

Asia Pacific Unmanned Underwater Vehicles (UUVs)
Market 2022-2032 by Vehicle Type (ROVs, AUVs),
System (Chassis, Sensors, Payloads, Navigation,
Energy), Propulsion (Diesel/Gasoline, Hybrid, Electric,
Others), Application (Commercial, Scientific Research,
Defense & Security, Others), and Country: Trend
Forecast and Growth Opportunity

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# **Abstracts**

Asia Pacific unmanned underwater vehicles (UUVs) market will grow by 11.9% annually with a total addressable market cap of \$15.17 billion over 2023-2032, driven by the rapid expansion in the navy and defense department of the military sector, the increasing need for autonomous underwater and remotely operated vehicles (AUVs/ROVs), extensive investments by governments in defense forces, and the widespread uptake of autonomous marine vehicles.

Highlighted with 34 tables and 67 figures, this 150-page report "Asia Pacific Unmanned Underwater Vehicles (UUVs) Market 2022-2032 by Vehicle Type (ROVs, AUVs), System (Chassis, Sensors, Payloads, Navigation, Energy), Propulsion (Diesel/Gasoline, Hybrid, Electric, Others), Application (Commercial, Scientific Research, Defense & Security, Others), and Country: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire Asia Pacific unmanned underwater vehicles (UUVs) market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at



least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

**Growth Drivers** 

Restraints and Challenges

**Emerging Product Trends & Market Opportunities** 

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Asia Pacific unmanned underwater vehicles (UUVs) market in every aspect of the classification from perspectives of Vehicle Type, System, Propulsion, Application and Country.

Based on Vehicle Type, the Asia Pacific market is segmented into the following submarkets with annual revenue (\$ mn) for 2022-2032 included in each section.

**ROVs** 

**Small Vehicles** 

Light Work Class Vehicle

**High-Capacity Vehicles** 

Heavy Work Class Vehicle

**AUVs** 

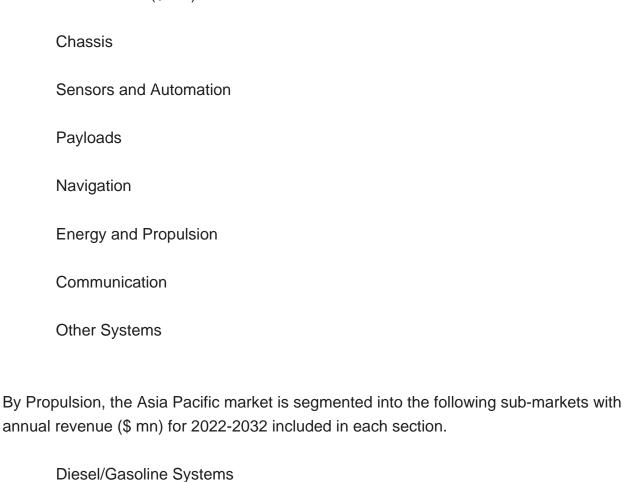
Shallow AUVs



Medium AUVs

Large AUVs

Based on System, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.



By Application, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Commercial

**Hybrid Systems** 

Electric Systems

Other Propulsion Systems



Offshore Drilling

Survey & Seabed Mapping

Pipeline/Cabling/Inspection

Communication and Others

Scientific Research

Seabed Mapping & Imaging

Oceanographic Studies

**Environmental Monitoring** 

Other Research Applications

Defense & Security

Mine Counter Measures (MCM)

Anti-Submarine Warfare (ASW)

Intelligence, Surveillance and Reconnaissance (ISR)

Security

Transportation

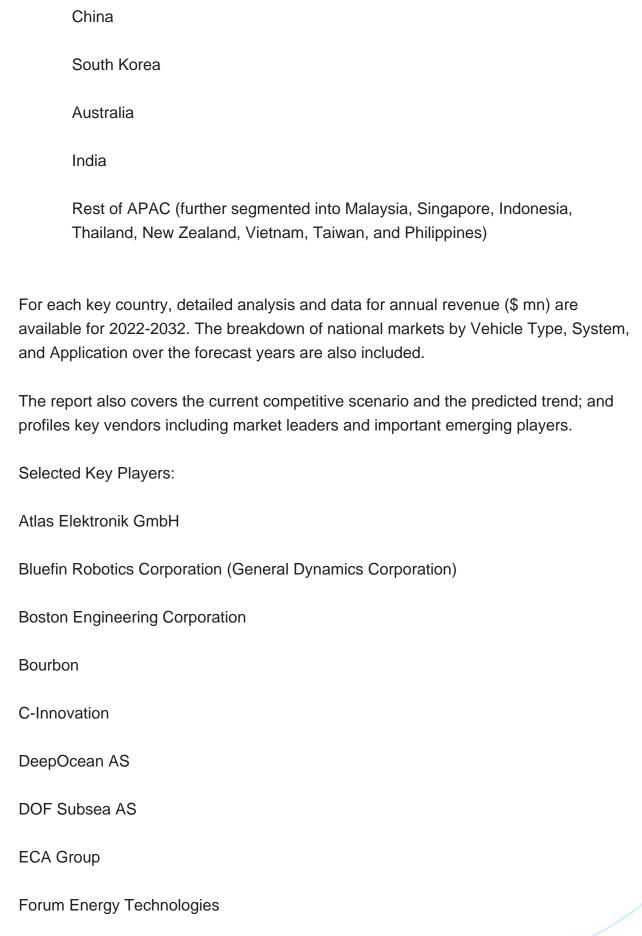
Other Defense Applications

Other Applications

Geographically, the following national/local markets are fully investigated:

Japan







Fugro Subsea Services Ltd.

Gra	aal Tech
На	Ilin Marine
На	rkand Andrews Survey
He	lix Energy Solutions Group Inc.
Ну	dromea Sa
Inte	ernational Submarine Engineering (ISE) Ltd.
i-T	ech (Subsea 7)
Ko	ngsberg Groups
Ky	stdesign AS
L3I	Harris Technologies
Loc	ckheed Martin Corporation
Ос	eaneering International Inc.
Ос	eanServer Technology Inc.
Pe	rry Slingsby Systems
SA	AB AB
Sa	ipem SpA
Scl	hilling Robotics, LLC
So	il Machine Dynamics Ltd. (SMD)



# TechnipFMC PLC

Teledyne Technologies Incorporated

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)



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