

# Business Opportunities and Investment Strategies for Global Smart Harvest Market 2023-2033

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## Abstracts

### Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the global smart harvest market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Five Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the smart harvest industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global smart harvest industry.

### Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional

conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global smart harvest market is expected to reach \$49.57 billion by 2033, growing by 11.8% annually over the coming years.

## Segmentation Analysis

Highlighted with 91 tables and 94 figures, this 195-page report represents a 360-degree view on the global market with extensively detailed Offering, Product, Site of Operation, Crop Type, End User, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

### By Offering

Hardware

Robotic Element

Automation and Control System

Sensing and Imaging System

Other Hardware

Software

Service

### By Product

Robotic Harvester

Self-Propelled Smart Harvester

Other Products

### By Site of Operation

On-Field Agriculture

Greenhouse

Indoor Farm

### By Crop Type

Fruits

Vegetables

Other Crop Types

### By End User

Agriculture

Horticulture

Floriculture

Vertical Farming

Other End Users

### By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New

Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (Turkey, Iran, South Africa, and Rest of MEA)

The breakdown of all regional markets by country and the breakdown of each national market by Offering, Site of Operation, and Crop Type over the forecast years are also included.

### Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

Abundant Robotics, Inc.

Advanced Farms Technologies, Inc.

Agrobot

Antobot Ltd.

AVL Motion B.V.

Cerescon BV

Deere & Company

Dogtooth Technologies Limited

Energid Technologies Corporation

Exabit Systems Pvt. Ltd.

FFRobotics Ltd.

Harvest Automation Inc.

Harvest CROO Robotics LLC

Iron Ox Inc.

Metomotion Ltd.

Mycionics Inc.

OCTINION

Panasonic Holdings Corporation

Ripe Robotics Pty Ltd.

Robert Bosch GmbH

Root AI, Inc.

Smart harvest Ltd.

Tortuga Agricultural Technologies, Inc.

Vision Robotics Corporation

## Contents

### **1 INTRODUCTION**

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### **2 MARKET OVERVIEW AND DYNAMICS**

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
  - 2.1.3 Impact of Russia-Ukraine Conflict
  - 2.1.4 Impact of Israel-Palestine War
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### **3 SEGMENTATION OF GLOBAL MARKET BY OFFERING**

- 3.1 Market Overview by Offering
- 3.2 Hardware
- 3.3 Software
- 3.4 Service

### **4 SEGMENTATION OF GLOBAL MARKET BY PRODUCT**

- 4.1 Market Overview by Product

- 4.2 Robotic Harvester
- 4.3 Self-Propelled Smart Harvester
- 4.4 Other Products

## **5 SEGMENTATION OF GLOBAL MARKET BY SITE OF OPERATION**

- 5.1 Market Overview by Site of Operation
- 5.2 On-Field Agriculture
- 5.3 Greenhouse
- 5.4 Indoor Farm

## **6 SEGMENTATION OF GLOBAL MARKET BY CROP TYPE**

- 6.1 Market Overview by Crop Type
- 6.2 Fruits
- 6.3 Vegetables
- 6.4 Other Crop Types

## **7 SEGMENTATION OF GLOBAL MARKET BY END USER**

- 7.1 Market Overview by End User
- 7.2 Agriculture
- 7.3 Horticulture
- 7.4 Floriculture
- 7.5 Vertical Farming
- 7.6 Other End Users

## **8 SEGMENTATION OF GLOBAL MARKET BY REGION**

- 8.1 Geographic Market Overview 2023-2033
- 8.2 North America Market 2023-2033 by Country
  - 8.2.1 Overview of North America Market
  - 8.2.2 U.S.
  - 8.2.3 Canada
  - 8.2.4 Mexico
- 8.3 European Market 2023-2033 by Country
  - 8.3.1 Overview of European Market
  - 8.3.2 Germany
  - 8.3.3 U.K.

- 8.3.4 France
- 8.3.5 Spain
- 8.3.6 Italy
- 8.3.7 Russia
- 8.3.8 Rest of European Market
- 8.4 Asia-Pacific Market 2023-2033 by Country
  - 8.4.1 Overview of Asia-Pacific Market
  - 8.4.2 Japan
  - 8.4.3 China
  - 8.4.4 Australia
  - 8.4.5 India
  - 8.4.6 South Korea
  - 8.4.7 Rest of APAC Region
- 8.5 South America Market 2023-2033 by Country
  - 8.5.1 Argentina
  - 8.5.2 Brazil
  - 8.5.3 Chile
  - 8.5.4 Rest of South America Market
- 8.6 MEA Market 2023-2033 by Country
  - 8.6.1 Turkey
  - 8.6.2 Iran
  - 8.6.3 South Africa
  - 8.6.4 Other National Markets

## **9 COMPETITIVE LANDSCAPE**

- 9.1 Overview of Key Vendors
- 9.2 New Product Launch, Partnership, Investment, and M&A
- 9.3 Company Profiles
  - Abundant Robotics, Inc.
  - Advanced Farms Technologies, Inc.
  - Agrobot
  - Antobot Ltd.
  - AVL Motion B.V.
  - Cerescon BV
  - Deere & Company
  - Dogtooth Technologies Limited
  - Energid Technologies Corporation
  - Exabit Systems Pvt. Ltd.



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Harvest CROO Robotics LLC  
Iron Ox Inc.  
Metomotion Ltd.  
Mycionics Inc.  
OCTINION  
Panasonic Holdings Corporation  
Ripe Robotics Pty Ltd.  
Robert Bosch GmbH  
Root AI, Inc.  
Smart harvest Ltd.  
Tortuga Agricultural Technologies, Inc.  
Vision Robotics Corporation

## **10 INVESTING IN SMART HARVEST INDUSTRY: RISK ASSESSMENT AND MANAGEMENT**

10.1 Risk Evaluation of Global Market

10.2 Critical Success Factors (CSFs)

RELATED REPORTS

## **12. LIST OF TABLES**

Table 1. Snapshot of Global Smart Harvest Market in Balanced Perspective, 2023-2033

Table 2. World Economic Outlook, 2024-2036

Table 3. World Economic Outlook, 2022-2024

Table 4. Scenarios for Economic Impact of Ukraine Crisis

Table 5. Scenarios for Economic Impact of Israel-Palestine War

Table 6. List of Associations by Country

Table 7. Main Product Trends and Market Opportunities in Global Smart Harvest Market

Table 8. Global Smart Harvest Market by Offering, 2023-2033, \$ mn

Table 9. Global Smart Harvest Market: Hardware by Type, 2023-2033, \$ mn

Table 10. Global Smart Harvest Market by Product, 2023-2033, \$ mn

Table 11. Global Smart Harvest Market by Site of Operation, 2023-2033, \$ mn

Table 12. Global Smart Harvest Market by Crop Type, 2023-2033, \$ mn

Table 13. Global Smart Harvest Market by End User, 2023-2033, \$ mn

Table 14. Global Smart Harvest Market by Region, 2023-2033, \$ mn

Table 15. Leading National Smart Harvest Market, 2023 and 2033, \$ mn

- Table 16. North America Smart Harvest Market by Country, 2023-2033, \$ mn
- Table 17. U.S. Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 18. U.S. Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 19. U.S. Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 20. Canada Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 21. Canada Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 22. Canada Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 23. Mexico Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 24. Mexico Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 25. Mexico Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 26. Europe Smart Harvest Market by Country, 2023-2033, \$ mn
- Table 27. Germany Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 28. Germany Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 29. Germany Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 30. U.K. Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 31. U.K. Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 32. U.K. Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 33. France Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 34. France Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 35. France Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 36. Spain Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 37. Spain Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 38. Spain Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 39. Italy Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 40. Italy Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 41. Italy Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 42. Russia Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 43. Russia Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 44. Russia Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 45. Smart Harvest Market in Rest of Europe by Country, 2023-2033, \$ mn
- Table 46. APAC Smart Harvest Market by Country, 2023-2033, \$ mn
- Table 47. Japan Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 48. Japan Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 49. Japan Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 50. China Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 51. China Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 52. China Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 53. Australia Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 54. Australia Smart Harvest Market by Site of Operation, 2023-2033, \$ mn

- Table 55. Australia Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 56. India Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 57. India Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 58. India Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 59. South Korea Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 60. South Korea Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 61. South Korea Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 62. Smart Harvest Market in Rest of APAC by Country/Region, 2023-2033, \$ mn
- Table 63. South America Smart Harvest Market by Country, 2023-2033, \$ mn
- Table 64. Argentina Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 65. Argentina Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 66. Argentina Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 67. Brazil Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 68. Brazil Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 69. Brazil Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 70. Chile Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 71. Chile Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 72. Chile Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 73. MEA Smart Harvest Market by Country, 2023-2033, \$ mn
- Table 74. Turkey Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 75. Turkey Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 76. Turkey Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 77. Iran Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 78. Iran Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 79. Iran Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 80. South Africa Smart Harvest Market by Offering, 2023-2033, \$ mn
- Table 81. South Africa Smart Harvest Market by Site of Operation, 2023-2033, \$ mn
- Table 82. South Africa Smart Harvest Market by Crop Type, 2023-2033, \$ mn
- Table 83. Main Products and Vendors of Smart Harvesters for On-Field Agriculture
- Table 84. Main Products and Vendors of Smart Harvesters for Greenhouse and Indoor Farm
- Table 85. Abundant Robotics, Inc.: Company Snapshot
- Table 86. Abundant Robotics, Inc.: Business Segmentation
- Table 87. Abundant Robotics, Inc.: Product Portfolio
- Table 88. List of Risk Factors and Weight Percentages/Theoretical Maximum
- Table 89. Definition of GMD Relative Risk Index Number (Relative RIN) and GMD Risk Intensity Level (RIL)
- Table 90. Risk Evaluation for Investing in Global Market, 2023-2033
- Table 91. Critical Success Factors and Key Takeaways

## 12. LIST OF FIGURES

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2023-2033

Figure 4. Industry Value Chain Analysis

Figure 5. Global Smart Harvest Market, 2023-2033, \$ mn

Figure 6. Impact of COVID-19 on Business

Figure 7. Primary Drivers and Impact Factors of Global Smart Harvest Market

Figure 8. Benefits of Smart Harvest

Figure 9. Primary Restraints and Impact Factors of Global Smart Harvest Market

Figure 10. Porter's Five Forces Analysis of Global Smart Harvest Market

Figure 11. Growth Opportunity Analysis by Offering

Figure 12. Breakdown of Global Smart Harvest Market by Offering, 2023-2033, % of Revenue

Figure 13. Global Addressable Market Cap in 2024-2033 by Offering, Value (\$ mn) and Share (%)

Figure 14. Global Smart Harvest Market by Offering: Hardware, 2023-2033, \$ mn

Figure 15. Global Smart Harvest Market by Offering: Software, 2023-2033, \$ mn

Figure 16. Global Smart Harvest Market by Offering: Service, 2023-2033, \$ mn

Figure 17. Growth Opportunity Analysis by Product

Figure 18. Breakdown of Global Smart Harvest Market by Product, 2023-2033, % of Sales Revenue

Figure 19. Global Addressable Market Cap in 2024-2033 by Product, Value (\$ mn) and Share (%)

Figure 20. Global Smart Harvest Market by Product: Robotic Harvester, 2023-2033, \$ mn

Figure 21. Global Smart Harvest Market by Product: Self-Propelled Smart Harvester, 2023-2033, \$ mn

Figure 22. Global Smart Harvest Market by Product: Other Products, 2023-2033, \$ mn

Figure 23. Growth Opportunity Analysis by Site of Operation

Figure 24. Breakdown of Global Smart Harvest Market by Site of Operation, 2023-2033, % of Sales Revenue

Figure 25. Global Addressable Market Cap in 2024-2033 by Site of Operation, Value (\$ mn) and Share (%)

Figure 26. Global Smart Harvest Market by Site of Operation: On-Field Agriculture, 2023-2033, \$ mn

- Figure 27. Global Smart Harvest Market by Site of Operation: Greenhouse, 2023-2033, \$ mn
- Figure 28. Global Smart Harvest Market by Site of Operation: Indoor Farm, 2023-2033, \$ mn
- Figure 29. Growth Opportunity Analysis by Crop Type
- Figure 30. Breakdown of Global Smart Harvest Market by Crop Type, 2023-2033, % of Revenue
- Figure 31. Global Addressable Market Cap in 2024-2033 by Crop Type, Value (\$ mn) and Share (%)
- Figure 32. Global Smart Harvest Market by Crop Type: Fruits, 2023-2033, \$ mn
- Figure 33. Global Smart Harvest Market by Crop Type: Vegetables, 2023-2033, \$ mn
- Figure 34. Global Smart Harvest Market by Crop Type: Other Crop Types, 2023-2033, \$ mn
- Figure 35. Growth Opportunity Analysis by End User
- Figure 36. Breakdown of Global Smart Harvest Market by End User, 2023-2033, % of Revenue
- Figure 37. Global Addressable Market Cap in 2024-2033 by End User, Value (\$ mn) and Share (%)
- Figure 38. Global Smart Harvest Market by End User: Agriculture, 2023-2033, \$ mn
- Figure 39. Global Smart Harvest Market by End User: Horticulture, 2023-2033, \$ mn
- Figure 40. Global Smart Harvest Market by End User: Floriculture, 2023-2033, \$ mn
- Figure 41. Global Smart Harvest Market by End User: Vertical Farming, 2023-2033, \$ mn
- Figure 42. Global Smart Harvest Market by End User: Other End Users, 2023-2033, \$ mn
- Figure 43. Global Market Snapshot by Region
- Figure 44. Growth Opportunity Analysis of Global Market by Region
- Figure 45. Geographic Spread of Worldwide Smart Harvest Market, 2023-2033, % of Sales Revenue
- Figure 46. Global Addressable Market Cap in 2024-2033 by Region, Value (\$ mn) and Share (%)
- Figure 47. North American Smart Harvest Market, 2023-2033, \$ mn
- Figure 48. Growth Opportunity Analysis of North America Market by Country
- Figure 49. Breakdown of North America Smart Harvest Market by Country, 2023 and 2033, % of Revenue
- Figure 50. Contribution to North America 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)
- Figure 51. U.S. Smart Harvest Market, 2023-2033, \$ mn
- Figure 52. Canada Smart Harvest Market, 2023-2033, \$ mn

Figure 53. Smart Harvest Market in Mexico, 2023-2033, \$ mn

Figure 54. European Smart Harvest Market, 2023-2033, \$ mn

Figure 55. Growth Opportunity Analysis of Europe Market by Country

Figure 56. Breakdown of European Smart Harvest Market by Country, 2023 and 2033, % of Revenue

Figure 57. Contribution to Europe 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 58. Smart Harvest Market in Germany, 2023-2033, \$ mn

Figure 59. Smart Harvest Market in U.K., 2023-2033, \$ mn

Figure 60. Smart Harvest Market in France, 2023-2033, \$ mn

Figure 61. Smart Harvest Market in Spain, 2023-2033, \$ mn

Figure 62. Smart Harvest Market in Italy, 2023-2033, \$ mn

Figure 63. Smart Harvest Market in Russia, 2023-2033, \$ mn

Figure 64. Smart Harvest Market in Rest of Europe, 2023-2033, \$ mn

Figure 65. Asia-Pacific Smart Harvest Market, 2023-2033, \$ mn

Figure 66. Growth Opportunity Analysis of Asia-Pacific Market by Country

Figure 67. Breakdown of APAC Smart Harvest Market by Country, 2023 and 2033, % of Revenue

Figure 68. Contribution to APAC 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 69. Smart Harvest Market in Japan, 2023-2033, \$ mn

Figure 70. Smart Harvest Market in China, 2023-2033, \$ mn

Figure 71. Smart Harvest Market in Australia, 2023-2033, \$ mn

Figure 72. Smart Harvest Market in India, 2023-2033, \$ mn

Figure 73. Smart Harvest Market in South Korea, 2023-2033, \$ mn

Figure 74. Smart Harvest Market in Rest of APAC, 2023-2033, \$ mn

Figure 75. South America Smart Harvest Market, 2023-2033, \$ mn

Figure 76. Growth Opportunity Analysis of South America Market by Country

Figure 77. Breakdown of South America Smart Harvest Market by Country, 2023 and 2033, % of Revenue

Figure 78. Contribution to South America 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 79. Smart Harvest Market in Argentina, 2023-2033, \$ mn

Figure 80. Smart Harvest Market in Brazil, 2023-2033, \$ mn

Figure 81. Smart Harvest Market in Chile, 2023-2033, \$ mn

Figure 82. Smart Harvest Market in Rest of South America, 2023-2033, \$ mn

Figure 83. Smart Harvest Market in Middle East and Africa (MEA), 2023-2033, \$ mn

Figure 84. Growth Opportunity Analysis of MEA Market by Country

Figure 85. Breakdown of MEA Smart Harvest Market by Country, 2023 and 2033, % of

## Revenue

Figure 86. Contribution to MEA 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 87. Smart Harvest Market in Turkey, 2023-2033, \$ mn

Figure 88. Smart Harvest Market in Iran, 2023-2033, \$ mn

Figure 89. Smart Harvest Market in South Africa, 2023-2033, \$ mn

Figure 90. Smart Harvest Market in the Rest of MEA, 2023-2033, \$ mn

Figure 91. Growth Stage of Global Smart Harvest Industry over the Forecast Period

Figure 92. Comparison of Risk Factors by GMD RIN in 2023

Figure 93. GMD Relative RIN of Internal Risk Factors in 2023 on Radar Chart

Figure 94. GMD Relative RIN of External Risk Factors in 2023 on Radar Chart

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