

# Business Opportunities and Investment Strategies for Global Pain Management Market 2023-2033

<https://marketpublishers.com/r/B9216BC9E9A9EN.html>

Date: April 2024

Pages: 179

Price: US\$ 3,800.00 (Single User License)

ID: B9216BC9E9A9EN

## Abstracts

### Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the global pain management market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Five Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the pain management industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global pain management industry.

### Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional

conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global pain management market is expected to reach \$146.1 billion by 2033, growing by 5.6% annually over the coming years.

## Segmentation Analysis

Highlighted with 90 tables and 92 figures, this 179-page report represents a 360-degree view on the global market with extensively detailed segmentations by Offering, Application, Distribution Channel, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

### By Offering

Drugs

Opioids

NSAIDS

Anesthetics

Anticonvulsants

Anti-depressants

Non-narcotic Analgesics

Devices

Neurostimulation Devices

? Transcutaneous Electrical Nerve Stimulation (TENS) Devices

? Brain and Spinal Cord Stimulation (SCS) Devices

Analgesic Infusion Pumps

? Intrathecal Infusion Pumps

? External Infusion Pumps

By Application

Neuropathic Pain

Cancer Pain

Facial Pain and Migraine

Musculoskeletal Pain

Post-operative Pain

Chronic Back Pain

Arthritic Pain

Other Applications

By Distribution Channel

Hospitals Pharmacy

Online Pharmacy

Retail Pharmacy

By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

The breakdown of all regional markets by country and the breakdown of each national market by Offering, Application, and Distribution Channel over the forecast years are also included.

#### Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

Abbott Laboratories Inc.

Baxter International Inc.

Becton, Dickinson and Company

Boehringer Ingelheim International GmbH

Boston Scientific Corporation

Eli Lilly & Company

Endo Health Solutions, Inc.

Fresenius SE & Co. KGaA

GlaxoSmithKline PLC

Johnson & Johnson

Medtronic PLC

Merck & Co. Inc.

Novartis AG

Pfizer Inc.

Purdue Pharma L.P

Teva Pharmaceutical Industries Ltd.

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  - GlaxoSmithKline PLC
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Purdue Pharma L.P  
Teva Pharmaceutical Industries Ltd.

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