

Business Opportunities and Investment Strategies for Global UAV Propulsion System Market 2023-2033

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Abstracts

Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the global UAV propulsion system market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Five Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the UAV propulsion system industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global UAV propulsion system industry.

Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional

conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global UAV propulsion system market is expected to reach \$18.12 billion by 2033, growing by 6.6% annually over the coming years.

Segmentation Analysis

Highlighted with 123 tables and 92 figures, this 212-page report represents a 360-degree view on the global market with extensively detailed segmentations UAV Type, Engine Type, Propulsion Type, Engine Horsepower, End User, and Region/Country as shown below. Annual revenue (\$ mn) and annual volume (thousand units) 2023-2033 for each segment are included in the report.

By UAV Type

Mini UAVs

Micro UAVs

Tactical UAVs

Medium-Altitude Long-Endurance (MALE)

High-Altitude Long-Endurance (HALE)

Vertical Take-off and Landing (VTOL)

By Engine Type

Electrically Powered Engine

Piston Engine

Turbine Engine

Turbofan Engine

Wankel Engine

Solar-Powered Engine

By Propulsion Type

Conventional Propulsion Systems

Full-electric Propulsion Systems

Hybrid Propulsion Systems

By Engine Horsepower

10-50 HP

51-100 HP

101-150 HP

151-200 HP

Above 200 HP

By End User

Commercial

Precision Agriculture

Inspection and Monitoring

Surveying and Mapping

Product Delivery

Other Commercial Applications

Civil & Government

Border Control

Conservation and Environment Monitoring

Firefighting

Transportation

Other Uses

Military

Combat Operations

Search and Rescue

Intelligence, Surveillance, and Reconnaissance (ISR)

By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

The breakdown of all regional markets by country and the breakdown of each national market by UAV Type, Propulsion Type, and End User over the forecast years are also included.

Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

3W International GmbH

Advanced Innovative Engineering Ltd.

Avio Aero (GE Aviation)

BRP-Rotax GmbH & Co. KG

Diamond Aircraft Industries (Austro Engine)

Gemini Diesel (Superior Aviation Group)

HIRTH ENGINES GMBH

Honeywell International Inc.

LaunchPoint Electric Propulsion Solutions, Inc.

Orbital Corporation Limited

PBS India (Part of PBS Aerospace)

Pratt & Whitney Inc. (Part of Raytheon Technologies)

Rolls-Royce Holdings PLC

Rotron Power Ltd.

Suter Industries AG

UAV Engines Ltd.

UAV Turbines Inc. (Subsidiary of Locust USA Inc.)

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3W INTERNATIONAL GMBH

Advanced Innovative Engineering Ltd.

Avio Aero (GE Aviation)
BRP-Rotax GmbH & Co. KG
Diamond Aircraft Industries (Austro Engine)
Gemini Diesel (Superior Aviation Group)
HIRTH ENGINES GMBH
Honeywell International Inc.
LaunchPoint Electric Propulsion Solutions, Inc.
Orbital Corporation Limited
PBS India (Part of PBS Aerospace)
Pratt & Whitney Inc. (Part of Raytheon Technologies)
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