

# Business Opportunities and Investment Strategies for Global Small Launch Vehicle Market 2023-2033

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## Abstracts

### Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the global small launch vehicle market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Five Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the small launch vehicle industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global small launch vehicle industry.

### Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional

conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global small launch vehicle market is expected to reach \$29.06 billion by 2033, growing by 13.5% annually over the coming years.

## Segmentation Analysis

Highlighted with 94 tables and 108 figures, this 209-page report represents a 360-degree view on the global market with extensively detailed segmentations Satellite Mass, Subsystem, Propulsion Type, Platform Type, Reusability, Service Type, End User, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

### By Satellite Mass

Up To 500 Kg

501-2200 Kg

### By Subsystem

Structure

Guidance, Navigation & Control Systems

Propulsion Systems

Telemetry, Tracking & Command Systems

Electrical Power

Separation Systems

Other Subsystems

### By Propulsion Type

Solid

Liquid

Hybrid

#### By Platform Type

Land

Air

Sea

Balloon

#### By Reusability

Reusable SLV

Single-use/Expendable SLV

#### By Service Type

Pre-Launch Service

Launch Acquisition & Coordination

Management Services

Integration & Logistics

Insurance

Licensing & Regulatory

Post-Launch Service

Launch and Early Operations Phase (LEOP)

Tracking, Data & Telemetry Support

Re-Supply Missions

Stabilization

Other Post-Launch Services

## By End User

Academic

Commercial

Government

Military and Defense

Non-Profit Organization

## By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, Iran, and Rest of MEA)

The breakdown of all regional markets by country and the breakdown of each national market by Satellite Mass, Propulsion Type, and Platform Type over the forecast years are also included.

### Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

ABL Space Systems

Agnikul Cosmos Private Limited

Arianespace

Astra Space, Inc.

China Aerospace Science and Technology Corporation (CASC)

CubeCab

EUROCKOT Launch Services GmbH

Firefly Aerospace Inc.

Galactic Energy (Beijing) Space Technology Co., LTD.

Gilmour Space Technologies

HyImpulse Technologies GmbH

IHI Aerospace Co., Ltd.

Interorbital System

Israel Aerospace Industries Ltd.

Northrop Grumman Corporation

Orbex

PLD Space

Rocket Lab USA, Inc.

Skyroot Aerospace Private Limited

Vaya Space, Inc.

## Contents

### **1 INTRODUCTION**

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### **2 MARKET OVERVIEW AND DYNAMICS**

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
  - 2.1.3 Impact of Russia-Ukraine Conflict
  - 2.1.4 Impact of Israel-Palestine War
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### **3 SEGMENTATION OF GLOBAL MARKET BY SATELLITE MASS**

- 3.1 Market Overview by Satellite Mass
- 3.2 Up To 500 Kg
- 3.3 501-2200 Kg

### **4 SEGMENTATION OF GLOBAL MARKET BY SUBSYSTEM**

- 4.1 Market Overview by Subsystem
- 4.2 Structure

- 4.3 Guidance, Navigation & Control Systems
- 4.4 Propulsion Systems
- 4.5 Telemetry, Tracking & Command Systems
- 4.6 Electrical Power
- 4.7 Separation Systems
- 4.8 Other Subsystems

## **5 SEGMENTATION OF GLOBAL MARKET BY PROPULSION TYPE**

- 5.1 Market Overview by Propulsion Type
- 5.2 Solid
- 5.3 Liquid
- 5.4 Hybrid

## **6 SEGMENTATION OF GLOBAL MARKET BY PLATFORM TYPE**

- 6.1 Market Overview by Platform Type
- 6.2 Land
- 6.3 Air
- 6.4 Sea
- 6.5 Balloon

## **7 SEGMENTATION OF GLOBAL MARKET BY REUSABILITY**

- 7.1 Market Overview by Reusability
- 7.2 Reusable SLV
- 7.3 Single-use/Expendable SLV

## **8 SEGMENTATION OF GLOBAL MARKET BY SERVICE TYPE**

- 8.1 Market Overview by Service Type
- 8.2 Pre-Launch Service
- 8.3 Post-Launch Service

## **9 SEGMENTATION OF GLOBAL MARKET BY END USER**

- 9.1 Market Overview by End User
- 9.2 Academic
- 9.3 Commercial



9.4 Government

9.5 Military and Defense

9.6 Non-Profit Organization

## **10 SEGMENTATION OF GLOBAL MARKET BY REGION**

10.1 Geographic Market Overview 2023-2033

10.2 North America Market 2023-2033 by Country

10.2.1 Overview of North America Market

10.2.2 U.S.

10.2.3 Canada

10.2.4 Mexico

10.3 European Market 2023-2033 by Country

10.3.1 Overview of European Market

10.3.2 Germany

10.3.3 U.K.

10.3.4 France

10.3.5 Spain

10.3.6 Italy

10.3.7 Russia

10.3.8 Rest of European Market

10.4 Asia-Pacific Market 2023-2033 by Country

10.4.1 Overview of Asia-Pacific Market

10.4.2 Japan

10.4.3 China

10.4.4 Australia

10.4.5 India

10.4.6 South Korea

10.4.7 Rest of APAC Region

10.5 South America Market 2023-2033 by Country

10.5.1 Argentina

10.5.2 Brazil

10.5.3 Chile

10.5.4 Rest of South America Market

10.6 MEA Market 2023-2033 by Country

10.6.1 UAE

10.6.2 Saudi Arabia

10.6.3 Iran

10.6.4 Other National Markets

## **11 COMPETITIVE LANDSCAPE**

### 11.1 Overview of Key Vendors

### 11.2 New Product Launch, Partnership, Investment, and M&A

### 11.3 Company Profiles

ABL Space Systems

Agnikul Cosmos Private Limited

Arianespace

Astra Space, Inc.

China Aerospace Science and Technology Corporation (CASC)

CubeCab

EUROCKOT Launch Services GmbH

Firefly Aerospace Inc.

Galactic Energy (Beijing) Space Technology Co., LTD.

Gilmour Space Technologies

HyImpulse Technologies GmbH

IHI Aerospace Co., Ltd.

Interorbital System

Israel Aerospace Industries Ltd.

Northrop Grumman Corporation

Orbex

PLD Space

Rocket Lab USA, Inc.

Skyroot Aerospace Private Limited

Vaya Space, Inc.

## **12 INVESTING IN SMALL LAUNCH VEHICLE INDUSTRY: RISK ASSESSMENT AND MANAGEMENT**

### 12.1 Risk Evaluation of Global Market

### 12.2 Critical Success Factors (CSFs)

### RELATED REPORTS

## **12. LIST OF TABLES**

Table 1. Snapshot of Global Small Launch Vehicle Market in Balanced Perspective, 2023-2033

Table 2. World Economic Outlook, 2024-2036

Table 3. World Economic Outlook, 2022-2024

Table 4. Scenarios for Economic Impact of Ukraine Crisis

Table 5. Scenarios for Economic Impact of Israel-Palestine War

Table 6. R&D Projects

Table 7. Main Product Trends and Market Opportunities in Global Small Launch Vehicle Market

Table 8. Global Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn

Table 9. Global Small Launch Vehicle Market by Subsystem, 2023-2033, \$ mn

Table 10. Global Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn

Table 11. Global Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn

Table 12. List of Vehicles by Platform Type

Table 13. Global Small Launch Vehicle Market by Reusability, 2023-2033, \$ mn

Table 14. Global Small Launch Vehicle Market by Service Type, 2023-2033, \$ mn

Table 15. Global Small Launch Vehicle Market: Pre-Launch Service by Type, 2023-2033, \$ mn

Table 16. Global Small Launch Vehicle Market: Post-Launch Service by Type, 2023-2033, \$ mn

Table 17. Global Small Launch Vehicle Market by End User, 2023-2033, \$ mn

Table 18. Global Small Launch Vehicle Market by Region, 2023-2033, \$ mn

Table 19. Leading National Small Launch Vehicle Market, 2023 and 2033, \$ mn

Table 20. North America Small Launch Vehicle Market by Country, 2023-2033, \$ mn

Table 21. U.S. Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn

Table 22. U.S. Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn

Table 23. U.S. Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn

Table 24. Canada Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn

Table 25. Canada Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn

Table 26. Canada Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn

Table 27. Mexico Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn

Table 28. Mexico Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn

Table 29. Mexico Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn

Table 30. Europe Small Launch Vehicle Market by Country, 2023-2033, \$ mn

Table 31. Germany Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn

Table 32. Germany Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn

Table 33. Germany Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn

Table 34. U.K. Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn

Table 35. U.K. Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn

Table 36. U.K. Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn

Table 37. France Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn

Table 38. France Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn

- Table 39. France Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn
- Table 40. Spain Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn
- Table 41. Spain Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn
- Table 42. Spain Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn
- Table 43. Italy Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn
- Table 44. Italy Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn
- Table 45. Italy Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn
- Table 46. Russia Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn
- Table 47. Russia Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn
- Table 48. Russia Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn
- Table 49. Small Launch Vehicle Market in Rest of Europe by Country, 2023-2033, \$ mn
- Table 50. APAC Small Launch Vehicle Market by Country, 2023-2033, \$ mn
- Table 51. Japan Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn
- Table 52. Japan Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn
- Table 53. Japan Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn
- Table 54. China Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn
- Table 55. China Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn
- Table 56. China Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn
- Table 57. Australia Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn
- Table 58. Australia Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn
- Table 59. Australia Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn
- Table 60. India Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn
- Table 61. India Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn
- Table 62. India Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn
- Table 63. South Korea Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn
- Table 64. South Korea Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn
- Table 65. South Korea Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn
- Table 66. Small Launch Vehicle Market in Rest of APAC by Country/Region, 2023-2033, \$ mn
- Table 67. South America Small Launch Vehicle Market by Country, 2023-2033, \$ mn
- Table 68. Argentina Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn
- Table 69. Argentina Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn
- Table 70. Argentina Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn
- Table 71. Brazil Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn
- Table 72. Brazil Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn
- Table 73. Brazil Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn

- Table 74. Chile Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn
- Table 75. Chile Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn
- Table 76. Chile Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn
- Table 77. MEA Small Launch Vehicle Market by Country, 2023-2033, \$ mn
- Table 78. UAE Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn
- Table 79. UAE Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn
- Table 80. UAE Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn
- Table 81. Saudi Arabia Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn
- Table 82. Saudi Arabia Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn
- Table 83. Saudi Arabia Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn
- Table 84. Iran Small Launch Vehicle Market by Satellite Mass, 2023-2033, \$ mn
- Table 85. Iran Small Launch Vehicle Market by Propulsion Type, 2023-2033, \$ mn
- Table 86. Iran Small Launch Vehicle Market by Platform Type, 2023-2033, \$ mn
- Table 87. Comparison of SLV Providers
- Table 88. ABL Space Systems: Company Snapshot
- Table 89. ABL Space Systems: Business Segmentation
- Table 90. ABL Space Systems: Product Portfolio
- Table 91. List of Risk Factors and Weight Percentages/Theoretical Maximum
- Table 92. Definition of GMD Relative Risk Index Number (Relative RIN) and GMD Risk Intensity Level (RIL)
- Table 93. Risk Evaluation for Investing in Global Market, 2023-2033
- Table 94. Critical Success Factors and Key Takeaways

## **12. LIST OF FIGURES**

- Figure 1. Research Method Flow Chart
- Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation
- Figure 3. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2023-2033
- Figure 4. Industry Value Chain Analysis
- Figure 5. Global Small Launch Vehicle Market, 2023-2033, \$ mn
- Figure 6. Impact of COVID-19 on Business
- Figure 7. Primary Drivers and Impact Factors of Global Small Launch Vehicle Market
- Figure 8. Technology Strategy Roadmap
- Figure 9. Primary Restraints and Impact Factors of Global Small Launch Vehicle Market
- Figure 10. Porter's Five Forces Analysis of Global Small Launch Vehicle Market

Figure 11. Growth Opportunity Analysis by Satellite Mass

Figure 12. Breakdown of Global Small Launch Vehicle Market by Satellite Mass, 2023-2033, % of Revenue

Figure 13. Global Addressable Market Cap in 2024-2033 by Satellite Mass, Value (\$ mn) and Share (%)

Figure 14. Global Small Launch Vehicle Market by Satellite Mass: Up To 500 Kg, 2023-2033, \$ mn

Figure 15. Global Small Launch Vehicle Market by Satellite Mass: 501-2200 Kg, 2023-2033, \$ mn

Figure 16. Growth Opportunity Analysis by Subsystem

Figure 17. Breakdown of Global Small Launch Vehicle Market by Subsystem, 2023-2033, % of Sales Revenue

Figure 18. Global Addressable Market Cap in 2024-2033 by Subsystem, Value (\$ mn) and Share (%)

Figure 19. Global Small Launch Vehicle Market by Subsystem: Structure, 2023-2033, \$ mn

Figure 20. Global Small Launch Vehicle Market by Subsystem: Guidance, Navigation & Control Systems, 2023-2033, \$ mn

Figure 21. Global Small Launch Vehicle Market by Subsystem: Propulsion Systems, 2023-2033, \$ mn

Figure 22. Global Small Launch Vehicle Market by Subsystem: Telemetry, Tracking & Command Systems, 2023-2033, \$ mn

Figure 23. Global Small Launch Vehicle Market by Subsystem: Electrical Power, 2023-2033, \$ mn

Figure 24. Global Small Launch Vehicle Market by Subsystem: Separation Systems, 2023-2033, \$ mn

Figure 25. Global Small Launch Vehicle Market by Subsystem: Other Subsystems, 2023-2033, \$ mn

Figure 26. Growth Opportunity Analysis by Propulsion Type

Figure 27. Breakdown of Global Small Launch Vehicle Market by Propulsion Type, 2023-2033, % of Sales Revenue

Figure 28. Global Addressable Market Cap in 2024-2033 by Propulsion Type, Value (\$ mn) and Share (%)

Figure 29. Global Small Launch Vehicle Market by Propulsion Type: Solid, 2023-2033, \$ mn

Figure 30. Global Small Launch Vehicle Market by Propulsion Type: Liquid, 2023-2033, \$ mn

Figure 31. Global Small Launch Vehicle Market by Propulsion Type: Hybrid, 2023-2033, \$ mn

Figure 32. Growth Opportunity Analysis by Platform Type

Figure 33. Breakdown of Global Small Launch Vehicle Market by Platform Type, 2023-2033, % of Revenue

Figure 34. Global Addressable Market Cap in 2024-2033 by Platform Type, Value (\$ mn) and Share (%)

Figure 35. Global Small Launch Vehicle Market by Platform Type: Land, 2023-2033, \$ mn

Figure 36. Global Small Launch Vehicle Market by Platform Type: Air, 2023-2033, \$ mn

Figure 37. Global Small Launch Vehicle Market by Platform Type: Sea, 2023-2033, \$ mn

Figure 38. Global Small Launch Vehicle Market by Platform Type: Balloon, 2023-2033, \$ mn

Figure 39. Growth Opportunity Analysis by Reusability

Figure 40. Breakdown of Global Small Launch Vehicle Market by Reusability, 2023-2033, % of Revenue

Figure 41. Global Addressable Market Cap in 2024-2033 by Reusability, Value (\$ mn) and Share (%)

Figure 42. Global Small Launch Vehicle Market by Reusability: Reusable SLV, 2023-2033, \$ mn

Figure 43. Global Small Launch Vehicle Market by Reusability: Single-use/Expendable SLV, 2023-2033, \$ mn

Figure 44. Growth Opportunity Analysis by Service Type

Figure 45. Breakdown of Global Small Launch Vehicle Market by Service Type, 2023-2033, % of Revenue

Figure 46. Global Addressable Market Cap in 2024-2033 by Service Type, Value (\$ mn) and Share (%)

Figure 47. Global Small Launch Vehicle Market by Service Type: Pre-Launch Service, 2023-2033, \$ mn

Figure 48. Global Small Launch Vehicle Market by Service Type: Post-Launch Service, 2023-2033, \$ mn

Figure 49. Growth Opportunity Analysis by End User

Figure 50. Breakdown of Global Small Launch Vehicle Market by End User, 2023-2033, % of Revenue

Figure 51. Global Addressable Market Cap in 2024-2033 by End User, Value (\$ mn) and Share (%)

Figure 52. Global Small Launch Vehicle Market by End User: Academic, 2023-2033, \$ mn

Figure 53. Global Small Launch Vehicle Market by End User: Commercial, 2023-2033, \$ mn

Figure 54. Global Small Launch Vehicle Market by End User: Government, 2023-2033, \$ mn

Figure 55. Global Small Launch Vehicle Market by End User: Military and Defense, 2023-2033, \$ mn

Figure 56. Global Small Launch Vehicle Market by End User: Non-Profit Organization, 2023-2033, \$ mn

Figure 57. Global Market Snapshot by Region

Figure 58. Growth Opportunity Analysis of Global Market by Region

Figure 59. Geographic Spread of Worldwide Small Launch Vehicle Market, 2023-2033, % of Sales Revenue

Figure 60. Global Addressable Market Cap in 2024-2033 by Region, Value (\$ mn) and Share (%)

Figure 61. North American Small Launch Vehicle Market, 2023-2033, \$ mn

Figure 62. Growth Opportunity Analysis of North America Market by Country

Figure 63. Breakdown of North America Small Launch Vehicle Market by Country, 2023 and 2033, % of Revenue

Figure 64. Contribution to North America 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 65. U.S. Small Launch Vehicle Market, 2023-2033, \$ mn

Figure 66. Canada Small Launch Vehicle Market, 2023-2033, \$ mn

Figure 67. Small Launch Vehicle Market in Mexico, 2023-2033, \$ mn

Figure 68. European Small Launch Vehicle Market, 2023-2033, \$ mn

Figure 69. Growth Opportunity Analysis of Europe Market by Country

Figure 70. Breakdown of European Small Launch Vehicle Market by Country, 2023 and 2033, % of Revenue

Figure 71. Contribution to Europe 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 72. Small Launch Vehicle Market in Germany, 2023-2033, \$ mn

Figure 73. Small Launch Vehicle Market in U.K., 2023-2033, \$ mn

Figure 74. Small Launch Vehicle Market in France, 2023-2033, \$ mn

Figure 75. Small Launch Vehicle Market in Spain, 2023-2033, \$ mn

Figure 76. Small Launch Vehicle Market in Italy, 2023-2033, \$ mn

Figure 77. Small Launch Vehicle Market in Russia, 2023-2033, \$ mn

Figure 78. Small Launch Vehicle Market in Rest of Europe, 2023-2033, \$ mn

Figure 79. Asia-Pacific Small Launch Vehicle Market, 2023-2033, \$ mn

Figure 80. Growth Opportunity Analysis of Asia-Pacific Market by Country

Figure 81. Breakdown of APAC Small Launch Vehicle Market by Country, 2023 and 2033, % of Revenue

Figure 82. Contribution to APAC 2024-2033 Cumulative Market by Country, Value (\$



mn) and Share (%)

Figure 83. Small Launch Vehicle Market in Japan, 2023-2033, \$ mn

Figure 84. Small Launch Vehicle Market in China, 2023-2033, \$ mn

Figure 85. Small Launch Vehicle Market in Australia, 2023-2033, \$ mn

Figure 86. Small Launch Vehicle Market in India, 2023-2033, \$ mn

Figure 87. Small Launch Vehicle Market in South Korea, 2023-2033, \$ mn

Figure 88. Small Launch Vehicle Market in Rest of APAC, 2023-2033, \$ mn

Figure 89. South America Small Launch Vehicle Market, 2023-2033, \$ mn

Figure 90. Growth Opportunity Analysis of South America Market by Country

Figure 91. Breakdown of South America Small Launch Vehicle Market by Country, 2023 and 2033, % of Revenue

Figure 92. Contribution to South America 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 93. Small Launch Vehicle Market in Argentina, 2023-2033, \$ mn

Figure 94. Small Launch Vehicle Market in Brazil, 2023-2033, \$ mn

Figure 95. Small Launch Vehicle Market in Chile, 2023-2033, \$ mn

Figure 96. Small Launch Vehicle Market in Rest of South America, 2023-2033, \$ mn

Figure 97. Small Launch Vehicle Market in Middle East and Africa (MEA), 2023-2033, \$ mn

Figure 98. Growth Opportunity Analysis of MEA Market by Country

Figure 99. Breakdown of MEA Small Launch Vehicle Market by Country, 2023 and 2033, % of Revenue

Figure 100. Contribution to MEA 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 101. Small Launch Vehicle Market in UAE, 2023-2033, \$ mn

Figure 102. Small Launch Vehicle Market in Saudi Arabia, 2023-2033, \$ mn

Figure 103. Small Launch Vehicle Market in Iran, 2023-2033, \$ mn

Figure 104. Small Launch Vehicle Market in the Rest of MEA, 2023-2033, \$ mn

Figure 105. Growth Stage of Global Small Launch Vehicle Industry over the Forecast Period

Figure 106. Comparison of Risk Factors by GMD RIN in 2023

Figure 107. GMD Relative RIN of Internal Risk Factors in 2023 on Radar Chart

Figure 108. GMD Relative RIN of External Risk Factors in 2023 on Radar Chart

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