

# Business Opportunities and Investment Strategies for Global Physiotherapy Equipment Market 2023-2033

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## Abstracts

### Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the global physiotherapy equipment market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Five Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the physiotherapy equipment industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global physiotherapy equipment industry.

### Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional

conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global physiotherapy equipment market is expected to reach \$20.62 billion by 2033, growing by 5.9% annually over the coming years.

## Segmentation Analysis

Highlighted with 87 tables and 97 figures, this 210-page report represents a 360-degree view on the global market with extensively detailed segmentations by Offering, Equipment Type, Application, End User, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

### By Offering

- Equipment

- Accessories & Kits

### By Equipment Type

- Ultrasound Therapy Equipment

- Electrotherapy Equipment

- Laser Therapy Equipment

- Exercise Therapy Equipment

- Traction Therapy Equipment

- Combination Therapy Equipment

- CP Motion Equipment

- Shockwave Equipment

- Hot & Cold Therapy Equipment

## Other Equipment Types

### By Application

Cardiovascular and Pulmonary

Musculoskeletal

Neurological

Pediatric

Gynecological

Other Applications

### By End User

Physiotherapy and Rehabilitation Centers

Hospitals

Homecare Settings

Physician Offices

Other End Users

### By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (Turkey, Saudi Arabia, South Africa, and Rest of MEA)

The breakdown of all regional markets by country and the breakdown of each national market by Equipment Type, Application, and End User over the forecast years are also included.

### Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

AMI Surgical

ASTAR

Bharat Medical Systems

Bio-Med International Pvt Ltd.

Body Tech Solution

BTL Industries Inc.

Colfax Corporation

Dynatronics Corporation

EMS Physio Ltd.

Enraf-Nonius B.V.

GymnaUniphy N.V.

HMS Medical Systems

ITO Co., Ltd.

Life Care Systems

Mectronic Medicale

Mettler Electronics Corporation

Performance Health (Subsidiary of Madison Dearborn Partners)

Richmar (Subsidiary of Compass Health Brands)

Zimmer Medizin Systeme GmbH

Zynex Medical Inc.

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  - BTL Industries Inc.
  - Colfax Corporation
  - Dynatronics Corporation



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Enraf-Nonius B.V.  
GymnaUniphy N.V.  
HMS Medical Systems  
ITO Co., Ltd.  
Life Care Systems  
Mectronic Medicale  
Mettler Electronics Corporation  
Performance Health (Subsidiary of Madison Dearborn Partners)  
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