

Business Opportunities and Investment Strategies for Global Non-Destructive Testing (NDT) and Inspection Market 2023-2033

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Abstracts

Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the global non-destructive testing (NDT) and inspection market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Five Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the non-destructive testing (NDT) and inspection industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global non-destructive testing (NDT) and inspection industry.

Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global non-destructive testing (NDT) and inspection market is expected to reach \$22.26 billion by 2033, growing by 8.7% annually over the coming years.

Segmentation Analysis

Highlighted with 91 tables and 116 figures, this 231-page report represents a 360-degree view on the global market with extensively detailed segmentations by Offering, Technology, Method, Application, Material, Industry Vertical, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

By Offering

Hardware

Detectors

Transducers & Probes

Gauges

Scanners

Microscopes

Other Hardware

Services

Inspection Services

Calibration Services

Equipment Rental Services

Training Services

Consulting Services

Software

Standard Software

Customized Software

By Technology

Ultrasonic Testing

Radiography Testing

Visual Testing

Magnetic Particle Testing

Liquid Penetrant Testing

Eddy Current Testing

Acoustic Emission Testing

Other Technologies

By Method

Volumetric Examination

Surface Examination

Visual Inspection

Other Methods

By Application

- Flaw Detection
- Dimensional Measurement
- Chemical Composition Determination
- Stress and Structure Analysis
- Physical Properties Estimation
- Leak Detection
- Other Applications

By Material

- Ferrous Forgings & Stampings
- Ferrous Raw Materials & Rolled Products
- Ferrous Tube & Pipe
- Iron & Steel Castings
- Non-Ferrous Components & Materials

By Industry Vertical

- Oil and Gas
- Manufacturing
- Power and Energy

Aerospace and Defense

Automotive and Transportation

Construction & Infrastructure

Electronics & Semiconductors

Other Industry Verticals

By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

The breakdown of all regional markets by country and the breakdown of each national market by Offering, Technology, and Application over the forecast years are also included.

Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

Acuren Inspection Inc.

Applied Technical Services, Inc.

Applus+ Laboratories

Ashtead Technology Ltd.

Baker Hughes

Bureau Veritas SA

Controle Mesure Systemes SAS

Fujifilm Corporation (Fujifilm Holdings Corporation)

Innospection Limited

Intertek Group PLC

Magnaflux Corp. (Illinois Tool Works Inc.)

Mistras Group Inc.

Nikon Metrology Nv (Nikon Corporation)

Okondt Group

Olympus Corporation

SGS Group

TEAM Inc.

Yxlon International GMBH (Comet Holding AG)

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 - Baker Hughes
 - Bureau Veritas SA
 - Controle Mesure Systemes SAS
 - Fujifilm Corporation (Fujifilm Holdings Corporation)
 - Innospection Limited
 - Intertek Group PLC
 - Magnaflux Corp. (Illinois Tool Works Inc.)
 - Mistras Group Inc.
 - Nikon Metrology Nv (Nikon Corporation)
 - Okondt Group
 - Olympus Corporation
 - SGS Group
 - TEAM Inc.
 - Yxlon International GMBH (Comet Holding AG)

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