

Europe Agricultural Biotechnology Market 2021-2030 by Product (Biotech Seeds, Biologicals, Biotechnology Tools), Technology (Genome Editing, Synthetic Biology, Genetic Engineering, Marker- assisted Breeding, Plant Breeding, Germplasm), Application (Foliar Spray, Seed Treatment, Soil Treatment), and Country: Trend Forecast and Growth Opportunity

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Abstracts

Europe agricultural biotechnology market was valued at \$ 3,353.0 million in 2021 and will grow by 11.0% annually over 2021-2030, driven by the rising population, the burgeoning demand for food, and the rising adoption of enhanced technologies for crop cultivation.

Highlighted with 58 tables and 57 figures, this 145-page report “Europe Agricultural Biotechnology Market 2021-2030 by Product (Biotech Seeds, Biologicals, Biotechnology Tools), Technology (Genome Editing, Synthetic Biology, Genetic Engineering, Marker-assisted Breeding, Plant Breeding, Germplasm), Application (Foliar Spray, Seed Treatment, Soil Treatment), and Country: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire Europe agricultural biotechnology market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2019-2021 and provides forecast from 2022 till 2030 with 2021 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at

least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Europe agricultural biotechnology market in every aspect of the classification from perspectives of Product, Technology, Application, and Country.

Based on Product, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

Biotech Seeds

by Breeding Type (Transgenic Seeds, Gene-edited Seeds, RNAi-based Seeds)

by Trait Type (Stacked Traits, Herbicide-tolerant Traits, Insect-resistant Traits, Desirable Traits and Virus-resistant Traits)

by Crop Type (Soybean, Maize, Cotton, Canola, Alfalfa, Sugar beet, Papaya, Potato, Squash and Other Crops)

Biologicals

by Segment (Biopesticides, Biostimulants, Biofertilizers, and Genetic

Biologicals)

Biotechnology Tools

DNA Sequencing

Biochips

Gene Editing

Synthetic Biology

RNA Interference

Synthetic Biology-enabled Products

Polymers

Biofuels

Enzymes

Oils & Lubricants

Other Renewables

Based on Technology, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

Genome Editing

Synthetic Biology

Genetic Engineering

Marker-assisted Breeding

Plant Breeding

Germplasm

Other Technologies

By Application, the Europe market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

Foliar Spray

Seed Treatment

Soil Treatment

Other Applications

Geographically, the following national/local markets are fully investigated:

Germany

UK

France

Spain

Italy

Russia

Rest of Europe (further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2019-2030. The breakdown of national markets by Product, Technology, and Application over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

ADAMA Agricultural Solutions Ltd.

BASF SE

Bayer AG

Benson Hill Inc.

Certis USA LLC

Corteva, Inc.

DuPont de Nemours, Inc.

Eurofins Scientific SE

Evogene Ltd.

Isagro SPA

KWS SAAT SE & Co. KGaA

Marrone Bio Innovations, Inc.

Novozymes A/S

Performance Plants Inc.

Syngenta AG

Vilmorin & Cie S.A

Yield10 Bioscience, Inc.

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
 - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF EUROPE MARKET BY PRODUCT

- 3.1 Market Overview by Product
- 3.2 Biotech Seeds
 - 3.2.1 Biotech Seeds by Breeding Type
 - 3.2.2 Biotech Seeds by Trait Type
 - 3.2.3 Biotech Seeds by Crop Type
- 3.3 Biologicals
 - 3.3.1 Biopesticides
 - 3.3.2 Biostimulants
 - 3.3.3 Biofertilizers

- 3.3.4 Genetic Biologicals
- 3.4 Biotechnology Tools
 - 3.4.1 DNA Sequencing
 - 3.4.2 Biochips
 - 3.4.3 Gene Editing
 - 3.4.4 Synthetic Biology
 - 3.4.5 RNA Interference
- 3.5 Synthetic Biology-enabled Products
 - 3.5.1 Polymers
 - 3.5.2 Biofuels
 - 3.5.3 Enzymes
 - 3.5.4 Oils & Lubricants
 - 3.5.5 Other Renewables

4 SEGMENTATION OF EUROPE MARKET BY TECHNOLOGY

- 4.1 Market Overview by Technology
- 4.2 Genome Editing
- 4.3 Synthetic Biology
- 4.4 Genetic Engineering
- 4.5 Marker-assisted Breeding
- 4.6 Plant Breeding
- 4.7 Germplasm
- 4.8 Other Technologies

5 SEGMENTATION OF EUROPE MARKET BY APPLICATION

- 5.1 Market Overview by Application
- 5.2 Foliar Spray
- 5.3 Seed Treatment
- 5.4 Soil Treatment
- 5.5 Other Applications

6 EUROPEAN MARKET 2019-2030 BY COUNTRY

- 6.1 Overview of European Market
- 6.2 Germany
- 6.3 U.K.
- 6.4 France

- 6.5 Spain
- 6.6 Italy
- 6.7 Russia
- 6.8 Rest of European Market

7 COMPETITIVE LANDSCAPE

- 7.1 Overview of Key Vendors
 - 7.2 New Product Launch, Partnership, Investment, and M&A
 - 7.3 Company Profiles
 - ADAMA Agricultural Solutions Ltd.
 - BASF SE
 - Bayer AG
 - Benson Hill Inc.
 - Certis USA LLC
 - Corteva, Inc.
 - DuPont de Nemours, Inc.
 - Eurofins Scientific SE
 - Evogene Ltd.
 - Isagro SPA
 - KWS SAAT SE & Co. KGaA
 - Marrone Bio Innovations, Inc.
 - Novozymes A/S
 - Performance Plants Inc.
 - Syngenta AG
 - Vilmorin & Cie S.A
 - Yield10 Bioscience, Inc.
- RELATED REPORTS**

List Of Tables

LIST OF TABLES

Table 1. Snapshot of Europe Agricultural Biotechnology Market in Balanced Perspective, 2021-2030

Table 2. World Economic Outlook, 2021-2031

Table 3. World Economic Outlook, 2021-2023

Table 4. Scenarios for Economic Impact of Ukraine Crisis

Table 5. World Population Projections to 2035

Table 6. Regulation of Gene-edited Crops by Country/Region

Table 7. Main Product Trends and Market Opportunities in Europe Agricultural Biotechnology Market

Table 8. Europe Agricultural Biotechnology Market by Product, 2019-2030, \$ mn

Table 9. Europe Agricultural Biotechnology Market: Biotech Seeds by Breeding Type, 2019-2030, \$ mn

Table 10. Europe Agricultural Biotechnology Market: Biotech Seeds by Trait Type, 2019-2030, \$ mn

Table 11. Europe Agricultural Biotechnology Market: Biotech Seeds by Crop Type, 2019-2030, \$ mn

Table 12. Europe Agricultural Biotechnology Market: Biologicals by Segment, 2019-2030, \$ mn

Table 13. Europe Agricultural Biotechnology Market: Biotechnology Tools by Type, 2019-2030, \$ mn

Table 14. Europe Agricultural Biotechnology Market: Synthetic Biology-enabled Products by Type, 2019-2030, \$ mn

Table 15. Europe Agricultural Biotechnology Market by Technology, 2019-2030, \$ mn

Table 16. Description and Function of Agricultural Biotechnologies

Table 17. Europe Agricultural Biotechnology Market by Application, 2019-2030, \$ mn

Table 18. Europe Agricultural Biotechnology Market by Country, 2019-2030, \$ mn

Table 19. Germany Agricultural Biotechnology Market by Product, 2019-2030, \$ mn

Table 20. Germany Agricultural Biotechnology Market by Technology, 2019-2030, \$ mn

Table 21. Germany Agricultural Biotechnology Market by Application, 2019-2030, \$ mn

Table 22. U.K. Agricultural Biotechnology Market by Product, 2019-2030, \$ mn

Table 23. U.K. Agricultural Biotechnology Market by Technology, 2019-2030, \$ mn

Table 24. U.K. Agricultural Biotechnology Market by Application, 2019-2030, \$ mn

Table 25. France Agricultural Biotechnology Market by Product, 2019-2030, \$ mn

Table 26. France Agricultural Biotechnology Market by Technology, 2019-2030, \$ mn

Table 27. France Agricultural Biotechnology Market by Application, 2019-2030, \$ mn

Table 28. Spain Agricultural Biotechnology Market by Product, 2019-2030, \$ mn
Table 29. Spain Agricultural Biotechnology Market by Technology, 2019-2030, \$ mn
Table 30. Spain Agricultural Biotechnology Market by Application, 2019-2030, \$ mn
Table 31. Italy Agricultural Biotechnology Market by Product, 2019-2030, \$ mn
Table 32. Italy Agricultural Biotechnology Market by Technology, 2019-2030, \$ mn
Table 33. Italy Agricultural Biotechnology Market by Application, 2019-2030, \$ mn
Table 34. Russia Agricultural Biotechnology Market by Product, 2019-2030, \$ mn
Table 35. Russia Agricultural Biotechnology Market by Technology, 2019-2030, \$ mn
Table 36. Russia Agricultural Biotechnology Market by Application, 2019-2030, \$ mn
Table 37. Agricultural Biotechnology Market in Rest of Europe by Country, 2019-2030, \$ mn
Table 38. ADAMA Agricultural Solutions Ltd.: Company Snapshot
Table 39. ADAMA Agricultural Solutions Ltd.: Business Segmentation
Table 40. ADAMA Agricultural Solutions Ltd.: Product Portfolio
Table 41. BASF: Company Snapshot
Table 42. BASF: Business Segmentation
Table 43. Bayer AG: Company Snapshot
Table 44. Bayer AG: Business Segmentation
Table 45. Benson Hill Inc.: Company Snapshot
Table 46. Certis USA LLC: Company Snapshot
Table 47. Corteva, Inc.: Company Snapshot
Table 48. DuPont de Nemours, Inc.: Company Snapshot
Table 49. Eurofins Scientific SE: Company Snapshot
Table 50. Evogene Ltd.: Company Snapshot
Table 51. Isagro SPA: Company Snapshot
Table 52. KWS SAAT SE & Co. KGaA: Company Snapshot
Table 53. Marrone Bio Innovations, Inc.: Company Snapshot
Table 54. Novozymes A/S: Company Snapshot
Table 55. Performance Plants Inc.: Company Snapshot
Table 56. Syngenta AG: Company Snapshot
Table 57. Vilmorin & Cie S.A.: Company Snapshot
Table 58. Yield10 Bioscience, Inc.: Company Snapshot

List Of Figures

LIST OF FIGURES

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Europe Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2021-2030

Figure 4. Europe Agricultural Biotechnology Market, 2019-2030, \$ mn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of Europe Agricultural Biotechnology Market

Figure 7. Primary Restraints and Impact Factors of Europe Agricultural Biotechnology Market

Figure 8. Investment Opportunity Analysis

Figure 9. Porter's Five Forces Analysis of Europe Agricultural Biotechnology Market

Figure 10. Breakdown of Europe Agricultural Biotechnology Market by Product, 2019-2030, % of Revenue

Figure 11. Europe Addressable Market Cap in 2022-2030 by Product, Value (\$ mn) and Share (%)

Figure 12. Europe Agricultural Biotechnology Market: Biotech Seeds, 2019-2030, \$ mn

Figure 13. Europe Agricultural Biotechnology Market: Transgenic Seeds, 2019-2030, \$ mn

Figure 14. Europe Agricultural Biotechnology Market: Gene-edited Seeds, 2019-2030, \$ mn

Figure 15. Europe Agricultural Biotechnology Market: RNAi-based Seeds, 2019-2030, \$ mn

Figure 16. Europe Agricultural Biotechnology Market: Biologicals, 2019-2030, \$ mn

Figure 17. Europe Agricultural Biotechnology Market: Biopesticides, 2019-2030, \$ mn

Figure 18. Europe Agricultural Biotechnology Market: Biostimulants, 2019-2030, \$ mn

Figure 19. Europe Agricultural Biotechnology Market: Biofertilizers, 2019-2030, \$ mn

Figure 20. Europe Agricultural Biotechnology Market: Genetic Biologicals, 2019-2030, \$ mn

Figure 21. Europe Agricultural Biotechnology Market: Biotechnology Tools, 2019-2030, \$ mn

Figure 22. Europe Agricultural Biotechnology Market: DNA Sequencing, 2019-2030, \$ mn

Figure 23. Europe Agricultural Biotechnology Market: Biochips, 2019-2030, \$ mn

Figure 24. Europe Agricultural Biotechnology Market: Gene Editing, 2019-2030, \$ mn

Figure 25. Europe Agricultural Biotechnology Market: Synthetic Biology, 2019-2030, \$ mn

Figure 26. Europe Agricultural Biotechnology Market: RNA Interference, 2019-2030, \$ mn

Figure 27. Europe Agricultural Biotechnology Market: Synthetic Biology-enabled Products, 2019-2030, \$ mn

Figure 28. Europe Agricultural Biotechnology Market: Polymers, 2019-2030, \$ mn

Figure 29. Europe Agricultural Biotechnology Market: Biofuels, 2019-2030, \$ mn

Figure 30. Europe Agricultural Biotechnology Market: Enzymes, 2019-2030, \$ mn

Figure 31. Europe Agricultural Biotechnology Market: Oils & Lubricants, 2019-2030, \$ mn

Figure 32. Europe Agricultural Biotechnology Market: Other Renewables, 2019-2030, \$ mn

Figure 33. Breakdown of Europe Agricultural Biotechnology Market by Technology, 2019-2030, % of Sales Revenue

Figure 34. Europe Addressable Market Cap in 2022-2030 by Technology, Value (\$ mn) and Share (%)

Figure 35. Europe Agricultural Biotechnology Market: Genome Editing, 2019-2030, \$ mn

Figure 36. Europe Agricultural Biotechnology Market: Synthetic Biology, 2019-2030, \$ mn

Figure 37. Europe Agricultural Biotechnology Market: Genetic Engineering, 2019-2030, \$ mn

Figure 38. Europe Agricultural Biotechnology Market: Marker-assisted Breeding, 2019-2030, \$ mn

Figure 39. Europe Agricultural Biotechnology Market: Plant Breeding, 2019-2030, \$ mn

Figure 40. Europe Agricultural Biotechnology Market: Germplasm, 2019-2030, \$ mn

Figure 41. Europe Agricultural Biotechnology Market: Other Technologies, 2019-2030, \$ mn

Figure 42. Breakdown of Europe Agricultural Biotechnology Market by Application, 2019-2030, % of Sales Revenue

Figure 43. Europe Addressable Market Cap in 2022-2030 by Application, Value (\$ mn) and Share (%)

Figure 44. Europe Agricultural Biotechnology Market: Foliar Spray, 2019-2030, \$ mn

Figure 45. Europe Agricultural Biotechnology Market: Seed Treatment, 2019-2030, \$ mn

Figure 46. Europe Agricultural Biotechnology Market: Soil Treatment, 2019-2030, \$ mn

Figure 47. Europe Agricultural Biotechnology Market: Other Applications, 2019-2030, \$ mn

Figure 48. Breakdown of European Agricultural Biotechnology Market by Country, 2021 and 2030, % of Revenue

Figure 49. Contribution to Europe 2022-2030 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 50. Agricultural Biotechnology Market in Germany, 2019-2030, \$ mn

Figure 51. Agricultural Biotechnology Market in U.K., 2019-2030, \$ mn

Figure 52. Agricultural Biotechnology Market in France, 2019-2030, \$ mn

Figure 53. Agricultural Biotechnology Market in Spain, 2019-2030, \$ mn

Figure 54. Agricultural Biotechnology Market in Italy, 2019-2030, \$ mn

Figure 55. Agricultural Biotechnology Market in Russia, 2019-2030, \$ mn

Figure 56. Agricultural Biotechnology Market in Rest of Europe, 2019-2030, \$ mn

Figure 57. Growth Stage of Europe Agricultural Biotechnology Industry over the Forecast Period

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