

# **Asia Pacific Unmanned Aerial Vehicle (UAV) Market 2022-2032 by Offering (Hardware, Software, Services), Frame (Fixed Wing, Rotary Blade, Nano, Hybrid), Payload (>600 Kg, 150-600 Kg, 25-150 Kg,**

## **Abstracts**

Asia Pacific unmanned aerial vehicle (UAV) market will grow by 13.6% annually with a total addressable market cap of \$172.29 billion over 2023-2032, driven by the advantages of UAVs in terms of cost reduction and improved efficiency, the rapid development of drone technology, the rising adoption of UAVs in civil and commercial applications, increasing deployment of UAV in border patrolling and combating terrorism, and approved regulations to permit the use of UAVs.

Highlighted with 48 tables and 119 figures, this 201-page report “Asia Pacific Unmanned Aerial Vehicle (UAV) Market 2022-2032 by Offering (Hardware, Software, Services), Frame (Fixed Wing, Rotary Blade, Nano, Hybrid), Payload (>600 Kg, 150-600 Kg, 25-150 Kg, 600 Kg  
150-600 Kg  
25-150 Kg

By Mode of Operation, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Remotely Operated  
Semi-Autonomous  
Fully-Autonomous

By Range, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Visual Line of Sight (VLOS)  
Extended Visual Line of Sight (EVLOS)  
Beyond Line of Sight (BLOS)

By Class, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Small UAVs

## Strategic & Tactical UAVs

### Special-purpose UAVs

By End User, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

#### Consumer

- Prosumers

- Hobbyists

#### Commercial

- Agriculture

- Real Estate, Geology and Infrastructure

- Insurance Industry

- Energy Sector

- Industry and Manufacture

- Logistics and Retail

- Other Verticals

#### Military

- Intelligence, Surveillance, and Reconnaissance (ISR)

- Combat Operations

- Battle Damage Management

#### Government

Geographically, the following national/local markets are fully investigated:

- Japan

- China

- South Korea

- Australia

- India

- Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue (\$ mn) and shipment (thousand units) are available for 2022-2032. The breakdown of national markets by Range, Class, and End User over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

#### Selected Key Players:

- 3D Robotics Inc.

Aeronautics  
AeroVironment Inc.  
Airbus S.A.S  
BAE Systems PLC  
CybAero AB  
Dassault Aviation  
Delair SAS  
Delta Drone Group  
Drone Volt SA  
Elbit Systems Ltd.  
General Atomics Aeronautical Systems, Inc.  
Israel Aerospace Industries Ltd.  
Lockheed Martin Corporation  
Microdrones GmbH  
Northrop Grumman Corporation  
Parrot Drones S.A.S  
PrecisionHawk Inc.  
Saab AB  
SurveyCopter  
SZ DJI Technology Co., Ltd.  
Textron, Inc.  
Thales Group  
The Boeing Company  
Yuneec International

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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Airbus S.A.S  
BAE Systems PLC  
CybAero AB  
Dassault Aviation  
Delair SAS  
Delta Drone Group  
Drone Volt SA  
Elbit Systems Ltd.  
General Atomics Aeronautical Systems, Inc.  
Israel Aerospace Industries Ltd.  
Lockheed Martin Corporation  
Microdrones GmbH  
Northrop Grumman Corporation  
Parrot Drones S.A.S  
PrecisionHawk Inc.  
Saab AB  
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