

Business Opportunities and Investment Strategies for Global Surgical Sealants and Adhesives Market 2023-2033

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Abstracts

Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the global surgical sealants and adhesives market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Five Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the surgical sealants and adhesives industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global surgical sealants and adhesives industry.

Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global surgical sealants and adhesives market is expected to reach \$6.47 billion by 2033, growing by 9.1% annually over the coming years.

Segmentation Analysis

Highlighted with 89 tables and 103 figures, this 198-page report represents a 360-degree view on the global market with extensively detailed segmentations Product, Indication, Application, End User, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

By Product

Natural/Biological Sealants and Adhesives

Fibrin Sealant

Gelatin-based Adhesives

Collagen-based Adhesive

Other Natural/Biological Products

Synthetic and Semi-synthetic Adhesives

Cyanoacrylates

Polymeric Hydrogels

Urethane-based Adhesives

Polyethylene Glycol Polymer

Other Synthetic and Semi-synthetic Adhesives

By Indication

Tissue Engineering

Tissue Sealing

Hemostats

By Application

General Surgery

Dental Surgery

Cardiovascular Surgery

Cosmetic Surgery

Neuro-surgery

Orthopedic Surgery

Pulmonary Surgery

Urology Surgery

Ophthalmology Surgery

Other Applications

By End User

Hospitals

Ambulatory Surgical Centers

Specialty Clinics

Other End Users

By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Colombia, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

The breakdown of all regional markets by country and the breakdown of each national market by Product, Application, and End User over the forecast years are also included.

Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

B. Braun Melsungen Ag

Baxter International Inc.

Becton, Dickinson and Company

Biosonda Biotechnology

Cardinal Health, Inc.

Cohera Medical Inc.

Cryolife Inc.

Csl Limited

Integra LifeSciences Holdings Corporation

Johnson & Johnson (Ethicon, Inc.)

Mallinckrodt plc

Medline Industries Inc.

Medtronic Plc

Ocular Therapeutix, Inc.

Sanofi Sa

Stryker Corporation

Terumo Corporation

Tricol Biomedical, Inc.

Vivostat A/s

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Cryolife Inc.
Csl Limited
Integra LifeSciences Holdings Corporation
Johnson & Johnson (Ethicon, Inc.)
Mallinckrodt plc
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