

# Business Opportunities and Investment Strategies for Global Orthopedic Biomaterial Market 2023-2033

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## Abstracts

### Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the global orthopedic biomaterial market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Five Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the orthopedic biomaterial industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global orthopedic biomaterial industry.

### Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional

conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global orthopedic biomaterial market is expected to reach \$32.60 billion by 2033, growing by 9.0% annually over the coming years.

## Segmentation Analysis

Highlighted with 93 tables and 87 figures, this 183-page report represents a 360-degree view on the global market with extensively detailed segmentations by Material, Application, End User, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

### By Material

Metal

Stainless Steel

Titanium Alloy

Cobalt Alloy

Other Metal Types

Polymers

Polymethylmethacrylate (PMMA)

Polyethylene

Silicone

Polyester

Other Polymers

Ceramics & Bioactive Glasses

Alumina Based

Calcium Phosphate Based

Zirconium Dioxide Based

Carbon Based

Other Ceramic/Glass Types

Calcium Phosphate Cement

Composites

#### By Application

Joint Replacement/Reconstruction

Knee Replacement Implants

Hip Replacement Implants

Extremities Reconstruction

Spinal Implants

Spinal Fusion Implants

Vertebral Compression Fracture (VCF) Devices

Motion Preservation Devices

Dental Implants

Root Form Dental Implants

Plate Form Dental Implants

Fracture Fixation

Tissue Fixation

Orthobiologics

Viscosupplementation

Demineralized Bone Matrix (DBM)

Synthetic Bone Substitutes

Bone Morphogenetic Protein (BMP)

Allograft

Other Orthobiologics

Other Applications

#### By End User

Hospitals & Clinics

Ambulatory Surgical Centers

Other End Users

#### By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New

Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

The breakdown of all regional markets by country and the breakdown of each national market by Material, Application, and End User over the forecast years are also included.

### Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

3M Company

Arthrex, Inc.

Collagen Matrix, Inc.

Coorstek Inc.

Depuy Synthes

Evonik Industries AG

Exactech Inc.

Globus Medical Inc.

Heraeus Holding GmbH

Institut Straumann AG

Kyocera Corporation

Medtronic PLC

Nobel Biocare Holding AG

NuVasive, Inc.

Smith & Nephew PLC

Stryker Corporation

Victrex PLC

Zimmer Biomet Holdings Inc.

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Exactech Inc.  
Globus Medical Inc.  
Heraeus Holding GmbH  
Institut Straumann AG  
Kyocera Corporation  
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