

Business Opportunities and Investment Strategies for Global Parenteral Nutrition Market 2023-2033

<https://marketpublishers.com/r/B016F726EA5EEN.html>

Date: April 2024

Pages: 199

Price: US\$ 3,800.00 (Single User License)

ID: B016F726EA5EEN

Abstracts

Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the global parenteral nutrition market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Five Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the parenteral nutrition industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global parenteral nutrition industry.

Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional

conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global parenteral nutrition market is expected to reach \$14.85 billion by 2033, growing by 7.1% annually over the coming years.

Segmentation Analysis

Highlighted with 90 tables and 104 figures, this 199-page report represents a 360-degree view on the global market with extensively detailed segmentations by Nutrient Type, Dosage Form, Indication, Patient Group, End User, Distribution Channel, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

By Nutrient Type

Amino Acids

Carbohydrates

Trace Elements

Lipid Emulsion

Vitamins and Minerals

Other Nutrient Types

By Dosage Form

Ampules

Bags

Bottles

Vials

By Indication

Short-Term

Long-Term

By Patient Group

Pediatric Patients

Adult Patients

Geriatric Patients

By End User

Hospitals

Clinics & Ambulatory Care Settings

Homecare

Other End Users

By Distribution Channel

Retail Stores

Pharmacies & Drug Stores

Online Channels

Other Distribution Channels

By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (Turkey, Saudi Arabia, South Africa, and Rest of MEA)

The breakdown of all regional markets by country and the breakdown of each national market by Nutrient Type, Patient Group, and End User over the forecast years are also included.

Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

AbbVie Inc.

Aculife Healthcare Private Limited

Albert David Limited

Amanta Healthcare Ltd.

American Regent Inc.

B. Braun Melsungen AG

Baxter International Inc.

BML Parenteral Drugs

Claris Lifesciences Limited

Eurofarma

EuroLife Healthcare Pvt. Ltd.

Farmoterapica

Fresenius Kabi AG

Grifols S.A.

ICU Medical Inc.

JW Pharmaceuticals

Otsuka Pharmaceutical Factory Inc.

Pfizer Inc.

REVIV

Sichuan Kelun Pharmaceutical Co., Ltd.

Soleo Health

Vifor Pharma Management Ltd.

Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
 - 2.1.3 Impact of Russia-Ukraine Conflict
 - 2.1.4 Impact of Israel-Palestine War
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF GLOBAL MARKET BY NUTRIENT TYPE

- 3.1 Market Overview by Nutrient Type
- 3.2 Amino Acids
- 3.3 Carbohydrates
- 3.4 Trace Elements
- 3.5 Lipid Emulsion
- 3.6 Vitamins and Minerals
- 3.7 Other Nutrient Types

4 SEGMENTATION OF GLOBAL MARKET BY DOSAGE FORM

- 4.1 Market Overview by Dosage Form
- 4.2 Ampules
- 4.3 Bags
- 4.4 Bottles
- 4.5 Vials

5 SEGMENTATION OF GLOBAL MARKET BY INDICATION

- 5.1 Market Overview by Indication
- 5.2 Short-Term
- 5.3 Long-Term

6 SEGMENTATION OF GLOBAL MARKET BY PATIENT GROUP

- 6.1 Market Overview by Patient Group
- 6.2 Pediatric Patients
- 6.3 Adult Patients
- 6.4 Geriatric Patients

7 SEGMENTATION OF GLOBAL MARKET BY END USER

- 7.1 Market Overview by End User
- 7.2 Hospitals
- 7.3 Clinics & Ambulatory Care Settings
- 7.4 Homecare
- 7.5 Other End Users

8 SEGMENTATION OF GLOBAL MARKET BY DISTRIBUTION CHANNEL

- 8.1 Market Overview by Distribution Channel
- 8.2 Retail Stores
- 8.3 Pharmacies & Drug Stores
- 8.4 Online Channels
- 8.5 Other Distribution Channels

9 SEGMENTATION OF GLOBAL MARKET BY REGION

- 9.1 Geographic Market Overview 2023-2033
- 9.2 North America Market 2023-2033 by Country
 - 9.2.1 Overview of North America Market
 - 9.2.2 U.S.
 - 9.2.3 Canada
 - 9.2.4 Mexico
- 9.3 European Market 2023-2033 by Country
 - 9.3.1 Overview of European Market
 - 9.3.2 Germany
 - 9.3.3 U.K.
 - 9.3.4 France
 - 9.3.5 Spain
 - 9.3.6 Italy
 - 9.3.7 Russia
 - 9.3.8 Rest of European Market
- 9.4 Asia-Pacific Market 2023-2033 by Country
 - 9.4.1 Overview of Asia-Pacific Market
 - 9.4.2 Japan
 - 9.4.3 China
 - 9.4.4 Australia
 - 9.4.5 India
 - 9.4.6 South Korea
 - 9.4.7 Rest of APAC Region
- 9.5 South America Market 2023-2033 by Country
 - 9.5.1 Argentina
 - 9.5.2 Brazil
 - 9.5.3 Chile
 - 9.5.4 Rest of South America Market
- 9.6 MEA Market 2023-2033 by Country
 - 9.6.1 Turkey
 - 9.6.2 Saudi Arabia
 - 9.6.3 South Africa
 - 9.6.4 Other National Markets

10 COMPETITIVE LANDSCAPE

- 10.1 Overview of Key Vendors
- 10.2 New Product Launch, Partnership, Investment, and M&A
- 10.3 Company Profiles

AbbVie Inc.
Aculife Healthcare Private Limited
Albert David Limited
Amanta Healthcare Ltd.
American Regent Inc.
B. Braun Melsungen AG
Baxter International Inc.
BML Parenteral Drugs
Claris Lifesciences Limited
Eurofarma
EuroLife Healthcare Pvt. Ltd.
Farmoterapica
Fresenius Kabi AG
Grifols S.A.
ICU Medical Inc.
JW Pharmaceuticals
Otsuka Pharmaceutical Factory Inc.
Pfizer Inc.
REVIV
Sichuan Kelun Pharmaceutical Co., Ltd.
Soleo Health
Vifor Pharma Management Ltd.

11 INVESTING IN PARENTERAL NUTRITION INDUSTRY: RISK ASSESSMENT AND MANAGEMENT

11.1 Risk Evaluation of Global Market

11.2 Critical Success Factors (CSFs)

RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1. Snapshot of Global Parenteral Nutrition Market in Balanced Perspective, 2023-2033

Table 2. World Economic Outlook, 2024-2036

Table 3. World Economic Outlook, 2022-2024

Table 4. Scenarios for Economic Impact of Ukraine Crisis

Table 5. Scenarios for Economic Impact of Israel-Palestine War

Table 6. World Health Spending by Region, \$ bn, 2013-2020

Table 7. Main Product Trends and Market Opportunities in Global Parenteral Nutrition Market

Table 8. Global Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn

Table 9. Global Parenteral Nutrition Market by Dosage Form, 2023-2033, \$ mn

Table 10. Global Parenteral Nutrition Market by Indication, 2023-2033, \$ mn

Table 11. Global Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn

Table 12. Global Parenteral Nutrition Market by End User, 2023-2033, \$ mn

Table 13. Global Parenteral Nutrition Market by Distribution Channel, 2023-2033, \$ mn

Table 14. Global Parenteral Nutrition Market by Region, 2023-2033, \$ mn

Table 15. Leading National Parenteral Nutrition Market, 2023 and 2033, \$ mn

Table 16. North America Parenteral Nutrition Market by Country, 2023-2033, \$ mn

Table 17. U.S. Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn

Table 18. U.S. Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn

Table 19. U.S. Parenteral Nutrition Market by End User, 2023-2033, \$ mn

Table 20. Canada Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn

Table 21. Canada Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn

Table 22. Canada Parenteral Nutrition Market by End User, 2023-2033, \$ mn

Table 23. Mexico Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn

Table 24. Mexico Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn

Table 25. Mexico Parenteral Nutrition Market by End User, 2023-2033, \$ mn

Table 26. Europe Parenteral Nutrition Market by Country, 2023-2033, \$ mn

Table 27. Germany Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn

Table 28. Germany Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn

Table 29. Germany Parenteral Nutrition Market by End User, 2023-2033, \$ mn

Table 30. U.K. Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn

Table 31. U.K. Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn

Table 32. U.K. Parenteral Nutrition Market by End User, 2023-2033, \$ mn

Table 33. France Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn

- Table 34. France Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn
- Table 35. France Parenteral Nutrition Market by End User, 2023-2033, \$ mn
- Table 36. Spain Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn
- Table 37. Spain Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn
- Table 38. Spain Parenteral Nutrition Market by End User, 2023-2033, \$ mn
- Table 39. Italy Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn
- Table 40. Italy Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn
- Table 41. Italy Parenteral Nutrition Market by End User, 2023-2033, \$ mn
- Table 42. Russia Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn
- Table 43. Russia Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn
- Table 44. Russia Parenteral Nutrition Market by End User, 2023-2033, \$ mn
- Table 45. Parenteral Nutrition Market in Rest of Europe by Country, 2023-2033, \$ mn
- Table 46. APAC Parenteral Nutrition Market by Country, 2023-2033, \$ mn
- Table 47. Japan Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn
- Table 48. Japan Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn
- Table 49. Japan Parenteral Nutrition Market by End User, 2023-2033, \$ mn
- Table 50. China Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn
- Table 51. China Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn
- Table 52. China Parenteral Nutrition Market by End User, 2023-2033, \$ mn
- Table 53. Australia Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn
- Table 54. Australia Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn
- Table 55. Australia Parenteral Nutrition Market by End User, 2023-2033, \$ mn
- Table 56. India Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn
- Table 57. India Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn
- Table 58. India Parenteral Nutrition Market by End User, 2023-2033, \$ mn
- Table 59. South Korea Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn
- Table 60. South Korea Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn
- Table 61. South Korea Parenteral Nutrition Market by End User, 2023-2033, \$ mn
- Table 62. Parenteral Nutrition Market in Rest of APAC by Country/Region, 2023-2033, \$ mn
- Table 63. South America Parenteral Nutrition Market by Country, 2023-2033, \$ mn
- Table 64. Argentina Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn
- Table 65. Argentina Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn
- Table 66. Argentina Parenteral Nutrition Market by End User, 2023-2033, \$ mn
- Table 67. Brazil Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn
- Table 68. Brazil Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn
- Table 69. Brazil Parenteral Nutrition Market by End User, 2023-2033, \$ mn
- Table 70. Chile Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn
- Table 71. Chile Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn

- Table 72. Chile Parenteral Nutrition Market by End User, 2023-2033, \$ mn
- Table 73. MEA Parenteral Nutrition Market by Country, 2023-2033, \$ mn
- Table 74. Turkey Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn
- Table 75. Turkey Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn
- Table 76. Turkey Parenteral Nutrition Market by End User, 2023-2033, \$ mn
- Table 77. Saudi Arabia Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn
- Table 78. Saudi Arabia Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn
- Table 79. Saudi Arabia Parenteral Nutrition Market by End User, 2023-2033, \$ mn
- Table 80. South Africa Parenteral Nutrition Market by Nutrient Type, 2023-2033, \$ mn
- Table 81. South Africa Parenteral Nutrition Market by Patient Group, 2023-2033, \$ mn
- Table 82. South Africa Parenteral Nutrition Market by End User, 2023-2033, \$ mn
- Table 83. Breakdown of World Market by Key Vendor, 2023, %
- Table 84. AbbVie Inc.: Company Snapshot
- Table 85. AbbVie Inc.: Business Segmentation
- Table 86. AbbVie Inc.: Product Portfolio
- Table 87. List of Risk Factors and Weight Percentages/Theoretical Maximum
- Table 88. Definition of GMD Relative Risk Index Number (Relative RIN) and GMD Risk Intensity Level (RIL)
- Table 89. Risk Evaluation for Investing in Global Market, 2023-2033
- Table 90. Critical Success Factors and Key Takeaways

List Of Figures

LIST OF FIGURES

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2023-2033

Figure 4. Global Parenteral Nutrition Market, 2023-2033, \$ mn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of Global Parenteral Nutrition Market

Figure 7. Leading Causes of Death in the World, 2000 and 2019, million

Figure 8. Worldwide Geriatric Population (60 years and above) by Region, 2015 & 2030, million

Figure 9. World Population 65 and Over, % of Total Population, 1950-2060

Figure 10. Primary Restraints and Impact Factors of Global Parenteral Nutrition Market

Figure 11. Porter's Five Forces Analysis of Global Parenteral Nutrition Market

Figure 12. Growth Opportunity Analysis by Nutrient Type

Figure 13. Breakdown of Global Parenteral Nutrition Market by Nutrient Type, 2023-2033, % of Revenue

Figure 14. Global Addressable Market Cap in 2024-2033 by Nutrient Type, Value (\$ mn) and Share (%)

Figure 15. Global Parenteral Nutrition Market by Nutrient Type: Amino Acids, 2023-2033, \$ mn

Figure 16. Global Parenteral Nutrition Market by Nutrient Type: Carbohydrates, 2023-2033, \$ mn

Figure 17. Global Parenteral Nutrition Market by Nutrient Type: Trace Elements, 2023-2033, \$ mn

Figure 18. Global Parenteral Nutrition Market by Nutrient Type: Lipid Emulsion, 2023-2033, \$ mn

Figure 19. Global Parenteral Nutrition Market by Nutrient Type: Vitamins and Minerals, 2023-2033, \$ mn

Figure 20. Global Parenteral Nutrition Market by Nutrient Type: Other Nutrient Types, 2023-2033, \$ mn

Figure 21. Growth Opportunity Analysis by Dosage Form

Figure 22. Breakdown of Global Parenteral Nutrition Market by Dosage Form, 2023-2033, % of Sales Revenue

Figure 23. Global Addressable Market Cap in 2024-2033 by Dosage Form, Value (\$ mn) and Share (%)

Figure 24. Global Parenteral Nutrition Market by Dosage Form: Ampules, 2023-2033, \$ mn

Figure 25. Global Parenteral Nutrition Market by Dosage Form: Bags, 2023-2033, \$ mn

Figure 26. Global Parenteral Nutrition Market by Dosage Form: Bottles, 2023-2033, \$ mn

Figure 27. Global Parenteral Nutrition Market by Dosage Form: Vials, 2023-2033, \$ mn

Figure 28. Growth Opportunity Analysis by Indication

Figure 29. Breakdown of Global Parenteral Nutrition Market by Indication, 2023-2033, % of Sales Revenue

Figure 30. Global Addressable Market Cap in 2024-2033 by Indication, Value (\$ mn) and Share (%)

Figure 31. Global Parenteral Nutrition Market by Indication: Short-Term, 2023-2033, \$ mn

Figure 32. Global Parenteral Nutrition Market by Indication: Long-Term, 2023-2033, \$ mn

Figure 33. Growth Opportunity Analysis by Patient Group

Figure 34. Breakdown of Global Parenteral Nutrition Market by Patient Group, 2023-2033, % of Revenue

Figure 35. Global Addressable Market Cap in 2024-2033 by Patient Group, Value (\$ mn) and Share (%)

Figure 36. Global Parenteral Nutrition Market by Patient Group: Pediatric Patients, 2023-2033, \$ mn

Figure 37. Global Parenteral Nutrition Market by Patient Group: Adult Patients, 2023-2033, \$ mn

Figure 38. Global Parenteral Nutrition Market by Patient Group: Geriatric Patients, 2023-2033, \$ mn

Figure 39. Growth Opportunity Analysis by End User

Figure 40. Breakdown of Global Parenteral Nutrition Market by End User, 2023-2033, % of Revenue

Figure 41. Global Addressable Market Cap in 2024-2033 by End User, Value (\$ mn) and Share (%)

Figure 42. Global Parenteral Nutrition Market by End User: Hospitals, 2023-2033, \$ mn

Figure 43. Global Parenteral Nutrition Market by End User: Clinics & Ambulatory Care Settings, 2023-2033, \$ mn

Figure 44. Global Parenteral Nutrition Market by End User: Homecare, 2023-2033, \$ mn

Figure 45. Global Parenteral Nutrition Market by End User: Other End Users, 2023-2033, \$ mn

Figure 46. Growth Opportunity Analysis by Distribution Channel

Figure 47. Breakdown of Global Parenteral Nutrition Market by Distribution Channel,

2023-2033, % of Revenue

Figure 48. Global Addressable Market Cap in 2024-2033 by Distribution Channel, Value (\$ mn) and Share (%)

Figure 49. Global Parenteral Nutrition Market by Distribution Channel: Retail Stores, 2023-2033, \$ mn

Figure 50. Global Parenteral Nutrition Market by Distribution Channel: Pharmacies & Drug Stores, 2023-2033, \$ mn

Figure 51. Global Parenteral Nutrition Market by Distribution Channel: Online Channels, 2023-2033, \$ mn

Figure 52. Global Parenteral Nutrition Market by Distribution Channel: Other Distribution Channels, 2023-2033, \$ mn

Figure 53. Global Market Snapshot by Region

Figure 54. Growth Opportunity Analysis of Global Market by Region

Figure 55. Geographic Spread of Worldwide Parenteral Nutrition Market, 2023-2033, % of Sales Revenue

Figure 56. Global Addressable Market Cap in 2024-2033 by Region, Value (\$ mn) and Share (%)

Figure 57. North American Parenteral Nutrition Market, 2023-2033, \$ mn

Figure 58. Growth Opportunity Analysis of North America Market by Country

Figure 59. Breakdown of North America Parenteral Nutrition Market by Country, 2023 and 2033, % of Revenue

Figure 60. Contribution to North America 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 61. U.S. Parenteral Nutrition Market, 2023-2033, \$ mn

Figure 62. Canada Parenteral Nutrition Market, 2023-2033, \$ mn

Figure 63. Parenteral Nutrition Market in Mexico, 2023-2033, \$ mn

Figure 64. European Parenteral Nutrition Market, 2023-2033, \$ mn

Figure 65. Growth Opportunity Analysis of Europe Market by Country

Figure 66. Breakdown of European Parenteral Nutrition Market by Country, 2023 and 2033, % of Revenue

Figure 67. Contribution to Europe 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 68. Parenteral Nutrition Market in Germany, 2023-2033, \$ mn

Figure 69. Parenteral Nutrition Market in U.K., 2023-2033, \$ mn

Figure 70. Parenteral Nutrition Market in France, 2023-2033, \$ mn

Figure 71. Parenteral Nutrition Market in Spain, 2023-2033, \$ mn

Figure 72. Parenteral Nutrition Market in Italy, 2023-2033, \$ mn

Figure 73. Parenteral Nutrition Market in Russia, 2023-2033, \$ mn

Figure 74. Parenteral Nutrition Market in Rest of Europe, 2023-2033, \$ mn

- Figure 75. Asia-Pacific Parenteral Nutrition Market, 2023-2033, \$ mn
- Figure 76. Growth Opportunity Analysis of Asia-Pacific Market by Country
- Figure 77. Breakdown of APAC Parenteral Nutrition Market by Country, 2023 and 2033, % of Revenue
- Figure 78. Contribution to APAC 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)
- Figure 79. Parenteral Nutrition Market in Japan, 2023-2033, \$ mn
- Figure 80. Parenteral Nutrition Market in China, 2023-2033, \$ mn
- Figure 81. Parenteral Nutrition Market in Australia, 2023-2033, \$ mn
- Figure 82. Parenteral Nutrition Market in India, 2023-2033, \$ mn
- Figure 83. Parenteral Nutrition Market in South Korea, 2023-2033, \$ mn
- Figure 84. Parenteral Nutrition Market in Rest of APAC, 2023-2033, \$ mn
- Figure 85. South America Parenteral Nutrition Market, 2023-2033, \$ mn
- Figure 86. Growth Opportunity Analysis of South America Market by Country
- Figure 87. Breakdown of South America Parenteral Nutrition Market by Country, 2023 and 2033, % of Revenue
- Figure 88. Contribution to South America 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)
- Figure 89. Parenteral Nutrition Market in Argentina, 2023-2033, \$ mn
- Figure 90. Parenteral Nutrition Market in Brazil, 2023-2033, \$ mn
- Figure 91. Parenteral Nutrition Market in Chile, 2023-2033, \$ mn
- Figure 92. Parenteral Nutrition Market in Rest of South America, 2023-2033, \$ mn
- Figure 93. Parenteral Nutrition Market in Middle East and Africa (MEA), 2023-2033, \$ mn
- Figure 94. Growth Opportunity Analysis of MEA Market by Country
- Figure 95. Breakdown of MEA Parenteral Nutrition Market by Country, 2023 and 2033, % of Revenue
- Figure 96. Contribution to MEA 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)
- Figure 97. Parenteral Nutrition Market in Turkey, 2023-2033, \$ mn
- Figure 98. Parenteral Nutrition Market in Saudi Arabia, 2023-2033, \$ mn
- Figure 99. Parenteral Nutrition Market in South Africa, 2023-2033, \$ mn
- Figure 100. Parenteral Nutrition Market in the Rest of MEA, 2023-2033, \$ mn
- Figure 101. Growth Stage of Global Parenteral Nutrition Industry over the Forecast Period
- Figure 102. Comparison of Risk Factors by GMD RIN in 2023
- Figure 103. GMD Relative RIN of Internal Risk Factors in 2023 on Radar Chart
- Figure 104. GMD Relative RIN of External Risk Factors in 2023 on Radar Chart

I would like to order

Product name: Business Opportunities and Investment Strategies for Global Parenteral Nutrition Market 2023-2033

Product link: <https://marketpublishers.com/r/B016F726EA5EEN.html>

Price: US\$ 3,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B016F726EA5EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

