

# **Asia Pacific Pharmacy Automation Systems Market 2022-2032 by Product Type (Medication Dispensing Systems, Storage and Retrieval Systems, Packaging and Labeling Systems, Table-top Tablet Counters, Drug Compounding Devices), End User (Hospital Pharmacies, Retail Pharmacies, PBMOs, Others), Distribution (OEMs, Aftermarket), and Country: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Asia Pacific pharmacy automation systems market will grow by 10.7% annually with a total addressable market cap of \$19.97 billion over 2023-2032, driven by the growing need to minimize medication errors and reduce healthcare costs, improved efficiency of the pharmacy systems, the rising incidence of diseases such as cancer and cardiac disorders, technological advancements for workflow optimization, and the increasing healthcare spending.

Highlighted with 35 tables and 52 figures, this 121-page report “Asia Pacific Pharmacy Automation Systems Market 2022-2032 by Product Type (Medication Dispensing Systems, Storage and Retrieval Systems, Packaging and Labeling Systems, Table-top Tablet Counters, Drug Compounding Devices), End User (Hospital Pharmacies, Retail Pharmacies, PBMOs, Others), Distribution (OEMs, Aftermarket), and Country: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire Asia Pacific pharmacy automation systems market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Asia Pacific pharmacy automation systems market in every aspect of the classification from perspectives of Product Type, End User, Distribution, and Country.

Based on Product Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Automated Medication Dispensing Systems

by Operation (Centralized Systems, Decentralized Systems)

by type (Robots/Robotic Automated Dispensing Systems, Carousels, and Automated Dispensing Cabinets (ADCs))

Automated Storage and Retrieval Systems

Automated Packaging and Labeling Systems

Unit-Dose Packaging & Labeling Systems

Multi-Dose Packaging & Labeling Systems

Table-top Tablet Counters

Automated Drug Compounding Devices

Compounding Systems for Solid Formulation

Compounding Systems for Liquid Formulation

Compounding Systems for Other Formulations

Other Product Types

Based on End User, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hospital Pharmacies

Hospital Inpatient Pharmacy

Hospital Outpatient Pharmacy

Retail Pharmacies

Retail Chain Pharmacies

Independent Drug Stores

Pharmacy Benefit Management Organizations (PBMOs)

Other End Users

By Distribution, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

OEMs

Aftermarket Channels

Geographically, the following national/local markets are fully investigated:

Japan

China

South Korea

Australia

India

Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of national markets by Product Type, End User, and Distribution over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Accu-Chart Plus Healthcare Systems, Inc.

Aesynt, Inc.

Amerisource Bergen Corporation

ARxIUM, Inc.

Baxter International Inc.

Becton Dickinson and Company

Capsa Healthcare, LLC

Cerner Corporation

Health Robotics S.R.L.

iA

McKesson Corporation

Medacis Solutions Group, LLC

Omnicell Inc.

Parata Systems LLC

Pearson Medical Technologies

RxSafe LLC

ScriptPro LLC

Swisslog Holdings AG

Talyst, LLC

TCGRx Pharmacy Workflow Solutions

Yuyama Co., Ltd.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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Cerner Corporation

Health Robotics S.R.L.

iA

McKesson Corporation

Medacast Solutions Group, LLC

Omnicell Inc.

Parata Systems LLC

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