

Asia Pacific Smart Food Market 2021-2031 by Offering (Food Products, Technology Solutions), Application (Plant Farming, Livestock Farming, Food Processing, Logistics and Distribution, Wholesale and Retail, Consumer), Distribution Channel (Supermarkets, Convenience Stores, Online Stores, Others), and Country: Trend Forecast and Growth Opportunity

https://marketpublishers.com/r/A723EAD929ECEN.html

Date: December 2022 Pages: 120 Price: US\$ 2,465.00 (Single User License) ID: A723EAD929ECEN

# **Abstracts**

Asia Pacific smart food market will grow by 11.4% annually with a total addressable market cap of \$2,304.8 billion over 2022-2031, driven by the increasing awareness among consumers about health and balanced diet, the changing dietary patterns due to modern lifestyle, the emerging innovative smart food products with reduced healthcare cost, the growing R&D in food industry, and the introduction of newer food preservation techniques.

Highlighted with 30 tables and 55 figures, this 120-page report "Asia Pacific Smart Food Market 2021-2031 by Offering (Food Products, Technology Solutions), Application (Plant Farming, Livestock Farming, Food Processing, Logistics and Distribution, Wholesale and Retail, Consumer), Distribution Channel (Supermarkets, Convenience Stores, Online Stores, Others), and Country: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire Asia Pacific smart food market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2019-2021 and provides forecast from 2022 till 2031 with 2021 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base



year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

**Restraints and Challenges** 

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Asia Pacific smart food market in every aspect of the classification from perspectives of Offering, Application, Distribution Channel, and Country.

Based on Offering, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

Food Products By Category type Functional Food Encapsulated Food Genetically Modified Food Novel Food Analogue Food



By Product type

**Dairy Products** 

**Bakery Products** 

**Confectionary Products** 

Meat Products

**Dietary Supplement Products** 

**Beverage Products** 

Organic Food Products

Other Product Types

**Technology Solutions** 

Hardware & Component

Software

**FMIS Platforms** 

**Communication Technologies** 

Services

Based on Application, the Asia Pacific market is segmented into the following submarkets with annual revenue (\$ mn) for 2021-2031 included in each section.

Plant Farming

Livestock Farming

Food Processing

Asia Pacific Smart Food Market 2021-2031 by Offering (Food Products, Technology Solutions), Application (Plant...



Logistics and Distribution

Wholesale and Retail

Consumer

By Distribution Channel, the Asia Pacific market is segmented into the following submarkets with annual revenue (\$ mn) for 2021-2031 included in each section.

Supermarkets

**Convenience Stores** 

**Online Stores** 

Other Distribution Channels

Geographically, the following national/local markets are fully investigated:

Japan

China

South Korea

Australia

India

Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2021-2031. The breakdown of national markets by Offering, Application



and Distribution Channel over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Archer Daniels Midland Company

Arla Foods

AVEKA Group

**Balchem Corporation** 

BASF SE

Cargill Inc.

Firmenich SA

FrieslandCampina

GlaxoSmithKline plc

Ingredion Incorporated

International Flavors & Fragrances Inc. (IFF)

Kellogg Company

Kerry Group

Nestle SA

PepsiCo Inc.

Sensient Technologies Corporation



Symrise

Tate & Lyle PLC

The Coca Cola Company

Whole Foods (Amazon)

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)



# Contents

### **1 INTRODUCTION**

- 1.1 Industry Definition and Research Scope
- 1.1.1 Industry Definition
- 1.1.2 Research Scope
- 1.2 Research Methodology
- 1.2.1 Overview of Market Research Methodology
- 1.2.2 Market Assumption
- 1.2.3 Secondary Data
- 1.2.4 Primary Data
- 1.2.5 Data Filtration and Model Design
- 1.2.6 Market Size/Share Estimation
- 1.2.7 Research Limitations
- 1.3 Executive Summary

# 2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

# **3 SEGMENTATION OF ASIA PACIFIC MARKET BY OFFERING**

- 3.1 Market Overview by Offering
- 3.2 Food Products
  - 3.2.1 Breakdown of Food Products by Category
    - 3.2.1.1 Functional Food
    - 3.2.1.2 Encapsulated Food
    - 3.2.1.3 Genetically Modified Food
    - 3.2.1.4 Novel Food
    - 3.2.1.5 Analogue Food
  - 3.2.2 Breakdown of Food Products by Type
    - 3.2.2.1 Dairy Products



- 3.2.2.2 Bakery Products
- 3.2.2.3 Confectionary Products
- 3.2.2.4 Meat Products
- 3.2.2.5 Dietary Supplement Products
- 3.2.2.6 Beverage Products
- 3.2.2.7 Organic Food Products
- 3.2.2.8 Other Product Types
- 3.3 Technology Solutions
  - 3.3.1 Hardware & Component
  - 3.3.2 Software
  - 3.3.3 FMIS Platforms
  - 3.3.4 Communication Technologies
  - 3.3.5 Services

### **4 SEGMENTATION OF ASIA PACIFIC MARKET BY APPLICATION**

- 4.1 Market Overview by Application
- 4.2 Plant Farming
- 4.3 Livestock Farming
- 4.4 Food Processing
- 4.5 Logistics and Distribution
- 4.6 Wholesale and Retail
- 4.7 Consumer

#### **5 SEGMENTATION OF ASIA PACIFIC MARKET BY DISTRIBUTION CHANNEL**

- 5.1 Market Overview by Distribution Channel
- 5.2 Supermarkets
- 5.3 Convenience Stores
- 5.4 Online Stores
- 5.5 Other Distribution Channels

#### 6 ASIA-PACIFIC MARKET 2021-2031 BY COUNTRY

- 6.1 Overview of Asia-Pacific Market
- 6.2 Japan
- 6.3 China
- 6.4 Australia
- 6.5 India

Asia Pacific Smart Food Market 2021-2031 by Offering (Food Products, Technology Solutions), Application (Plant...



6.6 South Korea

6.7 Rest of APAC Region

#### 7 COMPETITIVE LANDSCAPE

7.1 Overview of Key Vendors 7.2 New Product Launch, Partnership, Investment, and M&A 7.3 Company Profiles Archer Daniels Midland Company Arla Foods **AVEKA Group Balchem Corporation** BASF SE Cargill Inc. **Firmenich SA** FrieslandCampina GlaxoSmithKline plc Ingredion Incorporated International Flavors & Fragrances Inc. (IFF) Kellogg Company Kerry Group Nestle SA PepsiCo Inc. Sensient Technologies Corporation Symrise Tate & Lyle PLC The Coca Cola Company Whole Foods (Amazon) **RELATED REPORTS** 



# **List Of Tables**

### LIST OF TABLES:

Table 1. Snapshot of Asia Pacific Smart Food Market in Balanced Perspective,
2021-2031
Table 2. World Economic Outlook, 2021-2031
Table 3. World Population Projections to 2035
Table 4. Main Product Trends and Market Opportunities in Asia Pacific Smart Food

Market

Table 5. Asia Pacific Smart Food Market by Offering, 2021-2031, \$ mn

Table 6. Asia Pacific Smart Food Market: Food Products by Category, 2021-2031, \$ mn

Table 7. Asia Pacific Smart Food Market: Food Products by Type, 2021-2031, \$ mn

Table 8. Asia Pacific Smart Food Market: Technology Solutions by Type, 2021-2031, \$ mn

Table 9. Asia Pacific Smart Food Market by Application, 2021-2031, \$ mn

Table 10. Asia Pacific Smart Food Market by Distribution Channel, 2021-2031, \$ mn

Table 11. APAC Smart Food Market by Country, 2021-2031, \$ mn

Table 12. Japan Smart Food Market by Offering, 2021-2031, \$ mn

Table 13. Japan Smart Food Market by Application, 2021-2031, \$ mn

Table 14. Japan Smart Food Market by Distribution Channel, 2021-2031, \$ mn

Table 15. China Smart Food Market by Offering, 2021-2031, \$ mn

Table 16. China Smart Food Market by Application, 2021-2031, \$ mn

Table 17. China Smart Food Market by Distribution Channel, 2021-2031, \$ mn

Table 18. Australia Smart Food Market by Offering, 2021-2031, \$ mn

Table 19. Australia Smart Food Market by Application, 2021-2031, \$ mn

Table 20. Australia Smart Food Market by Distribution Channel, 2021-2031, \$mn

Table 21. India Smart Food Market by Offering, 2021-2031, \$ mn

Table 22. India Smart Food Market by Application, 2021-2031, \$ mn

Table 23. India Smart Food Market by Distribution Channel, 2021-2031, \$ mn

Table 24. South Korea Smart Food Market by Offering, 2021-2031, \$ mn

Table 25. South Korea Smart Food Market by Application, 2021-2031, \$ mn

Table 26. South Korea Smart Food Market by Distribution Channel, 2021-2031, \$ mn

Table 27. Smart Food Market in Rest of APAC by Country/Region, 2021-2031, \$ mn

Table 28. Archer Daniels Midland Company: Company Snapshot

Table 29. Archer Daniels Midland Company: Business Segmentation

Table 30. Archer Daniels Midland Company: Product Portfolio



# **List Of Figures**

### LIST OF FIGURES:

Figure 1. Research Method Flow Chart Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation Figure 3. Asia Pacific Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2021-2031 Figure 4. Asia Pacific Smart Food Market, 2021-2031, \$ mn Figure 5. Impact of COVID-19 on Business Figure 6. Primary Drivers and Impact Factors of Asia Pacific Smart Food Market Figure 7. Forecast of Middle-class Population by Region, 2015-2030, million Figure 8. Primary Restraints and Impact Factors of Asia Pacific Smart Food Market Figure 9. Investment Opportunity Analysis Figure 10. Porter's Fiver Forces Analysis of Asia Pacific Smart Food Market Figure 11. Breakdown of Asia Pacific Smart Food Market by Offering, 2021-2031, % of Revenue Figure 12. Asia Pacific Addressable Market Cap in 2022-2031 by Offering, Value (\$ mn) and Share (%) Figure 13. Asia Pacific Smart Food Market by Offering: Food Products, 2021-2031, \$ mn Figure 14. Asia Pacific Smart Food Market by Food Products: Functional Food, 2021-2031, \$ mn Figure 15. Asia Pacific Smart Food Market by Food Products: Encapsulated Food, 2021-2031, \$ mn Figure 16. Asia Pacific Smart Food Market by Food Products: Genetically Modified Food, 2021-2031, \$ mn Figure 17. Asia Pacific Smart Food Market by Food Products: Novel Food, 2021-2031, \$ mn Figure 18. Asia Pacific Smart Food Market by Food Products: Analogue Food, 2021-2031, \$ mn Figure 19. Asia Pacific Smart Food Market by Food Products: Dairy Products, 2021-2031, \$ mn Figure 20. Asia Pacific Smart Food Market by Food Products: Bakery Products, 2021-2031, \$ mn Figure 21. Asia Pacific Smart Food Market by Food Products: Confectionary Products, 2021-2031, \$ mn Figure 22. Asia Pacific Smart Food Market by Food Products: Meat Products, 2021-2031, \$ mn



Figure 23. Asia Pacific Smart Food Market by Food Products: Dietary Supplement Products, 2021-2031, \$ mn Figure 24. Asia Pacific Smart Food Market by Food Products: Beverage Products, 2021-2031, \$ mn Figure 25. Asia Pacific Smart Food Market by Food Products: Organic Food Products, 2021-2031, \$ mn Figure 26. Asia Pacific Smart Food Market by Food Products: Other Product Types, 2021-2031, \$ mn Figure 27. Asia Pacific Smart Food Market by Offering: Technology Solutions, 2021-2031, \$ mn Figure 28. Asia Pacific Smart Food Market by Technology Solutions: Hardware & Component, 2021-2031, \$ mn Figure 29. Asia Pacific Smart Food Market by Technology Solutions: Software, 2021-2031, \$ mn Figure 30. Asia Pacific Smart Food Market by Technology Solutions: FMIS Platforms, 2021-2031, \$ mn Figure 31. Asia Pacific Smart Food Market by Technology Solutions: Communication Technologies, 2021-2031, \$ mn Figure 32. Asia Pacific Smart Food Market by Technology Solutions: Services, 2021-2031, \$ mn Figure 33. Breakdown of Asia Pacific Smart Food Market by Application, 2021-2031, % of Sales Revenue Figure 34. Asia Pacific Addressable Market Cap in 2022-2031 by Application, Value (\$ mn) and Share (%) Figure 35. Asia Pacific Smart Food Market by Application: Plant Farming, 2021-2031, \$ mn Figure 36. Asia Pacific Smart Food Market by Application: Livestock Farming, 2021-2031, \$ mn Figure 37. Asia Pacific Smart Food Market by Application: Food Processing, 2021-2031, \$ mn Figure 38. Asia Pacific Smart Food Market by Application: Logistics and Distribution, 2021-2031, \$ mn Figure 39. Asia Pacific Smart Food Market by Application: Wholesale and Retail, 2021-2031, \$ mn Figure 40. Asia Pacific Smart Food Market by Application: Consumer, 2021-2031, \$ mn Figure 41. Breakdown of Asia Pacific Smart Food Market by Distribution Channel, 2021-2031, % of Sales Revenue Figure 42. Asia Pacific Addressable Market Cap in 2022-2031 by Distribution Channel, Value (\$ mn) and Share (%)



Figure 43. Asia Pacific Smart Food Market by Distribution Channel: Supermarkets, 2021-2031, \$ mn

Figure 44. Asia Pacific Smart Food Market by Distribution Channel: Convenience Stores, 2021-2031, \$ mn

Figure 45. Asia Pacific Smart Food Market by Distribution Channel: Online Stores, 2021-2031, \$ mn

Figure 46. Asia Pacific Smart Food Market by Distribution Channel: Other Distribution Channels, 2021-2031, \$ mn

Figure 47. Breakdown of APAC Smart Food Market by Country, 2021 and 2031, % of Revenue

Figure 48. Contribution to APAC 2022-2031 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 49. Smart Food Market in Japan, 2021-2031, \$ mn

Figure 50. Smart Food Market in China, 2021-2031, \$ mn

Figure 51. Smart Food Market in Australia, 2021-2031, \$ mn

Figure 52. Smart Food Market in India, 2021-2031, \$ mn

Figure 53. Smart Food Market in South Korea, 2021-2031, \$ mn

Figure 54. Smart Food Market in Rest of APAC, 2021-2031, \$ mn

Figure 55. Growth Stage of Asia Pacific Smart Food Industry over the Forecast Period



### I would like to order

Product name: Asia Pacific Smart Food Market 2021-2031 by Offering (Food Products, Technology Solutions), Application (Plant Farming, Livestock Farming, Food Processing, Logistics and Distribution, Wholesale and Retail, Consumer), Distribution Channel (Supermarkets, Convenience Stores, Online Stores, Others), and Country: Trend Forecast and Growth Opportunity

Product link: https://marketpublishers.com/r/A723EAD929ECEN.html

Price: US\$ 2,465.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/A723EAD929ECEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970