotive industry, the growing advancement in connected vehicles and immersive technologies, and the cost-effective benefits associated with the use of AR & VR.

Highlighted with 43 tables and 69 figures, this 140-page report "Europe Automotive Augmented Reality and Virtual Reality Market 2022-2032 by Technology (AR, VR), Offering (Hardware, Software, Services), Device Type (AR Devices, VR Devices), Application, Vehicle Type (Passenger, Commercial), Driving Autonomy (Conventional, Autonomous & Semi-autonomous), and Country: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire Europe automotive augmented reality and virtual reality market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)



In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe automotive augmented reality and virtual reality market in every aspect of the classification from perspectives of Technology, Offering, Device Type, Application, Vehicle Type, Driving Autonomy, and Country.

Based on Technology, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Augmented Reality (AR)

Marker-based Augmented Reality (Passive Marker, Active Marker)

Markerless Augmented Reality (Model-based Tracking, Image-based Processing)

Other Technologies

Virtual Reality (VR)

Nonimmersive Technology

Semi-Immersive Technology



Fully Immersive Technology

Based on Offering, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hardware

Sensors

Semiconductor Component

Displays and Projectors

Position Trackers

Cameras

Other Hardware

Software

Software Developer Kits

Imaging Solutions

Enterprise Solutions

Content Platforms

Other Software

Services

Cloud Services

System Integration



Consulting

Other Services

By Device Type, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

AR Devices

Head-Mounted Display (HMD)

Head-Up Display (HUD)

Smart Glasses

Handheld Devices and Others

VR Devices

Head-Mounted Display (HMD)

Gesture-Tracking Device

Projector & Display Wall

By Application, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Manufacturing & Supply

Research & Development

Marketing & Sales

Aftermarket Service

Support Functions & Training



Other Applications

By Vehicle Type, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Passenger Vehicles

Commercial Vehicles

By Driving Autonomy, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Conventional Driving

Autonomous & Semi-autonomous Driving

Geographically, the following national/local markets are fully investigated:

Germany UK France Spain Italy Netherlands

Rest of Europe (further segmented into Russia, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

For each key country, detailed analysis and data for annual revenue (\$ mn) are



available for 2022-2032. The breakdown of national markets by Technology, Application, and Vehicle Type over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

AutoVRse

Continental AG

DENSO

Garmin

General Motors (GM)

HARMAN International

HTC Corporation

Hyundai Motor Company

Jaguar

Mercedes-Benz

Microsoft Corporation

Nippon Seiki

NVIDIA

Panasonic

Robert Bosch GmbH

Unity Technologies ApS

Europe Automotive Augmented Reality and Virtual Reality Market 2022-2032 by Technology (AR, VR), Offering (Har...



Visteon Corporation

Volkswagen AG

WayRay AG

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)



Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
- 1.1.1 Industry Definition
- 1.1.2 Research Scope
- 1.2 Research Methodology
- 1.2.1 Overview of Market Research Methodology
- 1.2.2 Market Assumption
- 1.2.3 Secondary Data
- 1.2.4 Primary Data
- 1.2.5 Data Filtration and Model Design
- 1.2.6 Market Size/Share Estimation
- 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
- 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF EUROPE MARKET BY TECHNOLOGY

- 3.1 Market Overview by Technology
- 3.2 Augmented Reality (AR)
 - 3.2.1 Marker-based AR
 - 3.2.2 Markerless AR
 - 3.2.3 Other Technologies
- 3.3 Virtual Reality (VR)
 - 3.3.1 Nonimmersive Technology
 - 3.3.2 Semi-Immersive Technology
 - 3.3.3 Fully Immersive Technology

Europe Automotive Augmented Reality and Virtual Reality Market 2022-2032 by Technology (AR, VR), Offering (Har...



4 SEGMENTATION OF EUROPE MARKET BY OFFERING

- 4.1 Market Overview by Offering
- 4.2 Hardware
- 4.2.1 Sensors
- 4.2.2 Semiconductor Component
- 4.2.3 Displays and Projectors
- 4.2.4 Position Trackers
- 4.2.5 Cameras
- 4.2.6 Other Hardware
- 4.3 Software
- 4.4 Services

5 SEGMENTATION OF EUROPE MARKET BY DEVICE TYPE

- 5.1 Market Overview by Device Type
- 5.2 AR Devices
 - 5.2.1 Head-Mounted Display (HMD)
 - 5.2.2 Head-Up Display (HUD)
 - 5.2.3 Smart Glasses
- 5.2.4 Handheld Devices and Others

5.3 VR Devices

- 5.3.1 Head-Mounted Display (HMD)
- 5.3.2 Gesture-Tracking Device
- 5.3.3 Projector & Display Wall

6 SEGMENTATION OF EUROPE MARKET BY APPLICATION

- 6.1 Market Overview by Application
- 6.2 Manufacturing & Supply
- 6.3 Research & Development
- 6.4 Marketing & Sales
- 6.5 Aftermarket Service
- 6.6 Support Functions & Training
- 6.7 Other Applications

7 SEGMENTATION OF EUROPE MARKET BY VEHICLE TYPE

Europe Automotive Augmented Reality and Virtual Reality Market 2022-2032 by Technology (AR, VR), Offering (Har...



- 7.1 Market Overview by Vehicle Type
- 7.2 Passenger Vehicles
- 7.3 Commercial Vehicles

8 SEGMENTATION OF EUROPE MARKET BY DRIVING AUTONOMY

- 8.1 Market Overview by Driving Autonomy
- 8.2 Conventional Driving
- 8.3 Autonomous & Semi-autonomous Driving

9 EUROPEAN MARKET 2022-2032 BY COUNTRY

- 9.1 Overview of European Market
- 9.2 Germany
- 9.3 U.K.
- 9.4 France
- 9.5 Spain
- 9.6 Italy
- 9.7 Netherlands
- 9.8 Rest of European Market

10 COMPETITIVE LANDSCAPE

10.1 Overview of Key Vendors 10.2 New Product Launch, Partnership, Investment, and M&A **10.3 Company Profiles AutoVRse** Continental AG DENSO Garmin General Motors (GM) HARMAN International HTC Corporation Hyundai Motor Company Jaguar Mercedes-Benz **Microsoft Corporation** Nippon Seiki **NVIDIA**



+44 20 8123 2220 info@marketpublishers.com

Panasonic Robert Bosch GmbH Unity Technologies ApS Visteon Corporation Volkswagen AG WayRay AG RELATED REPORTS



List Of Tables

LIST OF TABLES

Table 1. Snapshot of Europe Automotive Augmented Reality and Virtual Reality Market in Balanced Perspective, 2022-2032

Table 2. World Economic Outlook, 2021-2031

Table 3. World Economic Outlook, 2021-2023

Table 4. Scenarios for Economic Impact of Ukraine Crisis

 Table 5. Main Product Trends and Market Opportunities in Europe Automotive

Augmented Reality and Virtual Reality Market

Table 6. Europe Automotive Augmented Reality and Virtual Reality Market by Technology, 2022-2032, \$ mn

Table 7. Europe Automotive Augmented Reality Market by Technology, 2022-2032, \$ mn

Table 8. Europe Automotive Augmented Reality Market: Marker-based AR by Type, 2022-2032, \$ mn

Table 9. Europe Automotive Augmented Reality Market: Markerless AR by Type, 2022-2032, \$ mn

Table 10. Europe Automotive Virtual Reality Market by Technology, 2022-2032, \$ mn Table 11. Europe Automotive Augmented Reality and Virtual Reality Market by Offering, 2022-2032, \$ mn

Table 12. Europe Automotive Augmented Reality and Virtual Reality Market: Hardware by Type, 2022-2032, \$ mn

Table 13. Europe Automotive Augmented Reality and Virtual Reality Market: Software by Type, 2022-2032, \$ mn

Table 14. Europe Automotive Augmented Reality and Virtual Reality Market: Service by Type, 2022-2032, \$ mn

Table 15. Europe Automotive Augmented Reality and Virtual Reality Market by Device Type, 2022-2032, \$ mn

Table 16. Europe Automotive Augmented Reality Market by Device, 2022-2032, \$ mn

Table 17. Europe Automotive Virtual Reality Market by Device, 2022-2032, \$ mn

Table 18. Europe Automotive Augmented Reality and Virtual Reality Market by Application, 2022-2032, \$ mn

Table 19. Europe Automotive Augmented Reality and Virtual Reality Market by Vehicle Type, 2022-2032, \$ mn

Table 20. Europe Automotive Augmented Reality and Virtual Reality Market by Driving Autonomy, 2022-2032, \$ mn

Table 21. Europe Automotive Augmented Reality and Virtual Reality Market by Country,



2022-2032, \$ mn

Table 22. Germany Automotive Augmented Reality and Virtual Reality Market by Technology, 2022-2032, \$ mn Table 23. Germany Automotive Augmented Reality and Virtual Reality Market by Application, 2022-2032, \$ mn Table 24. Germany Automotive Augmented Reality and Virtual Reality Market by Vehicle Type, 2022-2032, \$ mn Table 25. U.K. Automotive Augmented Reality and Virtual Reality Market by Technology, 2022-2032, \$ mn Table 26. U.K. Automotive Augmented Reality and Virtual Reality Market by Application, 2022-2032, \$ mn Table 27. U.K. Automotive Augmented Reality and Virtual Reality Market by Vehicle Type, 2022-2032, \$ mn Table 28. France Automotive Augmented Reality and Virtual Reality Market by Technology, 2022-2032, \$ mn Table 29. France Automotive Augmented Reality and Virtual Reality Market by Application, 2022-2032, \$ mn Table 30. France Automotive Augmented Reality and Virtual Reality Market by Vehicle Type, 2022-2032, \$ mn Table 31. Spain Automotive Augmented Reality and Virtual Reality Market by Technology, 2022-2032, \$ mn Table 32. Spain Automotive Augmented Reality and Virtual Reality Market by Application, 2022-2032, \$ mn Table 33. Spain Automotive Augmented Reality and Virtual Reality Market by Vehicle Type, 2022-2032, \$ mn Table 34. Italy Automotive Augmented Reality and Virtual Reality Market by Technology, 2022-2032, \$ mn Table 35. Italy Automotive Augmented Reality and Virtual Reality Market by Application, 2022-2032, \$ mn Table 36. Italy Automotive Augmented Reality and Virtual Reality Market by Vehicle Type, 2022-2032, \$ mn Table 37. Netherlands Automotive Augmented Reality and Virtual Reality Market by Technology, 2022-2032, \$ mn Table 38. Netherlands Automotive Augmented Reality and Virtual Reality Market by Application, 2022-2032, \$ mn Table 39. Netherlands Automotive Augmented Reality and Virtual Reality Market by Vehicle Type, 2022-2032, \$ mn Table 40. Automotive Augmented Reality and Virtual Reality Market in Rest of Europe

by Country, 2022-2032, \$ mn



Table 41. AutoVRse: Company Snapshot Table 42. AutoVRse: Business Segmentation Table 43. AutoVRse: Product Portfolio





List Of Figures

LIST OF FIGURES

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Europe Market Forecast in Optimistic, Conservative and Balanced

Perspectives, 2022-2032

Figure 4. Europe Automotive Augmented Reality and Virtual Reality Market, 2022-2032, \$ mn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of Europe Automotive Augmented Reality and Virtual Reality Market

Figure 7. World Autonomous Vehicle (AV) Market 2020-2030, Sales Revenue (\$ bn) and Volume (million units)

Figure 8. World Installed Car Base by Connectivity, 2019-2030, million units

Figure 9. Primary Restraints and Impact Factors of Europe Automotive Augmented

Reality and Virtual Reality Market

Figure 10. Investment Opportunity Analysis

Figure 11. Porter's Fiver Forces Analysis of Europe Automotive Augmented Reality and Virtual Reality Market

Figure 12. Breakdown of Europe Automotive Augmented Reality and Virtual Reality Market by Technology, 2022-2032, % of Revenue

Figure 13. Europe Addressable Market Cap in 2023-2032 by Technology, Value (\$ mn) and Share (%)

Figure 14. Europe Automotive Augmented Reality and Virtual Reality Market by Technology: Augmented Reality (AR), 2022-2032, \$ mn

Figure 15. Europe Automotive Augmented Reality Market by Technology: Marker-based AR, 2022-2032, \$ mn

Figure 16. Europe Automotive Augmented Reality Market by Technology: Markerless AR, 2022-2032, \$ mn

Figure 17. Europe Automotive Augmented Reality Market by Technology: Other Technologies, 2022-2032, \$ mn

Figure 18. Europe Automotive Augmented Reality and Virtual Reality Market by Technology: Virtual Reality (VR), 2022-2032, \$ mn

Figure 19. Europe Automotive Virtual Reality Market by Technology: Nonimmersive Technology, 2022-2032, \$ mn

Figure 20. Europe Automotive Virtual Reality Market by Technology: Semi-Immersive Technology, 2022-2032, \$ mn



Figure 21. Europe Automotive Virtual Reality Market by Technology: Fully Immersive Technology, 2022-2032, \$ mn

Figure 22. Breakdown of Europe Automotive Augmented Reality and Virtual Reality Market by Offering, 2022-2032, % of Sales Revenue

Figure 23. Europe Addressable Market Cap in 2023-2032 by Offering, Value (\$ mn) and Share (%)

Figure 24. Europe Automotive Augmented Reality and Virtual Reality Market by Offering: Hardware, 2022-2032, \$ mn

Figure 25. Europe Automotive Augmented Reality and Virtual Reality Market by Hardware: Sensors, 2022-2032, \$ mn

Figure 26. Europe Automotive Augmented Reality and Virtual Reality Market by Hardware: Semiconductor Component, 2022-2032, \$ mn

Figure 27. Europe Automotive Augmented Reality and Virtual Reality Market by Hardware: Displays and Projectors, 2022-2032, \$ mn

Figure 28. Europe Automotive Augmented Reality and Virtual Reality Market by Hardware: Position Trackers, 2022-2032, \$ mn

Figure 29. Europe Automotive Augmented Reality and Virtual Reality Market by Hardware: Cameras, 2022-2032, \$ mn

Figure 30. Europe Automotive Augmented Reality and Virtual Reality Market by Hardware: Other Hardware, 2022-2032, \$ mn

Figure 31. Europe Automotive Augmented Reality and Virtual Reality Market by Offering: Software, 2022-2032, \$ mn

Figure 32. Europe Automotive Augmented Reality and Virtual Reality Market by Offering: Services, 2022-2032, \$ mn

Figure 33. Breakdown of Europe Automotive Augmented Reality and Virtual Reality Market by Device Type, 2022-2032, % of Sales Revenue

Figure 34. Europe Addressable Market Cap in 2023-2032 by Device Type, Value (\$ mn) and Share (%)

Figure 35. Europe Automotive Augmented Reality and Virtual Reality Market by Device Type: AR Devices, 2022-2032, \$ mn

Figure 36. Europe Automotive Augmented Reality Market by Device: Head-Mounted Display (HMD), 2022-2032, \$ mn

Figure 37. Europe Automotive Augmented Reality Market by Device: Head-Up Display (HUD), 2022-2032, \$ mn

Figure 38. Europe Automotive Augmented Reality Market by Device: Smart Glasses, 2022-2032, \$ mn

Figure 39. Europe Automotive Augmented Reality Market by Device: Handheld Devices and Others, 2022-2032, \$ mn

Figure 40. Europe Automotive Augmented Reality and Virtual Reality Market by Device



Type: VR Devices, 2022-2032, \$ mn

Figure 41. Europe Automotive Virtual Reality Market by Device: Head-Mounted Display (HMD), 2022-2032, \$ mn

Figure 42. Europe Automotive Virtual Reality Market by Device: Gesture-Tracking Device, 2022-2032, \$ mn

Figure 43. Europe Automotive Virtual Reality Market by Device: Projector & Display Wall, 2022-2032, \$ mn

Figure 44. Breakdown of Europe Automotive Augmented Reality and Virtual Reality Market by Application, 2022-2032, % of Revenue

Figure 45. Europe Addressable Market Cap in 2023-2032 by Application, Value (\$ mn) and Share (%)

Figure 46. Europe Automotive Augmented Reality and Virtual Reality Market by Application: Manufacturing & Supply, 2022-2032, \$ mn

Figure 47. Europe Automotive Augmented Reality and Virtual Reality Market by Application: Research & Development, 2022-2032, \$ mn

Figure 48. Europe Automotive Augmented Reality and Virtual Reality Market by Application: Marketing & Sales, 2022-2032, \$ mn

Figure 49. Europe Automotive Augmented Reality and Virtual Reality Market by Application: Aftermarket Service, 2022-2032, \$ mn

Figure 50. Europe Automotive Augmented Reality and Virtual Reality Market by Application: Support Functions & Training, 2022-2032, \$ mn

Figure 51. Europe Automotive Augmented Reality and Virtual Reality Market by Application: Other Applications, 2022-2032, \$ mn

Figure 52. Breakdown of Europe Automotive Augmented Reality and Virtual Reality Market by Vehicle Type, 2022-2032, % of Revenue

Figure 53. Europe Addressable Market Cap in 2023-2032 by Vehicle Type, Value (\$ mn) and Share (%)

Figure 54. Europe Automotive Augmented Reality and Virtual Reality Market by Vehicle Type: Passenger Vehicles, 2022-2032, \$ mn

Figure 55. Europe Automotive Augmented Reality and Virtual Reality Market by Vehicle Type: Commercial Vehicles, 2022-2032, \$ mn

Figure 56. Breakdown of Europe Automotive Augmented Reality and Virtual Reality Market by Driving Autonomy, 2022-2032, % of Revenue

Figure 57. Europe Addressable Market Cap in 2023-2032 by Driving Autonomy, Value (\$ mn) and Share (%)

Figure 58. Europe Automotive Augmented Reality and Virtual Reality Market by Driving Autonomy: Conventional Driving, 2022-2032, \$ mn

Figure 59. Europe Automotive Augmented Reality and Virtual Reality Market by Driving Autonomy: Autonomous & Semi-autonomous Driving, 2022-2032, \$ mn



Figure 60. Breakdown of European Automotive Augmented Reality and Virtual Reality Market by Country, 2022 and 2032, % of Revenue

Figure 61. Contribution to Europe 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 62. Automotive Augmented Reality and Virtual Reality Market in Germany, 2022-2032, \$ mn

Figure 63. Automotive Augmented Reality and Virtual Reality Market in U.K.,

2022-2032, \$ mn

Figure 64. Automotive Augmented Reality and Virtual Reality Market in France, 2022-2032, \$ mn

Figure 65. Automotive Augmented Reality and Virtual Reality Market in Spain, 2022-2032, \$ mn

Figure 66. Automotive Augmented Reality and Virtual Reality Market in Italy,

2022-2032, \$ mn

Figure 67. Automotive Augmented Reality and Virtual Reality Market in Netherlands, 2022-2032, \$ mn

Figure 68. Automotive Augmented Reality and Virtual Reality Market in Rest of Europe, 2022-2032, \$ mn

Figure 69. Growth Stage of Europe Automotive Augmented Reality and Virtual Reality Industry over the Forecast Period



I would like to order

Product name: Europe Automotive Augmented Reality and Virtual Reality Market 2022-2032 by Technology (AR, VR), Offering (Hardware, Software, Services), Device Type (AR Devices, VR Devices), Application, Vehicle Type (Passenger, Commercial), Driving Autonomy (Conventional, Autonomous & Semi-autonomous), and Country: Trend Forecast and Growth Opportunity

Product link: https://marketpublishers.com/r/EDF084E8CE21EN.html

Price: US\$ 2,108.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/EDF084E8CE21EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970