

# **Business Opportunities and Investment Strategies for Global Sterilization Equipment Market 2023-2033**

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# **Abstracts**

#### Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the global sterilization equipment market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Fiver Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the sterilization equipment industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global sterilization equipment industry.

#### Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional



conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global sterilization equipment market is expected to reach \$30.63 billion by 2033, growing by 9.2% annually over the coming years.

Segmentation Analysis

Highlighted with 87 tables and 84 figures, this 180-page report represents a 360-degree view on the global market with extensively detailed segmentations Product, Sterilization Method, End User, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

By Product

Equipment

Consumables & Accessories

Services

By Sterilization Method

Chemical Sterilization

Radiation Sterilization

Heat/High-temperature Sterilization

Filtration Sterilization

Low-temperature Sterilization

By End User

Hospitals & Clinics

Pharma & Biotech Companies



Medical Device Companies

Scientific Institutes & Laboratories

Food & Beverage Companies

Other End Users

## By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (Turkey, Saudi Arabia, South Africa, and Rest of MEA)

The breakdown of all regional markets by country and the breakdown of each national market by Product, Sterilization Method, and End User over the forecast years are also included.

# **Key Companies**

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

3M Company



Acmas Technologies Pvt. Ltd. Andersen Products, Inc. Belimed AG BGS Beta-Gamma-Service Gmbh & Co. Kg C.B.M. S.R.L. Medical Equipment Cantel Medical Corp. Cardinal Health Inc. Continental Equipment Company **Cosmed Group** De Lama S.P.A E-BEAM Services Inc. Fortive Corp. (Advanced Sterilization Products) Getinge AB Life Science Outsourcing Inc. Matachana Group Merck KGaA MMM Group Sotera Health Company Steelco S.P.A. Steris PLC



Stryker C	orporation
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Systec GmbH

Tuttnauer



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Andersen Products, Inc.

Belimed AG

BGS Beta-Gamma-Service Gmbh & Co. Kg

C.B.M. S.R.L. Medical Equipment

Cantel Medical Corp.

Cardinal Health Inc.

Continental Equipment Company

**Cosmed Group** 

De Lama S.P.A

E-BEAM Services Inc.

Fortive Corp. (Advanced Sterilization Products)

Getinge AB

Life Science Outsourcing Inc.

Matachana Group

Merck KGaA

MMM Group

Sotera Health Company

Steelco S.P.A.



Steris PLC
Stryker Corporation
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Tuttnauer

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