

Business Opportunities and Investment Strategies for Global Military Robots Market 2023-2033

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Abstracts

Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the global military robots market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Five Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the military robots industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global military robots industry.

Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional

conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global military robots market is expected to reach \$66.0 billion by 2033, growing by 11.3% annually over the coming years.

Segmentation Analysis

Highlighted with 93 tables and 112 figures, this 213-page report represents a 360-degree view on the global market with extensively detailed segmentations by Platform, Operation Mode, Payload, Application, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

By Platform

Airborne Robots

Medium-Altitude Long Endurance (MALE) UAVs

High-Altitude Long Endurance (HALE) UAVs

Unmanned Combat Aircraft Vehicles (UCAVs)

Unmanned Helicopter

Small UAVs

Loitering Munition UAVs

Land Robots

By Type (Wheeled Robots, Tracked Robots, Legged Robots, and Wearable Robots)

By Category (Unmanned Ground Vehicles, Humanoid Robots, and Other Land Robots)

Marine Robots

Unmanned Surface Vehicles (USV)

Autonomous Underwater Vehicles (AUV)

Remotely Operated Vehicles (ROV)

By Operation Mode

Semi-Autonomous Robots

Tethered Robots

Untethered Robots

Fully Autonomous Robots

By Payload

Sensor

Laser

Radar & GPS

Camera

Video Screens

Weapons

Other Payloads

By Application

Intelligence, Surveillance, and Reconnaissance (ISR)

Combat Operation

Target Acquisition

Logistics & Transportation

Mine Clearance

Explosive Ordnance Disposal (EOD)

Search and Rescue

Firefighting

Other Applications

By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (Iran, Israel, South Africa, and Rest of MEA)

The breakdown of all regional markets by country and the breakdown of each national market by Platform, Operation Mode, and Application over the forecast years are also included.

Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

AeroVironment, Inc.

AutoNaut Ltd.

BAE Systems plc

Boston Dynamics

Cobham PLC

Defence Research and Development Organisation (DRDO)

ECA GROUP

Elbit Systems Ltd.

General Dynamics Corporation

Hanwha Defense

Israel Aerospace Industries Ltd. (IAI)

Lockheed Martin Corporation

Milrem AS (Milrem Robotics)

Northrop Grumman Corporation

QinetiQ Group

Saab A.B.

Saildrone, Inc.

Thales Group

The Boeing Company

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Boston Dynamics

Cobham PLC

Defence Research and Development Organisation (DRDO)

ECA GROUP

Elbit Systems Ltd.

General Dynamics Corporation

Hanwha Defense

Israel Aerospace Industries Ltd. (IAI)

Lockheed Martin Corporation

Milrem AS (Milrem Robotics)

Northrop Grumman Corporation

QinetiQ Group

Saab A.B.

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Thales Group

The Boeing Company

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