

# Business Opportunities and Investment Strategies for Global Offshore AUV and ROV Market 2023-2033

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## Abstracts

### Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the global offshore AUV and ROV market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Five Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the offshore AUV and ROV industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global offshore AUV and ROV industry.

### Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional

conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global offshore AUV and ROV market is expected to reach \$8.58 billion by 2033, growing by 10.6% annually over the coming years.

## Segmentation Analysis

Highlighted with 91 tables and 112 figures, this 205-page report represents a 360-degree view on the global market with extensively detailed segmentations by Vehicle Type, System, Propulsion, Depth, Vehicle Class, Application, End Use, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

### By Vehicle Type

- ROVs

  - Small Vehicles

  - Light Work Class Vehicle

  - High-Capacity Vehicles

  - Heavy Work Class Vehicle

- AUVs

  - Shallow AUVs

  - Medium AUVs

  - Large AUVs

### By System

- Chassis

- Sensors and Automation

Payloads

Navigation

Energy and Propulsion

Communication

Other Systems

#### By Propulsion

Diesel/Gasoline Systems

Hybrid Systems

Electric Systems

Other Propulsion Systems

#### By Depth

Less Than 5,000 Feet

5,000-10,000 Feet

Above 10,000 Feet

#### By Vehicle Class

Work-class Vehicle

Observatory-class Vehicles

## By Application

- Drilling and Development
- Construction Support
- Inspection, Repair, and Maintenance
- Decommissioning
- Subsea Engineering Services
- Other Applications

## By End Use

- Oil and Gas
- Defense
- Research
- Other End Uses

## By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Norway, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Italy, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

The breakdown of all regional markets by country and the breakdown of each national market by Vehicle Type, Application, and End Use over the forecast years are also included.

### Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

Atlas Elektronik GmbH

Bluefin Robotics Corporation (General Dynamics Corporation)

Boston Engineering Corporation

Bourbon

DeepOcean AS

DOF Subsea AS

Fugro NV

Helix Energy Solutions Group Inc.

International Submarine Engineering (ISE) Ltd.

Tech (Subsea 7)

Kongsberg Groups

Oceaneering International Inc.

SAAB AB

Saipem SpA

TechnipFMC PLC

Teledyne Technologies Incorporated

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