

Business Opportunities and Investment Strategies for Global Healthcare Cold Chain Logistics Market 2023-2033

<https://marketpublishers.com/r/B603B4F4A37CEN.html>

Date: February 2024

Pages: 185

Price: US\$ 3,800.00 (Single User License)

ID: B603B4F4A37CEN

Abstracts

Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the global healthcare cold chain logistics market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Five Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the healthcare cold chain logistics industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global healthcare cold chain logistics industry.

Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global healthcare cold chain logistics market is expected to reach \$29.72 billion by 2033, growing by 5.1% annually over the coming years.

Segmentation Analysis

Highlighted with 88 tables and 92 figures, this 185-page report represents a 360-degree view on the global market with extensively detailed segmentations by Application, Service, Temperature, End User and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

By Application

Vaccines

Biopharmaceuticals

Clinical Trial Materials

Other Applications

By Service

Packaging & Labelling

Storage

Transportation

By type (Road, Water and Air)

By Mode of Delivery (Hubs-to-Distributor and Last-mile Delivery)

Tracking

Temperature Monitoring

Other Services

By Temperature

Refrigerated Conditions

Frozen Conditions

Cryogenic Conditions

By End User

Pharmaceutical and Biopharmaceutical Companies

Hospitals & Clinics

Research & Diagnostic Labs

Other End Users

By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, Australia, India, South Korea, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (Egypt, Saudi Arabia, South Africa, and Rest of MEA)

The breakdown of all regional markets by country and the breakdown of each national market by Application, Service, and End User over the forecast years are also included.

Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

Amerisource Bergen Corporation

AWL India

Cardinal Health

Cavalier Logistics Inc.

CEVA Logistics

Cold Chain Technologies

COREX Logistics

DB Group

Deutsche Post DHL Group

FedEx Corporation

Kerry Logistics Network

Kuehne + Nagel International AG

Marken Ltd.

Noatum Logistics

Parexel International

Phoenix Group

Quick International Courier

SEKO Logistics

SINOTRANS

United Parcel Service

YUSEN Logistics Co., Ltd.

Reasons to Purchase

Gain a most comprehensive view on global market with lighting on market outlook, segmentations, dynamics and trends, growth opportunities, risk assessment, critical success factors (CSFs), increasingly attractive segments (IAS), and Porter's Fiver Forces analysis.

Access identified business opportunities and benchmarked investment strategies.

Obtain up-to-date data and valuable insights to create regional and national strategies.

Take wise actions to mitigate potential risk based on the matrix of systematic risk evaluation.

Outperform competitors using the latest market data and research discoveries.

Support internal and external presentations with reliable data and profound analysis.

Backed up by premium primary and secondary information sources with inputs derived from industry professionals across the value chain.

Supported by free customer services before and after sales.

Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
 - 2.1.3 Impact of Russia-Ukraine Conflict
 - 2.1.4 Impact of Israel-Palestine War
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF GLOBAL MARKET BY APPLICATION

- 3.1 Market Overview by Application
- 3.2 Vaccines
- 3.3 Biopharmaceuticals
- 3.4 Clinical Trial Materials
- 3.5 Other Applications

4 SEGMENTATION OF GLOBAL MARKET BY SERVICE

- 4.1 Market Overview by Service
- 4.2 Packaging & Labelling
- 4.3 Storage
- 4.4 Transportation
- 4.5 Tracking
- 4.6 Temperature Monitoring
- 4.7 Other Services

5 SEGMENTATION OF GLOBAL MARKET BY TEMPERATURE

- 5.1 Market Overview by Temperature
- 5.2 Refrigerated Conditions
- 5.3 Frozen Conditions
- 5.4 Cryogenic Conditions

6 SEGMENTATION OF GLOBAL MARKET BY END USER

- 6.1 Market Overview by End User
- 6.2 Pharmaceutical and Biopharmaceutical Companies
- 6.3 Hospitals & Clinics
- 6.4 Research & Diagnostic Labs
- 6.5 Other End Users

7 SEGMENTATION OF GLOBAL MARKET BY REGION

- 7.1 Geographic Market Overview 2023-2033
- 7.2 North America Market 2023-2033 by Country
 - 7.2.1 Overview of North America Market
 - 7.2.2 U.S.
 - 7.2.3 Canada
 - 7.2.4 Mexico
- 7.3 European Market 2023-2033 by Country
 - 7.3.1 Overview of European Market
 - 7.3.2 Germany
 - 7.3.3 U.K.
 - 7.3.4 France
 - 7.3.5 Spain
 - 7.3.6 Italy
 - 7.3.7 Russia

- 7.3.8 Rest of European Market
- 7.4 Asia-Pacific Market 2023-2033 by Country
 - 7.4.1 Overview of Asia-Pacific Market
 - 7.4.2 Japan
 - 7.4.3 China
 - 7.4.4 Australia
 - 7.4.5 India
 - 7.4.6 South Korea
 - 7.4.7 Rest of APAC Region
- 7.5 South America Market 2023-2033 by Country
 - 7.5.1 Argentina
 - 7.5.2 Brazil
 - 7.5.3 Chile
 - 7.5.4 Rest of South America Market
- 7.6 MEA Market 2023-2033 by Country
 - 7.6.1 Egypt
 - 7.6.2 Saudi Arabia
 - 7.6.3 South Africa
 - 7.6.4 Other National Markets

8 COMPETITIVE LANDSCAPE

- 8.1 Overview of Key Vendors
- 8.2 New Product Launch, Partnership, Investment, and M&A
- 8.3 Company Profiles
 - Amerisource Bergen Corporation
 - AWL India
 - Cardinal Health
 - Cavalier Logistics Inc.
 - CEVA Logistics
 - Cold Chain Technologies
 - COREX Logistics
 - DB Group
 - Deutsche Post DHL Group
 - FedEx Corporation
 - Kerry Logistics Network
 - Kuehne + Nagel International AG
 - Marken Ltd.
 - Noatum Logistics

Parexel International
Phoenix Group
Quick International Courier
SEKO Logistics
SINOTRANS
United Parcel Service
YUSEN Logistics Co., Ltd.

9 INVESTING IN HEALTHCARE COLD CHAIN LOGISTICS INDUSTRY: RISK ASSESSMENT AND MANAGEMENT

9.1 Risk Evaluation of Global Market
9.2 Critical Success Factors (CSFs)
RELATED REPORTS

List Of Tables

LIST OF TABLES

Table 1. Snapshot of Global Healthcare Cold Chain Logistics Market in Balanced Perspective, 2023-2033

Table 2. World Economic Outlook, 2024-2036

Table 3. World Economic Outlook, 2022-2024

Table 4. Scenarios for Economic Impact of Ukraine Crisis

Table 5. Scenarios for Economic Impact of Israel-Palestine War

Table 6. Main Product Trends and Market Opportunities in Global Healthcare Cold Chain Logistics Market

Table 7. Global Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 8. Global Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 9. Global Healthcare Cold Chain Logistics Market: Transportation by Type, 2023-2033, \$ mn

Table 10. Global Healthcare Cold Chain Logistics Market: Transportation by Mode of Delivery, 2023-2033, \$ mn

Table 11. Global Healthcare Cold Chain Logistics Market by Temperature, 2023-2033, \$ mn

Table 12. Global Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 13. Global Healthcare Cold Chain Logistics Market by Region, 2023-2033, \$ mn

Table 14. Leading National Healthcare Cold Chain Logistics Market, 2023 and 2033, \$ mn

Table 15. North America Healthcare Cold Chain Logistics Market by Country, 2023-2033, \$ mn

Table 16. U.S. Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 17. U.S. Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 18. U.S. Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 19. Canada Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 20. Canada Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 21. Canada Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 22. Mexico Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 23. Mexico Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 24. Mexico Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 25. Europe Healthcare Cold Chain Logistics Market by Country, 2023-2033, \$ mn

Table 26. Germany Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 27. Germany Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 28. Germany Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 29. U.K. Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 30. U.K. Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 31. U.K. Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 32. France Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 33. France Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 34. France Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 35. Spain Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 36. Spain Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 37. Spain Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 38. Italy Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 39. Italy Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 40. Italy Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 41. Russia Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 42. Russia Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 43. Russia Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 44. Healthcare Cold Chain Logistics Market in Rest of Europe by Country, 2023-2033, \$ mn

Table 45. APAC Healthcare Cold Chain Logistics Market by Country, 2023-2033, \$ mn

Table 46. Japan Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 47. Japan Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 48. Japan Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 49. China Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 50. China Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 51. China Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 52. Australia Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 53. Australia Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 54. Australia Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 55. India Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 56. India Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 57. India Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 58. South Korea Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 59. South Korea Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 60. South Korea Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 61. Healthcare Cold Chain Logistics Market in Rest of APAC by Country/Region, 2023-2033, \$ mn

Table 62. South America Healthcare Cold Chain Logistics Market by Country, 2023-2033, \$ mn

Table 63. Argentina Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 64. Argentina Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 65. Argentina Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 66. Brazil Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 67. Brazil Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 68. Brazil Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 69. Chile Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 70. Chile Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 71. Chile Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 72. MEA Healthcare Cold Chain Logistics Market by Country, 2023-2033, \$ mn

Table 73. Egypt Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 74. Egypt Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 75. Egypt Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 76. Saudi Arabia Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 77. Saudi Arabia Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 78. Saudi Arabia Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 79. South Africa Healthcare Cold Chain Logistics Market by Application, 2023-2033, \$ mn

Table 80. South Africa Healthcare Cold Chain Logistics Market by Service, 2023-2033, \$ mn

Table 81. South Africa Healthcare Cold Chain Logistics Market by End User, 2023-2033, \$ mn

Table 82. Amerisource Bergen Corporation: Company Snapshot

Table 83. Amerisource Bergen Corporation: Business Segmentation

Table 84. Amerisource Bergen Corporation: Product Portfolio

Table 85. List of Risk Factors and Weight Percentages/Theoretical Maximum

Table 86. Definition of GMD Relative Risk Index Number (Relative RIN) and GMD Risk Intensity Level (RIL)

Table 87. Risk Evaluation for Investing in Global Market, 2023-2033

Table 88. Critical Success Factors and Key Takeaways

List Of Figures

LIST OF FIGURES

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2023-2033

Figure 4. Global Healthcare Cold Chain Logistics Market, 2023-2033, \$ mn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of Global Healthcare Cold Chain Logistics Market

Figure 7. IoT-enabled Cold Chain Logistics System Framework for Container Operations at a Port

Figure 8. Comparison of Global Biopharma Sales by Cold Chain and Non-cold Chain, 2018-2024, \$bn

Figure 9. Primary Restraints and Impact Factors of Global Healthcare Cold Chain Logistics Market

Figure 10. Porter's Fiver Forces Analysis of Global Healthcare Cold Chain Logistics Market

Figure 11. Growth Opportunity Analysis by Application

Figure 12. Breakdown of Global Healthcare Cold Chain Logistics Market by Application, 2023-2033, % of Revenue

Figure 13. Global Addressable Market Cap in 2024-2033 by Application, Value (\$ mn) and Share (%)

Figure 14. Global Healthcare Cold Chain Logistics Market by Application: Vaccines, 2023-2033, \$ mn

Figure 15. Global Healthcare Cold Chain Logistics Market by Application: Biopharmaceuticals, 2023-2033, \$ mn

Figure 16. Global Healthcare Cold Chain Logistics Market by Application: Clinical Trial Materials, 2023-2033, \$ mn

Figure 17. Global Healthcare Cold Chain Logistics Market by Application: Other Applications, 2023-2033, \$ mn

Figure 18. Growth Opportunity Analysis by Service

Figure 19. Breakdown of Global Healthcare Cold Chain Logistics Market by Service, 2023-2033, % of Sales Revenue

Figure 20. Global Addressable Market Cap in 2024-2033 by Service, Value (\$ mn) and Share (%)

Figure 21. Global Healthcare Cold Chain Logistics Market by Service: Packaging &

Labelling, 2023-2033, \$ mn

Figure 22. Global Healthcare Cold Chain Logistics Market by Service: Storage, 2023-2033, \$ mn

Figure 23. Global Healthcare Cold Chain Logistics Market by Service: Transportation, 2023-2033, \$ mn

Figure 24. Global Healthcare Cold Chain Logistics Market by Service: Tracking, 2023-2033, \$ mn

Figure 25. Global Healthcare Cold Chain Logistics Market by Service: Temperature Monitoring, 2023-2033, \$ mn

Figure 26. Global Healthcare Cold Chain Logistics Market by Service: Other Services, 2023-2033, \$ mn

Figure 27. Growth Opportunity Analysis by Temperature

Figure 28. Breakdown of Global Healthcare Cold Chain Logistics Market by Temperature, 2023-2033, % of Sales Revenue

Figure 29. Global Addressable Market Cap in 2024-2033 by Temperature, Value (\$ mn) and Share (%)

Figure 30. Global Healthcare Cold Chain Logistics Market by Temperature: Refrigerated Conditions, 2023-2033, \$ mn

Figure 31. Global Healthcare Cold Chain Logistics Market by Temperature: Frozen Conditions, 2023-2033, \$ mn

Figure 32. Global Healthcare Cold Chain Logistics Market by Temperature: Cryogenic Conditions, 2023-2033, \$ mn

Figure 33. Growth Opportunity Analysis by End User

Figure 34. Breakdown of Global Healthcare Cold Chain Logistics Market by End User, 2023-2033, % of Revenue

Figure 35. Global Addressable Market Cap in 2024-2033 by End User, Value (\$ mn) and Share (%)

Figure 36. Global Healthcare Cold Chain Logistics Market by End User: Pharmaceutical and Biopharmaceutical Companies, 2023-2033, \$ mn

Figure 37. Global Healthcare Cold Chain Logistics Market by End User: Hospitals & Clinics, 2023-2033, \$ mn

Figure 38. Global Healthcare Cold Chain Logistics Market by End User: Research & Diagnostic Labs, 2023-2033, \$ mn

Figure 39. Global Healthcare Cold Chain Logistics Market by End User: Other End Users, 2023-2033, \$ mn

Figure 40. Global Market Snapshot by Region

Figure 41. Growth Opportunity Analysis of Global Market by Region

Figure 42. Geographic Spread of Worldwide Healthcare Cold Chain Logistics Market, 2023-2033, % of Sales Revenue

Figure 43. Global Addressable Market Cap in 2024-2033 by Region, Value (\$ mn) and Share (%)

Figure 44. North American Healthcare Cold Chain Logistics Market, 2023-2033, \$ mn

Figure 45. Growth Opportunity Analysis of North America Market by Country

Figure 46. Breakdown of North America Healthcare Cold Chain Logistics Market by Country, 2023 and 2033, % of Revenue

Figure 47. Contribution to North America 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 48. U.S. Healthcare Cold Chain Logistics Market, 2023-2033, \$ mn

Figure 49. Canada Healthcare Cold Chain Logistics Market, 2023-2033, \$ mn

Figure 50. Healthcare Cold Chain Logistics Market in Mexico, 2023-2033, \$ mn

Figure 51. European Healthcare Cold Chain Logistics Market, 2023-2033, \$ mn

Figure 52. Growth Opportunity Analysis of Europe Market by Country

Figure 53. Breakdown of European Healthcare Cold Chain Logistics Market by Country, 2023 and 2033, % of Revenue

Figure 54. Contribution to Europe 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 55. Healthcare Cold Chain Logistics Market in Germany, 2023-2033, \$ mn

Figure 56. Healthcare Cold Chain Logistics Market in U.K., 2023-2033, \$ mn

Figure 57. Healthcare Cold Chain Logistics Market in France, 2023-2033, \$ mn

Figure 58. Healthcare Cold Chain Logistics Market in Spain, 2023-2033, \$ mn

Figure 59. Healthcare Cold Chain Logistics Market in Italy, 2023-2033, \$ mn

Figure 60. Healthcare Cold Chain Logistics Market in Russia, 2023-2033, \$ mn

Figure 61. Healthcare Cold Chain Logistics Market in Rest of Europe, 2023-2033, \$ mn

Figure 62. Asia-Pacific Healthcare Cold Chain Logistics Market, 2023-2033, \$ mn

Figure 63. Growth Opportunity Analysis of Asia-Pacific Market by Country

Figure 64. Breakdown of APAC Healthcare Cold Chain Logistics Market by Country, 2023 and 2033, % of Revenue

Figure 65. Contribution to APAC 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 66. Healthcare Cold Chain Logistics Market in Japan, 2023-2033, \$ mn

Figure 67. Healthcare Cold Chain Logistics Market in China, 2023-2033, \$ mn

Figure 68. Healthcare Cold Chain Logistics Market in Australia, 2023-2033, \$ mn

Figure 69. Healthcare Cold Chain Logistics Market in India, 2023-2033, \$ mn

Figure 70. Healthcare Cold Chain Logistics Market in South Korea, 2023-2033, \$ mn

Figure 71. Healthcare Cold Chain Logistics Market in Rest of APAC, 2023-2033, \$ mn

Figure 72. South America Healthcare Cold Chain Logistics Market, 2023-2033, \$ mn

Figure 73. Growth Opportunity Analysis of South America Market by Country

Figure 74. Breakdown of South America Healthcare Cold Chain Logistics Market by

Country, 2023 and 2033, % of Revenue

Figure 75. Contribution to South America 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 76. Healthcare Cold Chain Logistics Market in Argentina, 2023-2033, \$ mn

Figure 77. Healthcare Cold Chain Logistics Market in Brazil, 2023-2033, \$ mn

Figure 78. Healthcare Cold Chain Logistics Market in Chile, 2023-2033, \$ mn

Figure 79. Healthcare Cold Chain Logistics Market in Rest of South America, 2023-2033, \$ mn

Figure 80. Healthcare Cold Chain Logistics Market in Middle East and Africa (MEA), 2023-2033, \$ mn

Figure 81. Growth Opportunity Analysis of MEA Market by Country

Figure 82. Breakdown of MEA Healthcare Cold Chain Logistics Market by Country, 2023 and 2033, % of Revenue

Figure 83. Contribution to MEA 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 84. Healthcare Cold Chain Logistics Market in Egypt, 2023-2033, \$ mn

Figure 85. Healthcare Cold Chain Logistics Market in Saudi Arabia, 2023-2033, \$ mn

Figure 86. Healthcare Cold Chain Logistics Market in South Africa, 2023-2033, \$ mn

Figure 87. Healthcare Cold Chain Logistics Market in the Rest of MEA, 2023-2033, \$ mn

Figure 88. Growth Stage of Global Healthcare Cold Chain Logistics Industry over the Forecast Period

Figure 89. Market Competitive Dominance Analysis

Figure 90. Comparison of Risk Factors by GMD RIN in 2023

Figure 91. GMD Relative RIN of Internal Risk Factors in 2023 on Radar Chart

Figure 92. GMD Relative RIN of External Risk Factors in 2023 on Radar Chart

I would like to order

Product name: Business Opportunities and Investment Strategies for Global Healthcare Cold Chain Logistics Market 2023-2033

Product link: <https://marketpublishers.com/r/B603B4F4A37CEN.html>

Price: US\$ 3,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/B603B4F4A37CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

