

Business Opportunities and Investment Strategies for Global Pharmaceutical Logistics Market 2023-2033

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Abstracts

Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the global pharmaceutical logistics market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Five Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the pharmaceutical logistics industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global pharmaceutical logistics industry.

Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional

conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global pharmaceutical logistics market is expected to reach \$192.5 billion by 2033, growing by 7.1% annually over the coming years.

Segmentation Analysis

Highlighted with 90 tables and 98 figures, this 194-page report represents a 360-degree view on the global market with extensively detailed segmentations by Application, Therapy Area, Drug Type, Logistics Type, Service, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

By Application

Bio Pharma

Chemical Pharma

Specialty Pharma

By Therapy Area

Communicable Diseases

Oncology

Diabetes

Cardiovascular Diseases

Autoimmune Diseases

Neurological Disorders

Pain Management

Respiratory Diseases

Other Therapy Areas

By Drug Type

Branded Drugs

Generic Drugs

OTC Drugs

By Logistics Type

Non-cold Chain Logistics

Cold Chain Logistics

By Service

Packaging & Labelling

Transportation

Landways

Seaways

Airways

Storage/Warehousing

Monitoring

Other Services

By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (Turkey, Saudi Arabia, South Africa, and Rest of MEA)

The breakdown of all regional markets by country and the breakdown of each national market by Application, Logistics Type, and Service over the forecast years are also included.

Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

Air Canada Inc.

AmerisourceBergen Corporation

AWL India

C.H. Robinson Worldwide, Inc.

Cardinal Health Inc.

CEVA Logistics AG

Cold Chain Technologies

DB Group

Deutsche Post DHL

FedEx Corporation

Jeena & Company

Kuehne + Nagel International AG

Lufthansa Cargo

Nippon Express Co., Ltd.

Noatum Logistics

Owens & Minor

Parexel International Corporation

Pharma Logistics LLC

SEKO Logistics

SF Express Co., Ltd.

United Parcel Service Inc.

XPO Logistics

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